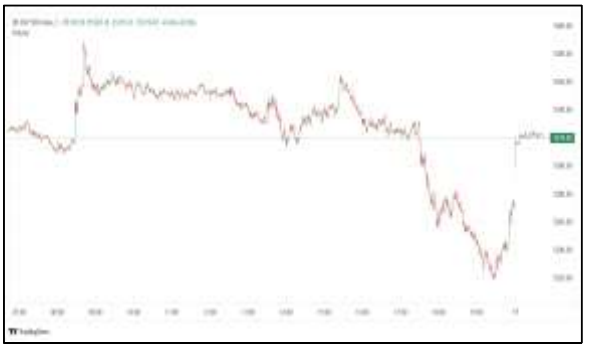
Commodities and Indices Market View

Thursday, September 3, 2026

Technicals



S&P 500	RSI (20:80)	Sto Fast
	51.47	29.18% 21.53%

Dow Jones	RSI (20:80)	Sto Fast
	48.40	34.04% 23.24%

US Stock Market

DJIA	S&P 500	NASDAQ
53,061.95	7,666.60	26,217.83
+0.56%	+0.46%	+0.45%

Wall Street advanced on Wednesday, notching a partial rebound from a three-day losing streak as investors searched for deals among stocks and sectors that might have been oversold amid recent risk-off moves.

The Dow Jones Industrial Average (.DJI), rose 295.01 points, or 0.56%, to 53,061.89, the S&P 500 (.SPX), gained 35.16 points, or 0.46%, to 7,666.63 and the Nasdaq Composite (.IXIC), gained 118.05 points, or 0.45%, to 26,217.83.

Advancing issues outnumbered decliners by a 1.78-to-1 ratio on the New York Stock Exchange. There were 150 new highs and 290 new lows on the NYSE.

On the Nasdaq, 3,102 stocks rose and 1,679 fell as advancing issues outnumbered decliners by a 1.85-to-1 ratio.

The S&P 500 posted 12 new 52-week highs and 10 new lows while the Nasdaq Composite recorded 58 new highs and 135 new lows.

Volume on U.S. exchanges was 14.75 billion shares, compared with the 15.19 billion average for the full session over the last 20 trading days.

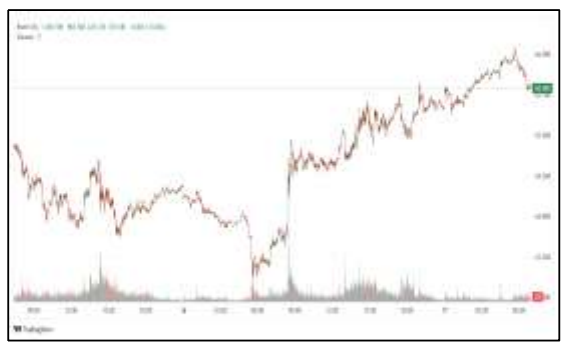
Major Economic Releases for Today				
Period	Event	GMT	Forecast	Previous
AUG	Core Harmonized Index of Consumer Prices (MoM)	2:00	--	0.00%
AUG	Core Harmonized Index of Consumer Prices (YoY)	2:00	2.50%	2.50%
AUG	Harmonized Index of Consumer Prices (MoM)	2:00	--	0.20%
AUG	Harmonized Index of Consumer Prices (YoY)	2:00	3.30%	2.90%
AUG	RBNZ Interest Rate Decision	7:00	2.75%	2.50%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average added 0.56%. The best performers of the session on the Dow Jones Industrial Average were NVIDIA Corporation (NASDAQ:NVDA), which rose 3.21% or 6.97 points to trade at 224.41 at the close. Meanwhile, American Express Company (NYSE:AXP) added 1.79% or 5.79 points to end at 329.98 and Caterpillar Inc (NYSE:CAT) was up 1.68% or 13.10 points to 792.26 in late trade.

The worst performers of the session were Honeywell International Inc (NASDAQ:HON), which fell 1.86% or 3.90 points to trade at 206.08 at the close. 3M Company (NYSE:MMM) declined 0.88% or 1.49 points to end at 168.75 and Microsoft Corporation (NASDAQ:MSFT) was down 0.84% or 4.20 points to 496.82.

NASDAQ 100



At the close in NYSE, the NASDAQ Composite index climbed 0.45%. The top performers on the NASDAQ Composite were Viomi Technology ADR (NASDAQ:VIOT) which rose 83.64% to 1.78, bioAffinity Technologies Inc (NASDAQ:BIAF) which was up 47.95% to settle at 9.75 and GoPro Inc (NASDAQ:GPRO) which gained 37.40% to close at 1.69.

