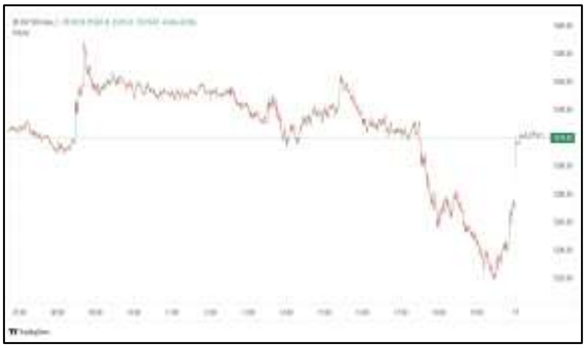
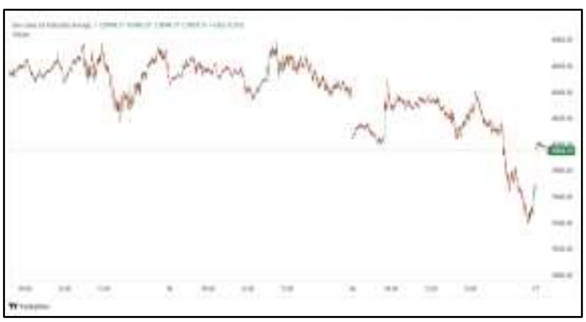
Commodities and Indices Market View

Wednesday, September 16, 2026

Technicals



S&P 500	RSI (20:80)	Sto Fast
	44.07	21.59% 22.15%



Dow Jones	RSI (20:80)	Sto Fast
	40.22	19.42% 22.96%

US Stock Market

DJIA	S&P 500	NASDAQ
52,093.11	7,585.73	25,981.57
-0.63%	-0.45%	-0.78%

Wall Street extended its selloff on Tuesday, as rising U.S. Treasury yields, mounting debt concerns and soaring crude prices kept buyers on the sidelines.

The Dow Jones Industrial Average (.DJI), fell 328.09 points, or 0.63%, to 52,093.11, the S&P 500 (.SPX), lost 34.25 points, or 0.45%, to 7,585.73 and the Nasdaq Composite (.IXIC), lost 204.84 points, or 0.78%, to 25,981.57.

Declining issues outnumbered advancers by a 2.56-to-1 ratio on the NYSE. There were 113 new highs and 673 new lows on the NYSE.

On the Nasdaq, 1,439 stocks rose and 3,356 fell as declining issues outnumbered advancers by a 2.33-to-1 ratio.

The S&P 500 posted 14 new 52-week highs and 18 new lows while the Nasdaq Composite recorded 52 new highs and 264 new lows.

Volume on U.S. exchanges was 15.85 billion shares, compared with the 15.14 billion average for the full session over the last 20 trading days.

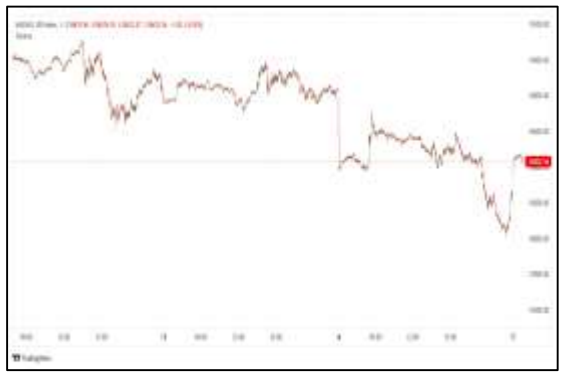
Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
SEP	Interest Rate Projections - 1st year	11:00	--	3.60%
SEP	Interest Rate Projections - 2nd year	11:00	--	3.40%
SEP	Interest Rate Projections - 3rd year	11:00	--	3.10%
SEP	Interest Rate Projections - Current	11:00	--	3.80%
SEP	Interest Rate Projections - Longer	11:00	--	3.10%

