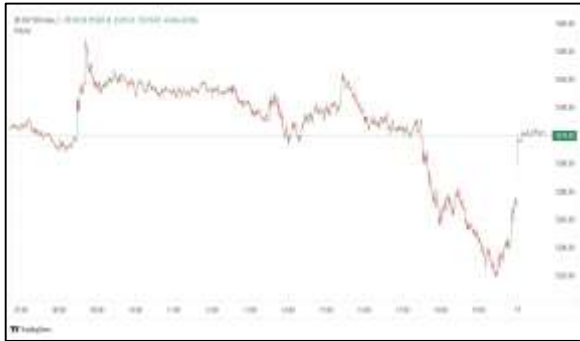


# Commodities and Indices Market View

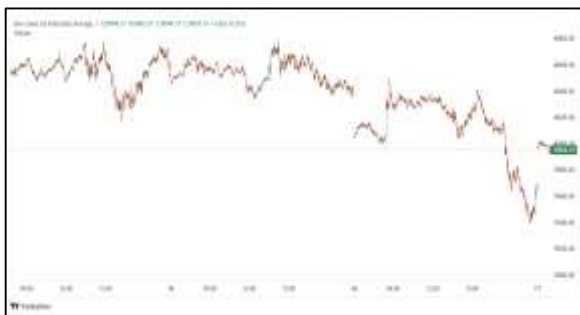
Thursday, July 9, 2026



## Technicals



S&P 500	RSI (20:80)	Sto Fast
	53.42	80.25% 82.71%



Dow Jones	RSI (20:80)	Sto Fast
	59.08	90.43% 77.80%

## US Stock Market

DJIA	S&P 500	NASDAQ
52,348.39	7,482.71	25,870.65
-1.09%	-0.28%	+0.20%

The S&P 500 ended lower on Wednesday after U.S. President Donald Trump said an interim deal aimed at ending the war with Iran was "over," while Broadcom led gains among recently battered chip stocks.

The S&P 500 declined 0.28% to end the session at 7,482.71 points. The Nasdaq gained 0.20% to 25,870.65 points, while the Dow Jones Industrial Average declined 1.09% to 52,348.39 points.

Nine of the 11 S&P 500 sector indexes declined, led lower by industrials (.SPLRCI), down 3.41%, followed by a 2.45% loss in materials (.SPLRCM).

Declining stocks outnumbered rising ones within the S&P 500 (.AD.SPX), by a 3.5-to-one ratio.

Volume on U.S. exchanges was relatively light, with 17.8 billion shares traded, compared to an average of 23.0 billion shares over the previous 20 sessions.

## Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JULY	Consumer Price Index (MoM)	6:30	-0.20%	-0.10%
JULY	Consumer Price Index (YoY)	6:30	1.10%	1.20%
JULY	Producer Price Index (YoY)	6:30	4.20%	3.90%
JULY	RBNZ Interest Rate Decision	7:00	2.50%	2.25%
JULY	Industrial Production s.a. (MoM)	11:00	0.20%	0.40%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 1.09%. The best performers of the session on the Dow Jones Industrial Average were NVIDIA Corporation (NASDAQ:NVDA), which rose 3.66% or 7.21 points to trade at 204.14 at the close. Meanwhile, Cisco Systems Inc (NASDAQ:CSCO) added 1.80% or 2.01 points to end at 113.80 and Walmart Inc (NASDAQ:WMT) was up 1.40% or 1.56 points to 113.10 in late trade.



The worst performers of the session were American Express Company (NYSE:AXP), which fell 3.79% or 13.26 points to trade at 336.32 at the close. Sherwin-Williams Co (NYSE:SHW) declined 3.40% or 11.62 points to end at 330.64 and Boeing Co (NYSE:BA) was down 2.96% or 6.85 points to 224.83.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index gained 0.20%. The top performers on the NASDAQ Composite were Tvardi Therapeutics Inc (NASDAQ:TVRD) which rose 61.29% to 5.00, iOThree Ltd (NASDAQ:IOTR) which was up 43.82% to settle at 3.61 and Fort Technology Inc (NASDAQ:FRTT) which gained 43.81% to close at 1.30.



The worst performers were Sadot Group Inc (NASDAQ:SDOT) which was down 49.23% to 20.31 in late trade, Zhibao Technology Inc (NASDAQ:ZBAO) which lost 32.96% to settle at 0.29 and Pop Culture Group Co Ltd (NASDAQ:CPOP) which was down 31.31% to 0.07 at the close.

