

Commodities and Indices Market View

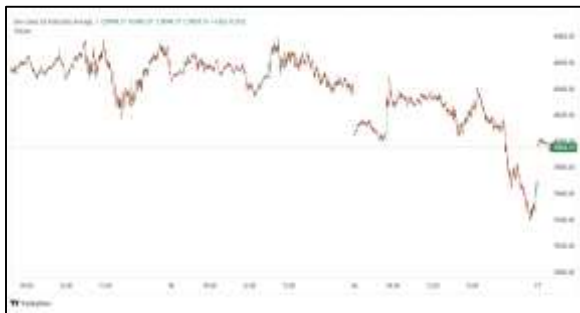
Friday, July 3, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	54.73	63.70% 69.19%



Dow Jones	RSI (20:80)	Sto Fast
	70.18	85.41% 90.59%

US Stock Market

DJIA	S&P 500	NASDAQ
52,900.07	7,483.24	25,832.67
+1.14%	+0.00%	-0.80%

The Dow rose more than 1% to a record closing high on Thursday ahead of the long holiday weekend as a softer-than-expected U.S. jobs report eased worries about interest rate hikes, while another sharp drop in chipmaker stocks weighed on the Nasdaq.

The S&P 500 ended flat on the day. The Dow recorded a fourth straight week of gains, its longest such streak since October 2024.

The Dow Jones Industrial Average (.DJI), rose 594.83 points, or 1.14%, to 52,900.07, the S&P 500 (.SPX), gained 0.01 points to 7,483.24 and the Nasdaq Composite (.IXIC), lost 207.36 points, or 0.80%, to 25,832.67. For the week, the Dow rose about 2%, the S&P 500 gained 1.8% and the Nasdaq advanced 2.1%.

Advancing issues outnumbered decliners by a 1.42-to-1 ratio on the NYSE. There were 318 new highs and 111 new lows on the NYSE. On the Nasdaq, 2,419 stocks rose and 2,548 fell as declining issues outnumbered advancers by a 1.05-to-1 ratio.

The S&P 500 posted no new 52-week highs and no new lows while the Nasdaq Composite recorded no new highs and no new lows.

Major Economic Releases for Today

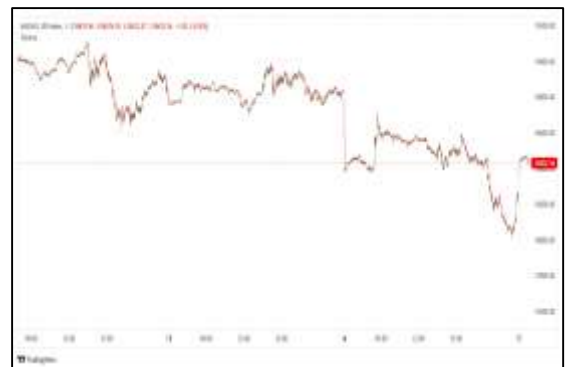
Period	Event	GMT	Forecast	Previous
JULY	Producer Price Index (MoM)	2:00	--	0.60%
JULY	Producer Price Index (YoY)	2:00	--	4.90%
JULY	Retail Sales (MoM)	2:00	--	-0.40%
JULY	Retail Sales (YoY)	2:00	--	1.00%
JULY	Labor Cash Earnings (YoY)	4:30	--	3.50%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 1.14% to hit a new all time high. The best performers of the session on the Dow Jones Industrial Average were Apple Inc (NASDAQ:AAPL), which rose 4.84% or 14.25 points to trade at 308.63 at the close. Meanwhile, McDonald's Corporation (NYSE:MCD) added 4.07% or 10.96 points to end at 280.39 and Walt Disney Company (NYSE:DIS) was up 3.91% or 3.74 points to 99.45 in late trade.

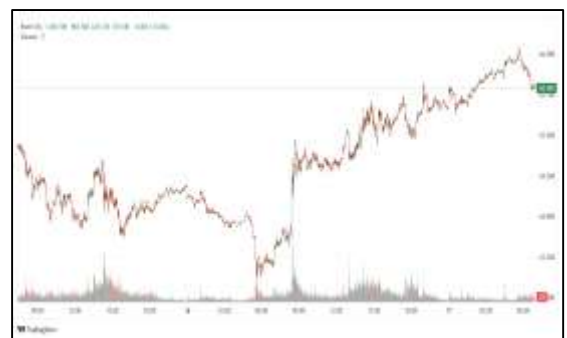


The worst performers of the session were Cisco Systems Inc (NASDAQ:CSCO), which fell 3.70% or 4.33 points to trade at 112.68 at the close. Caterpillar Inc (NYSE:CAT) declined 2.83% or 28.08 points to end at 963.34 and NVIDIA Corporation (NASDAQ:NVDA) was down 1.56% or 3.08 points to 194.50.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 0.80%. The top performers on the NASDAQ Composite were ClearOne Inc (NASDAQ:CLRO) which rose 100.62% to 6.48, CaliberCos Inc (NASDAQ:CWD) which was up 85.96% to settle at 1.20 and Big Tree Cloud Holdings Ltd (NASDAQ:DSY) which gained 54.17% to close at 4.44.