Dow Jones Industrial Average

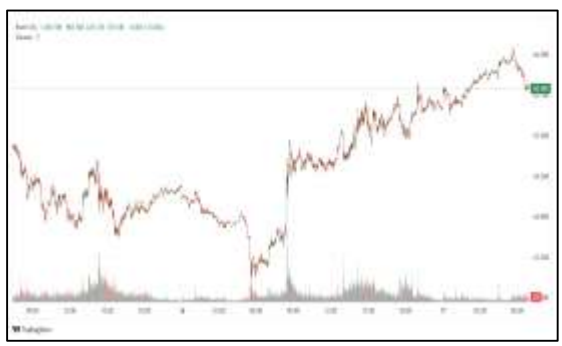
At the close in NYSE, the Dow Jones Industrial Average lost 0.63%. The best performers of the session on the Dow Jones Industrial Average were Chevron Corp (NYSE:CVX), which rose 2.64% or 5.60 points to trade at 217.77 at the close. Meanwhile, 3M Company (NYSE:MMM) added 1.64% or 2.65 points to end at 164.67 and Honeywell International Inc (NASDAQ:HON) was up 1.02% or 2.06 points to 203.44 in late trade.

The worst performers of the session were Nike Inc (NYSE:NKE), which fell 2.24% or 0.83 points to trade at 36.22 at the close. Amazon.com Inc (NASDAQ:AMZN) declined 2.02% or 5.12 points to end at 248.42 and Walt Disney Company (NYSE:DIS) was down 2.00% or 2.17 points to 106.42.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 0.78%. The top performers on the NASDAQ Composite were ReTo Eco-Solutions Inc (NASDAQ:RETO) which rose 676.27% to 2.80, Veea Inc (NASDAQ:VEEA) which was up 149.35% to settle at 5.71 and DataMeds AI Inc (NASDAQ:MEDS) which gained 83.69% to close at 1.62.



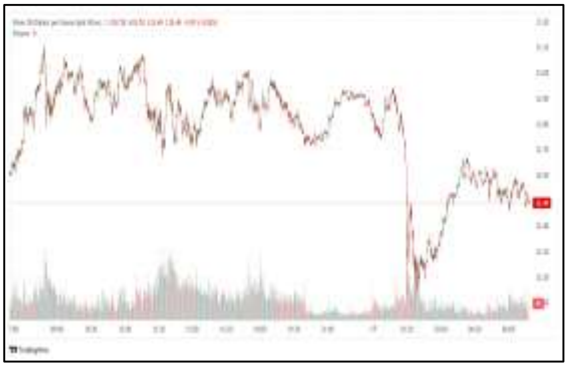
The worst performers were ENvue Medical Inc (NASDAQ:FEED) which was down 69.25% to 1.03 in late trade, Huachen AI Parking Management Technology Holding Co Ltd (NASDAQ:HCAI) which lost 67.18% to settle at 0.61 and Cheetah Net Supply Chain Service Inc (NASDAQ:CTNT) which was down 59.18% to 0.06 at the close.

OIL

Oil prices fell on Wednesday after an unexpected build in U.S. crude inventories, while investors assessed supply risks after Saudi Arabia suspended oil loadings at its Yanbu port following an attack on its East-West pipeline to the Red Sea.

Brent crude futures fell 93 cents, or 0.86%, to $107.82 a barrel at 0028 GMT, while U.S. West Texas Intermediate futures were down 97 cents, or 0.92%, at $104.86 a barrel.

Precious and Base Metals



Gold prices ticked up on Wednesday as oil prices eased, while market participants looked ahead to the U.S. Federal Reserve's policy decision, with a rate hike largely priced in.

Spot gold was up 0.8% at $4,328.39 per ounce, as of 0310 GMT, after scaling a more than one-month low on Monday. U.S. gold futures for December delivery were down 0.9% at $4,369.50.

Gold is often seen as an inflation hedge, but higher rates increase the opportunity cost of holding non-yielding bullion.

Among other metals, spot silver rose 1.5% to $64.60 per ounce, platinum edged 0.7% higher to $1,788.25, while palladium gained 1.6% to $1,309.80.

Traditional Agricultures

Soybeans are 10 to 11 cents higher in the front months on Tuesday, following meal gains. The cmdtyView national average Cash Bean price was up 14 1/2 cents at $12.60.

Corn futures posted fractional to 2 ½ cent gains across the board on Tuesday, following the rest of the grains and a $4.09 gain in crude oil after a weaker morning session. The CmdtyView national average Cash Corn price was up 3 1/4 cents at $4.87.

