

Commodities and Indices Market View

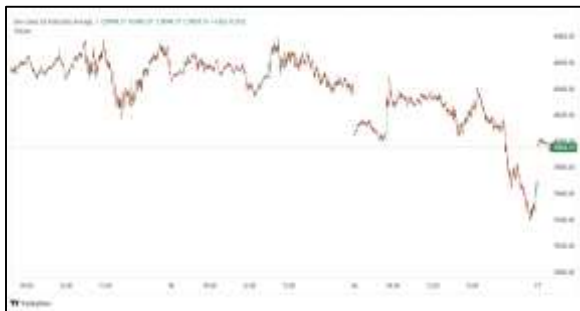
Wednesday, June 10, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	48.96	43.59% 27.07%



Dow Jones	RSI (20:80)	Sto Fast
	57.66	73.01% 66.22%

US Stock Market

DJIA	S&P 500	NASDAQ
50,872.11	7,386.65	25,678.82
+0.17%	-0.26%	-0.97%

The S&P 500 and Nasdaq indexes fell on Tuesday as a rebound in technology shares faded and as President Donald Trump said the U.S. must react to Iran's shooting down of a U.S. helicopter.

The Dow Jones Industrial Average (.DJI), rose 86.10 points, or 0.17%, to 50,872.11, the S&P 500 (.SPX), lost 19.08 points, or 0.26%, to 7,386.65 and the Nasdaq Composite (.IXIC), lost 250.84 points, or 0.97%, to 25,678.82.

Advancing issues outnumbered decliners by a 1.33-to-1 ratio on the New York Stock Exchange. There were 208 new highs and 190 new lows on the NYSE.

On the Nasdaq, 2,494 stocks rose and 2,378 fell as advancing issues outnumbered decliners by a 1.05-to-1 ratio.

The S&P 500 posted 31 new 52-week highs and 8 new lows while the Nasdaq Composite recorded 151 new highs and 181 new lows.

Volume on U.S. exchanges was 24.77 billion shares, compared with the roughly 20 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JUNE	Consumer Price Index (MoM)	5:30	0.50%	0.60%
JUNE	Consumer Price Index (YoY)	5:30	4.20%	3.80%
JUNE	Consumer Price Index ex Food & Energy (MoM)	5:30	0.30%	0.40%
JUNE	Consumer Price Index ex Food & Energy (YoY)	5:30	2.90%	2.80%
JUNE	BoC Interest Rate Decision	6:45	2.25%	2.25%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average added 0.17%. The best performers of the session on the Dow Jones Industrial Average were Home Depot Inc (NYSE:HD), which rose 3.75% or 11.62 points to trade at 321.33 at the close. Meanwhile, Sherwin-Williams Co (NYSE:SHW) added 3.67% or 11.00 points to end at 310.55 and Nike Inc (NYSE:NKE) was up 3.25% or 1.41 points to 44.64 in late trade.



The worst performers of the session were Salesforce Inc (NYSE:CRM), which fell 3.96% or 7.22 points to trade at 175.33 at the close. Apple Inc (NASDAQ:AAPL) declined 3.64% or 10.99 points to end at 290.55 and Cisco Systems Inc (NASDAQ:CSCO) was down 3.05% or 3.79 points to 120.36.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 0.97%. The top performers on the NASDAQ Composite were CCSC Technology International Holdings Ltd (NASDAQ:CCTG) which rose 269.37% to 1.77, Youlife Group Inc ADR (NASDAQ:YOUL) which was up 205.91% to settle at 1.03 and Core AI Holdings Inc (NASDAQ:CHAI) which gained 126.83% to close at 1.86.



The worst performers were SmartKem Inc (NASDAQ:SMTK) which was down 53.90% to 0.39 in late trade, Texxon Holding Ltd (NASDAQ:NPT) which lost 48.08% to settle at 2.57 and Aditx Therapeutics Inc (NASDAQ:ADTX) which was down 42.08% to 0.03 at the close.

OIL

Oil prices climbed about 1% on Wednesday, moving away from a seven-week low touched in the previous session, after the U.S. military launched new strikes against Iran and as market data showed another large draw in U.S. crude stocks.



