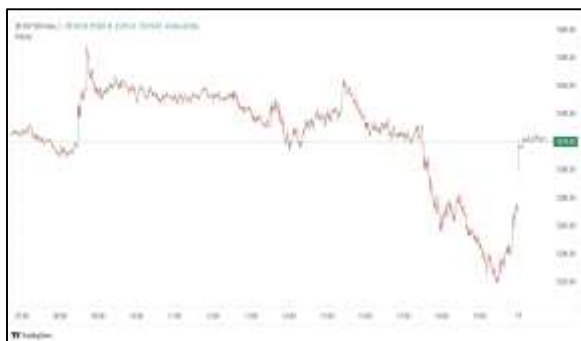


Commodities and Indices Market View

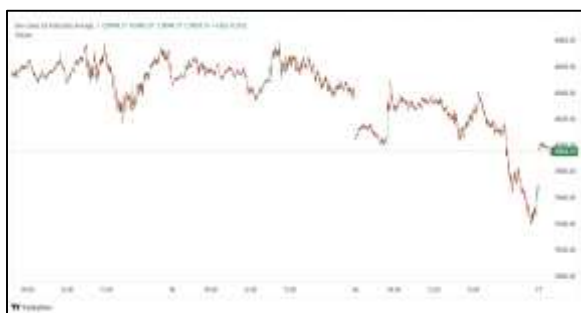
Friday, October 9, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	56.20	84.44% 78.68%



Dow Jones	RSI (20:80)	Sto Fast
	41.60	44.53% 44.20%

US Stock Market

DJIA	S&P 500	NASDAQ
51,231.64	7,765.36	27,193.34
+0.10%	-0.47%	-1.25%

US stocks dipped on Thursday as crude prices surged on a spike in Middle East tensions and a cut in US output that stoked inflation and rate-hike fears, while semiconductor stocks slumped. Of the major US stock indexes, the Nasdaq closed with the steepest percentage loss, two days after the tech-heavy index reached a record closing high. The S&P 500's loss was more modest, while the blue-chip Dow eked out a nominal gain.

The Dow Jones Industrial Average (.DJI), rose 51.77 points, or 0.10%, to 51,231.64, the S&P 500 (.SPX), lost 36.41 points, or 0.47%, to 7,765.36 and the Nasdaq Composite (.IXIC), lost 345.35 points, or 1.25%, to 27,193.34.

Advancing issues outnumbered decliners by a 1.28-to-1 ratio on the NYSE. There were 110 new highs and 416 new lows on the NYSE.

On the Nasdaq, 2,050 stocks rose and 2,734 fell as declining issues outnumbered advancers by a 1.33-to-1 ratio.

The S&P 500 posted 4 new 52-week highs and 12 new lows while the Nasdaq Composite recorded 33 new highs and 319 new lows.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
SEP	Consumer Price Index (MoM)	5:00	0.50%	0.20%
SEP	Consumer Price Index (YoY)	5:00	--	2.90%
SEP	Harmonized Index of Consumer Prices (MoM)	5:00	0.50%	0.20%
SEP	Harmonized Index of Consumer Prices (YoY)	5:00	3.20%	2.90%
SEP	Core Personal Consumption Expenditures (QoQ) (Q2)	5:30	3.60%	3.60%

D Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 0.10%. The best performers of the session on the Dow Jones Industrial Average were Home Depot Inc (NYSE:HD), which rose 3.39% or 9.70 points to trade at 295.47 at the close. Meanwhile, Chevron Corp (NYSE:CVX) added 3.12% or 6.40 points to end at 211.55 and International Business Machines (NYSE:IBM) was up 2.77% or 6.10 points to 226.61 in late trade.



The worst performers of the session were NVIDIA Corporation (NASDAQ:NVDA), which fell 2.94% or 6.99 points to trade at 230.48 at the close. Amazon.com Inc (NASDAQ:AMZN) declined 2.25% or 5.86 points to end at 254.06 and Caterpillar Inc (NYSE:CAT) was down 2.17% or 17.65 points to 796.18.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index fell 1.25%. The top performers on the NASDAQ Composite were Fly-E Group Inc (NASDAQ:FLYE) which rose 82.68% to 2.32, Jianzhi Century Technology Group Co Ltd ADR (NASDAQ:JZ) which was up 77.44% to settle at 0.83 and Xiao-I Corp ADR (NASDAQ:AIXI) which gained 47.73% to close at 1.95.



