

Commodities and Indices Market View

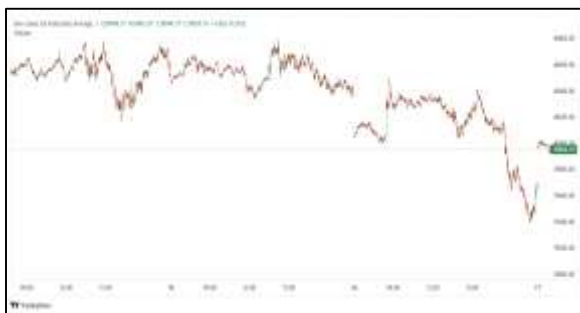
Friday, July 10, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	58.22	82.59% 83.54%



Dow Jones	RSI (20:80)	Sto Fast
	60.54	78.59% 64.28%

US Stock Market

DJIA	S&P 500	NASDAQ
52,487.41	7,543.64	26,206.89
+0.27%	+0.81%	+1.30%

The Nasdaq ended sharply higher on Thursday, as Micron Technology fueled a rally in chip stocks that eclipsed fears that renewed U.S. and Iranian attacks might prolong the Middle East conflict and fuel inflation.

The S&P 500 climbed 0.81% to end the session at 7,543.66 points. The Nasdaq gained 1.30% to 26,206.89 points, while the Dow Jones Industrial Average rose 0.27% to 52,487.41 points.

Seven of the 11 S&P 500 sector indexes rose, led by information technology (.SPLRCT), up 1.65%, followed by a 1.46% gain in consumer discretionary (.SPLRCD).

Following Thursday's gains, the S&P 500 is up about 10% in 2026, and it remains down less than 1% from its June 2 record high close.

Advancing issues outnumbered falling ones within the S&P 500 (.AD.SPX), by a 1.5-to-one ratio.

Volume on U.S. exchanges was relatively light, with 14.7 billion shares traded, compared to an average of 22.9 billion shares over the previous 20 sessions.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JULY	Consumer Price Index (MoM)	6:30	-0.20%	-0.10%
JULY	Consumer Price Index (YoY)	6:30	1.10%	1.20%
JULY	Producer Price Index (YoY)	6:30	4.20%	3.90%
JULY	RBNZ Interest Rate Decision	7:00	2.50%	2.25%
JULY	Industrial Production s.a. (MoM)	11:00	0.20%	0.40%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average added 0.27%. The best performers of the session on the Dow Jones Industrial Average were Cisco Systems Inc (NASDAQ:CSCO), which rose 3.94% or 4.49 points to trade at 118.31 at the close. Meanwhile, American Express Company (NYSE:AXP) added 3.07% or 10.33 points to end at 346.72 and Goldman Sachs Group Inc (NYSE:GS) was up 2.56% or 26.33 points to 1,055.97 in late trade.



The worst performers of the session were Salesforce Inc (NYSE:CRM), which fell 2.45% or 4.08 points to trade at 162.50 at the close. International Business Machines (NYSE:IBM) declined 2.23% or 6.75 points to end at 295.30 and Johnson & Johnson (NYSE:JNJ) was down 1.63% or 4.30 points to 259.11.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index added 1.30%. The top performers on the NASDAQ Composite were Robin Energy Ltd (NASDAQ:RBNE) which rose 1,645.65% to 8.03, Julong Holding Ltd (NASDAQ:JLHL) which was up 319.28% to settle at 12.83 and Virax Biolabs Group Ltd (NASDAQ:VRAX) which gained 100.63% to close at 6.38.



The worst performers were Aimei Health Technology Co Ltd (NASDAQ:AFJK) which was down 50.42% to 12.89 in late trade, Byrna Technologies Inc (NASDAQ:BYRN) which lost 33.67% to settle at 3.94 and Rackspace Technology Inc (NASDAQ:RXT) which was down 33.65% to 4.37 at the close.

OIL

Oil prices rose on Friday and were set for weekly gains because of renewed fears of supply disruptions from the key Middle East producing region after renewed fighting between the U.S. and Iran this week curtailed shipping in the Strait of Hormuz.



