

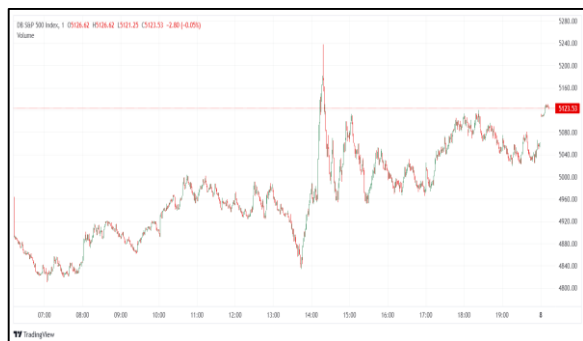
Commodities and Indices Market View

Tuesday, April 8, 2025

IGI
Securities

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Technicals



S&P 500	RSI (20:80)	Sto Fast
	26.78%	D 20.01% K 8.53%



Dow Jones	RSI (20:80)	Sto Fast
	26.51%	D 24.14% K 8.01%

US Stock Market

DJIA	S&P 500	NASDAQ
37,965.60	5,062.25	15,603.26
-0.91%	-0.23%	+0.10%

The S&P 500 and the Dow closed lower on Monday after a roller coaster session, with investors worried about an economic slowdown and rising inflation as U.S. President Donald Trump warned he could further increase levies on China. In the first two days following Trump's tariff announcements last week, the benchmark S&P 500 index had dived 10.5% and lost about \$5 trillion in market value for its biggest two-day loss since March 2020. The Dow Jones Industrial Average (.DJI), fell 349.26 points, or 0.91%, to 37,965.60, the S&P 500 (.SPX), lost 11.83 points, or 0.23%, to 5,062.25 and the Nasdaq Composite (.IXIC), gained 15.48 points, or 0.10%, to 15,603.26. Real estate (.SPLRCR), lost 2.4%, the biggest percentage decliner among the S&P's 11 major industry indexes on Monday. Communications services (.SPLRCL), was the biggest gainer, finishing up 1%. Technology (.SPLRCT), adding 0.3%, was the only other sector to advance. In individual stocks, the S&P's biggest drags were Apple Inc (AAPL.O), down 3.7%, and Tesla Inc (TSLA.O), which fell 2.6%. Its biggest boosts came from Nvidia (NVDA.O), up more than 3%, and Amazon.com (AMZN.O), which added 2.5%. Several speeches by Federal Reserve officials and a series of economic indicators, including consumer price data, are expected this week.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
MAR	NZD RBNZ Interest Rate Decision	14:00	3.5%	3.8%
MAR	NZD RBNZ Monetary Policy Statement	14:00	-	-
MAR	JPY BoJ Governor Ueda speech	18:15	-	3.5%
MAR	Ivey Purchasing Managers Index	2:00	-	53.60

Dow Jones Industrial Average

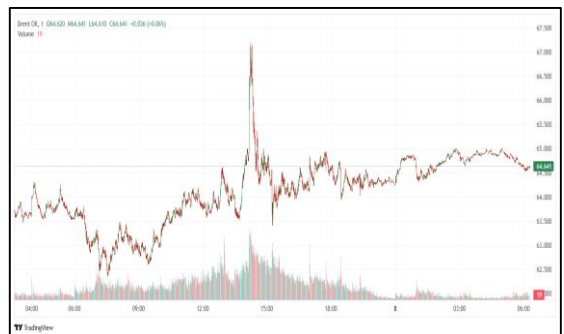
At the close in NYSE, the Dow Jones Industrial Average declined 0.91% to hit a new 6-months low. The best performers of the session on the Dow Jones Industrial Average were NVIDIA Corporation (NASDAQ:NVDA), which rose 3.53% or 3.33 points to trade at 97.64 at the close. Meanwhile, Amazon.com Inc (NASDAQ:AMZN) added 2.49% or 4.26 points to end at 175.26 and JPMorgan Chase & Co (NYSE:JPM) was up 1.95% or 4.10 points to 214.38 in late trade. The worst performers of the session were Travelers Companies (NYSE:TRV), which fell 11.13% or 29.27 points to trade at 233.83 at the close. International Business Machines (NYSE:IBM) declined 7.27% or 17.71 points to end at 225.78 and Procter & Gamble Company (NYSE:PG) was down 7.05% or 12.16 points to 160.23.

NASDAQ 100

At the close in NYSE, the NASDAQ Composite index gained 0.10%. The top performers on the NASDAQ Composite were Treasure Global Inc (NASDAQ:TGL) which rose 4,812.28% to 2.80, Newegg Commerce Inc (NASDAQ:NEGG) which was up 2,292.09% to settle at 5.26 and Linkage Global Inc (NASDAQ:LGCB) which gained 1,374.07% to close at 1.99. The worst performers were Sunation Energy Inc (NASDAQ:SUNE) which was down 76.85% to 0.05 in late trade, Ibio Inc (NASDAQ:IBIO) which lost 53.18% to settle at 1.51 and American Rebel Holdings Inc (NASDAQ:AREB) which was down 45.59% to 10.61 at the close.

