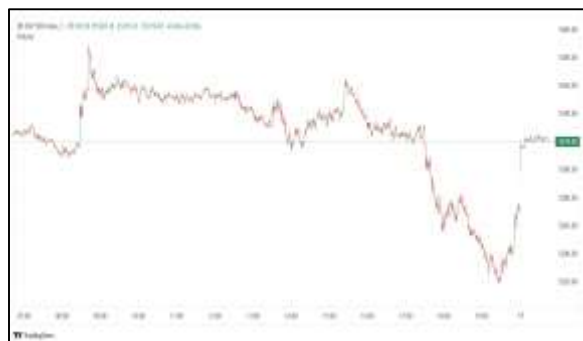


Commodities and Indices Market View

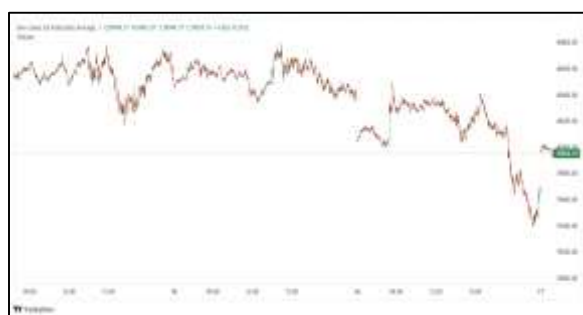
Friday, October 16, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	51.94	71.88% 61.20%



Dow Jones	RSI (20:80)	Sto Fast
	55.18	74.11% 73.92%

US Stock Market

DJIA	S&P 500	NASDAQ
52,177.69	7,744.06	26,713.03
+1.08%	+0.33%	+0.08%

The S&P 500 ended higher on Thursday, springing back from early losses as investors concerned about AI stocks shifted into Eli Lilly, UnitedHealth and other healthcare and consumer stocks. Several technology stocks fell, as investors scrutinized AI-related companies whose debt loads leave them vulnerable to rising interest rates.

The S&P 500 climbed 0.33% to end the session at 7,744.06 points. The Nasdaq gained 0.08% to 26,713.03 points, while the Dow Jones Industrial Average rallied 1.08% to 52,177.69 points.

Volume on US exchanges was heavy, with 20.7 billion shares traded, compared to an average of 17.6 billion shares over the previous 20 sessions.

After hitting a record high last week, the S&P 500 remains up about 13% in 2026, with most of that gain fueled by AI-related stocks.

Advancing issues outnumbered falling ones within the S&P 500 (.AD.SPX), by a 3.1-to-1 ratio.

The S&P 500 posted 24 new highs and no new lows; the Nasdaq recorded 61 new highs and 393 new lows.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
OCT	Gross Domestic Product (QoQ) (Q3)	7:00	1.10%	0.90%
OCT	Gross Domestic Product (YoY) (Q3)	7:00	4.40%	4.30%
SEP	Industrial Production (YoY)	7:00	--	5.20%
SEP	Retail Sales (YoY)	7:00	--	0.40%
SEP	Consumer Price Index (YoY)	5:30	--	3.00%

D Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average added 1.08% to hit a new 1-month high. The best performers of the session on the Dow Jones Industrial Average were Nike Inc (NYSE:NKE), which rose 5.21% or 1.84 points to trade at 37.14 at the close. Meanwhile, Salesforce Inc (NYSE:CRM) added 4.57% or 10.79 points to end at 246.74 and Home Depot Inc (NYSE:HD) was up 4.31% or 12.73 points to 308.24 in late trade.



The worst performers of the session were Cisco Systems Inc (NASDAQ:CSCO), which fell 3.35% or 3.81 points to trade at 109.84 at the close. NVIDIA Corporation (NASDAQ:NVDA) declined 1.84% or 4.07 points to end at 217.23 and Caterpillar Inc (NYSE:CAT) was down 1.78% or 13.34 points to 735.64.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 0.08%. The top performers on the NASDAQ Composite were Estrella Immunopharma Inc (NASDAQ:ESLA) which rose 68.35% to 0.54, Stardust Power Inc (NASDAQ:SDST) which was up 55.38% to settle at 0.04 and Exascale Labs Holdings Inc (NASDAQ:XLAB) which gained 52.98% to close at 1.36.



