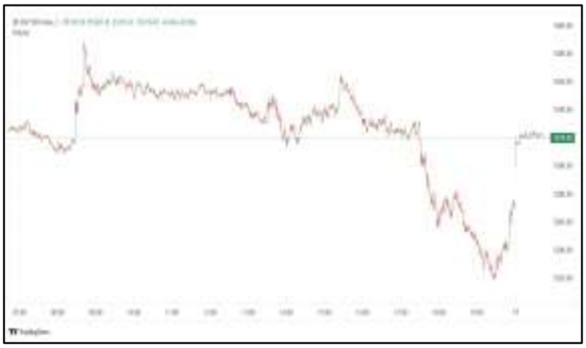
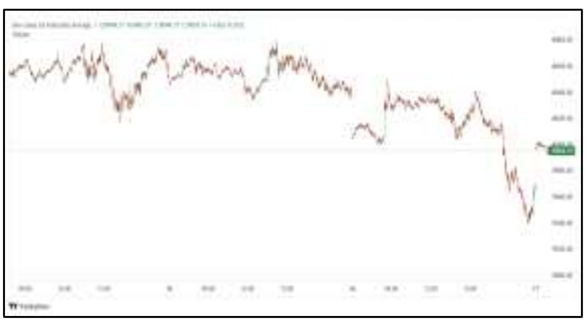
Commodities and Indices Market View

Thursday, August 13, 2026

Technicals



S&P 500	RSI (20:80)	Sto Fast
	64.59	89.49% 89.49%



Dow Jones	RSI (20:80)	Sto Fast
	60.34	74.05% 71.87%

US Stock Market

DJIA	S&P 500	NASDAQ
53,770.27	7,748.50	26,588.49
-0.04%	+0.26%	+0.54%

The S&P 500 and the Nasdaq ended higher on Wednesday, lifted by upbeat quarterly results from CoreWeave and other AI infrastructure firms, while mild inflation data reinforced bets that the U.S. Federal Reserve will hold interest rates steady in September.

The S&P 500 climbed 0.26% to end the session at 7,748.50 points. The benchmark is up about 13% so far in 2026.

The Nasdaq gained 0.54% to 26,588.49 points for the session, while the Dow Jones Industrial Average declined 0.04% ▯to 53,770.27 points.

Eight of the 11 S&P 500 sector indexes rose, led by real estate (.SPLRCR), up 1.08%, followed by a 1.06% gain in information technology (.SPLRCT).

The S&P 500 posted 19 new highs and 2 new lows; the Nasdaq recorded ▯23 new highs and 95 new lows.

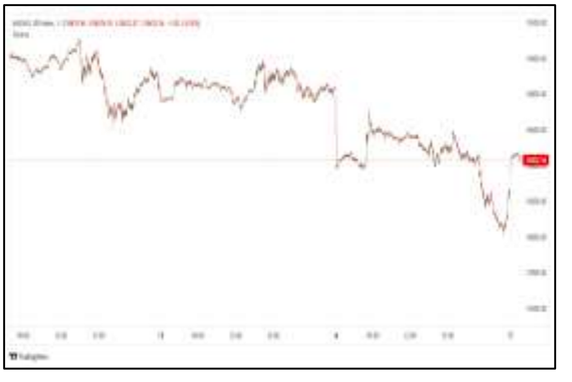
Volume on U.S. exchanges was relatively light, with 15.5 billion shares traded, compared with an average of 17.5 billion shares over the previous 20 sessions.

Major Economic Releases for Today				
Period	Event	GMT	Forecast	Previous
JULY	Consumer Price Index (MoM)	5:30	0.10%	-0.40%
JULY	Consumer Price Index (YoY)	5:30	3.40%	3.50%
JULY	Consumer Price Index ex Food & Energy (MoM)	5:30	0.20%	0.00%
JULY	Consumer Price Index ex Food & Energy (YoY)	5:30	2.50%	2.60%
JULY	Harmonized Index of Consumer Prices (YoY)	11:00	2.80%	2.80%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 0.04%. The best performers of the session on the Dow Jones Industrial Average were NVIDIA Corporation (NASDAQ:NVDA), which rose 3.03% or 6.59 points to trade at 224.09 at the close. Meanwhile, Cisco Systems Inc (NASDAQ:CSCO) added 2.92% or 3.52 points to end at 123.95 and Walmart Inc (NASDAQ:WMT) was up 2.43% or 2.75 points to 116.01 in late trade.

The worst performers of the session were Home Depot Inc (NYSE:HD), which fell 3.12% or 11.05 points to trade at 343.43 at the close. Microsoft Corporation (NASDAQ:MSFT) declined 2.26% or 11.38 points to end at 492.43 and Salesforce Inc (NYSE:CRM) was down 2.12% or 4.19 points to 193.28.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index added 0.54%. The top performers on the NASDAQ Composite were Boxlight Corp Class A (NASDAQ:BOXL) which rose 168.60% to 7.87, Rocky Mountain Chocolate Factory (NASDAQ:RMCF) which was up 126.01% to settle at 1.52 and OFA Group (NASDAQ:OFAL) which gained 89.29% to close at 1.35.

The worst performers were Silexion Therapeutics Corp (NASDAQ:SLXN) which was down 56.13% to 0.45 in late trade, Greenland Energy Co (NASDAQ:GLND) which lost 44.53% to settle at 1.12 and National CineMedia Inc (NASDAQ:NCMI) which was down 41.56% to 2.22 at the close.

