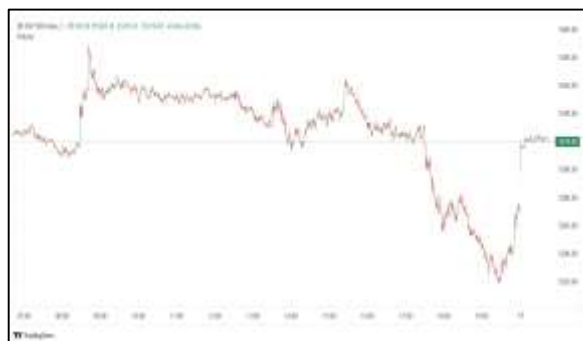


Commodities and Indices Market View

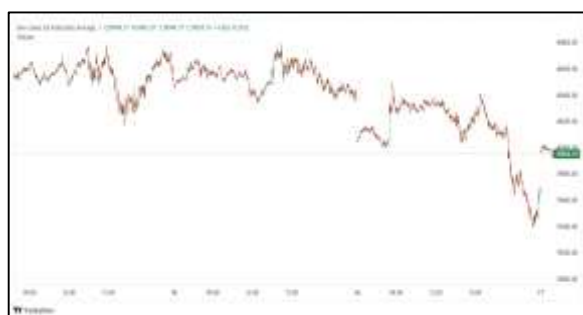
Friday, October 2, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	49.60	61.63% 56.50%



Dow Jones	RSI (20:80)	Sto Fast
	35.45	21.74% 17.68%

US Stock Market

DJIA	S&P 500	NASDAQ
50,926.56	7,666.45	26,871.60
+0.04%	+0.19%	+0.04%

US stocks recovered from early losses to close slightly higher on Thursday, with the S&P 500 bouncing from a two-week low as a global bond selloff reversed course after sending US Treasury yields to multi-decade highs. Stocks were under pressure in early trading as economic data kept pointing to a solid economy with persistent price pressures that stoked fears that inflation could ultimately force the Federal Reserve to become more aggressive with rate hikes.

The Dow Jones Industrial Average (.DJI), rose 20.69 points, or 0.04%, to 50,926.74, the S&P 500 (.SPX), gained 14.94 points, or 0.20%, to 7,666.48 and the Nasdaq Composite (.IXIC), gained 10.53 points, or 0.04%, to 26,871.60.

Advancing issues outnumbered decliners by a 1.234-to-1 ratio on the NYSE and by a 1.04-to-1 ratio on the Nasdaq.

The S&P 500 posted four new 52-week highs and 41 new lows, while the Nasdaq Composite recorded 41 new highs and 287 new lows.

Volume on US exchanges was 17.25 billion shares, compared with the 17.19 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
SEP	Consumer Price Index (MoM)	5:00	0.50%	0.20%
SEP	Consumer Price Index (YoY)	5:00	--	2.90%
SEP	Harmonized Index of Consumer Prices (MoM)	5:00	0.50%	0.20%
SEP	Harmonized Index of Consumer Prices (YoY)	5:00	3.20%	2.90%
SEP	Core Personal Consumption Expenditures (QoQ) (Q2)	5:30	3.60%	3.60%

D Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 0.04%. The best performers of the session on the Dow Jones Industrial Average were Boeing Co (NYSE:BA), which rose 3.35% or 6.23 points to trade at 192.28 at the close. Meanwhile, Salesforce Inc (NYSE:CRM) added 3.10% or 7.12 points to end at 236.69 and International Business Machines (NYSE:IBM) was up 2.59% or 5.69 points to 225.62 in late trade.



The worst performers of the session were Walt Disney Company (NYSE:DIS), which fell 3.40% or 3.57 points to trade at 101.33 at the close. Amgen Inc (NASDAQ:AMGN) declined 3.38% or 14.24 points to end at 407.27 and Johnson & Johnson (NYSE:JNJ) was down 2.30% or 6.08 points to 258.66.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 0.04%. The top performers on the NASDAQ Composite were Sono Group NV (NASDAQ:SSM) which rose 97.32% to 2.21, Nexalin Technology Inc (NASDAQ:NXL) which was up 79.33% to settle at 7.55 and Veeva Inc (NASDAQ:VEEA) which gained 59.91% to close at 3.47.



The worst performers were Wellchange Holdings Co Ltd (NASDAQ:WCT) which was down 79.36% to 1.67 in late trade, Columbus Acquisition Corp (NASDAQ:COLA) which lost 60.82% to settle at 2.86 and Steakholder Foods Ltd ADR (NASDAQ:STKH) which was down 51.08% to 0.77 at the close.

OIL

Oil prices were broadly stable on Friday as the market weighed the possibility of renewed US-Iran tensions against signs of recovering Middle Eastern supplies this week.



Brent dipped 3 cents, or 0.03%, to \$102.28 a barrel at 0350 GMT, after trading slightly higher in early Friday trade. However, the contract was poised for a weekly decline of about 2%, despite closing more than \$4 higher on Thursday.

Precious and Base Metals

Gold steadied on Friday but remained on track for a second straight weekly decline, pressured by a firmer US dollar and elevated Treasury yields, as investors awaited key US payrolls data for clues on the Federal Reserve's policy path.

Spot gold was little changed at \$4,184.45 per ounce by 0419 GMT and was down more than 2% for the week so far. US gold futures rose 0.3% to \$4,214.70.

Higher borrowing costs typically diminish gold's attractiveness, given that it pays no interest.