The worst performers were The Hain Celestial Group Inc (NASDAQ:HAIN) which was down 51.09% to 0.28 in late trade, Scisparc Ltd (NASDAQ:SPRC) which lost 45.65% to settle at 2.00 and SHF Holdings Inc (NASDAQ:SHFS) which was down 36.25% to 0.15 at the close.

OIL

Oil prices edged down on Friday morning as investors weighed Middle East risks and possible US steps to ease restrictions on the world's "shadow fleet" of tankers.

Brent crude futures fell 41 cents, or 0.39%, to \$105.51 a barrel by 0012 GMT, while US West Texas Intermediate crude futures CLc1 were down 54 cents, or 0.55%, to \$97.43.



Precious and Base Metals

Gold rose more than 1% on Thursday, rebounding from a one-week low hit in the previous session as the US dollar eased, while investors assessed the likelihood of a Federal Reserve interest rate increase this month after a hot inflation report.

Spot gold was up 1.3% at \$4,158.63 per ounce, as of 0257 GMT, after hitting its lowest since October 7 on Wednesday. US gold futures for December delivery rose 1.8% to \$4,180.00 per ounce.

The dollar slipped after scaling an 18-month peak overnight. A softer dollar makes greenback-priced bullion more affordable for buyers overseas.

Among other metals, spot silver gained 1.1% to \$56.26 per ounce, platinum rose 0.3% to \$1,611.15 and palladium climbed 1.3% to \$1,107.83.



Traditional Agricultures

Soybeans fell further into the close on Thursday, down 10 to 14 ¼ cents as futures faded Chinese purchases and sell a bearish NOPA report. The cmdtyView national average Cash Bean price was down 14 1/2 cents at \$12.04.

Corn futures faced late pressure on Thursday, with contracts closing down 1 to 4 cents at the closing bell. The CmdtyView national average Cash Corn price was down 2 1/2 cents at \$4.38 1/2.

The wheat complex faded some early Thursday gains, to close the session with losses. Chicago SRW contracts were 1 ¾ to 4 ¾ cents lower across most contracts on Thursday. KC HRW futures slipped back 1 ¼ to 6 cents across the board. MPLS spring wheat was 3 ¼ to 5 cents lower.



Future Settlement Price Friday, October 16, 2026					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,797.25	6.25	7,808.00	7,774.75	65,512.00
NASDAQ 100	30,155.50	11.75	30,211.75	29,959.25	53,946.00
Dow Jones	52,475.00	45.00	52,538.00	52,380.00	5,441.00
Gold	4,199.50	29.40	4,207.90	4,167.50	25,148.00
Silver	57.96	0.80	58.12	57.23	516200.00%
Copper	6.56	-0.10	6.64	6.52	58,330.00
Crude Oil	95.85	-0.65	96.39	95.65	15,180.00
Platinum	1,621.50	6.90	1,639.20	1,603.00	21,519.00
Palladium	1,128.50	32.00	1,140.00	1,096.50	6,053.00
Natural Gas	3.22	-0.01	3.23	3.20	1,630.00
Wheat	668-2	-7.00	670-2	666-6	1,707.00
Soy Beans	1263-4	-4.00	1265-6	1259-4	13,359.00
Corn	479-0	1.00	481-0	477-6	13,295.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	50,863.68	51,114.55	51,368.01	51,618.88	51,872.34	52,123.21	52,376.67
S & P 500	7,582.61	7,637.96	7,678.45	7,733.80	7,774.29	7,829.64	7,870.13
NASDAQ 100	29,153.51	29,507.28	29,729.04	30,082.82	30,304.58	30,658.36	30,880.12
Gold	4,075.22	4,103.86	4,140.37	4,169.01	4,205.52	4,234.16	4,270.67
Silver	54.30	55.06	56.16	56.92	58.02	58.78	59.88
Copper	6.39	6.46	6.51	6.57	6.62	6.69	6.73
Crude Oil	89.95	91.77	94.68	96.50	99.41	101.23	104.14
Platinum	1,572.95	1,588.05	1,608.90	1,624.0	1,644.85	1,659.95	1,680.80
Palladium	1,066.91	1,083.08	1,106.91	1,123.0	1,146.91	1,163.08	1,186.91
Natural Gas	3.04	3.12	3.17	3.24	3.29	3.37	3.42
Wheat	649.71	658.48	663.36	672.13	677.01	685.78	690.66
Cotton	78.52	79.11	79.59	80.18	80.66	81.25	81.73
Corn	471.86	474.73	476.36	479.23	480.86	483.73	485.36

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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