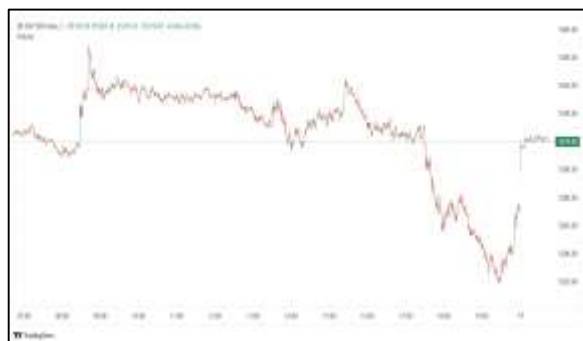


Commodities and Indices Market View

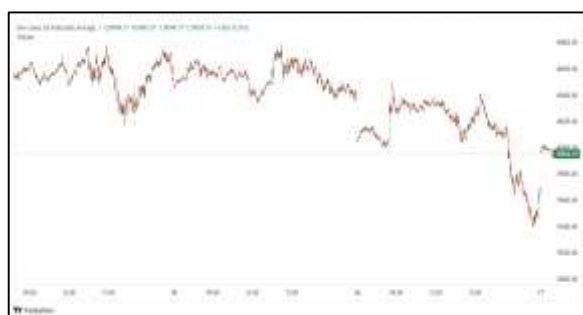
Thursday, October 15, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	49.47	77.52% 70.44%



Dow Jones	RSI (20:80)	Sto Fast
	47.50	71.48% 73.88%

US Stock Market

DJIA	S&P 500	NASDAQ
51,621.48	7,718.94	26,692.87
-0.09%	-1.11%	-1.88%

Hotter-than-expected inflation data sent the Nasdaq to a sharply lower close on Wednesday, with worries about more interest rate hikes from the Federal Reserve pummeling shares of Oracle, CoreWeave and other AI stocks sensitive to higher borrowing costs.

The S&P 500 declined 1.11% to end the session at 7,718.94 points, its biggest one-day drop since July 29. The Nasdaq declined 1.88% to 26,692.87 points, its biggest daily drop since July 23. The Dow Jones Industrial Average declined 0.09% to 51,621.48 points.

Volume on US exchanges was relatively heavy, with 18.0 billion shares traded, compared to an average of 17.6 billion shares over the previous 20 sessions.

The S&P 500 Banks index (.SPXBK), dipped 0.7% to its lowest close since June.

Declining stocks outnumbered rising ones within the S&P 500 (.AD.SPX), by a 1.1-to-one ratio.

The S&P 500 posted 15 new highs and 11 new lows; the Nasdaq recorded 27 new highs and 521 new lows.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
SEP	Consumer Price Index ex Food & Energy (MoM)	5:30	0.20%	0.30%
SEP	Consumer Price Index ex Food & Energy (YoY)	5:30	2.50%	2.40%
SEP	Consumer Price Index (MoM)	5:30	0.60%	0.40%
SEP	Consumer Price Index (YoY)	5:30	3.70%	3.40%
SEP	Unemployment Rate s.a.	5:30	4.60%	4.60%

D Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average lost 0.09%. The best performers of the session on the Dow Jones Industrial Average were Unitedhealth Group (NYSE:UNH), which rose 4.73% or 17.86 points to trade at 395.62 at the close. Meanwhile, Merck & Company Inc (NYSE:MRK) added 3.80% or 5.39 points to end at 147.37 and Walmart Inc (NASDAQ:WMT) was up 3.46% or 3.88 points to 116.16 in late trade.



The worst performers of the session were NVIDIA Corporation (NASDAQ:NVDA), which fell 3.09% or 7.06 points to trade at 221.46 at the close. Caterpillar Inc (NYSE:CAT) declined 3.08% or 23.80 points to end at 748.98 and Microsoft Corporation (NASDAQ:MSFT) was down 1.80% or 9.76 points to 533.69.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index fell 1.88%. The top performers on the NASDAQ Composite were Greenland Energy Co (NASDAQ:GLND) which rose 76.47% to 3.90, Treasure Global Inc (NASDAQ:TGL) which was up 61.87% to settle at 0.45 and NewGenIvf Group Ltd (NASDAQ:NIVF) which gained 50.20% to close at 0.29.



The worst performers were WF Holding Ltd (NASDAQ:WFF) which was down 91.32% to 0.18 in late trade, CL Workshop Group Ltd DRC (NASDAQ:NWGL) which lost 78.15% to settle at 0.26 and Republic Power Group Ltd (NASDAQ:RPGL) which was down 64.80% to 15.49 at the close.

