

Commodities and Indices Market View

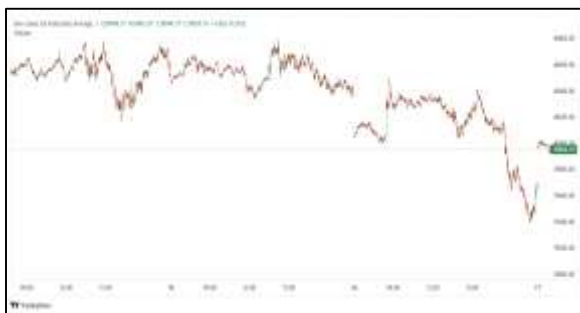
Friday, June 5, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	69.08	89.94% 86.66%



Dow Jones	RSI (20:80)	Sto Fast
	67.32	90.62% 87.03%

US Stock Market

DJIA	S&P 500	NASDAQ
51,561.93	7,584.31	26,830.96
+1.73%	+0.41%	-0.09%

Wall Street advanced on Thursday as progress toward ending the Iran war buoyed investor sentiment, while disappointing results from Broadcom led a chip selloff that pulled the Nasdaq lower. The blue-chip Dow surged, hitting a record closing high with a boost from healthcare (.SPXHC), and financial stocks (.SPSY).

The S&P 500 posted more muted gains, while the Nasdaq ended nominally lower on the day.

The Dow Jones Industrial Average (.DJI), rose 874.86 points, or 1.73%, to 51,561.93, the S&P 500 (.SPX), gained 30.63 points, or 0.41%, to 7,584.31 and the Nasdaq Composite (.IXIC), lost 23.02 points, or 0.09%, to 26,830.96.

Advancing issues outnumbered decliners by a 2.19-to-1 ratio on the New York Stock Exchange. There were 308 new highs and 145 new lows on the NYSE.

On the Nasdaq, 3,082 stocks rose and 1,681 fell as advancing issues outnumbered decliners by a 1.83-to-1 ratio.

The S&P 500 posted 24 new 52-week highs and 11 new lows, while the Nasdaq Composite recorded 100 new highs and 92 new lows.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JUNE	Consumer Price Index (MoM)	11:30	0.30%	0.30%
JUNE	Consumer Price Index (YoY)	11:30	0.80%	0.60%
JUNE	Retail Sales (MoM)	3:00	-0.30%	-0.10%
JUNE	Retail Sales (YoY)	3:00	0.30%	1.20%
JUNE	Unemployment Rate	5:30	6.90%	6.90%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average added 1.73% to hit a new all time high. The best performers of the session on the Dow Jones Industrial Average were Unitedhealth Group (NYSE:UNH), which rose 5.18% or 19.52 points to trade at 396.52 at the close. Meanwhile, Goldman Sachs Group Inc (NYSE:GS) added 4.91% or 51.11 points to end at 1,092.13 and Merck & Company Inc (NYSE:MRK) was up 4.86% or 5.58 points to 120.28 in late trade.



The worst performers of the session were Verizon Communications Inc (NYSE:VZ), which fell 3.82% or 1.78 points to trade at 44.87 at the close. Honeywell International Inc (NASDAQ:HON) declined 2.52% or 5.62 points to end at 217.64 and Coca-Cola Co (NYSE:KO) was down 2.44% or 1.92 points to 76.84.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 0.09%. The top performers on the NASDAQ Composite were Solidion Technology Inc (NASDAQ:STI) which rose 348.61% to 22.61, Indaptus Therapeutics Inc (NASDAQ:INDP) which was up 114.93% to settle at 4.75 and Veru Inc (NASDAQ:VERU) which gained 88.00% to close at 4.23.



The worst performers were Hub Cyber Security Ltd (NASDAQ:HUBC) which was down 69.07% to 0.20 in late trade, Sleep Number Corp (NASDAQ:SNBR) which lost 67.13% to settle at 0.35 and SU Group Holdings Ltd (NASDAQ:SUGP) which was down 40.17% to 0.70 at the close.

OIL

Oil prices were little changed on Friday following sharp declines in the previous session, with prospects dimming for a near-term end to the U.S.-Israeli war with Iran after the Hezbollah militia rejected a new ceasefire in Lebanon.



