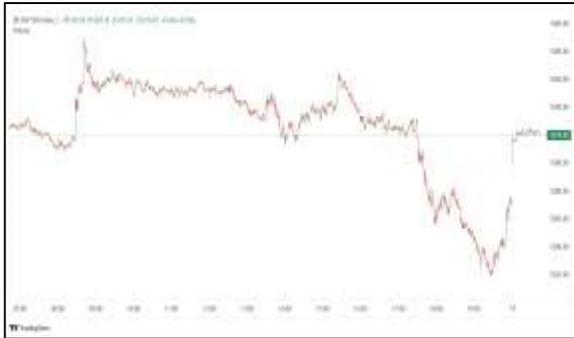


Commodities and Indices Market View

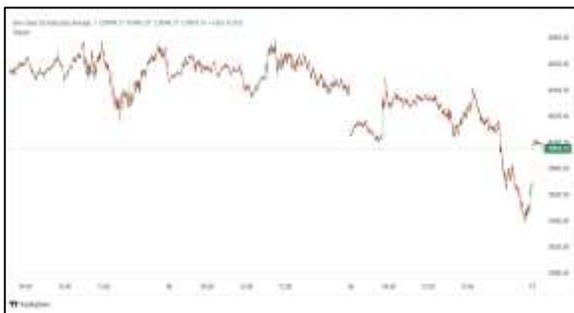
Monday, March 2, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	48.38	60.05% 62.54%



Dow Jones	RSI (20:80)	Sto Fast
	45.91	31.39% 33.78%

US Stock Market

DJIA	S&P 500	NASDAQ
48,977.92	6,878.88	22,668.21
-1.05%	-0.43%	-0.92%

Financial and tech stocks were hit hard by a handful of persistent investor worries on Friday, with U.S. stocks suffering their largest monthly percentage declines in a year. All three major indexes ended decisively lower and posted steep weekly declines, with the blue-chip Dow logging its biggest weekly drop since mid-November.

The Dow Jones Industrial Average (.DJI), fell 521.28 points, or 1.05%, to 48,977.92, the S&P 500 (.SPX), lost 29.98 points, or 0.43%, to 6,878.88 and the Nasdaq Composite (.IXIC), lost 210.17 points, or 0.92%, to 22,668.21.

Declining issues outnumbered advancers by a 1.31-to-1 ratio on the NYSE. There were 564 new highs and 121 new lows on the NYSE.

On the Nasdaq, 1,594 stocks rose and 3,158 fell as declining issues outnumbered advancers by a 1.98-to-1 ratio.

The S&P 500 posted 49 new 52-week highs and 2 new lows while the Nasdaq Composite recorded 78 new highs and 127 new lows.

Volume on U.S. exchanges was 20.85 billion shares, compared with the 20.19 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

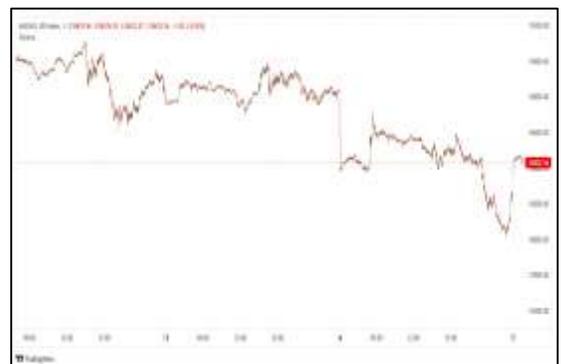
Period	Event	GMT	Forecast	Previous
FEB	Core Harmonized Index of Consumer Prices (MoM)	3:00	--	-1.10%
FEB	Core Harmonized Index of Consumer Prices (YoY)	3:00	2.20%	2.20%
FEB	Harmonized Index of Consumer Prices (MoM)	3:00	--	-0.60%
FEB	Harmonized Index of Consumer Prices (YoY)	3:00	1.70%	1.70%
FEB	Consumer Price Index (YoY)	3:00	--	1.00%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average fell 1.05%. The best performers of the session on the Dow Jones Industrial Average were Merck & Company Inc (NYSE:MRK), which rose 3.73% or 4.46 points to trade at 123.76 at the close. Meanwhile, Walmart Inc (NASDAQ:WMT) added 2.81% or 3.49 points to end at 127.91 and Verizon Communications Inc (NYSE:VZ) was up 2.54% or 1.24 points to 50.13 in late trade.

