

Commodities and Indices Market View

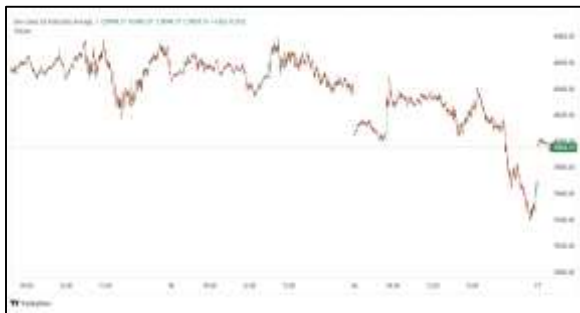
Wednesday, July 1, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	56.05	44.18% 55.63%



Dow Jones	RSI (20:80)	Sto Fast
	65.25	77.38% 80.72%

US Stock Market

DJIA	S&P 500	NASDAQ
52,319.20	7,499.36	26,213.72
+0.26%	+0.79%	+1.52%

The S&P 500 and Nasdaq finished June on Tuesday with their biggest quarterly gains since 2020 as investors remained upbeat about economic and earnings growth even amid the Middle East conflict. The Dow had its biggest quarterly jump since 2022.

The Dow Jones Industrial Average (.DJI), rose 136.46 points, or 0.26%, to 52,319.20, the S&P 500 (.SPX), gained 58.93 points, or 0.79%, to 7,499.36 and the Nasdaq Composite (.IXIC), gained 393.58 points, or 1.52%, to 26,213.72.

Advancing issues outnumbered decliners by a 1.06-to-1 ratio on the New York Stock Exchange. There were 349 new highs and 154 new lows on the NYSE.

On the Nasdaq, 2,651 stocks rose and 2,318 fell as advancing issues outnumbered decliners by a 1.14-to-1 ratio.

The S&P 500 posted no new 52-week highs and no new lows while the Nasdaq Composite recorded no new highs and no new lows.

Volume on U.S. exchanges was 19.97 billion shares, compared with the 23.40 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JUNE	Core Harmonized Index of Consumer Prices (MoM)	2:00	--	0.30%
JUNE	Core Harmonized Index of Consumer Prices (YoY)	2:00	2.60%	2.60%
JUNE	Harmonized Index of Consumer Prices (MoM)	2:00	--	-0.10%
JUNE	Harmonized Index of Consumer Prices (YoY)	2:00	3.00%	3.20%
JUNE	Consumer Price Index (YoY)	11:00	0.50%	0.60%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 0.26% to hit a new all time high. The best performers of the session on the Dow Jones Industrial Average were Caterpillar Inc (NYSE:CAT), which rose 3.07% or 31.71 points to trade at 1,064.90 at the close. Meanwhile, Apple Inc (NASDAQ:AAPL) added 2.70% or 7.62 points to end at 289.36 and NVIDIA Corporation (NASDAQ:NVDA) was up 2.54% or 4.95 points to 199.92 in late trade.



The worst performers of the session were Verizon Communications Inc (NYSE:VZ), which fell 3.99% or 1.76 points to trade at 42.34 at the close. Johnson & Johnson (NYSE:JNJ) declined 1.74% or 4.49 points to end at 254.02 and Honeywell International Inc (NASDAQ:HON) was down 1.73% or 3.95 points to 223.85.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 1.52%. The top performers on the NASDAQ Composite were 707 Cayman Holdings Ltd (NASDAQ:JEM) which rose 265.74% to 3.95, Lucas GC Ltd (NASDAQ:LGCL) which was up 125.43% to settle at 1.92 and Concorde International Group Ltd (NASDAQ:YOOV) which gained 106.60% to close at 0.77.



The worst performers were LQR House Inc (NASDAQ:YHC) which was down 91.60% to 0.08 in late trade, Token Cat Ltd DRC (NASDAQ:TC) which lost 76.82% to settle at 1.85 and VistaGen Therapeutics Inc (NASDAQ:VTGN) which was down 70.26% to 0.23 at the close.

OIL

Oil prices rose on Wednesday on concerns breakdowns in discussions between Iran and the U.S. for a final agreement to end their war may extend supply disruptions in the key Middle East producing region.



