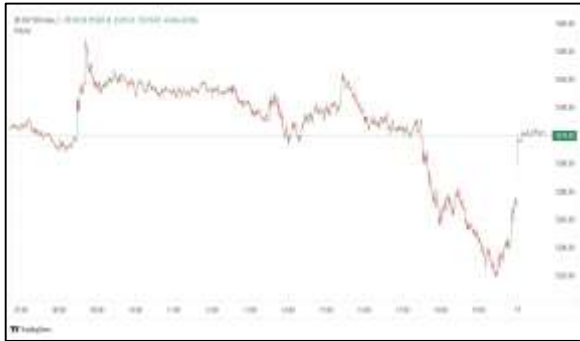


Commodities and Indices Market View

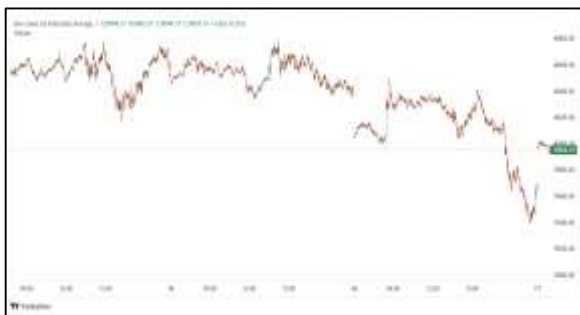
Tuesday, April 14, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	64.732	96.50% 97.55%



Dow Jones	RSI (20:80)	Sto Fast
	60.20	92.87% 93.48%

US Stock Market

DJIA	S&P 500	NASDAQ
48,218.25	6,886.24	23,183.74
+0.63%	+1.02%	+1.23%

The S&P 500 and the Nasdaq composite indexes rallied more than 1% on Monday as investors appeared hopeful that a resolution to the Middle East war could be found while they looked past the failed weekend talks between the U.S. and Iran and monitored the start of the earnings reporting season.

The Dow Jones Industrial Average (.DJI), rose 301.68 points, or 0.63%, to 48,218.25, the S&P 500 (.SPX), gained 69.35 points, or 1.02%, to 6,886.24 and the Nasdaq Composite (.IXIC), gained 280.84 points, or 1.23%, to 23,183.74. However, volume was light with 15.90 billion shares changing hands compared with the 19.07 billion moving average for U.S. exchanges' last 20 sessions.

By Monday's close the S&P 500 had erased all its losses after the war began as it closed 0.1% above its February 27 finish.

Advancing issues outnumbered decliners by a 2.8-to-1 ratio on the NYSE where there were 216 new highs and 63 new lows. On the Nasdaq, 3,533 stocks rose and 1,251 fell as advancing issues outnumbered decliners by a 2.82-to-1 ratio. The S&P 500 posted 21 new 52-week highs and 11 new lows.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
APR	Gross Domestic Product (QoQ) (Q1)	7:00	1.40%	1.20%
APR	Gross Domestic Product (YoY) (Q1)	7:00	4.80%	4.50%
APR	Industrial Production (YoY)	7:00	5.60%	6.30%
APR	Unemployment Rate s.a.	6:30	4.30%	4.30%
APR	Producer Price Index ex Food & Energy (YoY)	5:30	4.20%	3.90%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average gained 0.63% to hit a new 1-month high. The best performers of the session on the Dow Jones Industrial Average were Salesforce Inc (NYSE:CRM), which rose 4.76% or 7.86 points to trade at 172.82 at the close. Meanwhile, Microsoft Corporation (NASDAQ:MSFT) added 3.63% or 13.46 points to end at 384.33 and American Express Company (NYSE:AXP) was up 3.29% or 10.32 points to 323.82 in late trade.