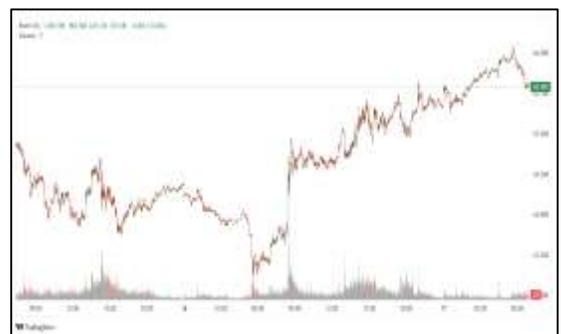


The worst performers of the session were American Express Company (NYSE:AXP), which fell 7.91% or 26.53 points to trade at 308.79 at the close. Goldman Sachs Group Inc (NYSE:GS) declined 7.40% or 68.78 points to end at 860.22 and NVIDIA Corporation (NASDAQ:NVDA) was down 4.16% or 7.70 points to 177.19.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index declined 0.92%. The top performers on the NASDAQ Composite were Ptl Inc (NASDAQ:PTLE) which rose 7,108.33% to 8.65, Ensysce Biosciences Inc (NASDAQ:ENSC) which was up 58.63% to settle at 0.63 and Applied Opt (NASDAQ:AAOI) which gained 56.90% to close at 84.24.



The worst performers were Li Bang International Corporation Inc (NASDAQ:LBJ) which was down 83.82% to 0.17 in late trade, MDJM Ltd (NASDAQ:UOKA) which lost 61.90% to settle at 0.08 and Republic Power Group Ltd (NASDAQ:RPGL) which was down 51.34% to 1.99 at the close.

OIL

Oil prices jumped 7% to their highest levels in months on Monday as Iran and Israel stepped up attacks in the Middle East, damaging tankers and disrupting shipments from the key producing region.



Brent crude futures shot up to \$82.37, the highest since January 2025, in the first futures trading after the U.S. and Israel launched strikes on Iran. U.S. West Texas Intermediate crude rose \$4.66, or 6.95%, to \$71.68 a barrel after touching \$75.33 earlier, the loftiest since June 2025.

Precious and Base Metals

Gold prices rose on Monday after the U.S. and Israel launched major strikes on Iran, killing Supreme Leader Ayatollah Ali Khamenei, escalating geopolitical tensions and deepening global economic uncertainty.

Spot gold was up 1% at \$5,329.39 an ounce, as of 0201 GMT, after hitting its highest point in more than four weeks. Earlier in the session, bullion prices climbed as much as 2%. U.S. gold futures rose 1.8% to \$5,342.80 per ounce.

Spot silver shed 1.2% to \$92.72 an ounce after registering a monthly gain in February.

Spot platinum fell nearly 1% to \$2,343.50 an ounce. While palladium advanced 0.5% to \$1,795.11 per ounce.



Traditional Agricultures

Soybeans posted Friday gains of 6 to 10 cents in the nearby contracts, as May was up 17 ½ cents on the week. November was up 13 ¼ cents on the week. The cmdtyView national average Cash Bean price was up 9 1/4 cents at \$10.94.

Corn futures posted gains of 4 to 5 ½ cents across the front months on Friday, as May managed an 8 ¾ cent gain this week. The CmdtyView national averageCash Corn price was up 5 3/4 cents to \$4.06 1/4.

The wheat complex rallied across all three markets on Friday, to lead the grain complex. Chicago SRW futures posted 15 to 19 ½ cent gains on Friday, with May up 11 ¼ cents. KC HRW futures were 17 to 21 ¼ cents in the green, as May was still down 4 ¾ cents this week. MPLS spring wheat was 8 to 15 3/4 cents higher in most contracts, with May up 12 ¾ cents.



