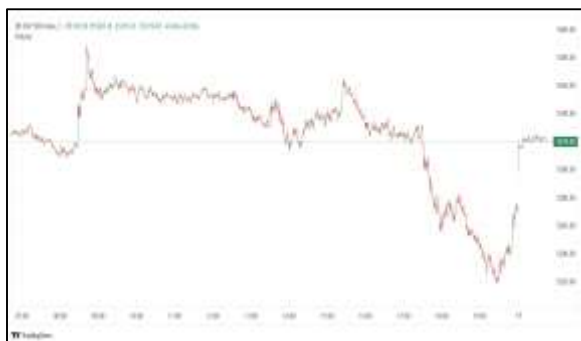


## Commodities and Indices Market View

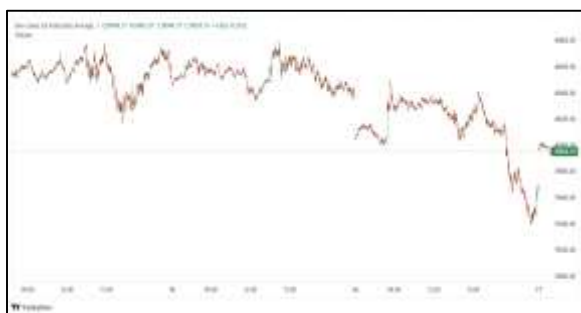
Monday, December 15, 2025



### Technicals



S&P 500	RSI (20:80)	Sto Fast
	53.12	90.77% 89.25%



Dow Jones	RSI (20:80)	Sto Fast
	61.96	88.89% 92.42%

### US Stock Market

DJIA	S&P 500	NASDAQ
48,458.05	6,827.41	23,195.17
-0.51%	-1.07%	-1.69%

The S&P 500 and the Nasdaq closed down more than 1% on Friday with investors leaving technology for other sectors as Broadcom and Oracle fueled concerns about an AI bubble and rising U.S.

The Nasdaq Composite (.IXIC), lost 398.69 points, or 1.69%, to 23,195.17 while the S&P 500 (.SPX), lost 73.59 points, or 1.07%, to 6,827.41. For the week, the S&P 500 fell 0.63% while the Nasdaq declined 1.62%. The Dow Jones Industrial Average (.DJI), fell 245.96 points, or 0.51% on the day to 48,458.05 but managed to show a weekly gain of 1.05%.

Declining issues outnumbered advancers by a 2.23-to-1 ratio on the NYSE. On the Nasdaq, 1,419 stocks rose and 3,315 fell as declining issues outnumbered advancers by a 2.34-to-1 ratio.

The S&P 500 posted 32 new 52-week highs and 5 new lows while the Nasdaq Composite recorded 136 new highs and 98 new lows.

On U.S. exchanges, 18.08 billion shares changed hands compared with the 17.25 billion average for the last 20 sessions.

### Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
NOV	BoC Consumer Price Index Core (YoY)	6:30	--	2.90%
NOV	BoC Consumer Price Index Core (YoY)	6:30	2.40%	2.20%
DEC	Consumer Inflation Expectations	2:30	--	3.60%
NOV	Exports (YoY)	4:50	4.80%	3.60%
NOV	Imports (YoY)	4:50	2.50%	0.70%

## Dow Jones Industrial Average

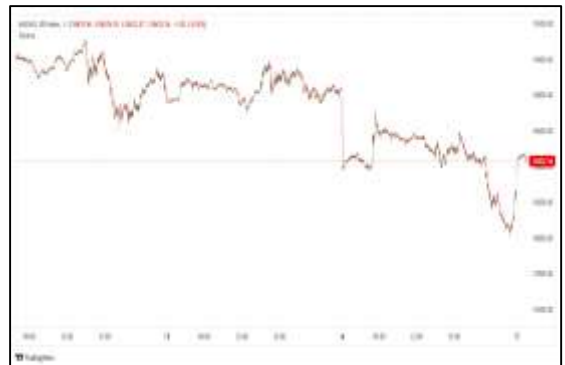
At the close in NYSE, the Dow Jones Industrial Average lost 0.51%. The best performers of the session on the Dow Jones Industrial Average were McDonald's Corporation (NYSE:MCD), which rose 2.26% or 7.01 points to trade at 316.72 at the close. Meanwhile, Coca-Cola Co (NYSE:KO) added 2.04% or 1.41 points to end at 70.52 and Boeing Co (NYSE:BA) was up 1.83% or 3.67 points to 204.38 in late trade.



The worst performers of the session were Caterpillar Inc (NYSE:CAT), which fell 4.43% or 27.72 points to trade at 597.89 at the close. NVIDIA Corporation (NASDAQ:NVDA) declined 3.28% or 5.94 points to end at 174.99 and Goldman Sachs Group Inc (NYSE:GS) was down 2.50% or 22.77 points to 888.26.

## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 1.69%. The top performers on the NASDAQ Composite were TryHard Holdings Ltd (NASDAQ:THH) which rose 57.72% to 15.52, NeoConcept International Group Holdings Ltd (NASDAQ:NCI) which was up 54.44% to settle at 1.92 and Canopy Growth Corp (NASDAQ:CGC) which gained 53.98% to close at 1.74.



The worst performers were Mingzhu Logistics Holdings Ltd (OTC:YGMZF) which was down 86.11% to 0.00 in late trade, CCH Holdings Ltd (NASDAQ:CCHH) which lost 82.47% to settle at 2.65 and Argo Blockchain PLC ADR (NASDAQ:ARBK) which was down 77.60% to 6.87 at the close.



## OIL

Oil prices rose on Monday, recouping part of last week's 4% slide, as concerns over potential disruptions from escalating U.S.-Venezuela tensions outweighed lingering oversupply worries and the effects of a potential Russia-Ukraine peace deal.



Brent crude futures rose 25 cents, or 0.4%, to \$61.37 a barrel at 0055 GMT, and U.S. West Texas Intermediate crude was at \$57.67 a barrel, up 23 cents, or 0.4%.

## Precious and Base Metals

Gold extended gains on Monday, supported by a weaker dollar and softer U.S. Treasury yields, as investors looked ahead to key U.S. jobs data for clues on the Federal Reserve's policy path, while silver steadied after a record-breaking run last week.

Spot gold rose 0.4% to \$4,320.65 an ounce by 0319 GMT. Bullion has climbed about 64% so far this year. U.S. gold futures gained 0.6% to \$4,354.00 an ounce.

Non-yielding assets, such as gold, typically benefit in a lower interest rate environment.

Spot silver rose 0.8% to \$62.48 per ounce. It hit a record high of \$64.65 on Friday before closing sharply lower. Spot platinum lost 0.2% to \$1,741.82, while palladium firmed 0.1% to \$1,502.29 per ounce.



## Traditional Agricultures

Soybeans fell lower into the weekend, with contracts 15 to 17 cents lower on Friday. Weekly losses were 28 cents in the January contract. The cmdtyView national average Cash Bean price was 17 cents lower at \$10.06 1/2.

Corn futures closed the Friday session with contracts down 4 to 6 cents across most nearbys, as December expired. CmdtyView national average Cash Corn price was down 5 1/2 cents at \$3.96 3/4.

The wheat complex closed Friday with losses. Chicago SRW futures were down 4 to 5 cents in most contracts, as March was down 6 1/2 cents on the week. KC HRW futures were 4 to 5 cents on Friday, with March losing 13 1/4 cents since last Friday. MPLS spring wheat was fractionally lower to close Friday, with March up 2 3/4 cents on the week.



Future Settlement Price Monday, December 15th , 2 0 2 5					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,846.00	15.25	6,850.75	6,818.75	31,642.00
NASDAQ 100	25,250.50	37.00	25,284.25	25,132.50	21,973.00
Dow Jones	48,623.00	149.00	48,626.00	48,449.00	1,914.00
Gold	4,358.10	29.80	4,363.10	4,324.40	24,918.00
Silver	62.81	0.80	63.09	61.61	19,169.00
Copper	5.36	-0.14	5.53	5.28	63,088.00
Crude Oil	57.75	0.31	57.80	57.38	6,220.00
Platinum	1,762.50	49.30	1,804.30	1,701.30	49,689.00
Palladium	1,542.70	-0.20	1,596.50	1,517.50	7,376.00
Natural Gas	4.19	0.08	4.22	4.16	6,390.00
Wheat	527-4	-7.00	529-4	527-4	1,911.00
Soy Beans	1076-2	-4.00	1077-0	1073-4	11,547.00
Corn	440-4	-2.00	441-2	440-0	6,091.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	47,599.06	47,840.98	48,272.50	48514.42	48,945.94	49,187.86	49,619.38
S & P 500	6,785.13	6,809.29	6,855.14	6879.30	6,925.15	6,949.31	6,995.16
NASDAQ 100	25,149.70	25,260.94	25,473.81	25585.05	25,797.92	25,909.16	26,122.03
Gold	4,312.24	4,318.57	4,326.24	4332.57	4,340.24	4,346.57	4,354.24
Silver	61.17	61.44	61.86	62.12	62.54	62.80	63.22
Copper	5.33	5.34	5.34	5.35	5.36	5.36	5.37
Crude Oil	57.01	57.11	57.27	57.37	57.53	57.63	57.79
Platinum	1,737.14	1,748.72	1,759.24	1770.8	1,781.34	1,792.92	1,803.44
Palladium	1,486.00	1,506.50	1,517.50	1,538.0	1,549.00	1,569.50	1,580.50
Natural Gas	4.14	4.15	4.17	4.19	4.21	4.22	4.25
Wheat	534.50	534.50	534.50	534.50	534.50	534.50	534.50
Cotton	63.13	63.42	63.63	63.92	64.13	64.42	64.63
Corn	418.75	423.50	427.50	432.25	436.25	441.00	445.00

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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