Spot silver climbed 0.5% to \$61.18, platinum gained 0.6% to \$1,734.44 and palladium rose 0.9% to \$1,181.93. All three metals were poised for weekly losses.



Traditional Agricultures

Soybeans bounced off the intraday lows on Thursday, with contracts closing 7 to 9 cents lower in the nearbys and down 1 3/4 to 6 1/2 cents in deferreds. The cmdtyView national average Cash Bean price was down 10 1/2 cents at \$12.29.

Corn futures were fighting to stay above \$5 for much of the session despite hitting a low of \$4.95 in the December contract. Bulls battled back to close with contracts steady to 1 1/2 cents higher. The CmdtyView national average Cash Corn price was up 3 1/4 cents at \$4.61 1/4.

The wheat complex saw strength late the session to close with gains across the three markets. Chicago SRW was fractionally higher to 7 cents in the green, led by the nearbys. KC HRW futures were 1 1/2 to 5 3/4 cents higher at the close. MPLS spring wheat was 3 1/2 to 4 1/2 cents in the green.



Future Settlement Price Friday, October 02, 2026					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,745.00	21.00	7,746.50	7,723.25	71,340.00
NASDAQ 100	30,893.00	132.50	30,920.00	30,760.25	40,551.00
Dow Jones	51,364.00	123.00	51,374.00	51,208.00	3,969.00
Gold	4,212.40	10.10	4,221.00	4,162.90	24,674.00
Silver	61.52	0.35	61.71	60.53	404600.00%
Copper	6.54	-0.08	6.65	6.51	42,751.00
Crude Oil	92.62	-0.25	93.51	92.41	13,616.00
Platinum	1,722.80	3.90	1,750.00	1,707.00	18,176.00
Palladium	1,179.90	-32.50	1,225.50	1,166.50	7,152.00
Natural Gas	2.93	-0.04	2.95	2.93	3,995.00
Wheat	679-0	-9.00	682-4	677-6	2,898.00
Soy Beans	1276-0	-8.00	1283-6	1273-2	6,980.00
Corn	498-6	-7.00	501-4	498-0	8,715.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	50,148.87	50,527.46	50,716.75	51,095.34	51,284.63	51,663.22	51,852.51
S & P 500	7,556.42	7,603.98	7,627.76	7,675.32	7,699.10	7,746.66	7,770.44
NASDAQ 100	30,112.58	30,260.54	30,334.53	30,482.49	30,556.48	30,704.44	30,778.43
Gold	4,127.05	4,148.40	4,179.92	4,201.27	4,232.79	4,254.14	4,285.66
Silver	59.12	59.69	60.60	61.17	62.08	62.66	63.57
Copper	6.38	6.44	6.51	6.58	6.65	6.72	6.79
Crude Oil	85.10	86.95	89.98	91.83	94.86	96.71	99.74
Platinum	1,672.05	1,690.35	1,713.15	1,731.4	1,754.25	1,772.55	1,795.35
Palladium	1,104.91	1,136.08	1,162.66	1,193.8	1,220.41	1,251.58	1,278.16
Natural Gas	2.85	2.90	2.92	2.97	3.00	3.05	3.07
Wheat	660.55	665.65	673.70	678.80	686.85	691.95	700.00
Cotton	75.11	76.11	76.93	77.93	78.75	79.75	80.57
Corn	485.96	490.53	495.76	500.33	505.56	510.13	515.36

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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Contact Details

Commodity Team

Zaeem Haider Khan	Head of Commodities	Tel: (+92-21) 35301405	zaeem.haider@igi.com.pk
Shakeel Ahmad	Branch Manager – Faisalabad	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Ehsan Ul Haq	Trader – Lahore	Tel: (+92-42) 3830559-68	ehsan.haq@igi.com.pk
Dil Muhammad	Trader – Lahore	Tel: (+92-41) 2540843-45	dil.muhammad@igi.com.pk
Inamullah Shakir	Trader – Islamabad	Tel: (+92-21) 32429613-14	inam.ullah@igi.com.pk
Sheikh Muhammad Imran	Trader – Karachi	Tel: (+92-21) 35301684	imran.ahmed@igi.com.pk
Asif Saleem	Branch Manager – Rahim Yar Khan	Tel: (+92-68) 5871652-6	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager – Multan	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Syed Muzammil Hassan Rizvi	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 569	muzammil.rizvi@igi.com.pk
Sufyan Siddiqui	Database Officer	Tel: (+92-21) 111-234-234 Ext: 888	sufyan.siddiqui@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |

Corporate member of Pakistan Mercantile Exchange Limited

Website: www.igisecurities.com.pk

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Fax: (+92-21) 35309169, 35301780

Lahore Office

Shop # G-009, Ground Floor,
Packages Mall

Tel: (+92-42) 38303560-69

Fax: (+92-42) 38303559

Islamabad Office

3rd Floor, Kamran Centre,
Block- B, Jinnah Avenue, Blue Area

Tel: (+92-51) 2604861-2, 2604864,
2273439

Fax: (+92-51) 2273861

Faisalabad Office

Office No. 2, 5 & 8, Ground Floor, The
Regency International 949, The Mall
Faisalabad

Tel: (+92-41) 2540843-45

Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,
Model Town, Town Hall Road

Tel: (+92-68) 5871652-3

Fax: (+92-68) 5871651

Multan Office

Mezzanine Floor, Abdali Tower,
Abdali Road

Tel: (92-61) 4512003, 4571183

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