Commodities and Indices Market View

Friday, August 7, 2026

Technicals

S&P 500	RSI (20:80)	Sto Fast
	64.00	88.65% 87.68%

Dow Jones	RSI (20:80)	Sto Fast
	62.69	87.81% 84.62%

US Stock Market

DJIA	S&P 500	NASDAQ
53,885.10	7,709.96	26,348.35
-0.85%	-0.18%	-0.06%

U.S. stocks finished the trading session lower on Thursday, pausing after a strong start to the week, as investors digested the latest round of corporate earnings and looked for signs of progress toward a peace deal between the U.S. and Iran.

The Dow Jones Industrial Average (.DJI), fell 464.02 points, or 0.85%, to 53,885.10, the S&P 500 (.SPX), lost 13.52 points, or 0.18%, to 7,710.03 and the Nasdaq Composite (.IXIC), lost 15.09 points, or 0.06%, to 26,348.35.

Declining issues outnumbered advancers by a 1.57-to-1 ratio on the NYSE and by a 1.38-to-1 ratio on the Nasdaq.

The S&P 500 posted 29 new 52-week highs and four new lows while the Nasdaq Composite recorded 131 new highs and 82 new lows.

Volume on U.S. exchanges was 17.09 billion shares, compared with the 17.42 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JUN	Unemployment Rate	5:30	6.50%	6.50%
JUN	Average Hourly Earnings (MoM)	5:30	0.30%	0.30%
JULY	Average Hourly Earnings (YoY)	5:30	3.50%	3.50%
JULY	Retail Sales (MoM)	2:00	0.10%	0.20%
JULY	Retail Sales (YoY)	2:00	1.00%	1.60%

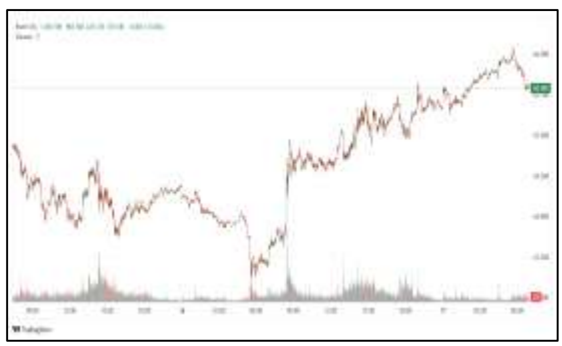
Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average fell 0.85%. The best performers of the session on the Dow Jones Industrial Average were Walt Disney Company (NYSE:DIS), which rose 2.87% or 2.92 points to trade at 104.68 at the close. Meanwhile, Microsoft Corporation (NASDAQ:MSFT) added 2.55% or 12.41 points to end at 499.87 and Chevron Corp (NYSE:CVX) was up 1.51% or 2.82 points to 189.23 in late trade.

The worst performers of the session were Boeing Co (NYSE:BA), which fell 3.34% or 8.02 points to trade at 232.17 at the close. Salesforce Inc (NYSE:CRM) declined 3.20% or 6.17 points to end at 186.81 and Honeywell International Inc (NASDAQ:HON) was down 2.95% or 7.33 points to 240.80.

NASDAQ 100

At the close in NYSE, the NASDAQ Composite index declined 0.06%. The top performers on the NASDAQ Composite were GreenPro Capital Corp (NASDAQ:GRNQ) which rose 781.21% to 10.00, TEN Holdings Inc (NASDAQ:XHLD) which was up 252.57% to settle at 2.81 and Wing Yip Food Holdings Group Ltd ADR (NASDAQ:WYHG) which gained 193.43% to close at 9.83.



The worst performers were YXT.Com Group Holding Ltd ADR (NASDAQ:YXT) which was down 66.07% to 7.95 in late trade, ThredUp Inc (NASDAQ:TDUP) which lost 50.88% to settle at 3.09 and BillionToOne Inc (NASDAQ:BLLN) which was down 38.89% to 91.65 at the close.

OIL

Oil extended gains on Friday amid further concerns around the opening of the Strait of Hormuz as Iran, working with Oman, suggested banning vessels deemed hostile from the strait and heavily fining those which violated the proposed rules.

