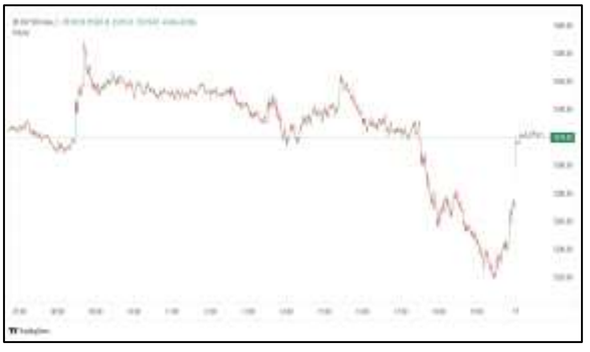
Commodities and Indices Market View

Monday, August 3, 2026

Technicals



S&P 500	RSI (20:80)	Sto Fast
	52.77	25.17% 37.52%

Dow Jones	RSI (20:80)	Sto Fast
	54.51	43.86% 39.64%

US Stock Market

DJIA	S&P 500	NASDAQ
52,485.03	7,489.72	25,373.85
+0.53%	+0.70%	+1.00%

Wall Street ended higher on Friday, lifted by Amazon as the tech heavyweight's strong quarterly report bolstered investor confidence in AI-related stocks, while Apple dropped after its results disappointed investors.

The S&P 500 climbed 0.70% to end the session at 7,489.72 points. Even as the S&P 500 rose, declining stocks outnumbered rising ones (.AD.SPX), by a 1.3-to-one ratio.

The Nasdaq gained 1% to 25,373.85 points, while the Dow Jones Industrial Average rose 0.53% to 52,485.03 points.

Volume on U.S. exchanges was heavy, with 20.6 billion shares traded, compared to an average of 17.1 billion shares over the previous 20 sessions.

For the week, the S&P 500 rose 1.05% and the Nasdaq added 1.59%.

The S&P 500 ended July about flat from June, while the Nasdaq fell 3.2%. Both indexes are up about 9% in 2026.

The S&P 500 posted four new highs and four new lows; the Nasdaq recorded 52 new highs and 131 new lows.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JULY	Core Personal Consumption Expenditures - Price Index (MoM)	5:30	0.20%	0.30%
JULY	Core Personal Consumption Expenditures - Price Index (YoY)	5:30	3.30%	3.40%
JULY	Core Personal Consumption Expenditures (QoQ) (Q2)	5:30	3.50%	4.40%
JULY	Gross Domestic Product Annualized (Q2)	5:30	2.10%	2.10%
JULY	Gross Domestic Product Price Index (Q2)	5:30	3.60%	3.60%

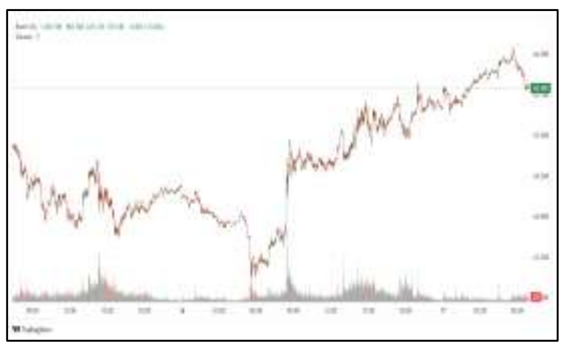
Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 0.53%. The best performers of the session on the Dow Jones Industrial Average were Amazon.com Inc (NASDAQ:AMZN), which rose 15.31% or 36.05 points to trade at 271.55 at the close. Meanwhile, Microsoft Corporation (NASDAQ:MSFT) added 3.10% or 14.00 points to end at 465.10 and NVIDIA Corporation (NASDAQ:NVDA) was up 2.95% or 5.75 points to 200.79 in late trade.

The worst performers of the session were Apple Inc (NASDAQ:AAPL), which fell 7.35% or 24.52 points to trade at 308.91 at the close. Boeing Co (NYSE:BA) declined 2.15% or 4.76 points to end at 216.14 and Unitedhealth Group (NYSE:UNH) was down 1.68% or 7.07 points to 414.40.

NASDAQ 100

At the close in NYSE, the NASDAQ Composite index gained 1.00%. The top performers on the NASDAQ Composite were OFA Group (NASDAQ:OFAL) which rose 930.00% to 1.03, Focus Universal Inc (NASDAQ:FCUV) which was up 517.02% to settle at 11.60 and Wetour Robotics Ltd (NASDAQ:WETO) which gained 189.00% to close at 0.09.



The worst performers were JIA DA CORP (NASDAQ:JDZG) which was down 87.98% to 6.01 in late trade, Karyopharm Therapeutics Inc (NASDAQ:KPTI) which lost 72.75% to settle at 1.91 and T3 Defense Inc (NASDAQ:DFNS) which was down 66.94% to 28.09 at the close.

