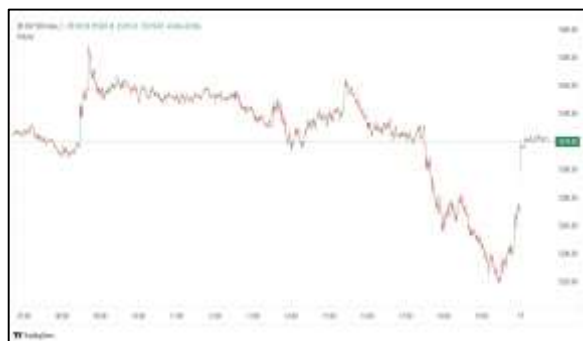


Commodities and Indices Market View

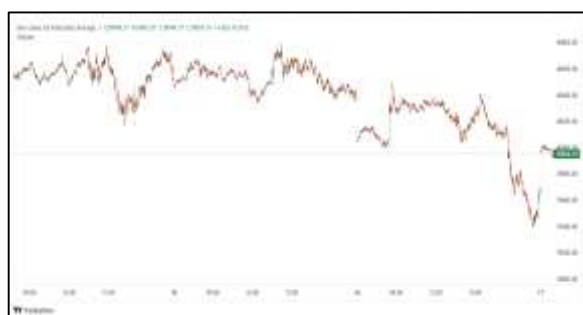
Wednesday, December 3, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	56.93	87.56% 88.64%



Dow Jones	RSI (20:80)	Sto Fast
	55.85	65.61% 65.43%

US Stock Market

DJIA	S&P 500	NASDAQ
47,474.46	6,829.37	23,413.67
+0.39%	+0.25%	+0.59%

U.S. stocks closed higher to record their sixth gain in seven sessions in muted trading on Tuesday, buoyed by gains in technology shares as expectations the Federal Reserve will cut interest rates next week remain elevated.

Equities declined on Monday amid soft data on the manufacturing sector, a jump in U.S. Treasury yields as Japanese bond yields surged, and a drop in bitcoin and crypto-related stocks.

The Dow Jones Industrial Average (.DJI), rose 185.13 points, or 0.39%, to 47,474.46, the S&P 500 (.SPX), gained 16.74 points, or 0.25%, to 6,829.37 and the Nasdaq Composite (.IXIC), gained 137.75 points, or 0.59%, to 23,413.67.

Advancing issues outnumbered decliners by a 1.01-to-1 ratio on the NYSE, while on the Nasdaq, declining issues outnumbered advancers by a 1.07-to-1 ratio.

The S&P 500 posted 11 new 52-week highs and three new lows while the Nasdaq Composite recorded 70 new highs and 100 new lows.

Volume on U.S. exchanges was 15.35 billion shares, compared with the 18.42 billion average for the full session over the last 20 trading days.

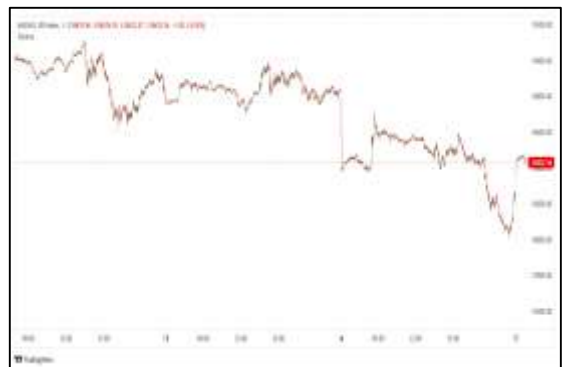
Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
NOV	Core Harmonized Index of Consumer Prices (MoM)	3:00	--	0.30%
NOV	Core Harmonized Index of Consumer Prices (YoY)	3:00	2.50%	2.40%
NOV	Retail Sales (YoY)	3:00	1.40%	1.00%
NOV	Consumer Price Index (MoM)	12:30	-0.20%	-0.30%
NOV	Consumer Price Index (YoY)	12:30	1.00%	0.10%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average added 0.39%. The best performers of the session on the Dow Jones Industrial Average were Boeing Co (NYSE:BA), which rose 10.15% or 18.92 points to trade at 205.38 at the close. Meanwhile, Caterpillar Inc (NYSE:CAT) added 2.52% or 14.33 points to end at 582.39 and Honeywell International Inc (NASDAQ:HON) was up 1.54% or 2.93 points to 193.15 in late trade.

The worst performers of the session were Walt Disney Company (NYSE:DIS), which fell 1.79% or 1.91 points to trade at 104.86 at the close. Coca-Cola Co (NYSE:KO) declined 1.79% or 1.29 points to end at 70.66 and Chevron Corp (NYSE:CVX) was down 1.50% or 2.29 points to 150.25.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index gained 0.59%. The top performers on the NASDAQ Composite were Polyrizon Ltd (NASDAQ:PLRZ) which rose 129.75% to 7.26, TryHard Holdings Ltd (NASDAQ:THH) which was up 49.67% to settle at 22.42 and Foxx Development Holdings Inc (NASDAQ:FOXX) which gained 34.75% to close at 6.01.

