

Commodities and Indices Market View

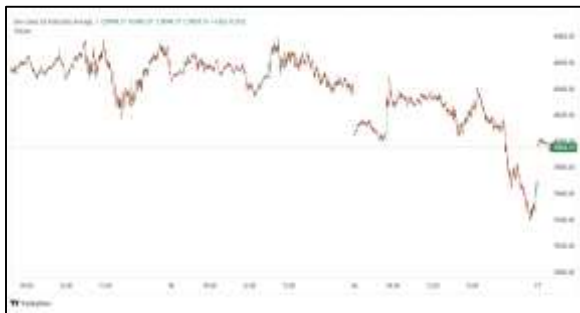
Wednesday, April 15, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	68.00	97.51% 98.13%



Dow Jones	RSI (20:80)	Sto Fast
	62.58	93.70% 94.31%

US Stock Market

DJIA	S&P 500	NASDAQ
48,535.99	6,967.38	23,639.08
+0.66%	+1.18%	+1.96%

The Nasdaq climbed 2% while the S&P 500 finished up 1% and near its record closing high on increasing optimism about the prospects for a Middle East resolution while investors also assessed the latest batch of bank earnings and U.S. inflation readings.

The S&P 500 (.SPX), gained 81.14 points, or 1.18%, to finish at 6,967.38 compared with its record close of 6978.60 on January 27. On Monday the benchmark index had closed above its finish on February 27 - the last trading day before the U.S. and Israel started their war against Iran. The Nasdaq Composite (.IXIC), gained 455.35 points, or 1.96%, to 23,639.08 for its tenth daily advance in a row. The Dow Jones Industrial Average (.DJI), rose 317.74 points, or 0.66%, to 48,535.99, marking its highest close since early March.

Advancing issues outnumbered decliners by a 2.62-to-1 ratio on the NYSE where there were 363 new highs and 49 new lows.

On the Nasdaq, 3,345 stocks rose and 1,478 fell as advancing issues outnumbered decliners by a 2.26-to-1 ratio. The S&P 500 posted 20 new 52-week highs and one new low.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
APR	Gross Domestic Product (QoQ) (Q1)	7:00	1.40%	1.20%
APR	Gross Domestic Product (YoY) (Q1)	7:00	4.80%	4.50%
APR	Industrial Production (YoY)	7:00	5.60%	6.30%
APR	Unemployment Rate s.a.	6:30	4.30%	4.30%
APR	Producer Price Index ex Food & Energy (YoY)	5:30	4.20%	3.90%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average gained 0.66% to hit a new 1-month high. The best performers of the session on the Dow Jones Industrial Average were NVIDIA Corporation (NASDAQ:NVDA), which rose 3.79% or 7.18 points to trade at 196.49 at the close. Meanwhile, Amazon.com Inc (NASDAQ:AMZN) added 3.79% or 9.08 points to end at 248.97 and Nike Inc (NYSE:NKE) was up 2.99% or 1.29 points to 44.20 in late trade.



The worst performers of the session were Chevron Corp (NYSE:CVX), which fell 2.53% or 4.86 points to trade at 186.93 at the close. Salesforce Inc (NYSE:CRM) declined 0.87% or 1.50 points to end at 171.33 and JPMorgan Chase & Co (NYSE:JPM) was down 0.82% or 2.56 points to 311.12.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 1.96%. The top performers on the NASDAQ Composite were Snail Inc (NASDAQ:SNAL) which rose 347.07% to 1.69, Mint Incorporation Ltd (NASDAQ:MIMI) which was up 99.92% to settle at 0.52 and Arrive Ai Inc (NASDAQ:ARAI) which gained 85.60% to close at 1.65.



The worst performers were Clearmind Medicine Inc (NASDAQ:CMND) which was down 36.36% to 0.91 in late trade, Redcloud Holdings Ltd (NASDAQ:RCT) which lost 30.14% to settle at 0.71 and Functional Brands Inc (NASDAQ:MEHA) which was down 28.20% to 0.12 at the close.

OIL

Oil prices fell for a second day on Wednesday on expectations peace talks between the U.S. and Iran may resume and eventually release supply from the key Middle East producing region trapped by the closure of the Strait of Hormuz.