OIL

Oil prices fell more than $1 on Thursday as forecasters lowered global oil demand projections for 2026 because of the disruptions from the U.S.-Israeli war on Iran, though the supply constraints from the conflict provided a floor for the market.

Brent futures dropped $1.29, or 1.5%, at $87.69 a barrel by 0100 GMT. U.S. West Texas Intermediate (WTI) crude fell $1.30, or 1.6%, to $81.97.

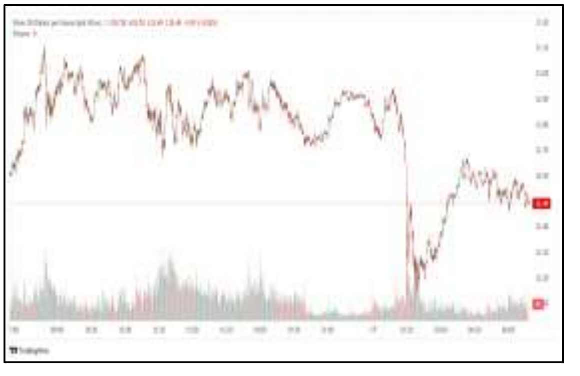
Precious and Base Metals

Gold steadied near a more than two-month high on Thursday as traders paused after a rally fuelled by cooling U.S. inflation, with attention turning to an upcoming producer price report for clues to prospects of near-term Federal Reserve rate hikes.

Spot gold was little changed at $4,408.55 per ounce by 0336 GMT, after jumping about 1% earlier to its highest since June 5. U.S. gold futures for December delivery were steady at $4,467.

Lower interest rates tend to support gold as bullion pays no interest.

In other metals, spot silver gained about 0.3% to $65.47 per ounce, having climbed to its highest since June 22 in the previous session.



Traditional Agricultures

Soybeans posted 6 to 17 ¼ cent gains on Wednesday despite a neutral to slightly bearish USDA report. The cmdtyView national average Cash Bean price was up 14 3/4 cents at $11.41.

Corn futures closed the Wednesday session with contracts down 18 to 20 ½ cents in through next July, with deferreds up 4 to 11 ½ cents. Spillover gains from wheat and increasing Black Sea strikes was supportive. The CmdtyView national average Cash Corn price was 20 1/4 cents higher at $4.27 1/4.

The wheat complex is trading with sharp midday gains across the three exchanges. Chicago SRW contracts were 13 ¾ to 22 ½ cents higher across the board on the day. KC HRW futures posted 14 ½ to 21 ¾ cent gains at the close. MPLS spring wheat was 13 to 15 1/4 cents higher.

Future Settlement Price Thursday, August 13 , 2026					
Instrument	**Last**	**Net Change**	**High**	**Low**	**Volume**
S & P 500	7,773.75	3.25	7,777.25	7,764.25	24,580.00
NASDAQ 100	29,872.25	19.00	29,891.75	29,780.50	27,432.00
Dow Jones	53,844.00	-27.00	53,905.00	53,803.00	2,768.00
Gold	4,452.60	-14.90	4,509.10	4,449.40	26,776.00
Silver	65.39	-0.32	66.45	65.08	8,886.00
Copper	6.62	-0.02	6.71	6.60	40,864.00
Crude Oil	82.94	-0.33	82.95	81.90	9,597.00
Platinum	1,769.30	14.40	1,809.30	1,747.20	15,856.00
Palladium	1,373.90	4.00	1,409.00	1,365.00	4,749.00
Natural Gas	2.79	-0.01	2.80	2.79	1,997.00
Wheat	669-2	-4.00	672-2	666-6	2,125.00
Soy Beans	1181-6	-5.00	1188-0	1180-2	9,409.00
Corn	477-4	-5.00	481-0	477-0	14,267.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	**S3**	**S2**	**S1**	**Pivot**	**R1**	**R2**	**R3**
Dow Jones	53,141.49	53,443.96	53,617.91	53,920.38	54,094.33	54,396.80	54,570.75
S & P 500	7,657.53	7,687.39	7,707.79	7,737.65	7,758.05	7,787.91	7,808.31
NASDAQ 100	29,121.93	29,274.77	29,400.12	29,552.9	29,678.31	29,831.15	29,956.50
Gold	4,357.36	4,391.64	4,432.34	4,466.62	4,507.32	4,541.60	4,582.30
Silver	62.49	63.69	64.58	65.77	66.66	67.86	68.75
Copper	6.46	6.53	6.57	6.64	6.68	6.75	6.79
Crude Oil	80.11	81.29	81.98	83.16	83.85	85.03	85.72
Platinum	1,682.01	1,716.58	1,740.36	1,774.9	1,798.71	1,833.28	1,857.06
Palladium	1,309.59	1,336.92	1,354.09	1,381.4	1,398.59	1,425.92	1,443.09
Natural Gas	2.68	2.71	2.76	2.79	2.84	2.87	2.92
Wheat	612.80	622.34	637.92	647.46	663.05	672.59	688.17
Cotton	81.67	82.56	83.47	84.36	85.27	86.16	87.07
Corn	444.99	452.44	466.47	473.92	487.94	495.40	509.42

Source: - *News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)*

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