Commodities and Indices Market View

Friday, November 13, 2026

Technicals



S&P 500	RSI (20:80)	Sto Fast
	48.38	46.42% 55.67%



Dow Jones	RSI (20:80)	Sto Fast
	51.49	45.30% 49.49%

US Stock Market

DJIA	S&P 500	NASDAQ
52,297.09	7,592.40	25,366.09
-0.36%	-0.35%	-0.39%

US stocks closed lower on Thursday, as a drop in Nvidia shares after CEO Jensen Huang's exit outweighed gains in energy shares.

The S&P 500 energy index (.SPNY), rose 1.5%, its fourth straight session of gains, as the best-performing of the 11 major S&P sectors. Crude prices climbed after President Donald Trump wrote on social media that the US did not need a deal with Iran.

The Dow Jones Industrial Average (.DJI), fell 189.40 points, or 0.36%, to 52,297.09, the S&P 500 (.SPX), lost 26.98 points, or 0.35%, to 7,592.40 and the Nasdaq Composite (.IXIC), lost 100.10 points, or 0.39%, to 25,366.09.

Declining issues outnumbered advancers by a 3.4-to-1 ratio on the NYSE, and by a 3.18-to-1 ratio on the Nasdaq.

The S&P 500 posted 18 new 52-week highs and 2 new lows, while the Nasdaq Composite recorded 55 new highs and 267 new lows.

Volume on US exchanges was 19.18 billion shares, compared with the 18.61 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
NOV	Gross Domestic Product (QoQ) (Q3)	12:00	0.70%	0.50%
NOV	Gross Domestic Product (YoY) (Q3)	12:00	1.90%	1.40%
OCT	Harmonized Index of Consumer Prices (MoM)	12:00	-0.10%	-0.10%
OCT	Harmonized Index of Consumer Prices (YoY)	12:00	2.80%	2.80%
NOV	Consumer Inflation Expectations	5:00	--	5.30%

D Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 0.36%. The best performers of the session on the Dow Jones Industrial Average were Chevron Corp (NYSE:CVX), which rose 1.44% or 3.07 points to trade at 216.35 at the close. Meanwhile, Cisco Systems Inc (NASDAQ:CSCO) added 1.24% or 1.25 points to end at 102.01 and Johnson & Johnson (NYSE:JNJ) was up 1.11% or 3.11 points to 283.52 in late trade.



The worst performers of the session were NVIDIA Corporation (NASDAQ:NVDA), which fell 4.34% or 7.54 points to trade at 166.19 at the close. Honeywell International Inc (NASDAQ:HON) declined 1.84% or 4.19 points to end at 223.45 and Boeing Co (NYSE:BA) was down 1.71% or 2.99 points to 171.55.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index fell 0.39%. The top performers on the NASDAQ Composite were GreenPower Motor Company Inc (NASDAQ:GP) which rose 174.43% to 1.23, Children's Place Inc (NASDAQ:PLCE) which was up 123.68% to settle at 0.44 and Ainos Inc (NASDAQ:AIMD) which gained 122.69% to close at 1.06.



The worst performers were Cardinal Infrastructure Group Ltd (NASDAQ:CDNL) which was down 62.37% to 5.64 in late trade, SMX Security Matters Ord Shs (NASDAQ:SMX) which lost 56.75% to settle at 4.84 and VisionWave Holdings Inc (NASDAQ:VWAV) which was down 46.53% to 0.56 at the close.

OIL



Oil prices were mixed on Friday, but set for their second weekly decline, as the US plans to continue its Iranian blockade, reducing the chance of renewed large-scale fighting that could disrupt Middle East supplies, though attacks on shipping remain a danger.

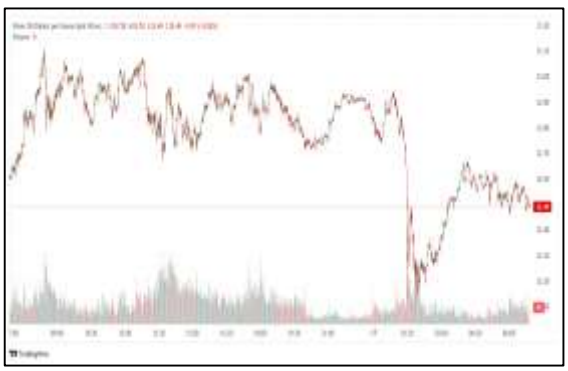
Brent futures were little changed, down 1 cent at $95.41 a barrel at 0242 GMT. West Texas Intermediate (WTI) declined by 20 cents, or 0.25%, to $88.52 a barrel.

Precious and Base Metals



Gold rose on Friday as bargain hunting emerged after prices hit a more than one-year low in the previous session, while market focus shifted to upcoming US inflation data.

Spot gold climbed 1% to $3,915.31 per ounce by 0322 GMT but was down 3.5% so far this week. US gold futures for December delivery gained 0.9% to $3,919.60.



Although gold is typically seen as an inflation hedge, higher interest rates increase the opportunity cost of holding non-yielding bullion, reducing its appeal to investors.

Among other metals, spot silver rose 1% to $50.49 per ounce and palladium climbed 2.1% to $1,014.50, but both were headed for weekly declines. Spot platinum gained 1.3% to $1,538.22 and was on track for a modest weekly gain.

