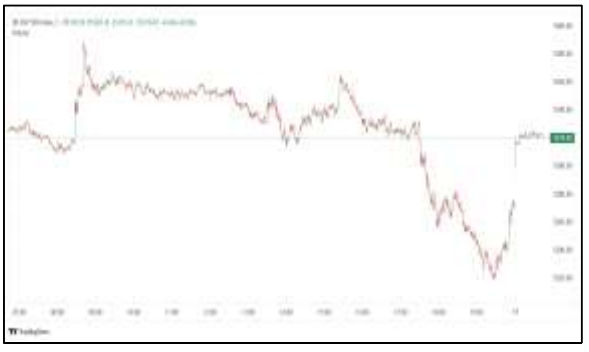
Commodities and Indices Market View

Thursday, November 6, 2025

Technicals



S&P 500	RSI (20:80)	Sto Fast
	55.36	70.67% 64.76%

Dow Jones	RSI (20:80)	Sto Fast
	58.50	70.08% 64.13%

US Stock Market

DJIA	S&P 500	NASDAQ
47,311.00	6,796.29	23,499.80
+0.48%	+0.37%	+0.65%

U.S. stocks rebounded on Wednesday as jitters over inflated tech stock valuations abated and upbeat earnings and better-than-expected economic data fueled investors' risk appetite. A broad rally sent all three major U.S. equity indexes higher on the day, with a bounce-back in tech and tech-related momentum stocks leading the charge.

The Dow Jones Industrial Average (.DJI), rose 225.76 points, or 0.48%, to 47,311.00, the S&P 500 (.SPX), gained 24.74 points, or 0.37%, at 6,796.29 and the Nasdaq Composite (.IXIC), climbed 151.16 points, or 0.65%, to 23,499.80.

Advancing issues outnumbered decliners by a 2.09-to-1 ratio on the NYSE. There were 134 new highs and 120 new lows on the NYSE.

On the Nasdaq, 3,006 stocks rose and 1,631 fell as advancing issues outnumbered decliners by a 1.84-to-1 ratio. The S&P 500 posted 25 new 52-week highs and 16 new lows while the Nasdaq Composite recorded 77 new highs and 170 new lows.

Volume on U.S. exchanges was 19.17 billion shares, compared with the 20.96 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
SEP	Retail Sales (YoY)	3:00	1.00%	1.00%
SEP	BoE Interest Rate Decision	5:00	4.00%	4.00%
OCT	Average Hourly Earnings (MoM)	6:30	0.30%	0.30%
OCT	Average Hourly Earnings (YoY)	6:30	3.70%	3.70%
OCT	Unemployment Rate	6:30	7.10%	7.10%

Dow Jones Industrial Average

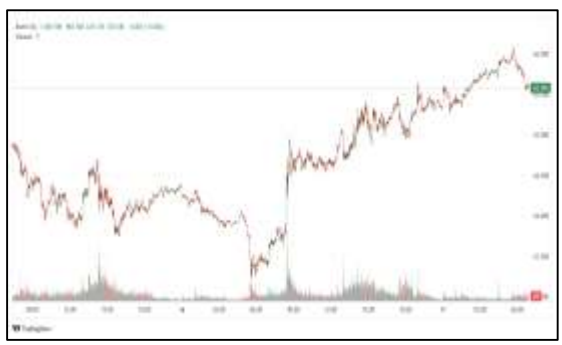
At the close in NYSE, the Dow Jones Industrial Average added 0.71%. The best performers of the session on the Dow Jones Industrial Average were Amgen Inc (NASDAQ:AMGN), which rose 8.76% or 26.00 points to trade at 322.70 at the close. Meanwhile, Caterpillar Inc (NYSE:CAT) added 4.66% or 25.49 points to end at 573.07 and McDonald's Corporation (NYSE:MCD) was up 2.82% or 8.43 points to 307.64 in late trade.

The worst performers of the session were Home Depot Inc (NYSE:HD), which fell 2.34% or 8.97 points to trade at 374.11 at the close. Sherwin-Williams Co (NYSE:SHW) declined 2.00% or 6.85 points to end at 336.13 and Microsoft Corporation (NASDAQ:MSFT) was down 1.24% or 6.39 points to 507.94.

NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 0.95%. The top performers on the NASDAQ Composite were MMTEC Inc (NASDAQ:MTC) which rose 409.87% to 1.55, Solid Power Inc (NASDAQ:SLDP) which was up 50.40% to settle at 8.44 and Lunai Bioworks Inc (NASDAQ:LNAI) which gained 46.07% to close at 1.22.

