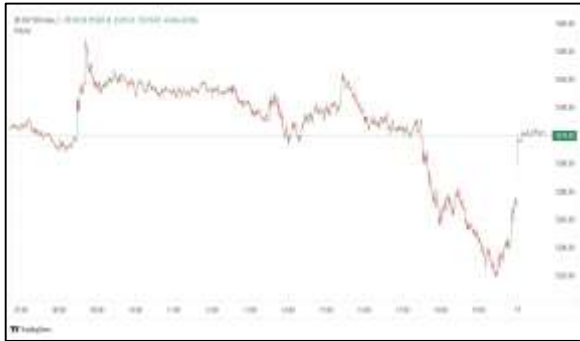


Commodities and Indices Market View

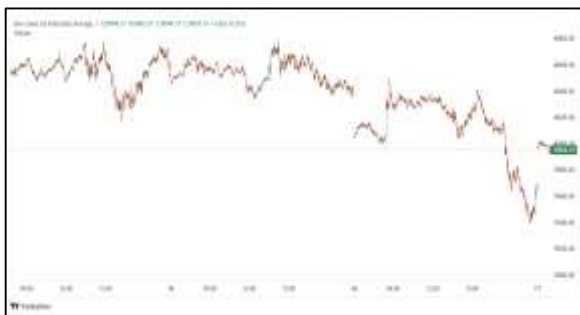
Thursday, April 16, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	70.27	98.46% 99.71%



Dow Jones	RSI (20:80)	Sto Fast
	61.67	94.68% 96.25%

US Stock Market

DJIA	S&P 500	NASDAQ
48,463.72	7,022.95	24,016.02
-0.15%	+0.80%	+1.59%

On Wall Street, the benchmark S&P 500 and tech-heavy Nasdaq Composite rallied to record closing highs on Wednesday as investors were encouraged by corporate earnings and hopeful of progress in U.S.-Iran negotiations. The Nasdaq notched a record finish for the first time since October 29.

The Dow Jones Industrial Average (.DJI), fell 72.27 points, or 0.15%, to 48,463.72, the S&P 500 (.SPX), gained 55.57 points, or 0.80%, to 7,022.95 and the Nasdaq Composite (.IXIC), gained 376.93 points, or 1.60%, to 24,016.02.

Advancing issues outnumbered decliners by a 1.2-to-1 ratio on the NYSE, where there were 271 new highs and 46 new lows. On the Nasdaq, 2,857 stocks rose and 1,945 fell as advancing issues outnumbered decliners by a 1.47-to-1 ratio.

The S&P 500 posted 12 new 52-week highs and one new low while the Nasdaq Composite recorded 104 new highs and 43 new lows.

On U.S. exchanges 18.66 billion shares changed hands compared with the 19.18 billion moving average for the last 20 sessions.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
APR	Core Harmonized Index of Consumer Prices (MoM)	2:00	--	0.80%
APR	Core Harmonized Index of Consumer Prices (YoY)	2:00	2.30%	2.30%
APR	Harmonized Index of Consumer Prices (MoM)	2:00	1.20%	1.20%
APR	Industrial Production (MoM)	6:15	0.10%	0.20%
APR	Gross Domestic Product (MoM)	11:00	0.10%	0.00%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average lost 0.15%. The best performers of the session on the Dow Jones Industrial Average were Microsoft Corporation (NASDAQ:MSFT), which rose 4.62% or 18.16 points to trade at 411.27 at the close. Meanwhile, Salesforce Inc (NYSE:CRM) added 3.67% or 6.29 points to end at 177.60 and Apple Inc (NASDAQ:AAPL) was up 2.91% or 7.52 points to 266.35 in late trade.



The worst performers of the session were Caterpillar Inc (NYSE:CAT), which fell 3.03% or 24.08 points to trade at 770.17 at the close. Merck & Company Inc (NYSE:MRK) declined 1.70% or 2.04 points to end at 117.92 and JPMorgan Chase & Co (NYSE:JPM) was down 1.67% or 5.19 points to 305.93.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index added 1.60%. The top performers on the NASDAQ Composite were Allbirds Inc (NASDAQ:BIRD) which rose 582.33% to 16.99, Hub Cyber Security Ltd (NASDAQ:HUBC) which was up 94.33% to settle at 0.25 and Immutep Ltd ADR (NASDAQ:IMMP) which gained 72.81% to close at 0.54.



