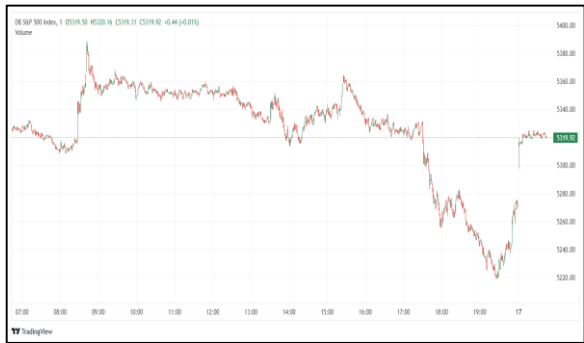


Commodities and Indices Market View

Tuesday, July 8, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	83.91%	D 96.64% K 93.60%



Dow Jones	RSI (20:80)	Sto Fast
	67.35%	D 95.58% K 93.16%

US Stock Market

DJIA	S&P 500	NASDAQ
44,406.36	6,229.98	20,412.52
-0.94%	-0.79%	-0.92%

Wall Street's major indexes closed sharply lower on Monday, after U.S. President Donald Trump announced hefty tariffs against Japan, South Korea and other trading partners while Tesla shares sank after CEO Elon Musk said he was forming a new U.S. political party.

Indexes added to losses after Trump announced the tariff rates against Japanese and South Korean imports, due to take effect on August 1. Stocks wobbled further in the late afternoon when he announced hefty tariffs on Malaysia, Kazakhstan, South Africa, Laos and Myanmar.

The Dow Jones Industrial Average (.DJI), fell 422.17 points, or 0.94%, to 44,406.36, the S&P 500 (.SPX), lost 49.37 points, or 0.79%, to 6,229.98 and the Nasdaq Composite (.IXIC), lost 188.59 points, or 0.91%, to 20,412.52.

On the Nasdaq, 1,226 stocks rose and 3,354 fell as declining issues outnumbered advancers by a 2.74-to-1 ratio. The S&P 500 posted 25 new 52-week highs and 3 new lows while the Nasdaq Composite recorded 103 new highs and 54 new lows.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JUL	AUD RBA Interest Rate Decision	04:30	3.60%	3.85%
JUL	AUD RBA Monetary Policy Statement	4:30	-	-
JUL	AUD RBA Rate Statement	04:30	-	-
JUL	AUD RBA Press Conference	05:30	-	-

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 0.94%. The best performers of the session on the Dow Jones Industrial Average were Boeing Co (NYSE:BA), which rose 1.20% or 2.60 points to trade at 218.52 at the close. Meanwhile, Walmart Inc (NYSE:WMT) added 1.01% or 0.99 points to end at 99.35 and Nike Inc (NYSE:NKE) was up 0.18% or 0.14 points to 76.53 in late trade.

The worst performers of the session were Sherwin-Williams Co (NYSE:SHW), which fell 2.18% or 7.71 points to trade at 346.29 at the close. Travelers Companies (NYSE:TRV) declined 1.95% or 5.14 points to end at 258.99 and Amgen Inc (NASDAQ:AMGN) was down 1.77% or 5.29 points to 292.95.

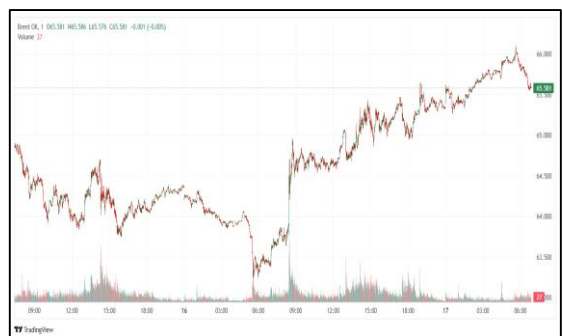
NASDAQ 100

At the close in NYSE, the NASDAQ Composite index declined 0.92%. The top performers on the NASDAQ Composite were Mustang Bio Inc (NASDAQ:MBIO) which rose 180.66% to 3.34, CURENC Group Inc (NASDAQ:CURR) which was up 91.35% to settle at 1.99 and eLong Power Holding Ltd (NASDAQ:ELPW) which gained 63.98% to close at 1.94.

The worst performers were Skyline Builders Group Holding Ltd (NASDAQ:SKBL) which was down 87.58% to 1.54 in late trade, Top KingWin Ltd (NASDAQ:WAI) which lost 80.14% to settle at 0.72 and Jasper Therapeutics Inc (NASDAQ:JSPP) which was down 55.10% to 3.04 at the close.