The worst performers were Advasa Holdings Inc (NASDAQ:ADBT) which was down 53.26% to 1.72 in late trade, Tscan Therapeutics Inc (NASDAQ:TCRX) which lost 42.80% to settle at 0.38 and CDT Equity Inc (NASDAQ:CDT) which was down 38.51% to 0.91 at the close.

OIL

Oil prices edged lower on Thursday as investors weighed the uncertainty of renewed military strikes between the U.S. and Iran that risk disrupting supplies from the Middle East.

Brent crude futures fell 43 cents, or 0.45%, to $95.2 a barrel at 0029 GMT, while U.S. West Texas Intermediate crude futures were down 24 cents, or 0.26%, at $90.77.

Precious and Base Metals

Gold prices firmed on Thursday as the U.S. dollar and Treasury yields eased, while investors strapped in for U.S. nonfarm payrolls data that could help shape expectations for the Federal Reserve's next policy move.

Spot gold rose 0.5% to $4,409.97 per ounce by 0219 GMT after hitting a near one-month low in the previous session. U.S. gold futures gained 0.9% to $4,455.30.

Gold is traditionally seen as an inflation hedge, but higher rates increase the opportunity cost of holding the non-yielding asset.

Among other metals, spot silver rose 0.6% to $65.74, platinum climbed 0.6% to $1,770.88 and palladium firmed 0.6% to $1,354.00.

Traditional Agricultures

Soybeans ended the back and forth Wednesday session with contracts down 4 to 7 ¾ cents in most front months. The cmdtyView national average Cash Bean price was down 9 1/4 cents at $12.52 1/4.

Corn futures rounded out the Wednesday session with contracts fading the midday gains and closing 1 to 2 ¾ cents in the red. The CmdtyView national average Cash Corn price was down 1 1/2 cents at $4.98 3/4.

The wheat complex closed the midweek session with winter wheats fading lower and spring wheat closing higher. Chicago SRW contracts were down 2 to 9 ¼ cents on Wednesday. There were another 9 deliveries overnight against Sep CBT wheat. KC HRW futures were down 1 ¾ to 11 cents in most contracts at the close. There were 29 delivery notices for September KC wheat overnight.

Future Settlement Price Thursday, September 03 , 2026					
Instrument	**Last**	**Net Change**	**High**	**Low**	**Volume**
S & P 500	7,683.75	7.25	7,684.50	7,671.00	35,291.00
NASDAQ 100	29,244.25	58.00	29,255.00	29,132.75	33,869.00
Dow Jones	53,172.00	51.00	53,190.00	53,093.00	2,114.00
Gold	4,476.00	61.40	4,481.10	4,426.70	30,692.00
Silver	66.59	1.12	66.73	65.78	517700.00%
Copper	6.59	-0.01	6.64	6.51	37,110.00
Crude Oil	90.80	-0.21	91.46	90.51	14,663.00
Platinum	1,764.60	-1.80	1,782.40	1,717.90	16,820.00
Palladium	1,360.50	29.90	1,369.50	1,294.50	5,092.00
Natural Gas	3.02	0.06	3.03	2.99	5,895.00
Wheat	771-4	-6.00	776-0	769-6	2,802.00
Soy Beans	1313-2	3.00	1316-0	1305-0	15,936.00
Corn	540-4	-3.00	542-6	539-6	18,224.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	**S3**	**S2**	**S1**	**Pivot**	**R1**	**R2**	**R3**
Dow Jones	52,094.63	52,392.97	52,579.92	52,878.26	53,065.21	53,363.55	53,550.50
S & P 500	7,554.80	7,583.00	7,607.23	7,635.43	7,659.66	7,687.86	7,712.09
NASDAQ 100	28,617.01	28,785.13	28,931.18	29,099.3	29,245.34	29,413.47	29,559.51
Gold	4,244.63	4,287.12	4,359.12	4,401.61	4,473.61	4,516.10	4,588.10
Silver	62.19	63.04	64.48	65.33	66.77	67.62	69.06
Copper	6.39	6.45	6.53	6.58	6.66	6.72	6.79
Crude Oil	85.67	87.33	88.96	90.62	92.25	93.91	95.54
Platinum	1,666.15	1,692.05	1,730.40	1,756.3	1,794.65	1,820.55	1,858.90
Palladium	1,241.16	1,268.08	1,315.66	1,342.5	1,390.16	1,417.08	1,464.66
Natural Gas	2.84	2.88	2.94	2.98	3.04	3.08	3.15
Wheat	730.96	747.78	761.26	778.08	791.56	808.38	821.86
Cotton	83.16	85.36	87.15	89.35	91.14	93.34	95.13
Corn	522.17	529.09	535.80	542.71	549.42	556.34	563.05

Source **: -** *News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)*

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