

Commodities and Indices Market View

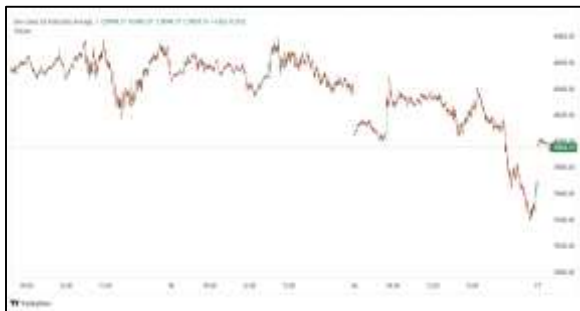
Friday, June 12, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	72.89	89.90% 93.69%



Dow Jones	RSI (20:80)	Sto Fast
	50.32	26.58% 28.93%

US Stock Market

DJIA	S&P 500	NASDAQ
50,848.75	7,394.30	25,809.66
+1.86%	+1.75%	+2.54%

U.S. stocks ended sharply higher on Thursday, with indexes extending gains after U.S. President Donald Trump said he canceled planned strikes against Iran, and on the eve of the market debut of Elon Musk's SpaceX. The three major indexes registered their biggest daily percentage gains since April 8, when the U.S. and Iran agreed to a temporary ceasefire.

The Dow Jones Industrial Average (.DJI), rose 929.97 points, or 1.86%, to 50,848.75, the S&P 500 (.SPX), gained 127.31 points, or 1.75%, to 7,394.30 and the Nasdaq Composite (.IXIC), gained 640.16 points, or 2.54%, to 25,809.66.

Advancing issues outnumbered decliners by a 2.74-to-1 ratio on the NYSE. There were 247 new highs and 134 new lows on the NYSE.

On the Nasdaq, 3,587 stocks rose and 1,304 fell as advancing issues outnumbered decliners by a 2.75-to-1 ratio. The S&P 500 posted 27 new 52-week highs and 15 new lows while the Nasdaq Composite recorded 167 new highs and 144 new lows.

Volume on U.S. exchanges was 21.41 billion shares, compared with the 20.7 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JUN	Industrial Production (YoY)	7:00	4.20%	4.10%
JUN	Retail Sales (YoY)	7:00	0.00%	0.20%
JUN	Harmonized Index of Consumer Prices (MoM)	11:00	-0.10%	-0.10%
JUN	Harmonized Index of Consumer Prices (YoY)	11:00	2.70%	2.70%
JUN	Gross Domestic Product (MoM)	11:00	-0.10%	0.30%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 1.86%. The best performers of the session on the Dow Jones Industrial Average were Honeywell International Inc (NASDAQ:HON), which rose 6.42% or 13.21 points to trade at 219.09 at the close. Meanwhile, Boeing Co (NYSE:BA) added 6.03% or 12.61 points to end at 221.61 and Caterpillar Inc (NYSE:CAT) was up 4.84% or 41.47 points to 897.63 in late trade.



The worst performers of the session were Salesforce Inc (NYSE:CRM), which fell 2.35% or 4.01 points to trade at 166.47 at the close. Chevron Corp (NYSE:CVX) declined 2.10% or 3.98 points to end at 185.82 and Microsoft Corporation (NASDAQ:MSFT) was down 1.77% or 7.02 points to 390.34.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index added 2.54%. The top performers on the NASDAQ Composite were Gelteq Ltd (NASDAQ:GELS) which rose 200.29% to 1.55, Quhuo Ltd (NASDAQ:QH) which was up 130.10% to settle at 7.48 and Galaxy Payroll Group Ltd (NASDAQ:GLXG) which gained 109.51% to close at 2.05.



The worst performers were NetClass Technology Inc (NASDAQ:NTCL) which was down 86.25% to 0.40 in late trade, Purple Biotech (NASDAQ:PPBT) which lost 47.97% to settle at 1.54 and Big Tree Cloud Holdings Ltd (NASDAQ:DSY) which was down 46.11% to 3.88 at the close.

OIL

Oil prices fell on Friday, extending losses from the previous session after U.S. President Donald Trump canceled plans to strike Iran, reducing fears of an escalation of hostilities following tit-for-tat attacks earlier in the week.