OIL

Oil prices fell more than 1% on Thursday as investors weighed risks to supply from attacks on shipping through the Strait of Hormuz against US efforts to cut petroleum shipping costs by easing sanctions on vessels.



Brent crude futures fell \$1.64, or 1.6%, to \$104.42 a barrel by 0337 GMT, while US West Texas Intermediate crude futures were down 98 cents, or 1%, to \$94.11, reversing gains from the previous session.

Precious and Base Metals

Gold rose more than 1% on Thursday, rebounding from a one-week low hit in the previous session as the US dollar eased, while investors assessed the likelihood of a Federal Reserve interest rate increase this month after a hot inflation report.

Spot gold was up 1.3% at \$4,158.63 per ounce, as of 0257 GMT, after hitting its lowest since October 7 on Wednesday. US gold futures for December delivery rose 1.8% to \$4,180.00 per ounce.

The dollar slipped after scaling an 18-month peak overnight. A softer dollar makes greenback-priced bullion more affordable for buyers overseas.

Among other metals, spot silver gained 1.1% to \$56.26 per ounce, platinum rose 0.3% to \$1,611.15 and palladium climbed 1.3% to \$1,107.83.



Traditional Agricultures

Soybeans faded the early/overnight gains and Chinese business on Wednesday, with contracts down 6 ½ to 8 ¾ cents at the close. The cmdtyView national average Cash Bean price was down 6 1/4 cents at \$12.18 1/2.

Corn futures held onto Wednesday's weakness into the close though the \$4.80 area held on December, with contracts just fractionally to 2 ¼ cents lower. The CmdtyView national average Cash Corn price was down 1 ¼ cents at \$4.41.

The wheat complex was mixed at the Wednesday close. Chicago SRW contracts were steady to 4 cents higher in the front months, with deferreds slightly lower. KC HRW futures was also mixed, with contracts anywhere from 3 cents higher to a penny lower. MPLS spring wheat was fractionally to 4 cents in the red at the close.



Future Settlement Price Thursday, October 15, 2026					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,731.50	-38.75	7,769.50	7,729.50	97,816.00
NASDAQ 100	29,836.25	-346.50	30,158.50	29,823.50	90,851.00
Dow Jones	51,798.00	-60.00	51,905.00	51,783.00	7,717.00
Gold	4,164.90	57.00	4,183.30	4,120.90	39,486.00
Silver	56.11	0.23	56.52	55.62	828800.00%
Copper	6.66	-0.07	6.79	6.60	43,246.00
Crude Oil	92.83	-1.07	94.11	92.46	16,496.00
Platinum	1,614.60	-56.60	1,676.40	1,605.30	26,101.00
Palladium	1,096.50	-30.90	1,140.00	1,092.50	5,647.00
Natural Gas	3.27	0.07	3.30	3.25	6,068.00
Wheat	667-6	-9.00	675-0	667-2	2,825.00
Soy Beans	1271-0	-8.00	1277-2	1270-2	12,865.00
Corn	478-6	-2.00	482-6	478-4	9,232.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	50,669.75	51,128.71	51,399.40	51,858.36	52,129.05	52,588.01	52,858.70
S & P 500	7,761.61	7,773.86	7,789.65	7,801.90	7,817.69	7,829.94	7,845.73
NASDAQ 100	30,205.75	30,289.02	30,429.26	30,512.53	30,652.76	30,736.04	30,876.27
Gold	3,989.69	4,042.42	4,087.69	4,140.42	4,185.69	4,238.42	4,283.69
Silver	50.41	52.99	54.43	57.01	58.46	61.04	62.48
Copper	6.35	6.48	6.54	6.67	6.73	6.86	6.92
Crude Oil	91.78	92.89	93.84	94.95	95.90	97.01	97.96
Platinum	1,508.16	1,555.73	1,581.16	1,628.7	1,654.16	1,701.73	1,727.16
Palladium	1,033.75	1,063.00	1,081.75	1,111.0	1,129.75	1,159.00	1,177.75
Natural Gas	3.01	3.08	3.19	3.26	3.36	3.44	3.54
Wheat	655.17	659.13	666.19	670.16	677.22	681.19	688.25
Cotton	77.95	79.13	79.89	81.07	81.83	83.01	83.77
Corn	472.64	475.37	478.44	481.17	484.24	486.97	490.04

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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