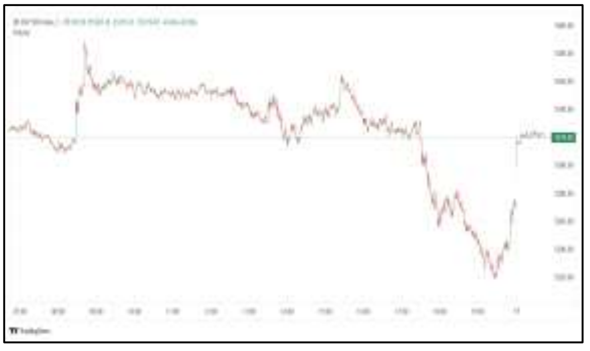
# Commodities and Indices Market View

Tuesday, October 14, 2025

## Technicals



| S&P 500 | RSI (20:80) | Sto Fast |
|---|---|---|
| | 52.48 | 64.60%<br>44.74% |

| Dow Jones | RSI (20:80) | Sto Fast |
|---|---|---|
| | 50.18 | 40.89%<br>27.74% |

## US Stock Market

| DJIA | S&P 500 | NASDAQ |
|---|---|---|
| 46,067.58 | 6,654.72 | 22,694.61 |
| +1.29% | +1.56% | +2.21% |

Wall Street's main indexes ended sharply higher on Monday, led by gains in Broadcom and other chipmakers, after President Donald Trump struck a conciliatory tone about renewed U.S.-China trade tensions, easing investor worries.

The Nasdaq notched its biggest one-day gain since May 27.

The S&P 500 climbed 1.56% to end the session at 6,654.72 points.

The Nasdaq gained 2.21% to 22,694.61 points, while the Dow Jones Industrial Average rose 1.29% to 46,067.58 points.

Advancing issues outnumbered falling ones within the S&P 500 (.AD.SPX), by a 2.5-to-one ratio.

The S&P 500 posted 7 new highs and 14 new lows; the Nasdaq recorded 91 new highs and 120 new lows.

Volume on U.S. exchanges was relatively light, with 18.2 billion shares traded, compared to an average of 20.2 billion shares over the previous 20 sessions.

## Major Economic Releases for Today

| Period | Event | GMT | Forecast | Previous |
|---|---|---|---|---|
| SEP | Consumer Price Index (YoY) | 6:30 | -0.10% | -0.40% |
| SEP | ILO Unemployment Rate | 11:00 | 4.70% | 4.70% |
| SEP | Harmonized Index of Consumer Prices | 11:00 | 2.40% | 2.40% |
| SEP | Harmonized Index of Consumer Prices | 11:00 | 0.20% | 0.20% |
| SEP | Average Earnings Excluding Bonus | 11:00 | 4.70% | 4.80% |

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average gained 1.29%. The best performers of the session on the Dow Jones Industrial Average were Nike Inc (NYSE:NKE), which rose 3.31% or 2.16 points to trade at 67.38 at the close. Meanwhile, Salesforce Inc (NYSE:CRM) added 2.93% or 7.07 points to end at 248.75 and Goldman Sachs Group Inc (NYSE:GS) was up 2.93% or 22.42 points to 786.78 in late trade.

The worst performers of the session were Procter & Gamble Company (NYSE:PG), which fell 1.48% or 2.22 points to trade at 147.47 at the close. Cisco Systems Inc (NASDAQ:CSCO) declined 0.71% or 0.48 points to end at 67.46 and Coca-Cola Co (NYSE:KO) was down 0.36% or 0.24 points to 66.80.

## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index added 2.21%. The top performers on the NASDAQ Composite were Jayud Global Logistics Ltd (NASDAQ:JYD) which rose 4,251.09% to 5.80, Lucas GC Ltd (NASDAQ:LGCL) which was up 4,118.75% to settle at 4.05 and PS International Group Ltd (NASDAQ:PSIG) which gained 932.61% to close at 4.75.

The worst performers were Tvardi Therapeutics Inc (NASDAQ:TVRD) which was down 84.21% to 6.57 in late trade, Beyond Meat Inc (NASDAQ:BYND) which lost 48.46% to settle at 1.04 and Brag House Holdings Inc (NASDAQ:TBH) which was down 48.33% to 1.24 at the close.

## OIL

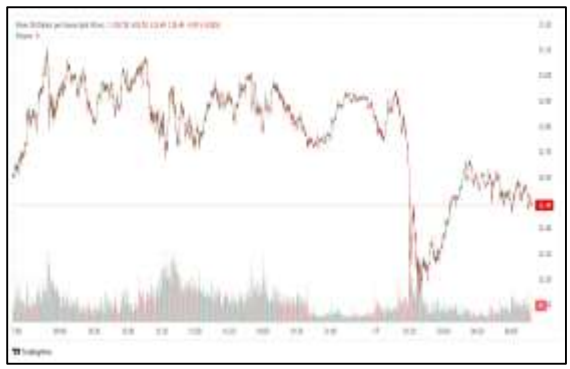
Oil prices rose on Tuesday as early signs of a thaw in U.S.-China trade tensions bolstered market sentiment, alleviating concerns over global fuel demand.

Brent crude futures rose 18 cents, or 0.28%, to $63.50 a barrel by 0000 GMT, while U.S. West Texas Intermediate crude was at $59.65 a barrel, up 16 cents, or 0.27%. In the previous session, Brent settled 0.9% higher, and U.S. WTI closed up 1%.

