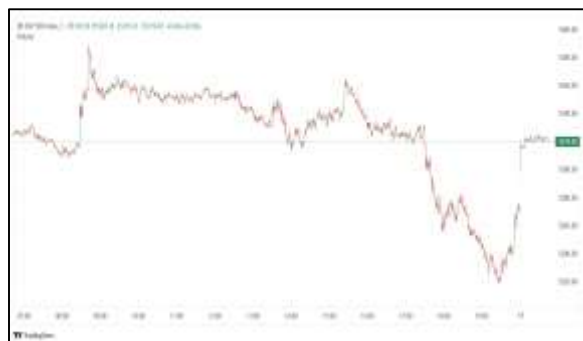


Commodities and Indices Market View

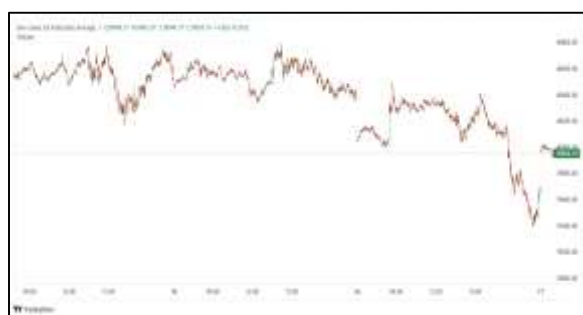
Thursday, October 1, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	48.12	67.41% 50.60%



Dow Jones	RSI (20:80)	Sto Fast
	34.52	14.44% 11.57%

US Stock Market

DJIA	S&P 500	NASDAQ
50,906.05	7,651.54	26,861.06
-0.86%	-0.25%	+0.24%

Nasdaq climbed on Wednesday and the S&P 500 dipped, but both indexes notched their second straight quarterly gains, as a softer-than-anticipated inflation reading cooled expectations that Federal Reserve policymakers would hike rates in October.

The Dow Jones Industrial Average (.DJI), fell 443.87 points, or 0.86%, to 50,906.05, the S&P 500 (.SPX), lost 19.30 points, or 0.25%, to 7,651.54 and the Nasdaq Composite (.IXIC), gained 63.52 points, or 0.24%, to 26,861.06. The S&P had risen as much as 0.7% while the Nasdaq had climbed as much as 1.2% on the session. Both the S&P 500 and Nasdaq recorded their second straight quarterly advances and fifth in the past six. The Dow saw a quarterly decline for the second time in three.

Declining issues outnumbered advancers by a 1.66-to-1 ratio on the NYSE and by a 1.51-to-1 ratio on the Nasdaq. The S&P 500 posted 11 new 52-week highs and 24 new lows while the Nasdaq Composite recorded 54 new highs and 212 new lows.

Volume on US exchanges was 18.13 billion shares, compared with the 17.06 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
SEP	Tokyo Consumer Price Index (YoY)	4:30	--	1.90%
SEP	Tokyo CPI ex Food, Energy (YoY)	4:30	--	2.00%
SEP	Core Harmonized Index of Consumer Prices (MoM)	2:00	--	0.20%
SEP	Core Harmonized Index of Consumer Prices (YoY)	2:00	2.50%	2.40%
SEP	Labor Force Participation Rate	5:30	--	61.60%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average fell 0.86% to hit a new 3-months low. The best performers of the session on the Dow Jones Industrial Average were Salesforce Inc (NYSE:CRM), which rose 1.89% or 4.26 points to trade at 229.57 at the close. Meanwhile, Apple Inc (NASDAQ:AAPL) added 1.10% or 3.62 points to end at 333.02 and Amazon.com Inc (NASDAQ:AMZN) was up 1.01% or 2.48 points to 249.15 in late trade.



The worst performers of the session were Walmart Inc (NASDAQ:WMT), which fell 2.70% or 2.88 points to trade at 103.92 at the close. Merck & Company Inc (NYSE:MRK) declined 2.66% or 3.97 points to end at 145.31 and 3M Company (NYSE:MMM) was down 2.58% or 4.34 points to 164.15..



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 0.24%. The top performers on the NASDAQ Composite were NewGenIvf Group Ltd (NASDAQ:NIVF) which rose 133.33% to 0.17, Creative Media & Community Trust Corporation (NASDAQ:CMCT) which was up 52.60% to settle at 2.93 and Tenon Medical Inc (NASDAQ:TNON) which gained 49.82% to close at 4.09.



