

# Commodities and Indices Market View

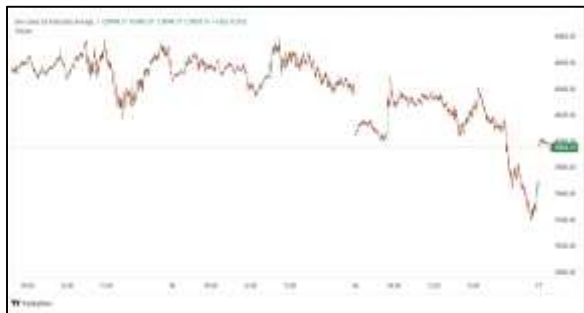
Tuesday, September 16, 2025



## Technicals



| S&P 500 | RSI (20:80) | Sto Fast         |
|---------|-------------|------------------|
|         | 69.71%      | 93.76%<br>96.45% |



| Dow Jones | RSI (20:80) | Sto Fast         |
|-----------|-------------|------------------|
|           | 60.62%      | 85.42%<br>83.57% |

## US Stock Market

| DJIA      | S&P 500  | NASDAQ    |
|-----------|----------|-----------|
| 45,883.45 | 6,615.28 | 22,348.75 |
| +0.11%    | +0.47%   | +0.94%    |

The three major U.S. stock indexes closed higher on Monday with the S&P 500 and the Nasdaq notching intraday record high closes, as investors await the Federal Reserve's crucial policy meeting later this week.

The Dow Jones Industrial Average (.DJI), rose 49.23 points, or 0.11%, to 45,883.45, the S&P 500 (.SPX), gained 30.99 points, or 0.47%, to 6,615.28 and the Nasdaq Composite (.IXIC), gained 207.65 points, or 0.94%, to 22,348.75.

Wall Street's three main indexes had logged weekly gains in the previous session, with the Nasdaq and the S&P 500 hitting intraday record highs on Friday.

On the Nasdaq, advancing issues outnumbered decliners by a 1.2-to-1 ratio.

The S&P 500 posted 23 new 52-week highs and 11 new lows while the Nasdaq Composite recorded 117 new highs and 66 new lows.

Volume on U.S. exchanges was 17.68 billion shares, compared with the 16.2 billion average for the full session over the last 20 trading days.

## Major Economic Releases for Today

| Period | Event                             | GMT   | Forecast | Previous |
|--------|-----------------------------------|-------|----------|----------|
| AUG    | Gross Domestic Product (QoQ) (Q2) | 6:45  | -0.30%   | 0.80%    |
| AUG    | Gross Domestic Product (YoY) (Q2) | 6:45  | -0.10%   | -0.70%   |
| AUG    | Retail Sales (MoM) (Aug)          | 12:30 | 0.30%    | 0.50%    |
| AUG    | Retail Sales Control Group (Aug)  | 12:30 | --       | 0.50%    |
| AUG    | Unemployment Rate s.a. (Aug)      | 9:30  | 4.20%    | 4.20%    |

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 0.11%. The best performers of the session on the Dow Jones Industrial Average were Amazon.com Inc (NASDAQ:AMZN), which rose 1.44% or 3.29 points to trade at 231.44 at the close. Meanwhile, Apple Inc (NASDAQ:AAPL) added 1.12% or 2.63 points to end at 236.70 and International Business Machines (NYSE:IBM) was up 1.11% or 2.81 points to 256.25 in late trade.

The worst performers of the session were Merck & Company Inc (NYSE:MRK), which fell 1.18% or 0.97 points to trade at 81.03 at the close. McDonald's Corporation (NYSE:MCD) declined 1.09% or 3.33 points to end at 302.07 and Travelers Companies (NYSE:TRV) was down 0.94% or 2.63 points to 276.30.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index gained 0.94%. The top performers on the NASDAQ Composite were Clearside Biomedical Inc (NASDAQ:CLSD) which rose 1,134.38% to 3.95, Check Cap Ltd (NASDAQ:CHEK) which was up 185.83% to settle at 2.12 and Helius Medical Technologies Inc Class A (NASDAQ:HSDT) which gained 141.67% to close at 18.27.

The worst performers were aTyr Pharma Inc (NASDAQ:ATYR) which was down 83.17% to 1.01 in late trade, Kindly MD Inc (NASDAQ:NAKA) which lost 55.40% to settle at 1.24 and DigiAsia Corp (NASDAQ:FAAS) which was down 37.76% to 0.13 at the close.



## OIL

Oil prices edged up on Tuesday after rising in the previous session, as market participants contemplated potential supply disruption from Russia after Ukrainian drone attacks on its refineries.

Brent crude futures edged up 15 cents to \$67.59 a barrel by 0354 GMT while U.S. West Texas Intermediate crude was at \$63.45, also up 15 cents. On Monday, Brent settled up 45 cents at \$67.44 while WTI settled 61 cents higher at \$63.30.

## Precious and Base Metals

Gold prices scaled a record peak on Tuesday, supported by a weaker dollar ahead of the Federal Reserve's policy meeting this week, where the central bank is widely expected to cut borrowing rates.