The wheat complex posted strength across the three exchanges on Tuesday. Chicago SRW contracts closed the Tuesday session with contracts 5 ¼ to 8 ½ cents higher. KC HRW futures were 2 ¾ to 6 ¼ cents higher on the day. MPLS spring wheat was up 9 to 12 1/4 cents at the close

Future Settlement Price Wednesday, September 16 , 2026					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,672.50	16.50	7,678.00	7,658.75	43,452.00
NASDAQ 100	29,332.00	85.25	29,358.50	29,226.00	31,477.00
Dow Jones	52,633.00	107.00	52,678.00	52,557.00	3,253.00
Gold	4,367.30	34.50	4,381.90	4,315.20	41,160.00
Silver	65.16	1.30	65.40	63.94	710700.00%
Copper	6.44	0.04	6.47	6.34	34,922.00
Crude Oil	104.68	-1.15	105.63	104.23	19,004.00
Platinum	1,777.00	-2.80	1,789.20	1,744.40	14,427.00
Palladium	1,302.60	-5.10	1,316.50	1,282.50	2,880.00
Natural Gas	3.05	0.00	3.07	3.04	2,279.00
Wheat	732-0	-1.00	733-2	724-4	5,149.00
Soy Beans	1322-0	1.00	1322-4	1314-6	8,092.00
Corn	537-0	-1.00	537-4	534-0	12,137.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	51,744.45	52,011.67	52,216.44	52,438.66	52,688.43	52,955.65	53,160.42
S & P 500	7,536.46	7,564.37	7,592.17	7,620.08	7,647.88	7,675.79	7,703.59
NASDAQ 100	28,483.54	28,675.61	28,901.38	29,093.44	29,319.21	29,511.27	29,737.05
Gold	4,241.45	4,271.56	4,297.62	4,327.73	4,353.79	4,383.90	4,409.96
Silver	61.91	62.48	63.33	63.89	64.74	65.31	66.16
Copper	6.25	6.30	6.38	6.43	6.51	6.55	6.64
Crude Oil	96.63	98.92	102.14	104.43	107.65	109.94	113.16
Platinum	1,709.29	1,726.92	1,753.94	1,771.5	1,798.59	1,816.22	1,843.24
Palladium	1,253.84	1,267.92	1,290.84	1,304.9	1,327.84	1,341.92	1,364.84
Natural Gas	2.81	2.84	2.89	2.92	2.97	3.00	3.05
Wheat	696.94	704.22	716.24	723.52	735.54	742.82	754.84
Cotton	81.98	82.83	83.65	84.50	85.32	86.17	86.99
Corn	521.29	524.33	530.04	533.08	538.79	541.83	547.54

Source ***:*** *- News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)*

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Contact Details

Commodity Team

Zaeem Haider Khan	Head of Commodities	Tel: (+92-21) 35301405	zaeem.haider@igi.com.pk
Shakeel Ahmad	Branch Manager – Faisalabad	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Ehsan Ul Haq	Trader – Lahore	Tel: (+92-42) 3830559-68	ehsan.haq@igi.com.pk
Dil Muhammad	Trader – Lahore	Tel: (+92-41) 2540843-45	dil.muhammad@igi.com.pk
Inamullah Shakir	Trader – Islamabad	Tel: (+92-21) 32429613-14	inam.ullah@igi.com.pk
Sheikh Muhammad Imran	Trader – Karachi	Tel: (+92-21) 35301684	imran.ahmed@igi.com.pk
Asif Saleem	Branch Manager – Rahim Yar Khan	Tel: (+92-68) 5871652-6	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager – Multan	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Syed Muzammil Hassan Rizvi	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 569	muzammil.rizvi@igi.com.pk
Sufyan Siddiqui	Database Officer	Tel: (+92-21) 111-234-234 Ext: 888	sufyan.siddiqui@igi.com.pk

IGI Finex Securities Limited
Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited
Website: www.igisecurities.com.pk

Head Office
Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780

Lahore Office
Shop # G-009, Ground Floor,
Packages Mall
Tel: (+92-42) 38303560-69
Fax: (+92-42) 38303559

Islamabad Office
3rd Floor, Kamran Centre,
Block- B, Jinnah Avenue, Blue Area
Tel: (+92-51) 2604861-2, 2604864, 2273439
Fax: (+92-51) 2273861

Faisalabad Office
Office No. 2, 5 & 8, Ground Floor, The Regency International 949, The Mall
Faisalabad
Tel: (+92-41) 2540843-45

Rahim Yar Khan Office
Plot # 12, Basement of Khalid Market,
Model Town, Town Hall Road
Tel: (+92-68) 5871652-3
Fax: (+92-68) 5871651

Multan Office
Mezzanine Floor, Abdali Tower,
Abdali Road
Tel: (92-61) 4512003, 4571183

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