Brent futures rose 33 cents, or 0.45%, to \$73.28 a barrel at 0339 GMT, while U.S. West Texas Intermediate (WTI) crude climbed 34 cents, or 0.49%, to \$69.84 a barrel.

Precious and Base Metals

Gold prices fell on Wednesday after hitting a seven-month low in the previous session, pressured by higher Treasury yields, while fading prospects of a permanent U.S.-Iran peace deal kept concerns over inflation and Federal Reserve rate hikes elevated.

Spot gold was down 0.7% at \$3,979.41 per ounce, as of 0300 GMT. In the previous session, bullion slipped to \$3,942.99 per ounce, its lowest point since last November.

U.S. gold futures for August delivery lost 1.1% to \$3,992.70 on Wednesday.

Spot silver fell 1.4% to \$57.75 per ounce, platinum lost 0.6% to \$1,542, having hit its lowest since last November, and palladium inched 0.4% lower to \$1,199.34.



Traditional Agricultures

Soybeans bought the fact after on Tuesday, as contracts closed with 4 ¾ to 12 ½ cent gains. The cmdtyView national average Cash Bean price was up 7 ¾ cents at \$10.70.

Corn futures faded off the initial post report strength on Tuesday, with contracts closing 4 to 6 ½ cents higher. July was up 10 ¾ cents. The CmdtyView national average Cash Corn price was 9 1/4 cents higher at \$3.85 ½.

The wheat complex found some footing for the bulls, as all three exchanges were higher. Chicago SRW contracts were 1 ¾ to 11 ¼ cents higher across the board, led by the nearbys. KC HRW futures were up 10 to 11 ¼ at the close. MPLS spring wheat was 4 to 6 cents higher on the day.



Future Settlement Price Wednesday, July 01st, 2026

Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,532.50	-15.75	7,550.75	7,517.50	55,926.00
NASDAQ 100	30,466.25	-57.25	30,553.75	30,367.75	37,384.00
Dow Jones	52,499.00	-171.00	52,625.00	52,464.00	3,587.00
Gold	3,993.00	-45.50	4,032.00	3,983.00	18,133.00
Silver	58.25	-1.67	59.34	57.92	5,739.00
Copper	6.25	0.09	6.32	6.11	42,639.00
Crude Oil	69.81	0.31	70.19	69.67	6,329.00
Platinum	1,565.80	-26.50	1,608.40	1,557.50	14,368.00
Palladium	1,210.90	-11.00	1,250.50	1,203.00	3,705.00
Natural Gas	3.26	-0.02	3.26	3.23	3,437.00
Wheat	597-6	4.00	598-0	586-4	5,214.00
Soy Beans	1149-6	6.00	1149-6	1139-2	7,350.00
Corn	439-4	-1.00	439-4	435-4	9,234.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	51,622.22	51,785.88	51,984.31	52,147.97	52,346.40	52,510.06	52,708.49
S & P 500	7,282.66	7,315.77	7,378.10	7,411.21	7,473.54	7,506.65	7,568.98
NASDAQ 100	28,445.54	28,718.53	29,246.65	29,519.64	30,047.76	30,320.75	30,848.87
Gold	3,839.33	3,898.95	3,958.86	4,018.48	4,078.39	4,138.01	4,197.92
Silver	57.78	57.96	58.11	58.29	58.44	58.63	58.78
Copper	6.12	6.13	6.14	6.15	6.16	6.16	6.18
Crude Oil	69.62	69.69	69.74	69.81	69.86	69.93	69.98
Platinum	1,539.26	1,543.73	1,547.16	1,551.6	1,555.06	1,559.53	1,562.96
Palladium	1,192.84	1,196.92	1,199.59	1,203.6	1,206.34	1,210.42	1,213.09
Natural Gas	3.23	3.24	3.25	3.25	3.26	3.27	3.28
Wheat	595.05	595.71	597.05	597.71	599.05	599.71	601.05
Cotton	75.98	76.21	76.60	76.83	77.22	77.45	77.84
Corn	437.91	438.26	438.93	439.28	439.96	440.30	440.98

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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