Spot gold rose 0.1% to \$3,681.18 per ounce as of 0326 GMT, after hitting a record high of \$3,689.27 earlier in the session. U.S. gold futures for December delivery were flat at \$3,718.50.

Lower interest rates reduces the opportunity cost of holding non-yielding bullion and weigh on the dollar, making gold cheaper for investors holding other currencies.

Spot silver fell 0.4% to \$42.52 per ounce, platinum fell 0.5% to \$1,394.37 and palladium eased 0.3% to \$1,180.64.



## Traditional Agricultures

Soybeans closed out the Monday session with contracts down 3 to 4 cents across the front months. The cmdtyView national average Cash Bean price was down 4 1/4 cents at \$9.66.

Corn futures closed out the Monday session, giving back much of the Friday gains, as contracts were down 6 to 7 cents across the front months. The CmdtyView national average Cash Corn price was down 6 ½ cents at \$3.79.

The wheat market ended the Monday session on a mixed note. CBT soft red wheat futures were the strongest of the three markets, up 1 to 2 cents. MPLS spring wheat posted steady to 1 ¼ cent higher trade across the front months on the session.



| Future Settlement Price Tuesday, September 16th , 2025 |           |            |           |           |           |
|--|-----------|------------|-----------|-----------|-----------|
| Instrument   | Last      | Net Change | High      | Low       | Volume    |
| S & P 500  | 6,626.00  | 4.50       | 6,627.75  | 6,614.00  | 16,034.00 |
| NASDAQ 100   | 24,336.00 | 26.75      | 24,345.50 | 24,284.25 | 9,971.00  |
| Dow Jones  | 45,936.00 | 15.00      | 45,956.00 | 45,868.00 | 1,185.00  |
| Gold   | 3,719.90  | 0.90       | 3,728.40  | 3,711.80  | 32,409.00 |
| Silver   | 43.09     | 0.12       | 43.24     | 42.84     | 9,129.00  |
| Copper   | 4.72      | 0.07       | 4.73      | 4.64      | 24,125.00 |
| Crude Oil  | 63.48     | 0.18       | 63.52     | 63.26     | 4,294.00  |
| Platinum   | 1,417.20  | 5.50       | 1,425.90  | 1,392.10  | 26,312.00 |
| Palladium  | 1,224.40  | -26.30     | 1,246.00  | 1,201.00  | 8,617.00  |
| Natural Gas  | 3.29      | -0.01      | 3.31      | 3.17      | 4,854.00  |
| Wheat  | 526-6     | -5.00      | 527-2     | 524-0     | 1,368.00  |
| Soy Beans  | 1042-6    | -5.00      | 1046-6    | 1041-6    | 6,368.00  |
| Corn   | 424-0     | -6.00      | 425-0     | 423-0     | 6,376.00  |

| Daily Swings (The Pivot Levels) |           |               |           |          |           |           |           |
|---------------------------------|-----------|---------------|-----------|----------|-----------|-----------|-----------|
|                                 |           | Trading Range |           |          |           |           |           |
| Instrument                      | S3        | S2            | S1        | Pivot    | R1        | R2        | R3        |
| Dow Jones                       | 45,476.51 | 45,645.22     | 45,739.72 | 45908.4  | 46,002.93 | 46,171.64 | 46,266.14 |
| S & P 500                       | 6,555.07  | 6,567.28      | 6,575.79  | 6588.00  | 6,596.51  | 6,608.72  | 6,617.23  |
| NASDAQ 100                      | 23,851.43 | 23,917.53     | 24,004.86 | 24070.96 | 24,158.29 | 24,224.39 | 24,311.71 |
| Gold                            | 3,615.50  | 3,639.15      | 3,677.60  | 3701.25  | 3,739.70  | 3,763.35  | 3,801.80  |
| Silver                          | 41.89     | 42.18         | 42.65     | 42.94    | 43.42     | 43.71     | 44.18     |
| Copper                          | 4.58      | 4.61          | 4.66      | 4.69     | 4.75      | 4.78      | 4.84      |
| Crude Oil                       | 61.52     | 62.02         | 62.67     | 63.17    | 63.82     | 64.32     | 64.97     |
| Platinum                        | 1,361.60  | 1,376.85      | 1,395.40  | 1,410.6  | 1,429.20  | 1,444.45  | 1,463.00  |
| Palladium                       | 1,157.66  | 1,179.33      | 1,202.66  | 1,224.3  | 1,247.66  | 1,269.33  | 1,292.66  |
| Natural Gas                     | 2.80      | 2.86          | 2.93      | 2.99     | 3.06      | 3.12      | 3.20      |
| Wheat                           | 511.41    | 515.83        | 520.41    | 524.83   | 529.41    | 533.83    | 538.41    |
| Cotton                          | 66.08     | 66.27         | 66.55     | 66.74    | 67.02     | 67.21     | 67.49     |
| Corn                            | 414.00    | 418.00        | 420.50    | 424.50   | 427.00    | 431.00    | 433.50    |

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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