

Commodities and Indices Market View

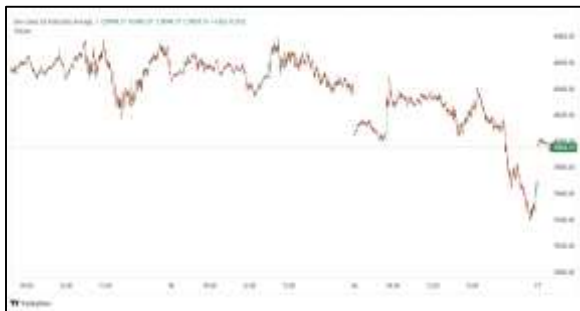
Wednesday, April 8, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	48.68	67.16% 75.44%



Dow Jones	RSI (20:80)	Sto Fast
	46.43	65.46% 70.84%

US Stock Market

DJIA	S&P 500	NASDAQ
46,584.46	6,616.85	22,017.85
-0.18%	+0.08%	+0.10%

U.S. stocks ended mixed on Tuesday amid signs of progress in negotiations as the minutes ticked down to President Donald Trump's deadline for Iran to open the Strait of Hormuz. Minutes before the closing bell, the S&P 500 and the Nasdaq reversed their losses to close slightly higher, marking their fifth straight session of gains.

The Dow Jones Industrial Average (.DJI), fell 85.42 points, or 0.18%, to 46,584.46, the S&P 500 (.SPX), gained 5.02 points, or 0.08%, to 6,616.85 and the Nasdaq Composite (.IXIC), gained 21.51 points, or 0.10%, to 22,017.85.

Declining issues outnumbered advancers by a 1.05-to-1 ratio on the NYSE. There were 84 new highs and 78 new lows on the NYSE. On the Nasdaq, 2,054 stocks rose and 2,627 fell as declining issues outnumbered advancers by a 1.28-to-1 ratio.

The S&P 500 posted 3 new 52-week highs and 9 new lows while the Nasdaq Composite recorded 54 new highs and 119 new lows.

Volume on U.S. exchanges was 18.78 billion shares, compared with the 19.35 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
APR	Producer Price Index (MoM)	2:00	-0.70%	0.70%
APR	Producer Price Index (YoY)	2:00	-3.00%	-2.10%
APR	Retail Sales (MoM)	2:00	-0.20%	-0.10%
APR	Retail Sales (YoY)	2:00	1.60%	2.00%
APR	Labor Force Participation Rate	5:30	--	62.00%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average lost 0.18%. The best performers of the session on the Dow Jones Industrial Average were Unitedhealth Group (NYSE:UNH), which rose 9.37% or 26.37 points to trade at 307.73 at the close. Meanwhile, Chevron Corp (NYSE:CVX) added 1.35% or 2.68 points to end at 201.54 and JPMorgan Chase & Co (NYSE:JPM) was up 0.66% or 1.95 points to 297.40 in late trade.



The worst performers of the session were Walmart Inc (NASDAQ:WMT), which fell 3.39% or 4.30 points to trade at 122.49 at the close. Nike Inc (NYSE:NKE) declined 3.04% or 1.34 points to end at 42.69 and Home Depot Inc (NYSE:HD) was down 2.41% or 7.88 points to 318.77.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index gained 0.10%. The top performers on the NASDAQ Composite were Cheer Holding Inc (NASDAQ:CHR) which rose 200.00% to 2.34, Huachen AI Parking Management Technology Holding Co Ltd (NASDAQ:HCAI) which was up 142.33% to settle at 0.36 and Xiao I Corp ADR (NASDAQ:AIXI) which gained 141.35% to close at 1.94.



The worst performers were IO Biotech Inc (OTC:IOBTQ) which was down 82.92% to 0.01 in late trade, SMX Security Matters Ord Shs Class A (NASDAQ:SMX) which lost 37.31% to settle at 8.15 and Focus Universal Inc (NASDAQ:FCUV) which was down 34.23% to 3.78 at the close.

