

Investor Kit

Thursday, 08 November 2018

Top News

Poised to get better IMF package: Asad: Federal Minister for Finance Asad Umar said on Wednesday that Pakistan now is in a position to get better bailout package from International Monetary Fund (IMF).
<https://www.thenews.com.pk/print/390969-poised-to-get-better-imf-package-asad>

Cement exports grow 39pc in four months: Cement sector recorded a 5.4 percent year-on-year increase in sales and exports to 15.353 million tons during the first four months of the current fiscal year of 2018/19, industry data showed on Wednesday.

<https://www.thenews.com.pk/print/390938-cement-exports-grow-39pc-in-four-months>

ECC approves 50,000tns of urea import to meet winter demand: The Economic Coordination Committee (ECC) of the cabinet on Wednesday approved import of 50,000 tons of urea on immediate basis to avert shortage of the key nutrient in the ongoing winter crop season.

<https://www.thenews.com.pk/print/390939-ecc-approves-50-000tns-of-urea-import-to-meet-winter-demand>

Monetary Fund (IMF) team arrived in Islamabad on Wednesday for talks on a possible IMF bailout, even as Pakistan insisted it had solved its immediate balance of payments crisis.

<https://www.thenews.com.pk/print/390972-imf-team-arrives-for-bailout-package>

'Basmati hybrids hold \$500mln export potential: Hybrid technology can earn Pakistan an additional \$500 million in rice exports and create Rs60 to 70 billion of economic activities, a head of a research and development company said.

<https://www.thenews.com.pk/print/390948-basmati-hybrids-hold-500mln-export-potential>

Oil Prices Turn Negative as U.S. Inventories, Production Jump: U.S. crude prices turned negative after American crude oil inventories rose more than expected and output also jumped, increasing concerns over global supply.

<https://www.investing.com/news/commodities-new-s/oil-prices-turn-negative-as-us-inventories-production-jump-1678085>

Upcoming Events/BoD meetings

Company	Date	Time	Agenda
Honda Atlas Cars Pak	12-Nov	11:00 KHI	2QFY19

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PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,040	41,544	30,023
Close (Prev.)	19,730	40,959	29,761
Chg	309	585	262
% Chg	1.6%	1.4%	0.9%
CYTD	-0.9%	2.7%	0.8%
FYTD	-2.6%	-0.9%	-1.8%
Volume (mn)		170	277
Value Trade (PKRmn)		8,563	11,019
Market Cap (USDbn)		54.6	64.0

Vol Leaders

Scrip	Price	Chg	Vol
BOP	13.4	0.7	35.0
LOTCHEM	18.9	1.0	21.2
PAEL	31.9	0.1	16.0
EPCL	38.6	0.5	10.7
TRG	31.4	1.5	10.6

Top Gainers

Scrip	Price	Chg	Chg %
FHAM	10.7	0.6	5.9%
BOP	13.4	0.7	5.6%
INIL	180.5	8.6	5.0%
PSMC	230.1	11.0	5.0%
DGKC	105.5	5.0	5.0%

Top Losers

Scrip	Price	Chg	Chg %
HGFA	13.0	(0.7)	-4.9%
PAKT	2,194.2	(105.3)	-4.6%
IGIHL	262.1	(2.9)	-1.1%
HIMB	43.8	(0.5)	-1.0%
PICT	240.0	(2.3)	-0.9%

Settled

Scrip	Price	Vol	Settled
BOP	13.4	17.8	40%
LOTCHEM	18.9	8.9	36%
KEL	5.8	9.2	43%
PAEL	31.9	4.8	24%
TRG	31.4	3.4	25%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	34,992	0.1%	2.7%
SHANGHAI SE	2,641	-0.7%	-20.1%
HangSeng	26,148	0.1%	-12.6%
PSEI	7,034	-2.0%	-17.8%
Taiwan TaieX	9,908	0.8%	-6.9%
Vietnam Index	922	0.0%	-6.3%
Thai Stock Exh	1,675	0.4%	-4.5%
Jakarta Stock Exh	5,940	0.3%	-6.5%
Korea Stock Exh	2,079	-0.5%	-15.8%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	8.60	1.44	6.1
SHANGHAI SE	10.80	1.37	3.0
HangSeng	10.92	1.22	3.8
PSEI	16.45	1.93	1.8
Taiwan TaieX	12.93	1.58	4.7
Vietnam Index	15.73	2.48	1.7
BSE Sensex 30	19.51	3.17	1.6

Portfolio Buy Sell Net

FIPI	Buy	Sell	Net USDmn
6-Nov-18	6.5	(9.0)	(2.54)
MTD	33.6	(40.2)	(6.58)
CYTD	33.6	(40.2)	(6.58)
Foreign Ind.	0.0	(0.0)	(0.00)
Foreign Corp.	3.4	(6.0)	(2.62)
Overseas Pak	3.1	(3.0)	0.09

LIPI USDmn

	Buy	Sell	Net
Individuals	71.1	(69.5)	1.67
Companies	2.4	(2.9)	(0.57)
Banks/DFIs	1.9	(3.1)	(1.13)
NBFC	0.1	(0.3)	(0.20)
Mutual Fund	11.7	(7.8)	3.96
Other Org.	1.1	(0.5)	0.55
Broker Prop. Tr.	20.7	(21.5)	(0.73)
Insur. Comp.	2.2	(3.2)	(1.00)

Future

Scrip	Price	Chg	Vol
BOP-NOV	13.4	0.7	15.8
PAEL-NOV	32.0	0.1	12.5
LOTCHEM-NOV	17.5	1.0	11.5
TRG-NOV	31.6	1.5	9.3
UNITY-NOV	34.2	(0.1)	8.9

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	10.56%	11.24%	11.87%
Previous	10.65%	11.35%	11.96%
Change (bps)	(9.00)	(11.00)	(9.00)

KIBOR 03-m 06-m 12-m

	03-m	06-m	12-m
Last	9.09%	9.80%	10.43%
Previous	9.06%	9.77%	10.42%
Change (bps)	3.00	3.00	1.00

USDPKR Buy Sell

	Buy	Sell
Open Market	132.50	132.68
Inter bank	132.10	132.30

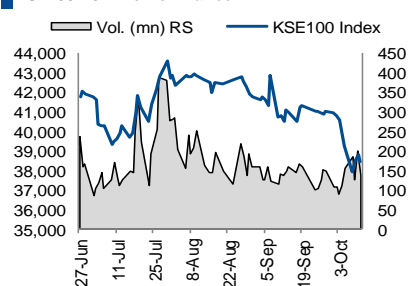
Commodities

Local	Current	Previous	Chg %
Cement(bag)	600.0	601.0	-0.17%
Urea (bag)	1,748.0	1,740.0	0.46%
FO (MT)	94,123.0	88,359.6	6.52%
Cotton	9,010.0	8,910.0	1.12%

International Current Previous Chg %

	Current	Previous	Chg %
WTI(bbl)	61.88	62.21	-0.53%
Brent (bbl)	71.96	72.13	-0.24%
Arab Light	72.89	73.54	-0.88%
Coal(USD)	97.10	96.60	0.52%
Gold(Oz)	1,229.03	1,227.19	0.15%

KSE100 - 3M Performance



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