OIL

Oil prices rose more than 1% on Tuesday, rebounding after a hefty selloff in recent sessions led by concerns that U.S. tariffs might depress demand and lead to a global recession. Brent futures were up 81 cents, or 1.26%, at \$65.02 per barrel, while U.S. West Texas Intermediate crude futures rose 92 cents, or 1.52%, to \$61.61, at 0051 GMT. On Monday, oil prices slid 2%, nearing a four-year low, due to fears that U.S. President Donald Trump's latest trade tariffs could thrust global economies into recession and diminish energy demand. Markets, however, anticipate a potential limit to the downward trajectory of oil prices.



Precious and Base Metals

Gold prices rebounded on Tuesday from a near four-week low reached in the previous session, as heightened concerns over the global trade war between the United States and its key trading partners lifted investor appetite for safe-haven assets. Spot gold was up 0.5% at \$2,996.6 an ounce, as of 0340 GMT. Bullion hit its lowest level since March 13 on Monday. Gold, often considered a safe investment during times of political and financial uncertainty, scaled an all-time peak of \$3,167.57 on April 3. Markets will be closely monitoring minutes from the U.S. Federal Reserve's latest policy meeting, scheduled for release on Wednesday. Among other metals, spot silver eased 0.1% to \$30.09 an ounce, platinum firmed 1.3% to \$925.35 and palladium lost 0.3% to \$915.80.



Traditional Agricultures

Soybeans saw some spreading on Monday, with front months showing 4 to 6 cent gains and new crop down 3 ¼ cents in the November. CmdtyView's national front month Cash Bean price was up 6 cents at \$9.27. Soymeal futures were up \$1.80 to \$5.30/ton, with Soy Oil futures back down 69 to 98 points. Wheat futures were stronger on Monday to start a new week of trade. Chicago SRW futures were 7 to 8 cents higher to settle the Monday session. Kansas City HRW contracts saw slight gains of 1 to 3 cents in the nearbys at the close. MPLS spring wheat posted gains of 8 to 10 cents across most contracts on Monday. Corn futures posted gains of 3 to 5 cents in the nearbys on Monday. New crop strength was lacking, as December was down ¾ cent. The CmdtyView national average Cash Corn price was up 4 1/2 cents at \$4.35 1/2.



Future Settlement Price Tuesday , 8th April 2025

Instrument	Last	Net Change	High	Low	Volume
S & P 500	5,152.00	54.75	5,187.00	5,115.00	128,899.00
NASDAQ 100	17,725.75	162.50	17,885.50	17,644.50	48,716.00
Dow Jones	38,747.00	582.00	38,943.00	38,432.00	15,110.00
Gold	3,012.30	38.70	3,018.90	2,993.10	30,330.00
Silver	30.08	0.47	30.16	29.81	6,599.00
Copper	4.19	-0.22	4.47	4.03	134,754.00
Crude Oil	61.57	0.87	61.75	60.87	26,841.00
Platinum	905.90	-8.70	928.00	878.30	50,129.00
Palladium	888.00	-19.60	922.50	870.50	9,511.00
Natural Gas	3.67	0.02	3.69	3.63	4,804.00
Wheat	540-4	4.00	541-2	537-0	2,323.00
Soy Beans	991-2	6.00	991-6	982-4	8,581.00
Corn	467-0	-2.00	467-2	462-6	7,886.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	39,654.31	40,083.71	40,314.82	40,744.2	40,975.33	41,404.73	41,635.84
S & P 500	4,776.36	4,923.13	4,998.60	5,145.37	5,220.84	5,367.61	5,443.08
NASDAQ 100	16,459.20	16,923.52	17,160.61	17,625.93	17,862.03	18,326.34	18,563.44
Gold	2,835.10	2,902.75	2,949.10	3,016.75	3,063.10	3,130.75	3,177.10
Silver	24.90	26.22	28.11	28.11	31.33	32.65	34.54
Copper	3.63	3.83	4.06	4.26	4.50	4.70	4.93
Crude Oil	53.89	56.42	58.84	61.37	63.79	66.32	68.74
Platinum	836.86	857.58	886.56	907.28	936.26	956.98	985.96
Palladium	820.84	845.67	872.84	897.67	924.84	949.67	976.84
Natural Gas	3.18	3.39	3.52	3.73	3.86	4.07	4.20
Wheat	505.75	515.75	526.50	536.50	547.25	557.25	568.00
Cotton	58.81	60.31	63.15	64.65	67.49	68.99	71.83
Corn	443.41	448.83	456.66	462.08	469.91	475.33	483.16

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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