

Investor Kit

Friday, September 18, 2020

Top News

Large-scale manufacturing rebounds by 5.02pc in July: ISLAMABAD:

The large-scale manufacturing (LSM) output posted a rebound after suffering months of damage inflicted by Covid-19, as it grew 5.02 per cent in July, showed data released by the Pakistan Bureau of Statistics (PBS) on Tuesday. <https://www.dawn.com/news/1579956/large-scale-manufacturing-rebounds-by-502pc-in-july>

NA passes FATF-related bill on terror financing:

ISLAMABAD: The National Assembly on Tuesday passed a Financial Action Task Force-related bill, the Anti-Terrorism Act (amendment) Bill, 2020, while another bill was laid in the house that suggested punishment of up to two years, or up to Rs500,000 fine or both for "maligning" armed forces of the country and their personnel. <https://www.dawn.com/news/1579927/na-passes-fatf-related-bill-on-terror-financing>

ADB forecasts 2pc economic growth in FY21:

ISLAMABAD: Pakistan is projected to post broad economic recovery of about two per cent during current fiscal year (2020-21) subject to subsiding Coronavirus disease and the resumption of structural reforms under the International Monetary Fund (IMF) programme, the Asian Development Bank (ADB) said on Tuesday. <https://www.dawn.com/news/1579953/adb-forecasts-2pc-economic-growth-in-fy21>

Non-bailable arrest warrants issued for Nawaz:

ISLAMABAD: The Islamabad High Court (IHC) on Tuesday, rejecting Nawaz Sharif's plea to exempt him from appearing before the court and proceed on appeals without his surrender, issued non-bailable arrest warrants for the former prime minister. <https://www.brecorder.com/news/40018981/non-bailable-arrest-warrants-issued-for-nawaz>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,943.8	42,334.8	30,065.2
Close (Prev.)	17,910.7	42,282.3	30,042.2
Chg	33.1	52.5	23.1
% Chg	0.2%	0.1%	0.1%
CYTD	-3.8%	3.9%	3.6%
FYTD	12.9%	24.9%	20.3%
Volume (mn)	140.0	324.4	508.7
Value Trade (PKRbn)	6.6	10.8	15.1
Market Cap (USDbn)	1,219.9	1,872.6	7,921.7

Vol Leaders

Scrip	Price	Chg %	Vol
PTC	11.71	8.8%	78.67
UNITY	16.83	3.2%	45.25
HASCOL	22.09	-1.4%	35.00
FFL	18.61	2.3%	33.83
PIBTL	13.35	-1.6%	20.53

Top Gainers

Scrip	Price	Chg	Chg %
MODAM	5.0	1.0	25.0%
TELE	2.1	0.4	21.4%
DKL	4.8	0.4	10.0%
KOIL	5.7	0.5	9.6%
ASHT	11.7	1.0	8.9%

Top Losers

Scrip	Price	Chg	Chg %
SMTM	3.5	-0.5	-13.1%
MTIL	6.8	-1.0	-12.8%
PKGJ	2.7	-0.3	-9.8%
RUBY	7.3	-0.7	-8.3%
KSBP	262.2	-21.3	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	42,334.8	42,282.3	0.1%
SSE Composite	3,270.4	3,283.9	-0.4%
BSE30	38,979.9	39,302.9	-0.8%
Hang Seng	24,340.9	24,725.6	-1.6%
KOSPI	2,406.2	2,435.9	-1.2%
Nikkei 225	23,319.4	23,475.5	-0.7%
FTSE 100	6,049.9	6,078.5	-0.5%
S&P 500	27,902.0	28,032.4	-0.5%
DJIA	11,081.0	11,247.6	-1.5%
MSCI EM	1,106.8	1,117.0	-0.9%
MSCI FM	517.5	516.0	0.3%
MSCI AWCI	570.2	575.0	-0.8%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.8	1.0	5.0
SSE Composite	14.5	1.4	2.2
BSE30	24.9	2.8	1.4
Hang Seng	12.8	1.0	3.0
KOSPI	17.4	1.0	1.8
Nikkei 225	23.1	1.7	1.8
FTSE 100	20.1	1.5	3.9
S&P 500	24.3	4.2	2.2
DJIA	31.1	7.1	0.8
MSCI EM	17.9	1.7	2.2
MSCI FM	15.3	1.6	2.7
MSCI AWCI	23.2	2.4	2.1

Portfolio (USDm)

FIPI	Buy	Sell	Net
17-Sep-20	7.7	-9.0	-1.3
Sector-wise (Net)	Last	MTD	CYTD
Total	-1.3	-15.2	-369.4
Cement	0.6	-1.4	-66.8
Banks	-0.3	-6.2	-104.7
Fertiliser	-0.1	-0.8	-25.4
Food	-0.4	-2.1	-4.5
E&Ps	0.1	-2.5	-98.0
OMCs	-0.1	0.0	-8.4
Power	-0.1	0.4	-11.6
Tech. & Comm.	-0.2	3.5	5.9
Tex. Comp.	0.0	0.8	-12.2
All others	-1.0	-6.9	-43.7

LIPI

Client Type	Last	MTD	CYTD
Individuals	-1.0	34.0	183.5
Mutual Funds	1.5	18.5	48.2
Banks/DFIs	-2.4	-14.5	-20.9
Companies	0.3	-21.1	18.1
Insurance Comp.	2.0	4.3	148.8
Brokers	0.3	-4.8	-17.8
Other Org.	1.1	-0.1	6.8
NBFC	-0.5	-1.2	2.7

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.10	7.10	0.0
6 month	7.16	7.16	0.0
12 month	7.28	7.28	0.0
3 year	8.28	8.30	-2.0
5 year	8.99	9.00	-1.0
7 year	9.25	9.25	0.0
10 year	9.59	9.58	1.0

Forex rates

PKR	Last	Previous	Chg %
USD	166.0	166.4	-0.2%
EUR	197.1	196.7	0.2%
JPY	1.6	1.6	0.2%
GBP	215.8	215.8	0.0%
CNY	24.6	24.6	-0.2%

USD/PKR

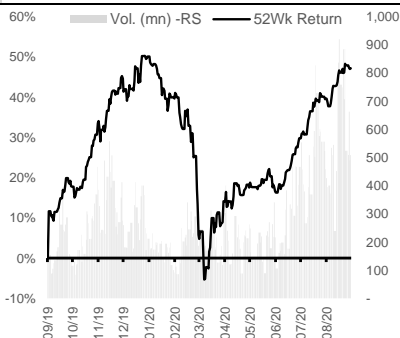
	Buy	Sell
Inter-bank	166.2	166.6
Open-market	166.0	166.5

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	41.5	41.1	1.0%
Brent (bbl)	42.5	41.6	2.3%
WTI (bbl)	41.0	40.2	2.0%
Coal (USD/ton)	57.9	57.9	0.0%
Steel (USD/ton)	296.0	299.5	-1.2%
HRC (USD/ton)	3,925.0	3,947.0	-0.6%
CRC (USD/ton)	4,663.0	4,683.0	-0.4%
Gold (USD/oz)	1,944.4	1,959.3	-0.8%
Domestic	Current	Previous	Chg. %
Cement	556.0	556.0	0.0%
Sona Urea	1,674.0	1,670.0	0.2%
DAP	3,525.0	3,476.0	1.4%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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