The worst performers were WF International Ltd (NASDAQ:WXM) which was down 57.98% to 1.08 in late trade, Rubico Inc (NASDAQ:RUBI) which lost 52.78% to settle at 0.29 and Cheer Holding Inc (NASDAQ:CHR) which was down 46.47% to 0.07 at the close.



OIL

Oil prices were largely flat early on Thursday, after settling at two-week lows in the previous session as pressure from weaker demand and a global oil glut continued to weigh on the market.

Brent crude futures were up 2 cents, or 0.03%, to $63.54 a barrel at 0127 GMT, while U.S. West Texas Intermediate futures were flat at $59.60.

Global oil prices fell a third straight month in October.

Precious and Base Metals

Gold inched higher on Thursday as the dollar slipped from a four-month high and investors remained uncertain regarding the U.S. economic outlook amid a government shutdown.

Spot gold was up 0.1% at $3,986.23 per ounce by 0427 GMT. Bullion has fallen about 9% since hitting a record high of $4,381.21 on October 20. U.S. gold futures for December delivery added 0.1% at $3,994.60 per ounce.

Non-yielding gold tends to do well in low-interest-rate environments.

Elsewhere, spot silver gained 0.3% to $48.22 per ounce, platinum fell 0.7% to $1,550.91, and palladium rose 0.2% to $1,422.23.

Traditional Agricultures

Soybeans posted double digit rebounds on Wednesday, with contracts up 11 to 15 cents at the close. There were another 5 deliveries issued overnight, taking the total to 1,093 for the month. The cmdtyView national average Cash Bean price was 13 1/4 cents higher at $10.60 3/4.

Corn futures pushed higher into the close on Wednesday with contracts up 3 to 5 cents across the front months. A record ethanol grind number helped. The CmdtyView national average Cash Corn price was up 3 ½ cents to $3.96.

The wheat market saw mixed action on Wednesday with contracts tallying in the winter wheats. CBT soft red wheat futures were up 4 to 6 cents at the close. KC HRW futures saw gains of 3 to 5 cents across most contracts. MPLS spring wheat futures closed the Wednesday session with contracts down a penny.

F u t u r e S e t t l e m e n t P r i c e Thursday, November 06th , 2 0 2 5					
Instrument	**Last**	**Net Change**	**High**	**Low**	**Volume**
S & P 500	6,827.25	2.00	6,835.00	6,805.50	54,659.00
NASDAQ 100	25,739.75	-6.50	25,775.00	25,617.25	38,736.00
Dow Jones	47,434.00	-2.00	47,494.00	47,353.00	4,903.00
Gold	3,994.90	2.00	3,998.70	3,973.20	22,277.00
Silver	48.02	-0.01	48.06	47.61	5,682.00
Copper	4.99	0.04	5.01	4.89	37,633.00
Crude Oil	59.83	0.23	59.87	59.55	8,097.00
Platinum	1,562.60	11.90	1,570.30	1,522.00	17,942.00
Palladium	1,450.10	29.60	1,455.50	1,387.00	4,827.00
Natural Gas	4.30	0.07	4.30	4.23	5,287.00
Wheat	550-6	-4.00	554-4	550-0	3,349.00
Soy Beans	1124-0	-12.00	1133-2	1122-0	23,040.00
Corn	433-4	-7.00	434-6	432-6	24,034.00

D a i l y S w i n g s (T h e P i v o t L e v e l s)							
			Trading Range				
Instrument	**S3**	**S2**	**S1**	**Pivot**	**R1**	**R2**	**R3**
Dow Jones	46,485.40	46,681.23	46,883.24	47079.0	47,281.08	47,476.91	47,678.92
S & P 500	6,698.61	6,732.66	6,752.11	6786.16	6,805.61	6,839.66	6,859.11
NASDAQ 100	24,966.85	25,191.24	25,313.47	25537.85	25,660.08	25,884.46	26,006.69
Gold	3,887.16	3,911.43	3,952.16	3976.43	4,017.16	4,041.43	4,082.16
Silver	45.39	45.96	46.99	47.55	48.58	49.15	50.18
Copper	4.79	4.84	4.91	4.96	5.03	5.08	5.15
Crude Oil	57.48	58.50	59.05	60.07	60.62	61.64	62.19
Platinum	1,484.66	1,503.33	1,532.96	1,551.6	1,581.26	1,599.93	1,629.56
Palladium	1,337.74	1,362.37	1,406.24	1,430.8	1,474.74	1,499.37	1,543.24
Natural Gas	4.03	4.12	4.18	4.26	4.32	4.41	4.47
Wheat	540.25	543.25	549.00	552.00	557.75	560.75	566.50
Cotton	64.25	64.53	64.88	65.16	65.51	65.79	66.14
Corn	423.41	426.08	430.66	433.33	437.91	440.58	445.16

S o u r c e : - *News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)*

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