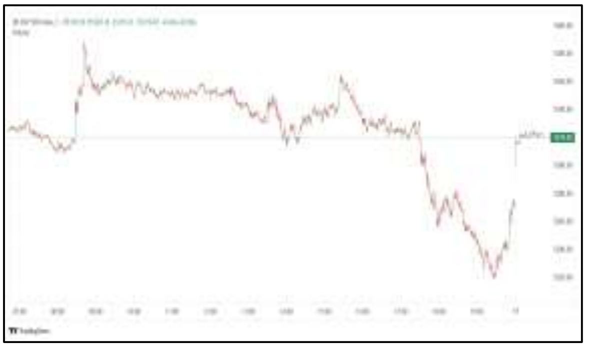
Commodities and Indices Market View

Monday, November 10, 2025

Technicals



S&P 500	RSI (20:80)	Sto Fast
	48.81	50.32% 39.64%

Dow Jones	RSI (20:80)	Sto Fast
	52.58	53.36% 43.90%

US Stock Market

DJIA	S&P 500	NASDAQ
46,987.10	6,728.80	23,004.54
+0.16%	+0.13%	-0.21%

The Nasdaq closed lower but the S&P 500 and the Dow eked out late-session gains on Friday as investors turned the page on a roller-coaster week with economic worries. All three major U.S. stock indexes spent much of the session sharply lower, but losses shrank, with the S&P 500 and the Dow turning higher late in the day.

The Dow Jones Industrial Average (.DJI), rose 74.80 points, or 0.16%, to 46,987.10, the S&P 500 (.SPX), gained 8.48 points, or 0.13%, to 6,728.80 and the Nasdaq Composite (.IXIC), lost 49.45 points, or 0.21%, to 23,004.54.

Advancing issues outnumbered decliners by a 1.44-to-1 ratio on the NYSE. There were 97 new highs and 195 new lows on the NYSE.

On the Nasdaq, 2,422 stocks rose and 2,201 fell as advancing issues outnumbered decliners by a 1.1-to-1 ratio.

The S&P 500 posted 14 new 52-week highs and 14 new lows while the Nasdaq Composite recorded 43 new highs and 323 new lows.

Volume on U.S. exchanges was 20.15 billion shares, compared with the 20.77 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
NOV	RBNZ Inflation Expectations (QoQ) (Q4)	7:00	___	2.28%
OCT	ILO Unemployment Rate (3M)	12:00	4.90%	4.80%
NOV	Sentix Investor Confidence	5:01	___	-5.40%
NOV	Westpac Consumer Confidence	4:30	___	-3.50%
OCT	Claimant Count Rate	12:00	___	4.40%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average fell 0.04%. The best performers of the session on the Dow Jones Industrial Average were Coca-Cola Co (NYSE:KO), which rose 2.24% or 1.55 points to trade at 70.61 at the close. Meanwhile, Sherwin-Williams Co (NYSE:SHW) added 1.92% or 6.39 points to end at 340.05 and Amgen Inc (NASDAQ:AMGN) was up 1.43% or 4.52 points to 320.11 in late trade.

The worst performers of the session were International Business Machines (NYSE:IBM), which fell 2.02% or 6.30 points to trade at 306.12 at the close. Nike Inc (NYSE:NKE) declined 1.60% or 0.99 points to end at 60.90 and Caterpillar Inc (NYSE:CAT) was down 1.23% or 7.02 points to 562.77.

NASDAQ 100

At the close in NYSE, the NASDAQ Composite index declined 0.59%. The top performers on the NASDAQ Composite were Motorsport Gaming Us LLC (NASDAQ:MSGM) which rose 65.00% to 3.63, BIO-Key International Inc (NASDAQ:BKYI) which was up 63.86% to settle at 1.04 and Gulf Island Fabrication Inc (NASDAQ:GIFI) which gained 49.62% to close at 11.77.

The worst performers were Davis Commodities Ltd (NASDAQ:DTCK) which was down 78.57% to 1.37 in late trade, Energys Group Ltd (NASDAQ:ENGS) which lost 53.54% to settle at 1.84 and Eledon Pharmaceuticals Inc (NASDAQ:ELDN) which was down 51.22% to 2.00 at the close.

OIL

Oil prices rose on Monday on optimism that the U.S. government shutdown could end soon and lift demand in the world's top oil consumer, offsetting concerns about rising supplies globally.