## Precious and Base Metals

Gold broke through $4,100 per ounce for the first time on Monday, hitting another record high on renewed U.S.-China trade tensions and expectations of U.S. interest rate cuts, while silver also rose to an all-time high.

Spot gold was up 2.2% to $4,106.48 per ounce, as of 01:47 p.m. ET (1747 GMT), after hitting a record $4,116.77. U.S. gold futures for December settled 3.3% higher at $4,133.



Gold, a non-yielding asset, tends to do well in low-interest-rate environments.

Spot silver rose 3.1% to $51.82, touching a record high of $52.12 earlier in the session, buoyed by the same factors supporting gold and spot market tightness. Platinum rose 3.9% to $1,648.25, and palladium gained 5.2% to $1,478.94.

## Traditional Agricultures

Soybeans saw a slight recovery on Monday with contracts up fractionally to 2 ½ cents at the close. November soybeans are averaging $10.18 at the close in the nine sessions through October. The cmdtyView national average Cash Bean price was 1 3/4 cents higher at $9.33 3/4.

The corn market rounded out the Monday session with contracts posting fractional to 2 ¼ cent losses. The CmdtyView national average Cash Corn price was 2 ¼ cents lower at $3.69 1/2.

The wheat complex was mostly lower on Monday, with some back months seeing strength at the close. CBT soft red wheat futures saw front months with fractional to 2 cent losses, as some deferreds were ¼ cent higher. KC HRW futures posted 1 ¾ to 2 ¾ cent losses in the nearby contracts. MPLS spring wheat futures saw steady trade to ½ cent losses at the close.

| Future Settlement Price Tuesday, October 14th, 2025 | | | | | |
|---|---|---|---|---|---|
| **Instrument** | **Last** | **Net Change** | **High** | **Low** | **Volume** |
| **S & P 500** | 6,671.50 | -23.25 | 6,718.50 | 6,660.75 | 86,255.00 |
| **NASDAQ 100** | 24,803.25 | -119.00 | 25,044.25 | 24,750.00 | 52,696.00 |
| **Dow Jones** | 46,225.00 | -73.00 | 46,467.00 | 46,175.00 | 10,553.00 |
| **Gold** | 4,182.30 | 49.30 | 4,182.70 | 4,125.90 | 85,986.00 |
| **Silver** | 52.29 | 1.86 | 52.40 | 50.65 | 32,372.00 |
| **Copper** | 5.14 | 0.25 | 5.18 | 4.92 | 69,847.00 |
| **Crude Oil** | 59.07 | 0.77 | 59.39 | 59.01 | 4,112.00 |
| **Platinum** | 1,691.80 | 68.80 | 1,707.10 | 1,624.30 | 28,675.00 |
| **Palladium** | 1,531.20 | 60.60 | 1,551.50 | 1,451.00 | 8,586.00 |
| **Natural Gas** | 3.07 | -0.05 | 3.10 | 3.06 | 3,361.00 |
| **Wheat** | 495-0 | -7.00 | 498-4 | 494-4 | 1,677.00 |
| **Soy Beans** | 1005-0 | -8.00 | 1009-6 | 1004-4 | 7,648.00 |
| **Corn** | 410-6 | -4.00 | 411-4 | 410-4 | 7,070.00 |

| Daily Swings (The Pivot Levels) | | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | Trading Range | | | | |
| **Instrument** | **S3** | **S2** | **S1** | **Pivot** | **R1** | **R2** | **R3** |
| **Dow Jones** | 43,915.28 | 44,693.00 | 45,086.30 | 45864.0 | 46,257.32 | 47,035.04 | 47,428.34 |
| **S & P 500** | 6,269.78 | 6,410.28 | 6,481.40 | 6621.90 | 6,693.02 | 6,833.52 | 6,904.64 |
| **NASDAQ 100** | 22,899.38 | 23,553.26 | 23,887.50 | 24541.39 | 24,875.63 | 25,529.51 | 25,863.75 |
| **Gold** | 3,915.98 | 3,963.64 | 4,054.68 | 4102.34 | 4,193.38 | 4,241.04 | 4,332.08 |
| **Silver** | 44.68 | 46.05 | 48.74 | 50.12 | 52.81 | 54.18 | 56.87 |
| **Copper** | 4.74 | 4.83 | 5.00 | 5.09 | 5.25 | 5.35 | 5.51 |
| **Crude Oil** | 57.88 | 58.44 | 59.05 | 59.61 | 60.22 | 60.78 | 61.39 |
| **Platinum** | 1,568.36 | 1,596.33 | 1,651.16 | 1,679.1 | 1,733.96 | 1,761.93 | 1,816.76 |
| **Palladium** | 1,359.16 | 1,405.08 | 1,489.16 | 1,535.0 | 1,619.16 | 1,665.08 | 1,749.16 |
| **Natural Gas** | 2.93 | 2.98 | 3.04 | 3.09 | 3.15 | 3.20 | 3.25 |
| **Wheat** | 487.66 | 491.08 | 494.91 | 498.33 | 502.16 | 505.58 | 509.41 |
| **Cotton** | 62.34 | 62.92 | 63.26 | 63.84 | 64.18 | 64.76 | 65.10 |
| **Corn** | 404.66 | 407.58 | 409.16 | 412.08 | 413.66 | 416.58 | 418.16 |

***Source*:** - *News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)*

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