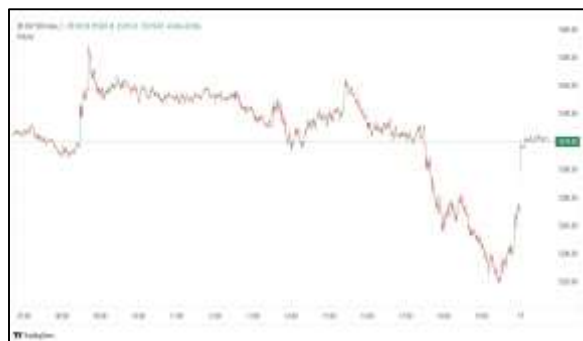


# Commodities and Indices Market View

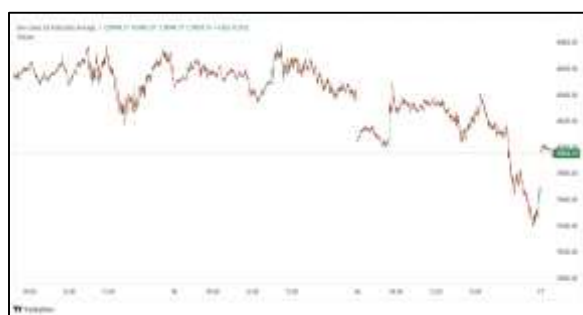
Thursday, October 8, 2026



## Technicals



| S&P 500 | RSI (20:80) | Sto Fast         |
|---------|-------------|------------------|
|         | 60.31       | 83.66%<br>87.89% |



| Dow Jones | RSI (20:80) | Sto Fast         |
|-----------|-------------|------------------|
|           | 40.78       | 40.27%<br>44.91% |

## US Stock Market

| DJIA      | S&P 500  | NASDAQ    |
|-----------|----------|-----------|
| 51,179.87 | 7,801.77 | 27,538.69 |
| -0.66%    | -0.22%   | -0.22%    |

Wall Street closed lower on Wednesday, as long-dated US Treasury yields resumed their climb, reviving fears about inflation and mounting debt the day after the S&P 500 and the Nasdaq hit record closing highs.

All three major US stock indexes were modestly lower, with the S&P 500 and the Dow snapping four-day winning streaks. The Nasdaq notched its first down day in six.

The Dow Jones Industrial Average (.DJI), fell 341.11 points, or 0.66%, to 51,180.17, the S&P 500 (.SPX), lost 17.18 points, or 0.22%, to 7,801.75 and the Nasdaq Composite (.IXIC), lost 61.19 points, or 0.22%, to 27,538.69.

Declining issues outnumbered advancers by a 3.34-to-1 ratio on the NYSE. There were 115 new highs and 497 new lows on the NYSE.

On the Nasdaq, 1,421 stocks rose and 3,371 fell as declining issues outnumbered advancers by a 2.37-to-1 ratio.

The S&P 500 posted 9 new 52-week highs and 12 new lows while the Nasdaq Composite recorded 32 new highs and 250 new lows.

## Major Economic Releases for Today

| Period | Event                                             | GMT  | Forecast | Previous |
|--------|---------------------------------------------------|------|----------|----------|
| SEP    | Consumer Price Index (MoM)                        | 5:00 | 0.50%    | 0.20%    |
| SEP    | Consumer Price Index (YoY)                        | 5:00 | --       | 2.90%    |
| SEP    | Harmonized Index of Consumer Prices (MoM)         | 5:00 | 0.50%    | 0.20%    |
| SEP    | Harmonized Index of Consumer Prices (YoY)         | 5:00 | 3.20%    | 2.90%    |
| SEP    | Core Personal Consumption Expenditures (QoQ) (Q2) | 5:30 | 3.60%    | 3.60%    |

## D Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 0.66%. The best performers of the session on the Dow Jones Industrial Average were Amgen Inc (NASDAQ:AMGN), which rose 2.60% or 10.48 points to trade at 413.08 at the close. Meanwhile, Johnson & Johnson (NYSE:JNJ) added 1.44% or 3.67 points to end at 258.45 and Amazon.com Inc (NASDAQ:AMZN) was up 1.42% or 3.63 points to 259.92 in late trade.

The worst performers of the session were Caterpillar Inc (NYSE:CAT), which fell 5.75% or 49.61 points to trade at 813.83 at the close. Honeywell International Inc (NASDAQ:HON) declined 2.24% or 4.76 points to end at 208.11 and Sherwin-Williams Co (NYSE:SHW) was down 1.92% or 6.16 points to 315.00.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 0.22%. The top performers on the NASDAQ Composite were China SXT Pharmaceuticals Inc (NASDAQ:SXT) which rose 124.40% to 2.81, Pinnacle Food Group Ltd (NASDAQ:PFAI) which was up 117.60% to settle at 5.07 and Sunshine Biopharma Inc (NASDAQ:SBFM) which gained 75.92% to close at 0.70.

The worst performers were Triller Group Inc (OTC:ILLR) which was down 71.75% to 0.05 in late trade, Innventure Inc (NASDAQ:INV) which lost 52.56% to settle at 0.27 and Caribou Biosciences Inc (NASDAQ:CRBU) which was down 45.60% to 0.62 at the close.



## OIL

Oil prices rose on Thursday on persistent worries about supply from the key Middle East producing region amid an increase in attacks on shipping in the Gulf and the Strait of Hormuz.

