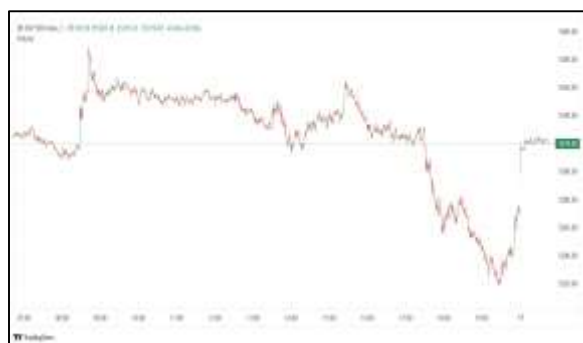


Commodities and Indices Market View

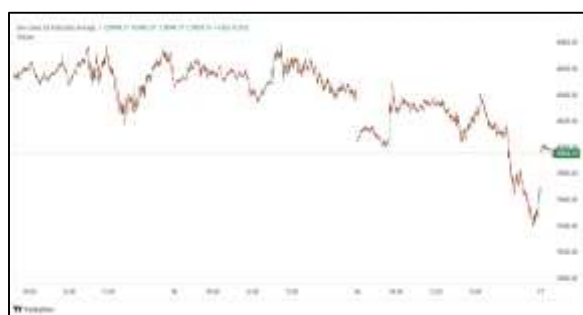
Wednesday, October 15, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	51.47	45.74% 30.93%



Dow Jones	RSI (20:80)	Sto Fast
	53.31	31.37% 29.64%

US Stock Market

DJIA	S&P 500	NASDAQ
46,270.46	6,644.31	22,521.70
+0.44%	-0.16%	-0.76%

Wall Street ended mixed on Tuesday as investors digested mostly positive quarterly results from big U.S. banks, comments from Federal Reserve Chair Jerome Powell and an ongoing U.S.-China trade war. The S&P 500 turned lower after U.S. President Donald Trump said Washington was considering t, including in relation to cooking oil.

The S&P 500 declined 0.16% to end the session at 6,644.31 points. Nasdaq declined 0.76% to 22,521.70 points, while the Dow Jones Industrial Average rose 0.44% to 46,270.46 points.

Ten of the 11 S&P 500 sector indexes rose, led by consumer staples (.SPLRCS), up 1.72%, followed by a 1.17% gain in industrials (.SPLRCI).

Advancing issues outnumbered falling ones within the S&P 500 (.AD.SPX), by a 3.4-to-one ratio.

The S&P 500 posted 23 new highs and 10 new lows; the Nasdaq recorded 123 new highs and 93 new lows.

Volume on U.S. exchanges was 20.1 billion shares, compared with an average of 20.2 billion shares over the previous 20 sessions.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
SEP	Producer Price Index ex Food & Energy (YoY)	N/A	--	2.80%
SEP	Retail Sales (MoM)	N/A	0.40%	0.60%
SEP	Unemployment Rate s.a.	5:30	4.30%	4.20%
SEP	Industrial Production (MoM)	11:00	0.20%	-0.90%
SEP	Manufacturing Production (MoM)	11:00	0.40%	-1.30%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average added 0.44%. The best performers of the session on the Dow Jones Industrial Average were Walmart Inc (NYSE:WMT), which rose 4.98% or 5.09 points to trade at 107.21 at the close. Meanwhile, Caterpillar Inc (NYSE:CAT) added 4.58% or 23.14 points to end at 527.90 and American Express Company (NYSE:AXP) was up 3.01% or 9.73 points to 332.85 in late trade.

The worst performers of the session were NVIDIA Corporation (NASDAQ:NVDA), which fell 4.41% or 8.31 points to trade at 180.03 at the close. Salesforce Inc (NYSE:CRM) declined 3.61% or 8.98 points to end at 239.77 and Goldman Sachs Group Inc (NYSE:GS) was down 2.04% or 16.04 points to 770.74.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 0.76%. The top performers on the NASDAQ Composite were Aqua Metals Inc (NASDAQ:AQMS) which rose 198.89% to 29.62, Everbright Digital Holding Ltd (NASDAQ:EDHL) which was up 114.43% to settle at 1.07 and Nova Minerals Ltd ADR (NASDAQ:NVA) which gained 110.30% to close at 71.84.