Brent futures were up 19 cents, or 0.25%, to \$76.49 a barrel by 0319 GMT. U.S. West Texas Intermediate (WTI) crude gained 19 cents, or 0.26%, to \$72.27.

Precious and Base Metals

Gold prices edged higher on Friday as the dollar softened, but were on track for a weekly decline on concerns that escalating U.S.-Iran tensions could fuel inflation and keep the U.S. Federal Reserve on a hawkish monetary policy path.

Spot gold was up 0.2% at \$4,128.92 per ounce, as of 0303 GMT, and headed for an over 1% weekly fall. U.S. gold futures for August delivery were steady at \$4,139.50.

While gold is seen as an inflation hedge, high interest rates tend to weigh on the non-yielding asset.

Elsewhere, spot silver rose 0.8% to \$60.46 per ounce, platinum gained 1.6% to \$1,636.68 and palladium added 1.6% to \$1,267. All three metals were on track for a weekly loss.



Traditional Agricultures

Soybeans were down 10 to 15 ¼ cents in the front months, with other contracts fractionally to 8 cents lower. The cmdtyView national average Cash Bean price was down 14 1/2 cents at \$11.31.

Corn futures closed the Thursday session with contracts 2 to 4 ¼ cents lower, as nearby July was down 7 cents. The CmdtyView national average Cash Corn price was 3 1/4 cents lower at \$4.01 3/4.

The wheat complex led the grain complex higher on Thursday, holding with gains across the three exchanges. Chicago SRW contracts posted gains of 4 ¾ to 12 cents on the day. KC HRW futures saw higher trade at the close, with contracts up 6 ½ to 9 cents. MPLS spring wheat was 2 3/4 to 8 1/2 cents in the green on the session.



Future Settlement Price Friday, July 10th , 2026

Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,583.75	-5.00	7,591.75	7,574.50	44,341.00
NASDAQ 100	29,938.50	1.50	29,964.25	29,804.25	40,519.00
Dow Jones	52,741.00	-20.00	52,767.00	52,710.00	2,642.00
Gold	4,129.60	-11.20	4,144.60	4,118.30	13,457.00
Silver	60.90	0.15	61.20	60.15	3,738.00
Copper	6.27	0.16	6.30	6.10	31,951.00
Crude Oil	72.38	0.30	72.44	71.22	9,099.00
Platinum	1,630.10	42.30	1,642.10	1,584.90	10,331.00
Palladium	1,254.00	30.00	1,263.00	1,217.00	3,343.00
Natural Gas	3.01	0.00	3.02	3.00	2,877.00
Wheat	619-6	0.00	620-4	617-0	1,668.00
Soy Beans	1182-4	1.00	1184-0	1178-4	5,734.00
Corn	452-4	-4.00	452-6	450-0	7,513.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	51,337.41	51,703.64	52,026.01	52,392.24	52,714.61	53,080.84	53,403.21
S & P 500	7,373.50	7,397.66	7,440.19	7,464.35	7,506.88	7,531.04	7,573.57
NASDAQ 100	28,485.21	28,649.89	28,951.22	29,115.9	29,417.23	29,581.91	29,883.24
Gold	3,996.84	4,030.12	4,081.44	4,114.72	4,166.04	4,199.32	4,250.64
Silver	55.49	56.72	58.57	59.80	61.65	62.88	64.73
Copper	5.94	6.02	6.14	6.22	6.33	6.41	6.52
Crude Oil	67.34	69.36	70.63	72.65	73.92	75.94	77.21
Platinum	1,544.86	1,567.93	1,596.06	1,619.1	1,647.26	1,670.33	1,698.46
Palladium	1,188.16	1,204.58	1,229.16	1,245.5	1,270.16	1,286.58	1,311.16
Natural Gas	3.01	3.11	3.16	3.26	3.31	3.41	3.47
Wheat	588.09	595.23	607.12	614.26	626.14	633.29	645.17
Cotton	77.98	78.64	79.63	80.29	81.28	81.94	82.93
Corn	442.42	445.90	448.44	451.92	454.47	457.94	460.49

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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