OIL

Oil prices retreated on Tuesday after rising almost 2% in the previous session as investors assessed new developments on U.S. tariffs and a higher-than-expected OPEC+ output hike for August. Brent crude futures dipped 22 cents, or 0.3%, at \$69.36 a barrel by 0330 GMT. U.S. West Texas Intermediate crude fell 27 cents, or 0.4%, at \$67.66 a barrel. Trump's tariffs have prompted uncertainty across the market and concerns they could have a negative effect on the global economy and, consequently, on oil demand.



Precious and Base Metals

Gold prices were little changed on Tuesday, caught between safe-haven demand following U.S. President Donald Trump's new tariff proposals for Japan, South Korea, and others, and rising Treasury yields that capped any upside momentum. Spot gold eased 0.1% to \$3,330.71 per ounce as of 0434 GMT. U.S. gold futures was steady at \$3,340.70. On Monday, Trump began telling trade partners that sharply higher U.S. tariffs would start on August 1, marking a new phase in the trade war he launched earlier this year, with tariffs on goods from Japan and South Korea set at 25%. Meanwhile, China warned the Trump administration against reigniting trade tensions by restoring tariffs on its goods next month, and threatened to retaliate against nations that strike deals with the U.S. to cut China out of supply chains.

Spot silver added 0.1% to \$36.77 per ounce, platinum fell 0.2% to \$1,367.34 and palladium rose 0.2% to \$1,113.06.

Traditional Agricultures

Soybeans collapsed on Monday, closing with losses of 24 to 29 cents on Monday. The cmdtyView national average Cash Bean price is down 23 ¼ cents at \$9.90 ¾. Soymeal futures were \$5.20 to \$6.30/ton lower at the close, with Soy Oil was down 61 to 82 points. The wheat complex fell on Monday, coming out of the long weekend on a sour note. Chicago SRW wheat was down 8 to 9 cents. KC HRW contracts posted 8 to 10 cent losses on Monday. MPLS spring wheat was 9 to 10 cents lower to kick off the week. Corn futures posted Monday losses of 13 to 17 cents across the front months following a gap lower at the open. The front month CmdtyView national average Cash Corn price was down 16 1/2 cents at \$3.89.



Future Settlement Price Tuesday, July08th, 2025

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,277.75	1.75	6,280.00	6,254.50	41,195.00
NASDAQ 100	22,917.75	33.00	22,939.00	22,808.50	27,764.00
Dow Jones	44,647.00	-30.00	44,658.00	44,509.00	4,353.00
Gold	3,345.20	2.40	3,355.60	3,337.10	25,291.00
Silver	37.03	0.13	37.08	36.86	5,700.00
Copper	5.03	-0.12	5.09	4.98	27,486.00
Crude Oil	67.72	-0.21	67.97	67.40	11,508.00
Platinum	1,373.30	-8.80	1,413.00	1,354.10	30,840.00
Palladium	1,114.70	-33.00	1,155.50	1,106.00	3,987.00
Natural Gas	3.40	-0.02	3.41	3.38	2,439.00
Wheat	545-6	-8.00	549-0	545-2	1,754.00
Soy Beans	1023-0	0.00	1023-6	1019-4	8,631.00
Corn	420-0	-6.00	420-6	419-0	9,285.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	44,288.63	44,419.52	44,624.03	44,754.93	44,959.44	45,090.34	45,294.84
S & P 500	6,217.46	6,231.96	6,255.65	6,270.15	6,293.84	6,308.34	6,332.03
NASDAQ 100	22,610.09	22,673.09	22,770.03	22,833.02	22,929.96	22,992.95	23,089.90
Gold	3,264.08	3,284.60	3,314.48	3,335.00	3,364.88	3,385.40	3,415.28
Silver	35.55	35.94	36.46	36.85	37.37	37.76	38.28
Copper	4.89	4.94	4.98	5.03	5.06	5.11	5.15
Crude Oil	63.35	64.45	66.12	67.22	68.89	69.99	71.66
Platinum	1,294.14	1,324.17	1,351.64	1,381.6	1,409.14	1,439.17	1,466.64
Palladium	1,060.75	1,083.75	1,103.50	1,126.5	1,146.25	1,169.25	1,189.00
Natural Gas	3.10	3.19	3.30	3.38	3.49	3.58	3.69
Wheat	534.83	538.21	543.36	546.74	551.88	555.27	560.41
Cotton	66.84	67.18	67.51	67.85	68.18	68.52	68.85
Corn	409.10	414.49	417.62	423.01	426.14	431.53	434.67

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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