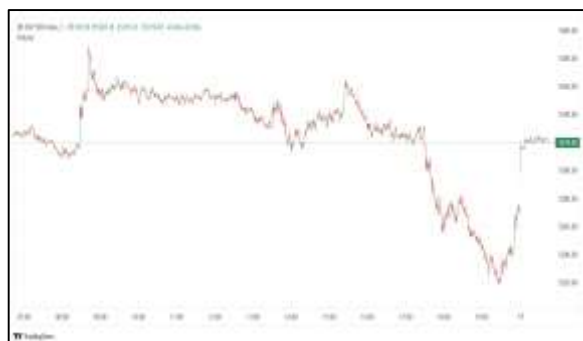


Commodities and Indices Market View

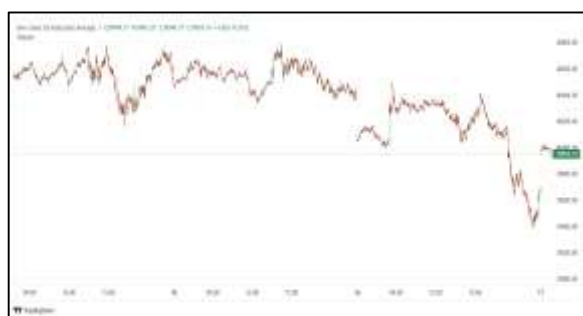
Friday, December 5, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	58.83	90.68% 94.02%



Dow Jones	RSI (20:80)	Sto Fast
	59.21	71.94% 80.84%

US Stock Market

DJIA	S&P 500	NASDAQ
47,850.94	6,857.12	23,505.14
-0.07%	+0.11%	+0.22%

U.S. stocks closed near the unchanged mark on Thursday, as investors weighed a report on the labor market and other economic data, while equities drew support from elevated hopes for a Federal Reserve interest-rate cut next week.

The Dow Jones Industrial Average (.DJI), fell 31.96 points, or 0.07%, to 47,850.94, the S&P 500 (.SPX), gained 7.40 points, or 0.11%, to 6,857.12 and the Nasdaq Composite (.IXIC), b gained 51.04 points, or 0.22%, to 23,505.14.

Meta Platforms (META.O), rose 3.4% as one of the biggest boosts to the S&P after a Bloomberg report said the Facebook parent planned cuts of up to 30% of its Metaverse budget.

Advancing issues outnumbered decliners by a 1.06-to-1 ratio on the NYSE and by a 1.39-to-1 ratio on the Nasdaq.

The S&P 500 posted 31 new 52-week highs and five new lows while the Nasdaq Composite recorded 114 new highs and 52 new lows.

Volume on U.S. exchanges was 15.13 billion shares, compared with the 17.98 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
DEC	Gross Domestic Product s.a. (QoQ)	3:00	0.20%	0.20%
DEC	Gross Domestic Product s.a. (YoY)	3:00	1.40%	1.40%
NOV	Unemployment Rate	6:30	7.00%	6.90%
SEP	Core Personal Consumption Expenditures - Price Index (MoM)	6:30	0.20%	0.20%
SEP	Core Personal Consumption Expenditures - Price Index (YoY)	6:30	2.90%	2.90%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average fell 0.07%. The best performers of the session on the Dow Jones Industrial Average were Salesforce Inc (NYSE:CRM), which rose 3.66% or 8.74 points to trade at 247.46 at the close. Meanwhile, NVIDIA Corporation (NASDAQ:NVDA) added 2.13% or 3.82 points to end at 183.40 and International Business Machines (NYSE:IBM) was up 1.76% or 5.34 points to 307.96 in late trade.

The worst performers of the session were 3M Company (NYSE:MMM), which fell 2.21% or 3.82 points to trade at 169.27 at the close. Home Depot Inc (NYSE:HD) declined 1.88% or 6.74 points to end at 351.17 and Unitedhealth Group (NYSE:UNH) was down 1.83% or 6.22 points to 333.49.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 0.22%. The top performers on the NASDAQ Composite were SMX Security Matters Ord Shs Class A (NASDAQ:SMX) which rose 141.07% to 141.00, Poryizon Ltd (NASDAQ:PLRZ) which was up 104.51% to settle at 14.50 and Synchronoss Technologies Inc (NASDAQ:SNCR) which gained 64.34% to close at 8.71.

The worst performers were Nano Labs Ltd ADR (NASDAQ:NA) which was down 27.18% to 3.00 in late trade, Nauticus Robotics Inc (NASDAQ:KITT) which lost 25.00% to settle at 1.17 and Super X AI Technology Ltd (NASDAQ:SUPX) which was down 20.98% to 18.53 at the close.



OIL

WTI oil prices were heading for weekly gains of close to 2% in early trading on Friday, supported by an expected Federal Reserve interest rate cut, escalating U.S.-Venezuela tensions and stalled peace talks in Moscow. It would be a second straight week of increases.