Brent futures rose 83 cents, or 0.9% to \$92.29 a barrel, while U.S. West Texas Intermediate (WTI) crude climbed 68 cents, or 0.8%, to \$88.97.

Precious and Base Metals

Gold fell more than 1% on Wednesday to hit an 11-week low, as the dollar and oil prices rose on renewed hostilities between the United States and Iran, fuelling concerns about inflation and interest rate hikes.

Spot gold lost 1.8% to \$4,187.59 per ounce by 0230 GMT, hitting its lowest level since March 23. U.S. gold futures for August delivery were down 1.7% at \$4,213.40.

While gold is seen as a hedge against inflation, higher interest rates tend to weigh on the non-yielding metal.

Spot silver fell 1.5% to \$64.43 per ounce, platinum dropped 2.8% to \$1,678.10, and palladium fell 0.8% to \$1,212.31.



Traditional Agricultures

Soybeans were weaker on Tuesday, with contracts closing fractionally to 4 ¾ cents lower. The cmdtyView national average Cash Bean price was up 1/4 cent at \$10.58.

Corn futures fell back off midday gains on Tuesday, with contracts steady to 1 ½ cents lower, with a ¾ cent gain in front month July. The CmdtyView national average Cash Corn price was up 1 1/2 cents at \$3.86 1/4.

The wheat complex posted mixed action on Tuesday. Chicago SRW were up ½ to 2 cents in the front months on Tuesday, with other contracts down ¼ to 1 ½ cents. KC HRW futures saw fractional to 1 ½ cent gains across the board on Tuesday. MPLS spring wheat closed with losses of ¾ to 2 cents.



Future Settlement Price Wednesday, June 10th, 2026

Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,372.50	-20.25	7,393.00	7,363.50	77,203.00
NASDAQ 100	28,997.50	-119.50	29,169.00	28,960.00	54,136.00
Dow Jones	50,820.00	-89.00	50,906.00	50,734.00	7,879.00
Gold	4,208.20	-78.20	4,281.10	4,195.50	32,716.00
Silver	64.24	-1.01	65.48	63.76	7,021.00
Copper	6.32	-0.03	6.47	6.28	50,004.00
Crude Oil	88.60	0.40	90.00	88.28	19,066.00
Platinum	1,711.60	-43.70	1,785.20	1,700.90	19,711.00
Palladium	1,229.60	13.30	1,269.00	1,213.50	5,329.00
Natural Gas	3.13	-0.01	3.15	3.13	1,821.00
Wheat	588-4	1.00	589-0	583-4	1,466.00
Soy Beans	1116-4	-4.00	1117-4	1113-0	3,888.00
Corn	419-6	-2.00	420-4	418-2	12,103.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	50,041.73	50,387.04	50,586.53	50,931.84	51,131.33	51,476.64	51,676.13
S & P 500	7,306.63	7,350.88	7,378.31	7,422.56	7,449.99	7,494.24	7,521.67
NASDAQ 100	28,835.68	29,064.85	29,239.56	29,468.73	29,643.44	29,872.61	30,047.32
Gold	4,034.02	4,133.66	4,189.32	4,228.96	4,344.62	4,444.26	4,499.92
Silver	58.55	61.50	63.27	66.22	67.99	70.94	72.71
Copper	6.08	6.18	6.26	6.36	6.44	6.54	6.62
Crude Oil	80.63	83.29	86.23	88.89	91.83	94.49	97.43
Platinum	1,597.96	1,649.43	1,682.26	1,733.7	1,766.56	1,818.03	1,850.86
Palladium	1,151.50	1,182.50	1,207.00	1,238.0	1,262.50	1,293.50	1,318.00
Natural Gas	3.01	3.06	3.10	3.15	3.19	3.24	3.28
Wheat	566.41	574.08	579.66	587.33	592.91	600.58	606.16
Cotton	71.81	73.53	74.41	76.13	77.01	78.73	79.61
Corn	408.16	412.83	416.16	420.83	424.16	428.83	432.16

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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