Brent futures fell \$1.21 or 1.3% to \$89.17 a barrel at 0042 GMT, while U.S. West Texas Intermediate (WTI) crude was \$1.23, or 1.4%, lower at \$86.48. On a weekly basis, Brent was 4.2% lower, while WTI was down 4.4%.

Precious and Base Metals

Gold prices fell on Friday and were on track for a weekly loss, pressured by concerns around inflation and potential U.S. Federal Reserve interest rate hikes.

Spot gold was down 0.5% at \$4,191.17 per ounce, as of 0252 GMT, and was set for a weekly loss of 3.2%. U.S. gold futures for August delivery rose 2.4% to \$4,212.70.



Bullion fell to a two-month low on Thursday before closing higher on reports of a U.S.-Iran ceasefire extension.

Spot silver fell 0.4% to \$67.10 per ounce, and platinum gained 0.7% to \$1,731.40, with both metals headed for a weekly loss, while palladium rose 1.6% to \$1,289.33, and gained about 5% for the week so far.



Traditional Agricultures

Soybeans closed Thursday with fractional to 8 cent losses. The cmdtyView national average Cash Bean price was down 7 3/4 cents at \$10.61 1/2.

Corn futures closed Thursday with losses of 7 to 10 1/2 cents across most contracts, as increased supplies on USDA's balance sheets added pressure. The CmdtyView national average Cash Corn price was down 6 3/4 cents at \$3.80 1/2.



The wheat complex posted marginally mixed trade on Thursday, with the hard red contracts higher. Chicago SRW was the weak spot, with fractional to 4 cent Thursday losses. KC HRW futures led the way higher, up 3/4 to 4 cents in the front months. MPLS spring wheat contracts were up 1 1/2 to 3 3/4 cents at the close.



Future Settlement Price Friday, June 12th , 2026

Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,406.75	10.75	7,421.25	7,396.75	55,582.00
NASDAQ 100	29,522.00	57.25	29,645.50	29,443.00	33,949.00
Dow Jones	50,912.00	37.00	50,988.00	50,836.00	3,170.00
Gold	4,216.80	102.80	4,267.80	4,192.90	25,441.00
Silver	67.18	3.17	68.08	66.58	6,581.00
Copper	6.42	0.15	6.43	6.37	5,132.00
Crude Oil	86.29	-1.42	86.98	85.13	14,912.00
Platinum	1,738.80	73.10	1,746.30	1,720.00	2,478.00
Palladium	1,299.00	49.40	1,304.50	1,283.00	783.00
Natural Gas	3.07	-0.02	3.09	3.07	2,064.00
Wheat	589-6	3.00	592-2	585-4	7,420.00
Soy Beans	1132-4	-5.00	1136-4	1132-2	2,785.00
Corn	411-6	0.00	413-4	411-2	27,956.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	48,768.63	49,338.85	49,628.82	50,199.04	50,489.01	51,059.23	51,349.20
S & P 500	7,092.47	7,179.20	7,223.10	7,309.83	7,353.73	7,440.46	7,484.36
NASDAQ 100	27,493.71	27,978.31	28,243.18	28,727.78	28,992.64	29,477.25	29,742.11
Gold	3,886.98	3,966.59	4,103.60	4,183.21	4,320.22	4,399.83	4,536.84
Silver	57.10	59.35	63.46	65.71	69.82	72.07	76.18
Copper	6.11	6.19	6.34	6.32	6.48	6.56	6.71
Crude Oil	91.86	94.01	96.05	88.47	91.23	96.40	99.16
Platinum	1,947.15	1,991.50	2,078.55	1,700.5	1,759.80	1,792.85	1,852.10
Palladium	1,428.59	1,451.67	1,493.84	1,266.6	1,318.84	1,346.42	1,398.59
Natural Gas	2.67	2.73	2.83	3.11	3.17	3.26	3.32
Wheat	606.95	613.41	626.33	587.25	592.25	598.75	603.75
Cotton	81.27	82.76	85.27	76.08	76.99	77.63	78.54
Corn	467.49	469.44	472.22	414.08	417.66	423.58	427.16

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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