Brent crude futures rose 80 cents, or 0.97%, to $83.29 a barrel by 0303 GMT. U.S. West Texas Intermediate futures rose 64 cents, or 0.83%, to $77.93.

Precious and Base Metals

Gold prices firmed on Friday and were en route to their biggest weekly gain since January, helped by weaker oil prices, while investors awaited key U.S. nonfarm payrolls data for clues on the interest rate outlook.

Spot gold was up 0.4% at $4,254.11 per ounce, as of 0156 GMT after hitting a seven-week high in the previous session. Prices were up over 5% for the week. U.S. gold futures gained 0.3% to $4,312.00.

Spot silver added 0.8% to $61.96 per ounce, platinum rose 0.4% to $1,735.71, while palladium dropped 0.3% to $1,367.06.

All three metals headed for weekly gains.

Traditional Agricultures

Soybeans firmed late on Thursday, with contracts closing near the highs and 6 to 9 cents off the lows to post 1 to 5 ¾ cent gains in the front months. The cmdtyView national average Cash Bean price was up 3 cents at $11.32.

Corn futures posted gains to round out Thursday trade, with contracts 1 ¼ to 2 ¼ cents higher at the close and near the intraday highs. The CmdtyView national average Cash Corn price was up 1 1/2 cent at $4.09 3/4.

The wheat complex was lower across the three markets on Thursday. Chicago SRW contracts were down 1 1/2 to 11 cents across the board, led by the nearbys. KC HRW futures led the charge lower for the winter wheat, with contracts down 10 to 13 ¾ cents in the front months, and 3 to 5 ½ cents lower in the deferreds. MPLS spring wheat was losses of 12 1/2 of 16 ¼ cents at the close.

Future Settlement Price Friday, August 07 , 2026					
Instrument	**Last**	**Net Change**	**High**	**Low**	**Volume**
S & P 500	7,729.75	-5.00	7,742.50	7,726.50	35,991.00
NASDAQ 100	29,493.75	5.50	29,618.75	29,475.50	40,941.00
Dow Jones	53,897.00	-116.00	54,040.00	53,884.00	3,137.00
Gold	4,324.70	25.10	4,328.30	4,288.00	18,801.00
Silver	62.63	1.02	62.64	61.42	4,644.00
Copper	6.71	-0.02	6.87	6.67	56,819.00
Crude Oil	78.15	0.86	78.42	77.73	10,380.00
Platinum	1,737.90	-9.00	1,797.90	1,728.00	16,097.00
Palladium	1,377.40	7.30	1,400.50	1,366.50	4,725.00
Natural Gas	2.63	-0.01	2.63	2.62	2,393.00
Wheat	631-6	-4.00	631-6	628-4	3,927.00
Soy Beans	1183-2	1.00	1185-0	1175-4	7,780.00
Corn	464-4	-2.00	464-4	461-2	7,155.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	**S3**	**S2**	**S1**	**Pivot**	**R1**	**R2**	**R3**
Dow Jones	53,683.84	53,974.98	54,162.05	54,453.19	54,640.26	54,931.40	55,118.47
S & P 500	7,624.41	7,672.29	7,697.92	7,745.80	7,771.43	7,819.31	7,844.94
NASDAQ 100	28,843.16	29,155.74	29,321.76	29,634.3	29,800.37	30,112.96	30,278.98
Gold	4,191.45	4,236.41	4,273.68	4,318.64	4,355.91	4,400.87	4,438.14
Silver	58.98	60.05	61.00	62.67	63.02	64.09	65.04
Copper	6.46	6.57	6.65	6.75	6.83	6.94	7.02
Crude Oil	71.67	73.14	75.57	77.04	79.47	80.94	83.37
Platinum	1,643.66	1,685.78	1,713.41	1,755.5	1,783.16	1,825.28	1,852.91
Palladium	1,328.25	1,347.00	1,362.50	1,381.2	1,396.75	1,415.50	1,431.00
Natural Gas	49.82	97.01	191.38	2.71	__	__	__
Wheat	600.40	613.64	622.32	635.56	644.24	657.48	666.17
Cotton	81.82	82.22	82.69	83.09	83.56	83.96	84.43
Corn	453.10	455.24	458.62	460.76	464.14	466.28	469.67

Source **: -** *News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)*

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