Brent crude futures rose \$1.33, or 1.33%, at \$101.53 a barrel by 0116 GMT. US West Texas Intermediate (WTI) crude futures gained \$1.11, or 1.26%, to \$89.39.



## Precious and Base Metals

Gold prices edged higher on Thursday as the dollar eased from an 18-month peak, helping bullion recover from a two-month low, while traders weighed the prospect of another US Federal Reserve rate hike this year.

Spot gold was up 0.5% at \$4,132.66 per ounce by 0140 GMT. On Wednesday, bullion prices touched their lowest level since August 5 as a firmer dollar and higher US Treasury yields weighed on the market. US Gold futures for December delivery gained 0.4% to \$4,157.60.

Higher rates diminish the appeal of non-yielding gold.

Among other metals, spot silver rose 0.4% to \$60.36, platinum added 1.8% to \$1,660.05 and palladium climbed 1.6% to \$1,142.00.



## Traditional Agricultures

Soybeans were weaker for much of the midweek session with contracts a penny to 5 ½ cents lower at the close. The cmdtyView national average Cash Bean price was down 6 1/4 cents at \$12.40 1/4.

Corn futures faded back some of the Tuesday rally, posting Wednesday losses of 2 to 6 cents across most contracts. The CmdtyView national average Cash Corn price was down 6 cents at \$4.63 1/4.

The wheat complex failed follow through from Tuesday's strength on Wednesday, with weakness. Chicago SRW contracts were down 13 ¾ to 17 ¾ cents across the board. KC HRW futures posted losses of 13 ½ to 17 ¾ cents at the Wednesday close. MPLS spring wheat saw losses of 6 ¾ to 9 ½ cents on the day.



| Future Settlement Price Thursday, October 08, 2026 |           |            |           |           |            |
|----------------------------------------------------|-----------|------------|-----------|-----------|------------|
| Instrument                                         | Last      | Net Change | High      | Low       | Volume     |
| S & P 500                                          | 7,847.25  | -5.50      | 7,858.25  | 7,845.25  | 49,938.00  |
| NASDAQ 100                                         | 31,363.25 | -39.00     | 31,466.00 | 31,349.50 | 38,920.00  |
| Dow Jones                                          | 51,390.00 | -59.00     | 51,470.00 | 51,354.00 | 5,682.00   |
| Gold                                               | 4,163.90  | 23.20      | 4,166.80  | 4,128.10  | 25,267.00  |
| Silver                                             | 60.42     | 0.12       | 60.84     | 59.91     | 559600.00% |
| Copper                                             | 6.65      | 0.00       | 6.68      | 6.60      | 37,112.00  |
| Crude Oil                                          | 89.83     | 1.55       | 90.03     | 88.77     | 13,461.00  |
| Platinum                                           | 1,649.80  | -59.50     | 1,722.40  | 1,616.00  | 21,764.00  |
| Palladium                                          | 1,127.00  | -47.40     | 1,176.00  | 1,115.00  | 6,991.00   |
| Natural Gas                                        | 3.27      | 0.07       | 3.30      | 3.24      | 16,061.00  |
| Wheat                                              | 684-6     | -7.00      | 687-0     | 683-6     | 2,484.00   |
| Soy Beans                                          | 1295-2    | -4.00      | 1302-0    | 1292-2    | 12,783.00  |
| Corn                                               | 501-6     | -2.00      | 503-6     | 501-4     | 18,543.00  |

| Daily Swings (The Pivot Levels) |           |               |           |           |           |           |           |
|---------------------------------|-----------|---------------|-----------|-----------|-----------|-----------|-----------|
|                                 |           | Trading Range |           |           |           |           |           |
| Instrument                      | S3        | S2            | S1        | Pivot     | R1        | R2        | R3        |
| Dow Jones                       | 51,156.02 | 51,289.46     | 51,405.37 | 51,538.81 | 51,654.72 | 51,788.16 | 51,904.07 |
| S & P 500                       | 7,763.20  | 7,784.58      | 7,801.76  | 7,823.14  | 7,840.32  | 7,861.70  | 7,878.88  |
| NASDAQ 100                      | 31,014.82 | 31,111.51     | 31,167.99 | 31,264.68 | 31,321.16 | 31,417.85 | 31,474.33 |
| Gold                            | 3,978.20  | 4,034.80      | 4,084.02  | 4,140.62  | 4,189.84  | 4,246.44  | 4,295.66  |
| Silver                          | 56.31     | 57.77         | 58.91     | 60.38     | 61.52     | 62.98     | 64.12     |
| Copper                          | 6.52      | 6.56          | 6.60      | 6.64      | 6.68      | 6.72      | 6.76      |
| Crude Oil                       | 84.74     | 86.38         | 87.70     | 89.34     | 90.66     | 92.30     | 93.62     |
| Platinum                        | 1,491.95  | 1,554.10      | 1,597.30  | 1,659.4   | 1,702.65  | 1,764.80  | 1,808.00  |
| Palladium                       | 1,037.16  | 1,076.08      | 1,098.41  | 1,137.3   | 1,159.66  | 1,198.58  | 1,220.91  |
| Natural Gas                     | 3.00      | 3.06          | 3.17      | 3.22      | 3.33      | 3.39      | 3.49      |
| Wheat                           | 657.59    | 671.23        | 679.12    | 692.76    | 700.64    | 714.29    | 722.17    |
| Cotton                          | 77.77     | 78.76         | 79.39     | 80.38     | 81.01     | 82.00     | 82.63     |
| Corn                            | 489.51    | 495.06        | 498.53    | 504.08    | 507.56    | 513.10    | 516.58    |

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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