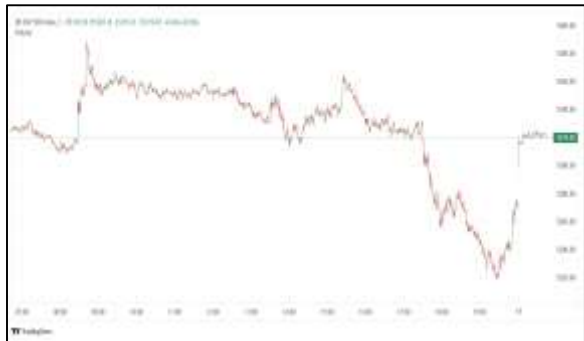


Commodities and Indices Market View

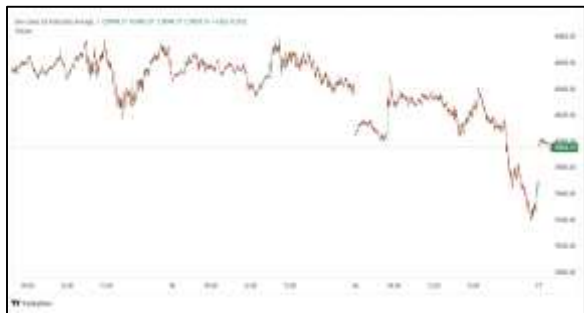
Monday, December 1, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	58.90	78.28% 87.03%



Dow Jones	RSI (20:80)	Sto Fast
	59.26	57.51% 66.56%

US Stock Market

DJIA	S&P 500	NASDAQ
47,716.42	6,849.09	23,365.69
+0.61%	+0.54%	+0.65%

U.S. stocks climbed on Friday in thin trading volume during a shortened session after Thanksgiving, driven by gains in retail and a recovery in tech stocks.

Expectations for a Federal Reserve rate cut in December strengthened throughout the week, helping underpin sentiment across equity markets.

The Dow Jones Industrial Average (.DJI), rose 0.61%, to 47,716.42 points, the S&P 500 (.SPX), gained 0.54%, to 6,849.09 points and the Nasdaq Composite (.IXIC), added 0.65%, to 23,365.69.

All of the major S&P 500 sectors were up except healthcare, with pharmaceutical Eli Lilly (LLY.N), down 2.6%.

The three main indexes posted weekly gains. The S&P 500 rose 3.73%, the Nasdaq gained 4.91%, and the Dow climbed 3.18%. The S&P and the Dow swung to marginally positive for the month after Friday's prices settled.

But the Nasdaq closed down 1.51% this month, reflecting growing concerns about stretched AI and tech valuations, with investors taking profits and reducing exposure.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
NOV	Core Harmonized Index of Consumer Prices (MoM)	3:00	--	0.30%
NOV	Core Harmonized Index of Consumer Prices (YoY)	3:00	2.50%	2.40%
NOV	Harmonized Index of Consumer Prices (MoM)	3:00	--	0.20%
NOV	Harmonized Index of Consumer Prices (YoY)	3:00	2.20%	2.10%
NOV	Gross Domestic Product (QoQ)	5:30	0.70%	0.60%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average added 0.67%. The best performers of the session on the Dow Jones Industrial Average were Boeing Co (NYSE:BA), which rose 2.46% or 4.48 points to trade at 186.92 at the close. Meanwhile, Walmart Inc (NYSE:WMT) added 1.97% or 2.10 points to end at 109.10 and Microsoft Corporation (NASDAQ:MSFT) was up 1.78% or 8.51 points to 485.50 in late trade.

The worst performers of the session were Salesforce Inc (NYSE:CRM), which fell 2.55% or 5.97 points to trade at 228.15 at the close. Merck & Company Inc (NYSE:MRK) declined 0.97% or 1.03 points to end at 104.63 and Honeywell International Inc (NASDAQ:HON) was down 0.54% or 1.03 points to 189.99.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index added 0.82%. The top performers on the NASDAQ Composite were Lion Group Holding Ltd (NASDAQ:LGHL) which rose 1,543.33% to 7.12, SMX Security Matters Ord Shs Class A (NASDAQ:SMX) which was up 194.42% to settle at 17.40 and Pasithea Therapeutics Corp (NASDAQ:KTTA) which gained 117.39% to close at 1.06.

The worst performers were Lazydays Holdings Inc (NASDAQ:GORV) which was down 45.31% to 0.42 in late trade, Mingzhu Logistics Holdings Ltd (NASDAQ:YGMZ) which lost 34.15% to settle at 0.12 and Kaixin Auto Holdings (NASDAQ:KXIN) which was down 30.83% to 0.14 at the close.



OIL

Oil prices rose as much as 1.5% on Monday after OPEC+ members reaffirmed a plan to pause production increases in the first quarter of next year and the prospect of U.S. action against oil producer Venezuela unsettled the market.

Brent crude futures later pared gains to sit up 0.98%, or \$62.99, a barrel by 0052 GMT. U.S. West Texas Intermediate crude was at \$59.12, up 57 cents, or 0.99%.



Precious and Base Metals

Gold prices hit a six-week high on Monday as a softer dollar and early risk-off sentiment set the tone, with investors focused on a potential U.S. rate cut later this month, while silver touched a record high.

Spot gold rose 0.2% to \$4,240.54 per ounce as of 0401 GMT after touching its highest since October 21. U.S. gold futures for December delivery gained 0.5% to \$4,276.00.

Lower borrowing costs tend to support non-yielding bullion.