Future Settlement Price Monday, March 02nd, 2026

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,828.25	-60.75	6,857.00	6,809.25	151,347.00
NASDAQ 100	24,751.75	-253.00	24,901.25	24,635.50	64,644.00
Dow Jones	48,583.00	-417.00	48,730.00	48,391.00	15,671.00
Gold	5,377.90	130.00	5,409.70	5,315.30	52,905.00
Silver	94.56	1.27	97.30	92.31	17,573.00
Copper	6.06	0.05	6.14	6.00	44,081.00
Crude Oil	71.02	4.00	75.33	69.20	213,101.00
Platinum	2,373.50	133.90	2,419.90	2,258.10	24,804.00
Palladium	1,828.50	40.00	1,874.50	1,804.50	3,432.00
Natural Gas	2.92	0.06	2.94	2.87	11,074.00
Wheat	590-6	-6.00	603-6	586-6	14,064.00
Soy Beans	1170-4	-2.00	1185-0	1166-0	20,325.00
Corn	448-0	-4.00	452-4	447-0	38,530.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	48,641.48	48,939.43	49,219.32	49,517.27	49,797.16	50,095.11	50,375.00
S & P 500	6,775.79	6,817.76	6,863.31	6,905.28	6,950.83	6,992.80	7,038.35
NASDAQ 100	24,339.54	24,580.05	24,807.21	25,047.72	25,274.89	25,515.39	25,742.56
Gold	5,262.27	5,292.24	5,346.65	5,376.62	5,431.03	5,461.00	5,515.41
Silver	92.27	93.35	94.76	95.85	97.26	98.34	99.75
Copper	5.95	5.98	6.02	6.05	6.09	6.12	6.16
Crude Oil	66.53	68.82	70.41	72.70	74.29	76.58	78.17
Platinum	2,348.14	2,365.27	2,389.74	2,406.8	2,431.34	2,448.47	2,472.94
Palladium	1,758.59	1,786.92	1,811.84	1,840.1	1,865.09	1,893.42	1,918.34
Natural Gas	2.79	2.83	2.85	2.89	2.92	2.95	2.98
Wheat	553.75	563.50	577.50	587.25	601.25	611.00	625.00
Cotton	64.46	64.76	65.19	65.49	65.92	66.22	66.65
Corn	435.66	438.83	443.66	446.83	451.66	454.83	459.66

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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Contact Details

Commodity Team

Zaeem Haider Khan	Head of Commodities	Tel: (+92-21) 35301405	zaeem.haider@igi.com.pk
Shakeel Ahmad	Branch Manager – Faisalabad	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Ehsan Ul Haq	Trader – Lahore	Tel: (+92-42) 3830559-68	ehsan.haq@igi.com.pk
Dil Muhammad	Trader – Lahore	Tel: (+92-41) 2540843-45	dil.muhammad@igi.com.pk
Inamullah Shakir	Trader – Islamabad	Tel: (+92-21) 32429613-14	inam.ullah@igi.com.pk
Sheikh Muhammad Imran	Trader – Karachi	Tel: (+92-21) 35301684	imran.ahmed@igi.com.pk
Asif Saleem	Branch Manager – Rahim Yar Khan	Tel: (+92-68) 5871652-6	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager – Multan	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Syed Muzammil Hassan Rizvi	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 569	muzammil.rizvi@igi.com.pk
Sufyan Siddiqui	Database Officer	Tel: (+92-21) 111-234-234 Ext: 888	sufyan.siddiqui@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited
Website: www.igisecurities.com.pk

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780

Lahore Office

Shop # G-009, Ground Floor,
Packages Mall
Tel: (+92-42) 38303560-69
Fax: (+92-42) 38303559

Islamabad Office

3rd Floor, Kamran Centre,
Block- B, Jinnah Avenue, Blue Area
Tel: (+92-51) 2604861-2, 2604864,
2273439
Fax: (+92-51) 2273861

Faisalabad Office

Office No. 2, 5 & 8, Ground Floor, The
Regency International 949, The Mall
Faisalabad
Tel: (+92-41) 2540843-45

Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,
Model Town, Town Hall Road
Tel: (+92-68) 5871652-3
Fax: (+92-68) 5871651

Multan Office

Mezzanine Floor, Abdali Tower,
Abdali Road
Tel: (92-61) 4512003, 4571183