Commodities and Indices Market View

Tuesday, July 14, 2026

Technicals

S&P 500	RSI (20:80)	Sto Fast
	54.47	87.39% 90.72%

Dow Jones	RSI (20:80)	Sto Fast
	59.74	61.87% 61.94%

US Stock Market

DJIA	S&P 500	NASDAQ
52,498.64	7,515.34	25,873.18
-0.26%	-0.79%	-1.55%

Among the three major U.S. stock indexes, the tech-laden Nasdaq led the losses, followed by the S&P 500. The Dow's drop was cushioned by rising energy stocks (.SPNY), opens new tab, which were boosted by spiking crude prices due to restricted traffic through the Strait of Hormuz.

The Dow Jones Industrial Average (.DJI), fell 138.31 points, or 0.26%, to 52,498.70, the S&P 500 (.SPX), lost 59.92 points, or 0.79%, to 7,515.47 and the Nasdaq Composite (.IXIC), lost 408.43 points, or 1.55%, to 25,873.18.

Among the 11 major sectors of the S&P 500, tech shares (.SPLRCT), suffered the biggest percentage loss, while energy led the gainers.

Declining issues outnumbered advancers by a 1.63-to-1 ratio on the NYSE. There were 152 new highs and 190 new lows on the NYSE.

On the Nasdaq, 1,592 stocks rose and 3,178 fell as declining issues outnumbered advancers by a 2-to-1 ratio.

Volume on U.S. exchanges was 15.91 billion shares, compared with the 21.83 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JULY	Gross Domestic Product (QoQ) (Q2)	7:00	0.90%	1.30%
JULY	Gross Domestic Product (YoY) (Q2)	7:00	4.40%	5.00%
JULY	Industrial Production (YoY)	7:00	4.70%	4.50%
JULY	Retail Sales (YoY)	7:00	-0.10%	-0.60%
JULY	Consumer Price Index (MoM)	5:30	-0.10%	0.50%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average lost 0.26%. The best performers of the session on the Dow Jones Industrial Average were Salesforce Inc (NYSE:CRM), which rose 4.80% or 7.84 points to trade at 171.16 at the close. Meanwhile, Chevron Corp (NYSE:CVX) added 3.29% or 5.81 points to end at 182.21 and Visa Inc Class A (NYSE:V) was up 2.52% or 8.78 points to 357.75 in late trade.

The worst performers of the session were NVIDIA Corporation (NASDAQ:NVDA), which fell 3.52% or 7.43 points to trade at 203.53 at the close. Boeing Co (NYSE:BA) declined 3.04% or 6.75 points to end at 215.53 and Caterpillar Inc (NYSE:CAT) was down 2.20% or 20.94 points to 931.47.

NASDAQ 100

At the close in NYSE, the NASDAQ Composite index fell 1.55%. The top performers on the NASDAQ Composite were Twin Vee Powercats Co (NASDAQ:VEEE) which rose 415.77% to 24.86, Sobr Safe Inc (NASDAQ:SOBR) which was up 174.52% to settle at 1.19 and Q32 Bio Inc (NASDAQ:QTTB) which gained 90.37% to close at 21.34.

The worst performers were BNB Plus Corp (NASDAQ:BNBX) which was down 56.75% to 0.16 in late trade, Dawson Geophysical Company (NASDAQ:DWSN) which lost 41.61% to settle at 4.42 and Factorial Energy Inc (NASDAQ:FAC) which was down 35.62% to 6.00 at the close.

OIL

Oil prices rose nearly 3% on Tuesday to their highest in four weeks, as the U.S. reimposed its naval blockade of Iran while the two countries stepped up attacks in the Strait of Hormuz, heightening uncertainty about energy flows.

Brent crude futures were last up $1.50, or 1.8%, to $84.80 per barrel at 0330 GMT, while U.S. West Texas Intermediate crude rose $1.70, or 2.2%, to $79.84 a barrel.