The worst performers of the session were Goldman Sachs Group Inc (NYSE:GS), which fell 1.89% or 17.17 points to trade at 890.63 at the close. Walmart Inc (NASDAQ:WMT) declined 1.74% or 2.20 points to end at 124.57 and Verizon Communications Inc (NYSE:VZ) was down 1.43% or 0.66 points to 45.38.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index added 1.23%. The top performers on the NASDAQ Composite were Huachen AI Parking Management Technology Holding Co Ltd (NASDAQ:HCAI) which rose 3,642.86% to 7.86, Real Messenger Corp (NASDAQ:RMSG) which was up 475.08% to settle at 2.70 and Akanda Corp (NASDAQ:AKAN) which gained 404.79% to close at 3.16.



The worst performers were Replimune Group Inc (NASDAQ:REPL) which was down 64.39% to 1.70 in late trade, Aimei Health Technology Co Ltd (NASDAQ:AFJK) which lost 31.05% to settle at 40.40 and Scworx Corp (NASDAQ:WORX) which was down 30.94% to 1.06 at the close.

OIL

Oil prices fell in early Asian trade on Tuesday as signs of potential U.S.-Iran dialogue to end their war reduced concerns about supply risks stemming from the U.S. blockade of the Strait of Hormuz.



Brent futures declined by \$1.86, or 1.87%, to \$97.50, while U.S. West Texas Intermediate (WTI) crude fell \$2.25, or 2.27%, to \$96.83 by 0003 GMT. Both benchmarks had risen in the previous session, with Brent climbing more than 4% and WTI nearly 3%.

Precious and Base Metals

Gold rebounded on Tuesday from a near one-week low hit the day before, as oil prices fell on hopes of further U.S.-Iran peace talks, easing inflation fears.

Spot gold was up 0.6% at \$4,768.19 per ounce, as of 0237 GMT, after hitting its lowest level since April 7 in the previous session. U.S. gold futures for June delivery rose 0.5% to \$4,790.70.

Additionally, the U.S. dollar hovered near its lowest level in more than a month, making the greenback-denominated gold more affordable for holders of other currencies.

Among other metals, spot silver rose 0.9% to \$76.27 per ounce, platinum gained 0.1% to \$2,071.75, and palladium was up 0.2% at \$1,576.23.



Traditional Agricultures

Soybeans closed Monday with losses of 5 to 13 ¾ cents easing lower into the close. The cmdtyView national average Cash Bean price was down 13 1/2 cents at \$10.95 3/4.

Corn futures failed to hold onto the Monday gains, closing with contracts steady to 1 ¼ cents lower and 5-6 cents off the highs. The CmdtyView national average Cash Corn price was down 1/2 cent at \$4.02 3/4.

The wheat complex posted strength on Monday, with double digit gains across the three exchanges. Chicago SRW futures were 6 to 11 1/4 cents higher at the close. KC HRW futures were 5 to 12 1/4 cents in the green on the day. MPLS spring wheat were up 10 to 13 cents on the day.