The worst performers were Cheetah Net Supply Chain Service Inc (NASDAQ:CTNT) which was down 89.84% to 0.17 in late trade, Aspire Biopharma Holdings Inc (NASDAQ:ASBP) which lost 54.21% to settle at 0.54 and Snail Inc (NASDAQ:SNAL) which was down 48.82% to 0.87 at the close.

OIL

Oil prices fell in early trade on Thursday as hopes for easing U.S.-Iran tensions, following reports that Iran could allow ships to pass through around the Strait of Hormuz, outweighed concerns over ongoing supply disruptions.



Brent crude futures dropped 44 cents, or 0.5%, to \$94.49 a barrel at 0021 GMT. U.S. West Texas Intermediate crude futures was down 70 cents, or 0.8%, at \$90.59 a barrel. Both benchmarks settled little changed on Wednesday.

Precious and Base Metals

Gold prices rose on Thursday, supported by a weaker dollar, while investors weighed growing optimism over a potential U.S.-Iran deal to end the war that has pushed up energy prices and fuelled fears of higher inflation.

Spot gold rose 0.7% to \$4,821.44 per ounce by 0301 GMT. U.S. gold futures for June delivery gained 0.4% to \$4,844.40. Spot gold prices have fallen more than 8% since the Iran war began in late February.

While gold is considered a hedge against inflation, higher interest rates weigh on the non-yielding metal's demand.

Spot silver rose 1.7% to \$80.41 per ounce, platinum gained 1.2% to \$2,135.58, and palladium was up 0.9% at \$1,587.39.



Traditional Agricultures

Soybeans were in rally mode on the midweek session, with contracts 9 to 11 cents higher at the close. The cmdtyView national average Cash Bean price was up 11 cents at \$11.01 3/4.

Corn futures posted 4 3/4 to 8 1/4 cent gains across most contracts on Wednesday. The CmdtyView national average Cash Corn price was up 8 1/2 cents at \$4.14 3/4.

The wheat complex posted marginal gains on Wednesday with contracts higher across the three exchanges. Chicago SRW futures were fractionally to 3 cents higher. KC HRW futures saw 2 1/4 to 3 1/4 cent gains. MPLS spring wheat was 1 to 2 1/4 cents higher.



Future Settlement Price Thursday, April 16th, 2026

Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,071.75	11.25	7,077.50	7,055.50	39,447.00
NASDAQ 100	26,443.00	77.50	26,465.25	26,345.00	29,415.00
Dow Jones	48,713.00	44.00	48,775.00	48,672.00	4,725.00
Gold	4,846.40	22.80	4,859.70	4,812.40	17,500.00
Silver	80.51	0.88	80.74	79.11	5,311.00
Copper	6.09	0.00	6.15	6.06	36,194.00
Crude Oil	88.13	0.00	88.31	87.32	10,377.00
Platinum	2,130.50	29.80	2,156.40	2,105.40	12,706.00
Palladium	1,588.40	-3.00	1,622.50	1,574.00	2,302.00
Natural Gas	2.60	-0.02	2.62	2.59	1,487.00
Wheat	602-2	-4.00	602-4	598-0	2,575.00
Soy Beans	1183-4	-2.00	1183-6	1180-0	12,055.00
Corn	461-2	-6.00	461-4	460-0	5,651.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	47,888.10	48,040.20	48,288.09	48440.19	48,688.08	48,840.18	49,088.07
S & P 500	6,860.97	6,883.07	6,925.22	6947.32	6,989.47	7,011.57	7,053.72
NASDAQ 100	25,296.26	25,405.41	25,623.70	25732.85	25,951.15	26,060.29	26,278.59
Gold	4,718.10	4,763.58	4,804.44	4849.92	4,890.78	4,936.26	4,977.12
Silver	75.44	76.88	78.26	79.70	81.08	82.52	83.90
Copper	5.97	6.02	6.06	6.10	6.14	6.19	6.23
Crude Oil	86.29	88.15	89.55	91.41	92.81	94.67	96.07
Platinum	2,058.60	2,082.15	2,109.30	2132.8	2,160.00	2,183.55	2,210.70
Palladium	1,517.41	1,545.83	1,565.66	1594.0	1,613.91	1,642.33	1,662.16
Natural Gas	2.52	2.54	2.57	2.60	2.63	2.65	2.68
Wheat	575.96	580.78	587.26	592.08	598.56	603.38	609.86
Cotton	75.34	75.89	76.65	77.20	77.96	78.51	79.27
Corn	436.50	439.70	445.35	448.55	454.20	457.40	463.05

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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