Traditional Agricultures



Soybeans closed Thursday trade with contracts 11 to 14 ½ cents lower, as November was the exception ahead of Friday's expiration, down 2 cents. The cmdtyView national average Cash Bean price was down 8 1/2 cents at $11.60 1/4.



Corn futures settled Thursday near the session lows, as contracts were down 4 ¼ to 7 ½ cents on the day, failing to catch many buyers. The CmdtyView national average Cash Corn price was down 6 cents at $4.09 1/4.

The wheat complex fell across the three markets into the Thursday close, falling double digits. Chicago SRW futures were down 10 ¾ to 15 ½ cents at the close, with December hitting a 9-month low. KC HRW futures were 13 ¼ to 17 ¼ cents lower on the session. MPLS spring wheat posted 12 ¾ to 14 1/2 cent losses on the day.

Future Settlement Price Friday, November 13 , 2026					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,620.50	5.25	7,649.75	7,616.00	52,878.00
NASDAQ 100	28,356.25	-28.25	28,607.75	28,317.25	53,081.00
Dow Jones	52,485.00	95.00	52,564.00	52,412.00	3,943.00
Gold	3,924.70	39.40	3,927.20	3,879.10	27,793.00
Silver	50.40	0.33	50.73	49.87	667900.00%
Copper	6.20	-0.09	6.27	6.14	64,185.00
Crude Oil	88.33	-0.41	88.92	88.04	12,310.00
Platinum	1,520.40	-18.10	1,552.00	1,513.90	15,257.00
Palladium	991.50	-54.60	1,038.50	980.00	10,614.00
Natural Gas	3.35	0.01	3.37	3.34	2,535.00
Wheat	605-6	2.00	606-2	597-0	4,394.00
Soy Beans	1229-4	6.00	1229-6	1218-6	9,144.00
Corn	446-4	4.00	447-0	441-6	9,585.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	51,732.60	51,893.87	52,190.18	52,351.45	52,647.76	52,809.03	53,105.34
S & P 500	7,503.12	7,537.50	7,578.44	7,612.82	7,653.76	7,688.14	7,729.08
NASDAQ 100	27,629.38	27,866.06	28,120.16	28,356.84	28,610.93	28,847.62	29,101.71
Gold	3,677.28	3,767.14	3,825.90	3,915.76	3,974.52	4,064.38	4,123.14
Silver	46.89	48.28	49.16	50.55	51.43	52.82	53.70
Copper	6.01	6.07	6.14	6.21	6.27	6.34	6.41
Crude Oil	82.31	83.76	86.24	87.69	90.17	91.62	94.10
Platinum	1,469.29	1,491.67	1,507.24	1,529.6	1,545.19	1,567.57	1,583.14
Palladium	913.59	946.92	971.84	1,005.1	1,030.09	1,063.42	1,088.34
Natural Gas	3.12	3.17	3.27	3.32	3.41	3.47	3.56
Wheat	555.05	568.65	575.70	589.30	596.35	609.95	617.00
Cotton	77.33	77.74	78.21	78.62	79.09	79.50	79.97
Corn	433.24	437.75	440.12	444.62	446.99	451.50	453.87

Source *: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)*

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Contact Details

Commodity Team

Zaeem Haider Khan	Head of Commodities	Tel: (+92-21) 35301405	zaeem.haider@igi.com.pk
Shakeel Ahmad	Branch Manager – Faisalabad	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Ehsan Ul Haq	Trader – Lahore	Tel: (+92-42) 3830559-68	ehsan.haq@igi.com.pk
Dil Muhammad	Trader – Lahore	Tel: (+92-41) 2540843-45	dil.muhammad@igi.com.pk
Inamullah Shakir	Trader – Islamabad	Tel: (+92-21) 32429613-14	inam.ullah@igi.com.pk
Sheikh Muhammad Imran	Trader – Karachi	Tel: (+92-21) 35301684	imran.ahmed@igi.com.pk
Asif Saleem	Branch Manager – Rahim Yar Khan	Tel: (+92-68) 5871652-6	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager – Multan	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Syed Muzammil Hassan Rizvi	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 569	muzammil.rizvi@igi.com.pk
Sufyan Siddiqui	Database Officer	Tel: (+92-21) 111-234-234 Ext: 888	sufyan.siddiqui@igi.com.pk

IGI Finex Securities Limited
Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited
Website: www.igisecurities.com.pk

Head Office
Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780

Lahore Office
Shop # G-009, Ground Floor,
Packages Mall
Tel: (+92-42) 38303560-69
Fax: (+92-42) 38303559

Islamabad Office
3rd Floor, Kamran Centre,
Block- B, Jinnah Avenue, Blue Area
Tel: (+92-51) 2604861-2, 2604864, 2273439
Fax: (+92-51) 2273861

Faisalabad Office
Office No. 2, 5 & 8, Ground Floor, The Regency International 949, The Mall Faisalabad
Tel: (+92-41) 2540843-45

Rahim Yar Khan Office
Plot # 12, Basement of Khalid Market,
Model Town, Town Hall Road
Tel: (+92-68) 5871652-3
Fax: (+92-68) 5871651

Multan Office
Mezzanine Floor, Abdali Tower,
Abdali Road
Tel: (92-61) 4512003, 4571183

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