

# Commodities and Indices Market View

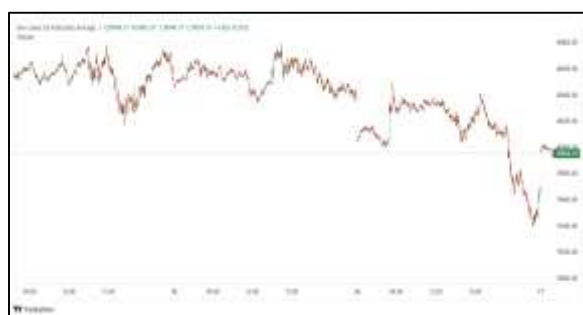
Tuesday, December 2, 2025



## Technicals



S&P 500	RSI (20:80)	Sto Fast
	55.81	84.37% 87.03%



Dow Jones	RSI (20:80)	Sto Fast
	54.03	63.49% 64.85%

## US Stock Market

DJIA	S&P 500	NASDAQ
47,289.33	6,812.63	23,275.92
-0.90%	-0.53%	-0.38%

U.S. stocks closed modestly lower on Monday, weighed down by a jump in Treasury yields and economic data that showed tariffs remained a drag on the manufacturing sector, as investors looked toward the Federal Reserve's policy announcement next week.

The Dow Jones Industrial Average (.DJI), fell 427.09 points, or 0.90%, to 47,289.33, the S&P 500 (.SPX), lost 36.46 points, or 0.53%, to 6,812.63 and the Nasdaq Composite (.IXIC), lost 89.76 points, or 0.38%, to 23,275.92.

The rise in yields weighed on S&P 500 sectors such as real estate (.SPLRCR), and utilities (.SPLRCU), which are seen by many investors as bond proxies.

Declining issues outnumbered advancers by a 1.86-to-1 ratio on the NYSE and by a 2.33-to-1 ratio on the Nasdaq.

The S&P 500 posted 17 new 52-week highs and one new low, while the Nasdaq Composite recorded 76 new highs and 78 new lows.

Volume on U.S. exchanges was 15.64 billion shares, compared with the 18.64 billion average for the full session over the last 20 trading days.

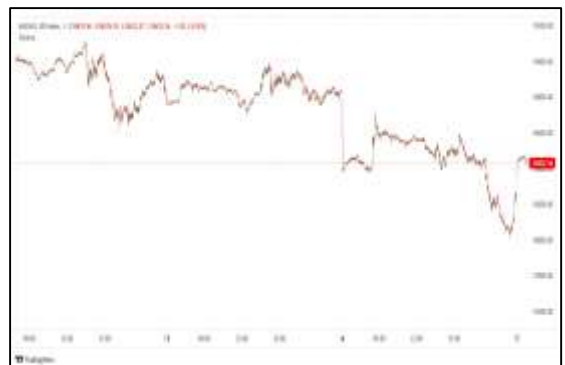
## Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
NOV	Core Harmonized Index of Consumer Prices (MoM)	3:00	--	0.30%
NOV	Core Harmonized Index of Consumer Prices (YoY)	3:00	2.50%	2.40%
NOV	Harmonized Index of Consumer Prices (MoM)	3:00	--	0.20%
NOV	Harmonized Index of Consumer Prices (YoY)	3:00	2.20%	2.10%
NOV	Gross Domestic Product (QoQ)	5:30	0.70%	0.60%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 0.89%. The best performers of the session on the Dow Jones Industrial Average were Walt Disney Company (NYSE:DIS), which rose 2.20% or 2.30 points to trade at 106.77 at the close. Meanwhile, NVIDIA Corporation (NASDAQ:NVDA) added 1.69% or 3.00 points to end at 180.00 and Apple Inc (NASDAQ:AAPL) was up 1.52% or 4.25 points to 283.10 in late trade.

The worst performers of the session were Merck & Company Inc (NYSE:MRK), which fell 2.86% or 3.00 points to trade at 101.83 at the close. McDonald's Corporation (NYSE:MCD) declined 2.65% or 8.25 points to end at 303.57 and Amgen Inc (NASDAQ:AMGN) was down 2.28% or 7.86 points to 337.60.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index fell 0.38%. The top performers on the NASDAQ Composite were FlyE Group Inc (NASDAQ:FLYE) which rose 259.68% to 15.79, Ambitions Enterprise Management Co LLC (NASDAQ:AHMA) which was up 194.85% to settle at 14.30 and Coincheck Merger Sub Inc (NASDAQ:CNCK) which gained 140.43% to close at 7.79.

The worst performers were Paranovus Entertainment Technology Ltd (NASDAQ:PAVS) which was down 92.57% to 0.08 in late trade, Columbus Circle Capital I Corp (NASDAQ:BRR) which lost 43.15% to settle at 5.77 and SMX Security Matters Ord Shs Class A (NASDAQ:SMX) which was down 36.12% to 38.99 at the close.



## OIL

Oil prices climbed in early trade on Tuesday for a second consecutive session as market participants assessed risks stemming from Ukrainian drone strikes on Russian energy sites and mounting U.S.-Venezuela tensions.

Brent crude futures rose 14 cents, or 0.2%, to \$63.31 a barrel by 0102 GMT. U.S. West Texas Intermediate crude gained 18 cents, or 0.3%, to \$59.50 a barrel. Both benchmarks advanced more than 1% on Monday.



## Precious and Base Metals

Gold eased in early trading on Tuesday, after it touched a six-week high in the previous session, as rising U.S. Treasury yields and profit-taking weighed on sentiment ahead of U.S. economic data likely to guide the Federal Reserve's policy path.

Spot gold fell 0.4% to \$4,215.48 per ounce, as of 0228 GMT, after hitting its highest level since October 21 on Monday. U.S. gold futures for December delivery were down 0.6% at \$4,247.10 per ounce.