The worst performers were Paranovus Entertainment Technology Ltd (NASDAQ:PAVS) which was down 36.18% to 0.66 in late trade, Electra Battery Materials Corp (NASDAQ:ELBM) which lost 32.91% to settle at 4.71 and Dreamland Ltd (NASDAQ:TDIC) which was down 25.74% to 0.75 at the close.



OIL

Oil prices fell in early trade on Wednesday, extending losses from the previous session, as investors weighed the International Energy Agency's warning of a supply surplus in 2026 and U.S.-China trade tensions that could hurt demand.

Brent crude futures fell 12 cents, or 0.19%, to \$62.27 a barrel by 0021 GMT, while U.S. West Texas Intermediate futures declined by 10 cents, or 0.17%, to \$58.60.



Precious and Base Metals

Gold rose to a fresh high just shy of the \$4,200-per-ounce level on Wednesday, buoyed by rising expectations of further U.S. rate cuts, while renewed U.S.-China trade worries also boosted safe-haven demand.

Spot gold was up 0.8% at \$4,173.56 per ounce, as of 0252 GMT, after hitting a record high of 4,186.68 earlier in the session. U.S. gold futures for December delivery gained 0.7% to \$4,192.90.

Bullion tends to do well in a low interest rate environment and during times of political and economic uncertainties.

Silver rose 0.3% to \$51.60, after having hit a record high of \$53.60 on Tuesday, tracking gold's rally and on tightening supply in the spot market. Elsewhere, platinum climbed 0.8% to \$1,650.65 and palladium rose 0.2% to \$1,528.50.



Traditional Agricultures

Soybeans held the losses on Tuesday, with contracts closing steady to 1 ¼ cents higher and off the early lows. The cmdtyView national average Cash Bean price was 1 1/4 cents lower at \$9.32 1/2.

Corn futures posted Tuesday gains of 1 to 2 ¼ cents on the session. The CmdtyView national average Cash Corn price was up 1 ¾ cents at \$3.70 1/4.

The wheat complex was strength on Tuesday across the three markets. CBT soft red wheat futures saw contracts 3 to 4 cents higher at the close. KC HRW futures held the strength on Tuesday, as contracts closed with 6 to 7 ¼ cent gains. MPLS spring wheat futures were up 2 cents across the front months.



Future Settlement Price Wednesday, October 15th , 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,705.50	19.00	6,705.75	6,683.50	46,310.00
NASDAQ 100	24,844.00	81.50	24,855.75	24,740.50	31,802.00
Dow Jones	46,599.00	99.00	46,602.00	46,468.00	4,985.00
Gold	4,197.90	34.50	4,210.00	4,157.30	59,996.00
Silver	51.10	0.48	51.45	50.31	18,682.00
Copper	5.02	-0.12	5.18	4.93	62,170.00
Crude Oil	58.12	-0.15	58.12	57.95	4,655.00
Platinum	1,676.50	-15.30	1,713.60	1,640.50	41,004.00
Palladium	1,589.20	58.00	1,603.50	1,486.00	9,836.00
Natural Gas	3.00	-0.03	3.03	3.00	3,195.00
Wheat	500-2	-7.00	501-2	497-6	2,030.00
Soy Beans	1006-4	-8.00	1009-0	1002-0	12,133.00
Corn	412-4	-4.00	413-0	411-4	5,387.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	45,337.84	45,518.15	45,792.87	45973.1	46,247.90	46,428.21	46,702.93
S & P 500	6,579.43	6,600.07	6,627.40	6648.04	6,675.37	6,696.01	6,723.34
NASDAQ 100	24,361.33	24,450.87	24,600.57	24690.11	24,839.80	24,929.35	25,079.04
Gold	4,040.30	4,072.65	4,126.20	4158.55	4,212.10	4,244.45	4,298.00
Silver	45.08	46.92	48.83	50.66	52.57	54.41	56.32
Copper	4.66	4.79	4.90	5.04	5.15	5.29	5.40
Crude Oil	55.48	56.58	57.62	58.72	59.76	60.86	61.90
Platinum	1,561.66	1,601.08	1,634.76	1,674.1	1,707.86	1,747.28	1,780.96
Palladium	1,395.34	1,440.67	1,512.84	1,558.1	1,630.34	1,675.67	1,747.84
Natural Gas	2.87	2.94	2.98	3.04	3.08	3.14	3.18
Wheat	485.41	488.83	494.91	498.33	504.41	507.83	513.91
Cotton	61.93	62.32	62.92	63.31	63.91	64.30	64.90
Corn	405.91	407.58	410.16	411.83	414.41	416.08	418.66

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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