The worst performers were Token Cat Ltd DRC (NASDAQ:TC) which was down 38.13% to 2.97 in late trade, Elicio Therapeutics Inc (NASDAQ:ELTX) which lost 37.35% to settle at 3.22 and Linkhome Holdings Inc (NASDAQ:LHAI) which was down 37.04% to 1.73 at the close.

OIL

Oil prices made small gains on Thursday as buyers sought to assure supply over the long U.S. Independence Day weekend.

Brent futures settled at \$71.80 a barrel, up 23 cents or 0.32%. U.S. West Texas Intermediate crude finished at \$68.69 a barrel, up 11 cents, or 0.16%. For the week, Brent finished down 0.60%, while WTI was down 0.78%.



Precious and Base Metals

Gold rose more than 1% on Friday and was headed for its first weekly gain in five, as investors dialled back expectations of Federal Reserve interest rate hikes following softer-than-expected U.S. jobs data.

Spot gold was up 1.4% to \$4,179.94 per ounce, as of 0235 GMT, rising to its highest level since June 23. U.S. gold futures for August delivery gained 1.6% to \$4,193.20.

Higher interest rates typically weigh on non-yielding gold, as they make interest-bearing assets more attractive.

Spot silver rose 2.3% to \$62.43 per ounce, platinum gained 2.7% to \$1,660.05, and palladium added 1.3% to \$1,284.40. All three metals were at over one-week highs and headed for weekly gains.



Traditional Agricultures

Soybeans closed with front month losses of ½ to 5 ½ cents, as back months were 1 ½ to 4 ¼ cents lower. August managed to hold on for just a tick loss this week, with November down 8 ½ cents. The cmdtyView national average Cash Bean price was up 3 1/4 cents at \$10.89 ½.



Corn futures were mixed on Thursday, with front months ¼ to 4 cents higher and deferreds down as much as 2 3/4 cents. September was up just 1 ¼ on the 4-day week, with December steady. The CmdtyView national average Cash Corn price was 1/4 cent higher at \$3.93 3/4.



The wheat complex saw mixed trade on Thursday, with the HRW market holding up. Chicago SRW contracts saw fractional to 1 ½ cent losses on Thursday, as September was up a dime this week.

Future Settlement Price Friday, July 03rd , 2026

Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,554.25	26.00	7,555.25	7,523.75	36,717.00
NASDAQ 100	29,776.75	220.75	29,777.50	29,522.00	30,239.00
Dow Jones	53,339.00	156.00	53,400.00	53,134.00	4,435.00
Gold	4,190.80	65.10	4,208.30	4,133.80	21,140.00
Silver	62.81	1.74	63.10	61.39	5,331.00
Copper	6.18	0.00	6.23	6.12	25,223.00
Crude Oil	69.03	0.34	69.16	68.30	6,526.00
Platinum	1,631.90	32.00	1,649.00	1,582.60	11,907.00
Palladium	1,268.00	44.60	1,282.50	1,217.00	4,294.00
Natural Gas	3.23	0.03	3.23	3.20	1,722.00
Wheat	599-6s	-2.00	607-6	597-0	69,936.00
Soy Beans	1147-6	-5.00	1158-0	1146-2	114,110.00
Corn	441-4	-6.00	446-0	440-4	169,569.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	51,257.68	51,642.16	51,973.70	52,358.18	52,689.72	53,074.20	53,405.74
S & P 500	7,375.79	7,412.71	7,447.97	7,484.89	7,520.15	7,557.07	7,592.33
NASDAQ 100	29,405.39	29,596.40	29,702.76	29,893.77	30,000.13	30,191.14	30,297.50
Gold	3,955.86	3,999.43	4,069.41	4,112.98	4,182.96	4,226.53	4,296.51
Silver	56.63	58.02	59.79	61.18	62.94	64.33	66.10
Copper	6.01	6.06	6.12	6.17	6.23	6.29	6.34
Crude Oil	65.61	66.33	67.36	68.08	69.11	69.83	70.86
Platinum	1,529.34	1,555.92	1,595.94	1,622.5	1,662.54	1,689.12	1,729.14
Palladium	1,163.75	1,190.00	1,230.25	1,256.5	1,296.75	1,323.00	1,363.25
Natural Gas	3.10	3.13	3.17	3.19	3.23	3.26	3.30
Wheat	566.50	576.50	588.25	598.25	610.00	620.00	631.75
Cotton	74.62	75.53	76.68	77.59	78.74	79.65	80.80
Corn	428.66	432.08	437.16	440.58	445.66	449.08	454.16

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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