Lower interest rates typically benefit non-yielding gold.

Silver fell 1.9% to \$56.88 per ounce, platinum rose 0.1% to \$1,659.23, while palladium gained 0.2% to \$1,427.62.



## Traditional Agricultures

Soybean traders were back to it on Monday, after the holiday shortened week, as contracts closed 7 to 10 cents higher. The cmdtyView national average Cash Bean price was 7 cents lower at \$10.57 1/2.

Corn futures gave back some of last week's late strength on Monday, with contracts down 2 to 3 cents in the nearbys. The CmdtyView national average Cash Corn price was back down today at \$3.99.

The wheat complex was mostly lower on Monday.. Chicago SRW futures were fractionally to 4 cents in the red on Monday. KC HRW futures were fractionally lower in the nearbys. MPLS spring wheat was mixed, as December was up  $\frac{3}{4}$  and other contracts were down 2 to 3 cents. There were no deliveries issued against December CBT wheat Friday night, with another 2 against December KC wheat.



Future Settlement Price Tuesday, December 02nd , 2 0 2 5					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,824.75	-2.00	6,833.25	6,815.25	33,834.00
NASDAQ 100	25,392.00	0.75	25,445.00	25,348.25	25,476.00
Dow Jones	47,327.00	-25.00	47,369.00	47,280.00	3,012.00
Gold	4,249.80	-25.00	4,269.20	4,215.00	34,417.00
Silver	57.83	-1.32	58.48	57.23	20,050.00
Copper	5.23	-0.07	5.27	5.23	5,689.00
Crude Oil	59.42	0.10	59.67	59.33	5,221.00
Platinum	1,654.90	-22.50	1,678.20	1,654.90	5,212.00
Palladium	1,460.50	-18.40	1,475.00	1,456.00	689.00
Natural Gas	4.89	-0.03	4.92	4.86	3,441.00
Wheat	534-6	-2.00	535-4	533-2	1,258.00
Soy Beans	1130-0	2.00	1130-4	1126-0	6,086.00
Corn	445-4	-4.00	445-4	444-4	4,292.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	47,269.27	47,372.44	47,544.43	47647.60	47,819.59	47,922.76	48,094.75
S & P 500	6,797.83	6,808.79	6,828.94	6839.90	6,860.05	6,871.01	6,891.16
NASDAQ 100	25,177.15	25,229.05	25,331.97	25383.87	25,486.78	25,538.69	25,641.60
Gold	4,185.56	4,213.33	4,244.06	4271.83	4,302.56	4,330.33	4,361.06
Silver	54.93	55.89	57.52	58.48	60.10	61.06	62.69
Copper	5.16	5.21	5.26	5.31	5.36	5.41	5.46
Crude Oil	57.63	58.23	58.77	59.37	59.91	60.51	61.05
Platinum	1,627.56	1,657.83	1,671.96	1702.2	1,716.36	1,746.63	1,760.76
Palladium	1,304.60	1,374.30	1,426.60	1,496.3	1,548.60	1,618.30	1,670.60
Natural Gas	4.61	4.68	4.80	4.88	5.00	5.07	5.19
Wheat	521.84	527.17	531.09	536.42	540.34	545.67	549.59
Cotton	63.77	64.02	64.32	64.57	64.87	65.12	65.42
Corn	438.00	441.00	443.00	446.00	448.00	451.00	453.00

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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## Contact Details

### Commodity Team

Zaeem Haider Khan	Head of Commodities	Tel: (+92-21) 35301405	zaeem.haider@igi.com.pk
Shakeel Ahmad	Branch Manager – Faisalabad	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Ehsan Ul Haq	Trader – Lahore	Tel: (+92-42) 3830559-68	ehsan.haq@igi.com.pk
Dil Muhammad	Trader – Lahore	Tel: (+92-41) 2540843-45	dil.muhammad@igi.com.pk
Inamullah Shakir	Trader – Islamabad	Tel: (+92-21) 32429613-14	inam.ullah@igi.com.pk
Sheikh Muhammad Imran	Trader – Karachi	Tel: (+92-21) 35301684	imran.ahmed@igi.com.pk
Asif Saleem	Branch Manager – Rahim Yar Khan	Tel: (+92-68) 5871652-6	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager – Multan	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

### Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Laraib Nisar	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 974	laraib.nisar@igi.com.pk
Sania Bajwa	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 569	sania.bajwa@igi.com.pk
Sufyan Siddiqui	Database Officer	Tel: (+92-21) 111-234-234 Ext: 888	sufyan.siddiqui@igi.com.pk

### IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |

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Website: [www.igisecurities.com.pk](http://www.igisecurities.com.pk)

#### Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,  
Khayaban-e-Jami Block-09, Clifton, Karachi-75600

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Fax: (+92-21) 35309169, 35301780

#### Lahore Office

Shop # G-009, Ground Floor,  
Packages Mall

Tel: (+92-42) 38303560-69

Fax: (+92-42) 38303559

#### Islamabad Office

3<sup>rd</sup> Floor, Kamran Centre,  
Block- B, Jinnah Avenue, Blue Area  
Tel: (+92-51) 2604861-2, 2604864,  
2273439

Fax: (+92-51) 2273861

#### Faisalabad Office

Office No. 2, 5 & 8, Ground Floor, The  
Regency International 949, The Mall  
Faisalabad

Tel: (+92-41) 2540843-45

#### Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,  
Model Town, Town Hall Road

Tel: (+92-68) 5871652-3

Fax: (+92-68) 5871651

#### Multan Office

Mezzanine Floor, Abdali Tower,  
Abdali Road

Tel: (92-61) 4512003, 4571183

IGI Finex Securities Limited

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