Brent crude futures fell 21 cents, or 0.22%, to \$95.24 a barrel by 0003 GMT. U.S. West Texas Intermediate crude was at \$92.94 a barrel, down 10 cents, or 0.11%, following a 3.1% loss on Thursday.

Precious and Base Metals

Gold prices fell on Friday, and were poised for a weekly loss, as tensions in the Middle East dampened hopes for a U.S.-Iran peace deal amid rising inflation and interest rate-hike fears.

Spot gold was down 0.7% at \$4,442.94 per ounce, as of 0402 GMT. It has fallen about 2% for the week so far. U.S. gold futures for August delivery fell 0.8% to \$4,469.10.

While gold is seen as a hedge against inflation, higher interest rates tend to weigh on the non-yielding metal.

Spot silver fell 1.6% to \$72.66 per ounce, platinum dropped 1.1% to \$1,879.42, and palladium slid 1.6% to \$1,299.23. All metals were headed for a weekly loss.



Traditional Agricultures

Soybeans fell 20 to 27 cents across most contracts on Thursday, as product values added some pressure. The cmdtyView national average Cash Bean price was down 24 1/2 cents at \$10.70.

Corn futures continued their death spiral liquidation from the last few weeks, with contracts down another 5 to 8 1/4 cents at the close. The CmdtyView national average Cash Corn price was 7 cents at \$3.90.

The wheat complex extended the weakness on Thursday, with losses across the three markets. Chicago SRW futures fell 5 1/2 to 7 1/2 cents on Thursday. KC HRW futures were 3 to 5 cents in the red at the close. MPLS spring wheat was fractionally to 5 ¼ cents lower on Thursday. Crude oil losses of \$3.11 added some pressure.



Future Settlement Price Friday, June 05th , 2 0 2 6

Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,558.00	-43.00	7,591.00	7,546.75	71,731.00
NASDAQ 100	30,180.50	-307.75	30,422.00	30,052.25	71,299.00
Dow Jones	51,610.00	-61.00	51,682.00	51,585.00	6,380.00
Gold	4,466.80	-38.20	4,508.70	4,461.20	19,979.00
Silver	72.81	-1.17	74.38	72.52	5,817.00
Copper	6.54	0.03	6.56	6.42	36,715.00
Crude Oil	93.06	0.02	93.54	92.52	8,830.00
Platinum	1,899.90	25.30	1,908.70	1,851.80	15,200.00
Palladium	1,335.00	-2.70	1,344.50	1,316.50	3,829.00
Natural Gas	3.35	0.02	3.36	3.34	2,187.00
Wheat	581-0	-6.00	582-6	578-2	2,286.00
Soy Beans	1129-4	0.00	1132-2	1125-0	10,391.00
Corn	422-0	-6.00	424-4	420-4	15,018.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	49,975.27	50,331.17	50,509.12	50,865.02	51,042.97	51,398.87	51,576.82
S & P 500	7,480.68	7,515.95	7,534.81	7,570.08	7,588.94	7,624.21	7,643.07
NASDAQ 100	30,100.91	30,271.36	30,421.30	30,591.75	30,741.70	30,912.14	31,062.09
Gold	4,385.93	4,428.24	4,458.50	4,500.81	4,531.07	4,573.38	4,603.64
Silver	70.61	71.79	72.93	74.11	75.24	76.42	77.55
Copper	6.29	6.36	6.43	6.50	6.58	6.64	6.72
Crude Oil	87.59	89.77	91.38	93.56	95.17	97.35	98.96
Platinum	1,818.96	1,840.68	1,865.01	1,886.7	1,911.06	1,932.78	1,957.11
Palladium	1,286.16	1,301.33	1,313.16	1,328.3	1,340.16	1,355.33	1,367.16
Natural Gas	3.09	3.15	3.25	3.31	3.42	3.48	3.58
Wheat	566.25	572.81	577.28	583.84	588.31	594.87	599.33
Cotton	74.61	76.42	77.46	79.27	80.31	82.12	83.16
Corn	410.40	416.00	420.00	425.60	429.60	435.20	439.20

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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