The worst performers were China SXT Pharmaceuticals Inc (NASDAQ:SXTC) which was down 87.86% to 0.34 in late trade, DarkIris Inc (NASDAQ:DKI) which lost 55.35% to settle at 0.75 and Mobile-health Network Solutions (NASDAQ:MNDR) which was down 40.97% to 0.90 at the close.

OIL

Oil prices fell on Friday as Middle East supply concerns eased somewhat after US President Donald Trump said the country will not attack Iran before US elections next month amid productive talks to end their war that has disrupted the market.



Brent crude futures fell 72 cents, or 0.7%, to \$103.53 a barrel by 0220 GMT. US West Texas Intermediate (WTI) crude futures fell 52 cents, or 0.6%, to \$90.97.

Precious and Base Metals

Gold rose more than 1% on Friday, helped by a softer US dollar, easing Treasury yields and lower oil prices, as market players weighed lingering inflation concerns and the outlook for Federal Reserve interest rates.

Spot gold rose 1.1% to \$4,177.44 per ounce by 0353 GMT after hitting a two-month low on Wednesday. US gold futures gained 1.1% to \$4,202.00.

Gold is traditionally seen as a hedge against inflation, but higher interest rates diminish the appeal of the non-yielding asset.

Spot silver rose 1.4% to \$60.16, platinum gained 2.6% to \$1,676.67 and palladium climbed 2.8% to \$1,154.70. But all three metals were on track for weekly losses.



Traditional Agricultures

Soybeans posted Thursday losses of 6 ¼ to 10 ¼ cents across the board at the close. The cmdtyView national average Cash Bean price was down 10 cents at \$12.30.

Corn futures saw a pullback on Thursday, with contracts down ¼ to 2 cents across the board at the close. The CmdtyView national average Cash Corn price was down 1 1/2 cents at \$4.62 3/4.

The wheat complex posted losses across the three exchanges on Thursday, fading off early gains. Chicago SRW contracts were down 3 1/4 to 5 1/4 cents across board. KC HRW futures saw Thursday losses of 2 1/4 to 5 1/4 cents at the close. MPLS spring wheat was down 3 1/4 to 5 1/4 cents at the close.



Future Settlement Price Friday, October 09, 2026					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,840.75	24.50	7,841.00	7,817.00	50,260.00
NASDAQ 100	31,131.50	162.00	31,133.75	30,953.00	46,139.00
Dow Jones	51,601.00	108.00	51,618.00	51,489.00	4,684.00
Gold	4,203.10	46.10	4,204.80	4,156.10	23,767.00
Silver	60.51	1.08	60.52	59.45	461400.00%
Copper	6.57	-0.08	6.76	6.55	46,111.00
Crude Oil	90.33	-1.16	91.41	90.33	12,166.00
Platinum	1,642.00	-7.80	1,675.00	1,633.00	17,818.00
Palladium	1,125.40	-1.60	1,150.00	1,117.50	6,790.00
Natural Gas	3.13	-0.04	3.14	3.13	3,621.00
Wheat	685-2	2.00	687-4	681-0	2,221.00
Soy Beans	1295-4	8.00	1299-2	1284-2	29,038.00
Corn	502-0	-5.00	503-4	499-2	10,117.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	50,440.36	50,678.89	50,929.38	51,167.91	51,418.40	51,656.93	51,907.42
S & P 500	7,730.72	7,747.03	7,774.40	7,790.71	7,818.08	7,834.39	7,861.76
NASDAQ 100	30,720.67	30,812.57	30,986.32	31,078.22	31,251.98	31,343.87	31,517.63
Gold	4,100.78	4,115.00	4,142.18	4,156.40	4,183.58	4,197.80	4,224.98
Silver	56.66	57.69	58.76	59.79	60.86	61.89	62.96
Copper	6.22	6.37	6.47	6.61	6.72	6.86	6.96
Crude Oil	84.48	86.63	88.90	91.05	93.32	95.47	97.74
Platinum	1,592.99	1,612.92	1,634.94	1,654.8	1,676.89	1,696.82	1,718.84
Palladium	1,086.75	1,102.00	1,119.00	1,134.2	1,151.25	1,166.50	1,183.50
Natural Gas	2.88	2.99	3.06	3.18	3.25	3.36	3.44
Wheat	669.96	676.03	679.76	685.83	689.56	695.63	699.36
Cotton	78.34	79.11	79.53	80.30	80.72	81.49	81.91
Corn	491.46	494.67	497.33	500.54	503.21	506.42	509.08

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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