Brent crude futures rose 47 cents, or 0.74%, to $64.10 a barrel by 0123 GMT. U.S. West Texas Intermediate crude was at $60.25 a barrel, up 50 cents, or 0.84%. Brent and WTI fell about 2% last week and notched their second weekly decline, on fears of a supply glut.

Precious and Base Metals

Gold prices rose more than 1% on Monday, buoyed by expectations of another Federal Reserve interest rate cut in December and a slew of weak economic data that raised global slowdown worries.

Spot gold gained 1.4% to $4,053.40 per ounce by 0435 GMT. U.S. gold futures for December delivery rose 1.3% to $4,062.40 per ounce.

SPDR Gold Trust , the world's largest gold-backed exchange-traded fund, said its holdings rose 0.16% to 1,042.06 metric tons on Friday from 1,040.35 tons on Thursday.

Elsewhere, spot silver firmed 1.8% to $49.18 per ounce, platinum rose 1.3% to $1,565.36 and palladium added 0.7% to $1,389.94.

Traditional Agricultures

Soybeans posted some strength to close out the week, as contracts were up 8 to 10 cents. The cmdtyView national average Cash Bean price was 9 3/4 cents lower at $10.43 ¾.

Corn futures posted losses of 1 to 2 cents across most contracts on the Friday session, as December managed to slip 4 ¼ cents lower this week. The CmdtyView national average Cash Corn price was down 1 3/4 cents to $3.88.

The wheat complex was mixed on Friday, with the winter wheat contracts closing lower. CBT soft red wheat futures were 7 to 8 cents lower trade to close out the week, as December was down 6 ¼ cents on the week. KC HRW futures posted 3 to 5 cents losses, with December down 5 ¼ cents since last Friday.

Future Settlement Price Monday, November 10th , 2025					
Instrument	**Last**	**Net Change**	**High**	**Low**	**Volume**
S & P 500	6,799.75	46.00	6,804.00	6,772.00	78,930.00
NASDAQ 100	25,460.50	294.25	25,489.00	25,269.00	50,229.00
Dow Jones	47,158.00	73.00	47,345.00	47,144.00	9,130.00
Gold	4,063.30	53.50	4,065.90	4,004.20	50,520.00
Silver	49.22	1.07	49.43	48.24	15,952.00
Copper	4.96	-0.01	5.01	4.95	36,128.00
Crude Oil	60.26	0.51	60.28	59.74	10,730.00
Platinum	1,549.10	11.50	1,569.00	1,528.00	18,167.00
Palladium	1,403.20	8.30	1,420.50	1,380.00	5,505.00
Natural Gas	4.47	0.15	4.49	4.44	11,053.00
Wheat	529-4	-5.00	530-2	527-4	3,588.00
Soy Beans	1121-6	-2.00	1125-0	1118-4	8,443.00
Corn	428-2	1.00	428-6	426-6	4,978.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	**S3**	**S2**	**S1**	**Pivot**	**R1**	**R2**	**R3**
Dow Jones	46,108.22	46,447.83	46,680.07	47019.68	47,251.92	47,591.53	47,823.77
S & P 500	6,597.15	6,652.33	6,686.32	6741.50	6,775.49	6,830.67	6,864.66
NASDAQ 100	24,467.78	24,775.51	24,952.78	25260.51	25,437.78	25,745.51	25,922.79
Gold	3,995.02	4,000.06	4,009.98	4015.02	4,024.94	4,029.98	4,039.90
Silver	48.06	48.15	48.34	48.44	48.63	48.72	48.91
Copper	4.95	4.96	4.97	4.98	4.99	5.00	5.01
Crude Oil	59.57	59.66	59.78	59.87	59.99	60.08	60.20
Platinum	1,539.04	1,544.07	1,554.09	1,559.1	1,569.14	1,574.17	1,584.19
Palladium	1,395.16	1,399.58	1,408.16	1,412.5	1,421.16	1,425.58	1,434.16
Natural Gas	4.41	4.43	4.44	4.45	4.46	4.48	4.49
Wheat	512.25	519.25	523.50	530.50	534.75	541.75	546.00
Cotton	61.96	62.74	63.18	63.96	64.40	65.18	65.62
Corn	422.09	424.42	425.84	428.17	429.59	431.92	433.34

Source: - *News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)*

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