OIL

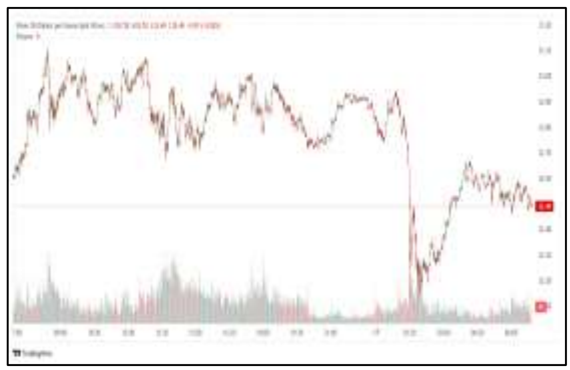
Oil prices tumbled $4 a barrel on Monday after U.S. President Donald Trump held off on a fresh attack on Iran, seeking to reach a quick deal that would halt Tehran's nuclear ambitions and reopen the Strait of Hormuz.

Brent crude futures slid $4.08, or 4.64%, to $83.85 by 2352 GMT while U.S. West Texas Intermediate crude was at $80.66 a barrel, down $4.01, or 4.74%.

Precious and Base Metals

Gold rose on Monday as oil prices fell after U.S. President Donald Trump held off on fresh attacks on Iran in hopes of a swift deal, slightly easing concerns over inflation and higher interest rates.

Spot gold was up 0.4% at $4,055.76 per ounce, as of 0210 GMT. U.S. gold futures rose 0.9% to $4,054.00.



Although bullion is traditionally viewed as a hedge against inflation, its appeal tends to diminish in a high-interest-rate environment because it does not yield interest.

Spot silver gained 0.9% to $58.13, platinum climbed 0.5% to $1,649.35, and palladium firmed 1.7% to $1,294.92.

Traditional Agricultures

Soybeans posted 1 to 5 ¼ cent losses across most contracts on Friday. August was down 76 cents on the week, with November dropping 66 cents. November still managed a 43 ¾ cent gain on the month The cmdtyView national average Cash Bean price was down 7 1/2 cents at $11.41 1/4.

Corn futures posted losses of 1 ½ to 5 cents on the Friday session, as September and December both closed the week with a 23 ½ cent loss. The CmdtyView national average Cash Corn price was down 6 cents at $4.10.

The wheat complex fell into the weekend, with losses across the three exchanges as money was coming out at the end of the month. KC HRW futures were down 13 3/4 to 23 1/4 cents at the close, as September fell 37 ¾ cents this week but was up 82 ¼ cents during July. MPLS spring wheat was down 11 to 21 ¾ cents on Friday, with September down 24 1/2 cents on the week.

F u t u r e S e t t l e m e n t P r i c e Monday, August 03 , 2 0 2 6					
Instrument	**Last**	**Net Change**	**High**	**Low**	**Volume**
S & P 500	7,563.00	43.75	7,564.50	7,543.50	70,283.00
NASDAQ 100	28,669.00	264.75	28,698.25	28,537.50	51,364.00
Dow Jones	52,921.00	286.00	52,921.00	52,777.00	4,923.00
Gold	4,122.00	15.00	4,145.50	4,102.70	18,344.00
Silver	58.43	0.64	58.88	58.02	3,248.00
Copper	6.47	-0.01	6.55	6.43	38,588.00
Crude Oil	79.74	-4.93	81.30	78.78	36,939.00
Platinum	1,658.70	-1.50	1,671.20	1,625.90	13,518.00
Palladium	1,281.40	-26.80	1,322.00	1,262.50	3,861.00
Natural Gas	2.76	0.01	2.78	2.71	5,091.00
Wheat	636-0	-5.00	638-2	632-0	3,727.00
Soy Beans	1182-2	-7.00	1187-2	1175-2	14,818.00
Corn	460-4	-7.00	462-0	458-2	19,389.00

D a i l y S w i n g s (T h e P i v o t L e v e l s)							
			Trading Range				
Instrument	**S3**	**S2**	**S1**	**Pivot**	**R1**	**R2**	**R3**
Dow Jones	51,209.30	51,432.41	51,820.23	52,043.34	52,431.16	52,654.27	53,042.09
S & P 500	7,311.72	7,341.35	7,389.49	7,419.12	7,467.26	7,496.89	7,545.03
NASDAQ 100	27,323.61	27,504.99	27,805.66	27,987.0	28,287.71	28,469.09	28,769.77
Gold	4,099.46	4,109.23	4,119.86	4,129.63	4,140.26	4,150.03	4,160.66
Silver	57.81	58.10	58.29	58.58	58.77	59.06	59.25
Copper	6.51	6.52	6.53	6.55	6.56	6.57	6.58
Crude Oil	76.83	77.83	79.30	80.30	81.77	82.77	84.24
Platinum	1,652.26	1,658.93	1,664.46	1,671.1	1,676.66	1,683.33	1,688.86
Palladium	1,281.16	1,285.33	1,290.16	1,294.3	1,299.16	1,303.33	1,308.16
Natural Gas	2.68	2.70	2.73	2.74	2.77	2.78	2.81
Wheat	597.00	615.75	627.50	646.25	658.00	676.75	688.50
Cotton	79.62	80.12	80.95	81.45	82.28	82.78	83.61
Corn	451.00	456.00	460.00	465.00	469.00	474.00	478.00

S o u r c e ***: -*** *News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)*

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