Future Settlement Price Tuesday, April 14th, 2026

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,924.50	1.75	6,931.75	6,920.50	36,120.00
NASDAQ 100	25,586.00	42.50	25,619.25	25,560.00	27,075.00
Dow Jones	48,419.00	-6.00	48,458.00	48,392.00	4,288.00
Gold	4,792.00	24.60	4,802.80	4,767.60	14,708.00
Silver	77.01	1.34	77.16	75.61	5,548.00
Copper	5.99	0.10	6.02	5.76	60,775.00
Crude Oil	96.79	-2.29	98.00	95.69	20,414.00
Platinum	2,078.00	12.80	2,087.80	1,983.00	10,115.00
Palladium	1,582.10	41.90	1,594.50	1,498.00	2,852.00
Natural Gas	2.61	-0.02	2.63	2.60	2,701.00
Wheat	593-0	-5.00	593-0	587-4	1,874.00
Soy Beans	1177-6	-2.00	1180-0	1173-2	5,185.00
Corn	453-4	-2.00	453-4	451-0	3,715.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	47,391.26	47,623.72	47,770.14	48002.60	48,149.02	48,381.48	48,527.90
S & P 500	6,764.34	6,786.40	6,801.65	6823.71	6,838.96	6,861.02	6,876.27
NASDAQ 100	24,872.23	24,964.94	25,040.64	25133.35	25,209.05	25,301.76	25,377.46
Gold	4,612.96	4,649.88	4,715.67	4752.59	4,818.38	4,855.30	4,921.09
Silver	71.82	72.74	74.34	75.26	76.86	77.78	79.38
Copper	5.62	5.70	5.86	5.94	6.09	6.18	6.33
Crude Oil	84.25	90.16	93.36	99.27	102.47	108.38	111.58
Platinum	1,955.95	1,984.10	2,038.20	2066.3	2,120.45	2,148.60	2,202.70
Palladium	1,457.00	1,486.25	1,542.50	1571.7	1,628.00	1,657.25	1,713.50
Natural Gas	2.48	2.55	2.58	2.65	2.69	2.76	2.80
Wheat	562.16	569.38	575.06	582.28	587.96	595.18	600.86
Cotton	73.26	74.01	75.32	76.07	77.38	78.13	79.44
Corn	433.01	436.56	438.53	442.08	444.06	447.60	449.58

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

Disclaimer: This document has been prepared by IGI Finex Securities Limited and is for information purposes only. Whilst every effort has been made to ensure that all the information (including any recommendations or opinions expressed) contained in this document (the information) is not misleading or unreliable, IGI Finex Securities Limited makes no representation as to the accuracy or completeness of the information. Neither IGI Finex Securities Limited nor any director, officer or employee of IGI Finex Securities Limited shall in any manner be liable or responsible for any loss that may be occasioned as consequence of a party relying on the information. This document takes no account of the investment objectives, financial situation and particular needs of investors, who shall seek further professional advice before making any investment decision. This document and the information may not be reproduced, distributed or published by any recipient for any purpose.

Contact Details

Commodity Team

Zaeem Haider Khan	Head of Commodities	Tel: (+92-21) 35301405	zaeem.haider@igi.com.pk
Shakeel Ahmad	Branch Manager – Faisalabad	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Ehsan Ul Haq	Trader – Lahore	Tel: (+92-42) 3830559-68	ehsan.haq@igi.com.pk
Dil Muhammad	Trader – Lahore	Tel: (+92-41) 2540843-45	dil.muhammad@igi.com.pk
Inamullah Shakir	Trader – Islamabad	Tel: (+92-21) 32429613-14	inam.ullah@igi.com.pk
Sheikh Muhammad Imran	Trader – Karachi	Tel: (+92-21) 35301684	imran.ahmed@igi.com.pk
Asif Saleem	Branch Manager – Rahim Yar Khan	Tel: (+92-68) 5871652-6	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager – Multan	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Syed Muzammil Hassan Rizvi	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 569	muzammil.rizvi@igi.com.pk
Sufyan Siddiqui	Database Officer	Tel: (+92-21) 111-234-234 Ext: 888	sufyan.siddiqui@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited
Website: www.igisecurities.com.pk

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780

Lahore Office

Shop # G-009, Ground Floor,
Packages Mall
Tel: (+92-42) 38303560-69
Fax: (+92-42) 38303559

Islamabad Office

3rd Floor, Kamran Centre,
Block- B, Jinnah Avenue, Blue Area
Tel: (+92-51) 2604861-2, 2604864,
2273439
Fax: (+92-51) 2273861

Faisalabad Office

Office No. 2, 5 & 8, Ground Floor, The
Regency International 949, The Mall
Faisalabad
Tel: (+92-41) 2540843-45

Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,
Model Town, Town Hall Road
Tel: (+92-68) 5871652-3
Fax: (+92-68) 5871651

Multan Office

Mezzanine Floor, Abdali Tower,
Abdali Road
Tel: (92-61) 4512003, 4571183