## OIL

Oil prices rose on Thursday after the U.S. launched fresh strikes against Iran, denting hopes for an end to the Iran war and for the full reopening of the Strait of Hormuz, a chokepoint for one-fifth of pre-war global oil supplies.



Brent crude futures rose 78 cents, or 1% to \$78.8 a barrel by 0054 GMT. U.S. West Texas Intermediate crude futures were up 74 cents, or 1.01%, at \$74.26 a barrel.

## Precious and Base Metals

Gold fell on Thursday, hovering near a one-week low set in the previous session, as renewed U.S.-Iran hostilities lifted oil prices and reignited concerns about inflation and higher-for-longer interest rates.

Spot gold fell 0.4% to \$4,060.46 per ounce by 0343 GMT, after dropping to its lowest since July 1 on Wednesday. U.S. gold futures for August delivery were down 0.3% at \$4,069.80.

While gold is seen as an inflation hedge, high interest rates tend to weigh on the non-yielding asset.

Elsewhere, spot silver fell 0.9% to \$57.77 per ounce, while platinum rose 0.8% to \$1,591.13 and palladium gained 0.8% to \$1,223.95.



## Traditional Agricultures

Soybeans faded off the early gains on Wednesday, as buyers of the Chinese rumor were selling the fact. Contracts were down fractionally to 5 ½ cents at the close. The cmdtyView national average Cash Bean price was down 3/4 cent at \$11.45 1/4.

Corn futures fell back on Wednesday after rallying nearly 40 cents off the lows last week, with contracts down 3 to 8 ¾ cents at the close. The CmdtyView national average Cash Corn price was 9 cents lower at \$4.04.

The wheat complex closed the midweek session with weakness across the three markets. Chicago SRW contracts closed with Wednesday losses of 7 ¾ to 10 ¾ cents. KC HRW futures posted 5 ½ to 7 ¾ cent losses. MPLS spring wheat wad steady to down 3 cents across most contracts.



Future Settlement Price Thursday, July 09th, 2026					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,540.25	11.50	7,543.50	7,516.25	52,390.00
NASDAQ 100	29,502.50	34.00	29,583.00	29,395.00	45,776.00
Dow Jones	52,688.00	64.00	52,701.00	52,530.00	3,943.00
Gold	4,068.40	-14.00	4,099.10	4,063.40	16,350.00
Silver	58.20	-0.35	58.98	57.96	3,988.00
Copper	6.11	-0.12	6.22	6.06	41,466.00
Crude Oil	74.34	0.82	75.13	73.88	18,563.00
Platinum	1,587.80	-75.20	1,653.00	1,572.90	15,928.00
Palladium	1,224.00	-57.30	1,277.50	1,206.00	5,194.00
Natural Gas	3.22	0.00	3.23	3.21	1,873.00
Wheat	604-4	-5.00	607-2	602-2	2,513.00
Soy Beans	1189-2	-3.00	1194-2	1187-0	12,855.00
Corn	451-6	-8.00	454-6	451-0	15,619.00

Daily Swings (The Pivot Levels)							
Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	52,187.99	52,481.08	52,703.12	52,966.21	53,218.25	53,511.34	53,733.38
S & P 500	7,418.87	7,448.75	7,476.30	7,506.18	7,533.73	7,563.61	7,591.16
NASDAQ 100	28,504.19	28,739.33	28,956.17	29,191.3	29,408.15	29,643.29	29,860.13
Gold	3,918.33	3,975.35	4,030.67	4,087.69	4,143.01	4,200.03	4,255.35
Silver	53.28	55.45	57.13	59.29	60.97	63.14	64.82
Copper	5.89	5.98	6.05	6.14	6.21	6.30	6.37
Crude Oil	67.80	69.78	72.12	74.10	76.44	78.42	80.76
Platinum	1,483.99	1,528.37	1,563.99	1,608.3	1,643.99	1,688.37	1,723.99
Palladium	1,122.00	1,163.75	1,194.00	1,235.7	1,266.00	1,307.75	1,338.00
Natural Gas	3.01	3.11	3.16	3.26	3.31	3.41	3.47
Wheat	578.68	592.40	599.46	613.18	620.23	633.96	641.01
Cotton	78.40	79.10	79.89	80.59	81.38	82.08	82.87
Corn	438.01	445.75	450.13	457.88	462.26	470.00	474.38

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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