OIL

Oil fell below \$100 per barrel on Wednesday after U.S. President Donald Trump said he had agreed to a two-week ceasefire with Iran that was subject to the immediate and safe reopening of the Strait of Hormuz.

Brent futures fell \$14.51, or 13.3%, to \$94.76 a barrel at 0330 GMT, while WTI slid \$17.16, or 15.2%, to \$95.79 a barrel.



Precious and Base Metals

Gold prices climbed to a near three-week high on Wednesday as markets reassessed near-term risks after U.S. President Donald Trump agreed to suspend bombing and attacks on Iran for two weeks, easing fears of energy-driven inflation.

Spot gold was up 2.3% at \$4,812.49 per ounce, as of 0215 GMT. Earlier in the session, bullion rose more than 3% to its highest level since March 19. U.S. gold futures for June delivery gained 3.4% to \$4,841.60.

Gold, which started the year on a strong note, has fallen more than 8% since the Iran war erupted on February 28.

Among other metals, spot silver rose 4.9% to \$76.48 per ounce, platinum gained 3.2% to \$2,020.57 and palladium added 4.1% at \$1,529.35.



Traditional Agricultures

Soybeans posted Tuesday losses of 6 to 9 cents in the nearby contracts on Tuesday. The cmdtyView national average Cash Bean price was down 8 cents at \$10.89 1/4.

Corn futures were 4 to 5 cents lower on the session. The CmdtyView national average Cash Corn price was down 4 3/4 cents at \$4.10 1/2.

The wheat complex was mixed on Tuesday, with the soft red contracts higher. Chicago SRW futures posted 1 to 3 cent in the red on the day. KC HRW futures saw fractional losses at the close. MPLS spring wheat was down 3 to 4 cents in the front months.



Future Settlement Price Wednesday, April 08th, 2026

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,823.75	167.00	6,824.75	6,652.25	253,248.00
NASDAQ 100	25,148.00	777.00	25,156.25	24,355.00	108,370.00
Dow Jones	47,885.00	1073.00	47,891.00	46,828.00	19,966.00
Gold	4,834.20	149.50	4,888.00	4,740.50	68,202.00
Silver	76.78	4.79	77.45	73.35	13,591.00
Copper	5.56	-0.04	5.64	5.54	34,109.00
Crude Oil	95.97	-16.98	109.19	91.05	152,353.00
Platinum	1,947.90	-29.60	2,000.00	1,909.40	12,044.00
Palladium	1,456.60	-34.60	1,511.50	1,430.00	3,855.00
Natural Gas	2.75	-0.12	2.84	2.74	12,771.00
Wheat	580-6	-19.00	589-0	579-0	14,985.00
Soy Beans	1155-4	-8.00	1157-6	1140-4	28,226.00
Corn	444-2	-10.00	447-2	442-2	47,604.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	46,103.37	46,229.16	46,449.52	46575.31	46,795.67	46,921.46	47,141.82
S & P 500	6,549.92	6,564.82	6,588.33	6603.23	6,626.74	6,641.64	6,665.15
NASDAQ 100	23,839.64	23,939.33	24,065.74	24165.44	24,291.85	24,391.55	24,517.95
Gold	4,476.70	4,554.45	4,707.65	4785.40	4,938.60	5,016.35	5,169.55
Silver	64.69	67.27	72.03	74.61	79.37	81.94	86.71
Copper	5.35	5.45	5.56	5.66	5.77	5.87	5.98
Crude Oil	59.27	75.19	85.73	101.65	112.19	128.11	138.65
Platinum	1,820.89	1,865.12	1,951.54	1995.7	2,082.19	2,126.42	2,212.84
Palladium	1,358.75	1,394.50	1,459.00	1494.7	1,559.25	1,595.00	1,659.50
Natural Gas	2.60	2.68	2.73	2.81	2.86	2.94	2.99
Wheat	572.16	580.13	584.56	592.53	596.96	604.93	609.36
Cotton	69.64	70.31	70.81	71.48	71.98	72.65	73.15
Corn	436.83	441.92	444.46	449.54	452.08	457.17	459.71

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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