Brent crude futures fell 52 cents, or 0.55%, to \$94.27 a barrel at 0054 GMT after falling 4.6% in the previous session. U.S. West Texas Intermediate crude was down \$1.04, or 1.1%, to \$90.24 after dropping 7.9% the session before.

Precious and Base Metals

Gold prices inched lower on Wednesday after hitting a one-month high earlier in the session, as the dollar regained some ground and prospects of another round of peace talks between the United States and Iran lifted risk appetite.

Spot gold was down 0.3% at \$4,828.07 per ounce, as of 0249 GMT, after hitting its highest since March 18 earlier. U.S. gold futures for June delivery were steady at \$4,851.30.

Despite a slight pullback, gold prices are up 1.6% this week on renewed hopes of U.S.-Iran peace talks.

Among other metals, spot silver rose 0.8% to \$80.15 per ounce, platinum gained 1.1% to \$2,126.14, while palladium was down 0.1% at \$1,585.60.



Traditional Agricultures

Soybeans were lower on Tuesday with contracts down 3 to 6 ½ cents across most months. The cmdtyView national average Cash Bean price was down 4 1/4 cents at \$10.91 1/4.

Corn futures closed out the Tuesday session on a mixed note, with front months up 1 ½ to 2 ¾ cents and other contracts fractionally lower. The CmdtyView national average Cash Corn price was up 3 cents at \$4.05.

The wheat complex posted strength across the three exchanges on Tuesday. Chicago SRW futures were 7 1/2 to 10 cents higher on the day. KC HRW futures led the way with gains of 18 1/2 to 20 1/4 cents on the day. MPLS spring wheat was up 11 to 113 1/2 cents on the day.



Future Settlement Price Wednesday, April 15th, 2026

Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,010.25	5.50	7,013.75	7,001.75	36,355.00
NASDAQ 100	26,023.50	26.75	26,042.50	25,976.50	30,592.00
Dow Jones	48,767.00	12.00	48,792.00	48,722.00	3,278.00
Gold	4,847.10	-3.00	4,895.40	4,841.00	24,132.00
Silver	79.93	0.40	81.16	79.40	7,910.00
Copper	6.08	0.09	6.10	6.00	55,811.00
Crude Oil	90.94	-0.34	92.38	86.96	21,605.00
Platinum	2,100.70	22.70	2,120.00	2,074.40	11,390.00
Palladium	1,591.40	9.30	1,621.00	1,563.00	2,767.00
Natural Gas	2.59	-0.01	2.61	2.58	2,363.00
Wheat	602-0	-6.00	603-6	599-2	2,664.00
Soy Beans	1175-4	-4.00	1176-4	1171-0	8,280.00
Corn	454-6	0.00	455-0	452-2	18,426.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	47,026.95	47,266.46	47,742.35	47981.86	48,457.75	48,697.26	49,173.15
S & P 500	6,724.86	6,757.44	6,821.84	6854.42	6,918.82	6,951.40	7,015.80
NASDAQ 100	24,737.56	24,868.38	25,126.05	25256.87	25,514.54	25,645.36	25,903.03
Gold	4,702.30	4,739.03	4,800.49	4837.22	4,898.68	4,935.41	4,996.87
Silver	72.63	74.12	76.88	78.37	81.12	82.61	85.36
Copper	5.92	5.96	6.02	6.06	6.12	6.16	6.22
Crude Oil	74.72	80.90	85.60	91.78	96.48	102.66	107.36
Platinum	2,038.11	2,056.13	2,083.96	2101.9	2,129.81	2,147.83	2,175.66
Palladium	1,517.00	1,542.50	1,570.00	1595.5	1,623.00	1,648.50	1,676.00
Natural Gas	2.45	2.50	2.55	2.60	2.65	2.70	2.75
Wheat	566.83	572.66	582.45	588.29	598.08	603.91	613.70
Cotton	74.94	75.48	76.00	76.54	77.06	77.60	78.12
Corn	434.47	437.42	440.22	443.17	445.97	448.92	451.72

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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