Silver jumped 2% to \$57.48 per ounce after earlier hitting an all-time high of \$57.86. Among other precious metals, platinum rose 1.3% to \$1,694.70, while palladium gained 2.1% to \$1,482.45.



Traditional Agricultures

Soybeans posted gains of 4 to 6 ¼ cents across the nearby contracts on Friday, with January up 12 ¾ cents on the week. The cmdtyView national average Cash Bean price was 6 1/2 cents higher at \$10.65 ½. Soymeal futures were down \$1.70 to \$3.60, with December down 70 cents on the day.

Corn futures posted gains of 2 to 3 ¾ cents across the front months on Friday's short session, with December up a dime this week. The CmdtyView national average Cash Corn price was up 7 ¼ cents at \$4.11.

The wheat complex saw mixed trade on Friday's short session. KC HRW futures were mixed, with December up ½ cent and March 2 ½ cents lower, former was up 6 ¾ cents this week. MPLS spring wheat was up 2 ¾ cents in the December contracts, which was up 14 ¼ cents on the week, with other contracts down lower on the day.



Future Settlement Price Monday, December 01st , 2 0 2 5					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,812.75	-46.75	6,864.50	6,811.50	85,664.00
NASDAQ 100	25,250.75	-231.25	25,546.00	25,237.25	60,111.00
Dow Jones	47,525.00	-218.00	47,783.00	47,522.00	5,241.00
Gold	4,274.40	19.50	4,291.80	4,241.10	50,447.00
Silver	57.87	0.71	58.61	56.85	31,485.00
Copper	5.27	0.08	5.31	5.13	31,863.00
Crude Oil	59.57	1.02	59.61	58.83	20,964.00
Platinum	1,685.00	98.80	1,695.90	1,592.30	36,490.00
Palladium	1,506.30	44.30	1,513.50	1,453.00	5,206.00
Natural Gas	4.83	-0.02	4.88	4.79	8,556.00
Wheat	536-6	-7.00	541-6	536-2	3,815.00
Soy Beans	1133-2	-8.00	1142-2	1133-0	9,940.00
Corn	445-6	-2.00	449-0	445-6	7,882.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	46,849.79	47,022.97	47,225.04	47398.22	47,600.29	47,773.47	47,975.54
S & P 500	6,739.61	6,761.74	6,787.18	6809.31	6,834.75	6,856.88	6,882.32
NASDAQ 100	24,875.52	24,976.69	25,106.81	25207.98	25,338.10	25,439.27	25,569.39
Gold	4,220.41	4,231.48	4,245.01	4256.08	4,269.61	4,280.68	4,294.21
Silver	55.53	55.84	56.45	56.75	57.36	57.67	58.28
Copper	5.25	5.26	5.29	5.31	5.33	5.35	5.37
Crude Oil	59.06	59.21	59.31	59.46	59.56	59.71	59.81
Platinum	1,669.94	1,676.92	1,686.14	1693.1	1,702.34	1,709.32	1,718.54
Palladium	1,473.75	1,487.50	1,506.50	1,520.2	1,539.25	1,553.00	1,572.00
Natural Gas	4.75	4.77	4.79	4.81	4.83	4.85	4.88
Wheat	526.59	530.67	534.59	538.67	542.59	546.67	550.59
Cotton	63.90	64.16	64.43	64.69	64.96	65.22	65.49
Corn	439.66	441.58	444.66	446.58	449.66	451.58	454.66

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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Contact Details

Commodity Team

Zaeem Haider Khan	Head of Commodities	Tel: (+92-21) 35301405	zaeem.haider@igi.com.pk
Shakeel Ahmad	Branch Manager – Faisalabad	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Ehsan Ul Haq	Trader – Lahore	Tel: (+92-42) 3830559-68	ehsan.haq@igi.com.pk
Dil Muhammad	Trader – Lahore	Tel: (+92-41) 2540843-45	dil.muhammad@igi.com.pk
Inamullah Shakir	Trader – Islamabad	Tel: (+92-21) 32429613-14	inam.ullah@igi.com.pk
Sheikh Muhammad Imran	Trader – Karachi	Tel: (+92-21) 35301684	imran.ahmed@igi.com.pk
Asif Saleem	Branch Manager – Rahim Yar Khan	Tel: (+92-68) 5871652-6	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager – Multan	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Laraib Nisar	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 974	laraib.nisar@igi.com.pk
Sania Bajwa	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 569	sania.bajwa@igi.com.pk
Sufyan Siddiqui	Database Officer	Tel: (+92-21) 111-234-234 Ext: 888	sufyan.siddiqui@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |

Corporate member of Pakistan Mercantile Exchange Limited

Website: www.igisecurities.com.pk

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Fax: (+92-21) 35309169, 35301780

Lahore Office

Shop # G-009, Ground Floor,
Packages Mall

Tel: (+92-42) 38303560-69

Fax: (+92-42) 38303559

Islamabad Office

3rd Floor, Kamran Centre,
Block- B, Jinnah Avenue, Blue Area
Tel: (+92-51) 2604861-2, 2604864,
2273439

Fax: (+92-51) 2273861

Faisalabad Office

Office No. 2, 5 & 8, Ground Floor, The
Regency International 949, The Mall
Faisalabad

Tel: (+92-41) 2540843-45

Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,
Model Town, Town Hall Road

Tel: (+92-68) 5871652-3

Fax: (+92-68) 5871651

Multan Office

Mezzanine Floor, Abdali Tower,
Abdali Road

Tel: (92-61) 4512003, 4571183

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