The worst performers were Liquidia Corporation (NASDAQ:LQDA) which was down 57.19% to 30.26 in late trade, Darkiris Inc (NASDAQ:DKI) which lost 38.43% to settle at 1.57 and CVRx Inc (NASDAQ:CVRX) which was down 33.46% to 1.75 at the close.

OIL

Oil prices were nearly flat in early Asia trade on Thursday, following the previous day's gains and steep monthly rises, as investors assessed the outcome of US-Iran peace talks and the outlook for Middle East crude exports.

Brent crude futures rose 12 cents or 0.1%, to \$98.15 a barrel by 0045 GMT, while US West Texas Intermediate crude was at \$90.35 a barrel, down 7 cents, or 0.1%.



Precious and Base Metals

Gold surrendered earlier gains and eased on Wednesday, heading for a monthly decline, as higher energy prices eclipsed support from softer-than-expected U.S. inflation data that reduced expectations for an immediate Federal Reserve rate hike.

Spot gold was down 0.7% at \$4,152.86 per ounce as of 1:40 p.m. ET (1740 GMT). US gold futures settled 0.2% higher at \$4,186.70.

Spot silver fell 2.1% to \$60.18, platinum lost 0.4% to \$1,699.40, and palladium eased 1.5% to \$1,204.53. All three metals were poised for monthly declines. Gold, silver, and platinum are on track for quarterly gains



Traditional Agriculture

Soybeans failed to see strength on a friendly stocks number on Wednesday, with contracts down 2 ¼ to 5 cents at the close. Sharp losses in corn were a spillover pressure factor. The cmdtyView national average Cash Bean price was down 4 1/2 cents at \$12.39 ½.

Corn futures were under pressure on Wednesday following USDA's quarterly stocks report with front months down 18 ¼ to 21 ¼ cents and 2027 crop contracts steady to 9 ¼ cents lower. The CmdtyView national average Cash Corn price was down 20 3/4 cents at \$4.58.



The wheat complex ignored USDA Grain Stocks report showing tighter stocks on Wednesday, posting losses across the three exchanges. Chicago SRW closed the day with contracts down 5 ½ to 17 cents to lead the weakness. KC HRW futures posted 4 to 10 cent losses on the session. MPLS spring wheat saw weakness of 6 to 7 cents at the close.

Future Settlement Price Thursday, October 01st , 2026					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,743.50	28.00	7,745.25	7,717.50	71,920.00
NASDAQ 100	30,885.50	186.75	30,890.00	30,684.50	39,318.00
Dow Jones	51,357.00	79.00	51,434.00	51,300.00	4,745.00
Gold	4,202.60	15.90	4,203.20	4,169.40	14,462.00
Silver	61.45	0.88	61.56	60.26	3,849.00
Copper	6.60	-0.03	6.64	6.59	2,436.00
Crude Oil	89.40	-1.02	90.69	89.40	13,688.00
Platinum	1,730.70	11.80	1,731.30	1,707.00	1,383.00
Palladium	1,213.00	0.60	1,215.00	1,198.50	529.00
Natural Gas	2.98	-0.05	3.02	2.98	2,805.00
Wheat	671-4	-6.00	678-4	671-2	6,373.00
Soy Beans	1286-2	-12.00	1295-0	1286-2	9,225.00
Corn	498-6	-2.00	503-0	498-4	17,382.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	50,775.00	50,952.09	51,151.01	51,328.10	51,527.02	51,704.11	51,903.03
S & P 500	7,603.67	7,628.61	7,649.72	7,674.66	7,695.77	7,720.71	7,741.82
NASDAQ 100	30,045.69	30,140.68	30,240.01	30,334.99	30,434.32	30,529.30	30,628.63
Gold	4,086.77	4,132.61	4,159.44	4,205.28	4,232.11	4,277.95	4,304.78
Silver	58.57	59.48	60.10	61.01	61.63	62.54	63.16
Copper	6.11	6.19	6.34	6.64	6.68	6.73	6.77
Crude Oil	91.86	94.01	96.05	90.18	91.77	93.52	95.11
Platinum	1,566.76	1,594.03	1,622.01	1,724.6	1,736.69	1,753.12	1,765.14
Palladium	1,164.25	1,195.25	1,216.00	1,221.2	1,234.75	1,258.50	1,272.00
Natural Gas	3.00	3.09	3.14	3.01	3.05	3.10	3.15
Wheat	606.95	613.41	626.33	683.00	692.50	709.75	719.25
Cotton	81.27	82.76	85.27	78.74	79.37	80.23	80.86
Corn	467.49	469.44	472.22	508.67	518.47	535.92	545.72

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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