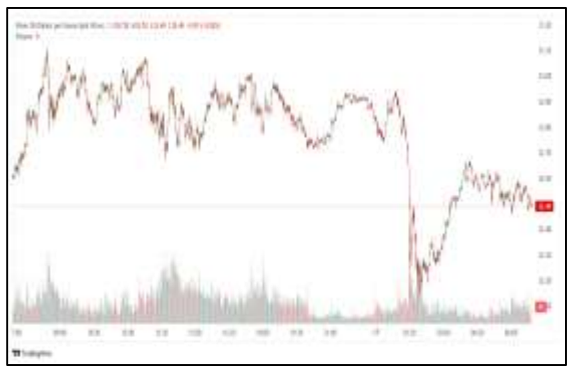
Precious and Base Metals

Gold rose on Tuesday after hitting a two-week low earlier in the session, as markets awaited key U.S. inflation data, with escalating U.S.-Iran tensions driving oil prices higher and reinforcing expectations of further Federal Reserve rate hikes.

Spot gold was up 0.3% at $4,013.93 per ounce by 0300 GMT, recovering from its lowest level since July 1. U.S. gold futures for August delivery gained 0.4% at $4,020.80.

While gold is seen as an inflation hedge, high interest rates tend to weigh on the non-yielding asset.

Elsewhere, spot silver inched 0.1% lower to $57.60 per ounce, having earlier touched a two-week low.Platinum fell 0.5% to $1,597.52 and palladium rose 0.6% to $1,254.82.



Traditional Agricultures

Soybeans closed with Monday gains of 4 to 5 ½ vents. The cmdtyView national average Cash Bean price was up a nickel at $11.50 3/4.

Corn futures slipped into the Monday close as contracts were mostly 1 ½ to 2 ¾ cents higher. July was down ¼ cent. The CmdtyView national average Cash Corn price as 1 1/2 cents higher at $4.10.

The wheat complex was lower across the three exchanges. Chicago SRW contracts were fractionally to 5 cents lower on the day. KC HRW futures were down 4 ¼ to 10 cents at the close. MPLS spring wheat was steady to 4 ¾ cents lower, with September up ¾ cent.

Future Settlement Price Tuesday, July 14th , 2026					
Instrument	**Last**	**Net Change**	**High**	**Low**	**Volume**
S & P 500	7,543.00	-20.00	7,563.25	7,531.50	65,752.00
NASDAQ 100	29,411.00	-64.75	29,541.25	29,303.50	55,673.00
Dow Jones	52,600.00	-164.00	52,756.00	52,559.00	4,554.00
Gold	4,023.50	17.80	4,025.70	3,990.40	19,228.00
Silver	57.99	0.02	58.09	57.17	5,051.00
Copper	6.28	0.00	6.36	6.20	38,495.00
Crude Oil	79.58	1.44	80.42	77.86	43,903.00
Platinum	1,613.60	-15.40	1,641.00	1,600.10	12,275.00
Palladium	1,252.70	-23.60	1,276.00	1,246.00	2,913.00
Natural Gas	2.86	0.00	2.87	2.85	1,400.00
Wheat	637-0	-5.00	638-6	631-4	4,941.00
Soy Beans	1188-6	-6.00	1192-4	1187-4	8,480.00
Corn	459-6	-7.00	462-2	457-2	19,504.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	**S3**	**S2**	**S1**	**Pivot**	**R1**	**R2**	**R3**
Dow Jones	51,923.03	52,094.92	52,365.97	52,537.86	52,808.91	52,980.80	53,251.85
S & P 500	7,457.28	7,482.72	7,529.05	7,554.49	7,600.82	7,626.26	7,672.59
NASDAQ 100	29,214.97	29,349.73	29,587.42	29,722.1	29,959.87	30,094.63	30,332.32
Gold	3,862.31	3,927.99	3,968.15	4,033.83	4,073.99	4,139.67	4,179.83
Silver	54.92	56.26	57.10	58.44	59.27	60.61	61.45
Copper	6.04	6.12	6.20	6.28	6.36	6.44	6.52
Crude Oil	67.57	70.09	74.54	77.06	81.51	84.03	88.48
Platinum	1,553.26	1,576.73	1,594.16	1,617.6	1,635.06	1,658.53	1,675.96
Palladium	1,212.34	1,228.92	1,241.59	1,258.1	1,270.84	1,287.42	1,300.09
Natural Gas	2.78	2.81	2.85	2.89	2.92	2.96	3.00
Wheat	610.29	622.08	629.04	640.83	647.79	659.58	666.54
Cotton	78.10	79.36	80.44	81.70	82.78	84.04	85.12
Corn	452.00	457.00	459.50	464.50	467.00	472.00	474.50

Source: - *News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)*

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