Prices were little changed at market open on Friday, with Brent crude up 6 cents, or 0.09%, at \$63.32 per barrel by 0104 GMT. U.S. West Texas Intermediate was up 4 cents, or 0.07%, at \$59.71 a barrel. Both contracts settled up around 1% in the previous trading session.

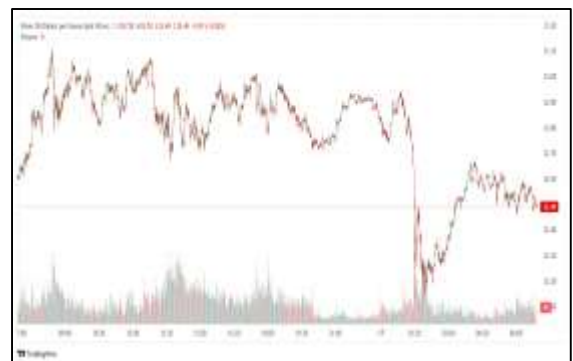
Precious and Base Metals

Gold held flat on Friday, as higher U.S. Treasury yields blunted the lift from a weaker dollar, with investors awaiting key inflation data for signals on the Federal Reserve's path ahead of next week's meeting.

Spot gold was steady at \$4,208.46 per ounce as of 0358 GMT and is on track for a 0.5% weekly decline. U.S. gold futures for December delivery lost 0.1% to \$4,237.70 per ounce.



Silver rose 0.5% to \$57.40 per ounce, after Wednesday's record high of \$58.98, and was on track for a weekly gain.



Platinum slipped 0.4% to \$1,640.25 and was also set for a weekly loss, while palladium gained 0.9% to \$1,461.67 but was poised to end the week higher.

Traditional Agricultures

Soybeans saw higher trade on Thursday, with contracts up 2 to 3 ½ cents at the close. The cmdtyView national average Cash Bean price was 3 3/4 cents higher at \$10.49 3/4.



Corn futures posted gains on Thursday, with contracts up 3 to 4 cents in most front months, as December was up 6 ¼. The CmdtyView national average Cash Corn price was up 4 cents on the day at \$4.02 3/4.



The wheat complex posted gains in the winter wheat contracts on Thursday, with spring wheat lower. Chicago SRW futures posted 2 to 3 cent gains at the close. KC HRW futures were up 4 to 5 cents, with in delivery December leading the way. MPLS spring wheat was down 3 to 4 cents in the front months.

Future Settlement Price Friday, December 05th, 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,879.00	12.25	6,881.25	6,861.25	29,082.00
NASDAQ 100	25,705.75	83.00	25,717.25	25,608.50	18,501.00
Dow Jones	47,933.00	17.00	47,975.00	47,880.00	4,167.00
Gold	4,243.90	0.90	4,244.60	4,224.60	25,026.00
Silver	58.22	0.72	58.25	57.32	11,073.00
Copper	5.37	-0.02	5.43	5.31	40,936.00
Crude Oil	59.51	-0.16	59.74	59.42	7,959.00
Platinum	1,660.60	-2.10	1,688.00	1,635.10	22,277.00
Palladium	1,484.00	-24.00	1,525.00	1,472.00	4,346.00
Natural Gas	5.08	0.02	5.10	5.07	4,948.00
Wheat	539-2	-1.00	541-2	539-0	882.00
Soy Beans	1117-6	-7.00	1121-0	1117-0	2,560.00
Corn	446-4	-6.00	447-2	446-0	4,747.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	46,915.12	47,143.37	47,513.14	47,741.39	48,111.16	48,339.41	48,709.18
S & P 500	6,767.31	6,788.87	6,819.30	6,840.86	6,871.29	6,892.85	6,923.28
NASDAQ 100	25,198.44	25,293.44	25,449.99	25,544.99	25,701.54	25,796.54	25,953.10
Gold	4,166.04	4,184.67	4,213.84	4,232.47	4,261.64	4,280.27	4,309.44
Silver	54.10	55.47	56.48	57.86	58.87	60.24	61.25
Copper	5.20	5.25	5.31	5.37	5.43	5.49	5.54
Crude Oil	57.77	58.29	58.98	59.50	60.19	60.71	61.40
Platinum	1,638.74	1,646.27	1,657.74	1,665.2	1,676.74	1,684.27	1,695.74
Palladium	1,409.34	1,440.67	1,462.34	1,493.6	1,515.34	1,546.67	1,568.34
Natural Gas	4.71	4.79	4.93	5.01	5.15	5.23	5.36
Wheat	523.66	527.58	533.91	537.83	544.16	548.08	554.41
Cotton	63.19	63.61	63.85	64.27	64.51	64.93	65.17
Corn	437.09	439.42	443.34	445.67	449.59	451.92	455.84

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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