The worst performers were Sonnet Biotherapeutics Holdings Inc (NASDAQ:SONN) which was down 59.35% to 1.26 in late trade, Janux Therapeutics Inc (NASDAQ:JANX) which lost 53.34% to settle at 15.86 and American Bitcoin Corp (NASDAQ:ABTC) which was down 38.67% to 2.20 at the close.

OIL

Oil prices fell for a second day on Wednesday as investors waited to see if peace talks in the Russia-Ukraine war could open up more supply amid wider concerns about a surplus, highlighted by rising inventories.

Brent crude futures were down 13 cents, or 0.21%, at \$62.32 a barrel at 0221 GMT, after falling 1.1% in the previous session. U.S. West Texas Intermediate crude lost 12 cents, or 0.20%, to trade at \$58.52 a barrel, after dropping 1.2% on Tuesday.

Precious and Base Metals

Gold regained ground on Wednesday as investors clung to expectations of a Federal Reserve rate cut, with a raft of U.S. data this week to set the course for monetary policy, while silver vaulted to a record high.

Spot gold rose 0.4% to \$4,222.19 per ounce, as of 0358 GMT, after falling nearly 1% in the previous session. U.S. gold futures for December delivery were up 0.8% at \$4,253.90 per ounce.

Non-yielding gold tends to perform well in low-interest-rate environments.

Silver rose 0.8% to hit a fresh record high of \$58.94/oz. Elsewhere, platinum lost 0.1% to \$1,636.10, while palladium gained 0.1% to \$1,463.43.



Traditional Agricultures

Soybeans faced weakness on Tuesday, with contracts down 2 to 3 ¼ cents. The cmdtyView national average Cash Bean price was 3 ¾ cents lower at \$10.54 ¾.

Corn futures posted gains of 4 to 5 ¼ cents on Tuesday, gaining some bullish steam after a weaker start. The CmdtyView national average Cash Corn price was back up 4 ¼ cents at \$4.04 ¼.

The wheat complex posted strength at the Tuesday close. Chicago SRW futures were 6 to 7 ½ cents higher on the day. KC HRW futures were 6 to 7 cents in the green on Tuesday. MPLS spring wheat were up 4 to 5 cents at the close. There were no deliveries issued against December CBT wheat overnight, with another 7 against December KC wheat.



Future Settlement Price Wednesday, December 03rd , 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,856.00	15.75	6,857.00	6,837.25	31,455.00
NASDAQ 100	25,670.00	64.00	25,677.00	25,576.00	22,418.00
Dow Jones	47,669.00	125.00	47,670.00	47,531.00	5,348.00
Gold	4,252.50	31.70	4,260.10	4,234.10	22,241.00
Silver	59.56	0.85	59.66	58.83	15,664.00
Copper	5.24	-0.06	5.32	5.22	44,999.00
Crude Oil	58.68	0.04	58.73	58.37	8,237.00
Platinum	1,650.20	-27.20	1,678.20	1,623.00	31,751.00
Palladium	1,507.90	29.00	1,516.50	1,449.00	5,136.00
Natural Gas	4.87	0.03	4.88	4.82	3,403.00
Wheat	541-4	-4.00	542-4	539-6	1,155.00
Soy Beans	1128-6	4.00	1129-4	1123-6	6,672.00
Corn	449-4	-4.00	449-6	448-6	10,112.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	46,743.37	47,007.24	47,148.29	47412.16	47,553.21	47,817.08	47,958.13
S & P 500	6,750.12	6,775.03	6,793.83	6818.74	6,837.54	6,862.45	6,881.25
NASDAQ 100	24,902.02	25,030.33	25,186.59	25314.90	25,471.17	25,599.47	25,755.74
Gold	4,111.60	4,152.80	4,186.80	4228.00	4,262.00	4,303.20	4,337.20
Silver	55.42	56.32	57.51	58.42	59.61	60.51	61.70
Copper	5.11	5.17	5.21	5.26	5.30	5.35	5.39
Crude Oil	56.66	57.47	58.05	58.86	59.44	60.25	60.83
Platinum	1,614.20	1,634.40	1,646.50	1666.7	1,678.80	1,699.00	1,711.10
Palladium	1,398.26	1,423.63	1,465.76	1,491.1	1,533.26	1,558.63	1,600.76
Natural Gas	4.59	4.70	4.77	4.88	4.95	5.06	5.13
Wheat	517.59	523.67	532.34	538.42	547.09	553.17	561.84
Cotton	63.72	64.00	64.29	64.57	64.86	65.14	65.43
Corn	434.09	438.17	444.09	448.17	454.09	458.17	464.09

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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