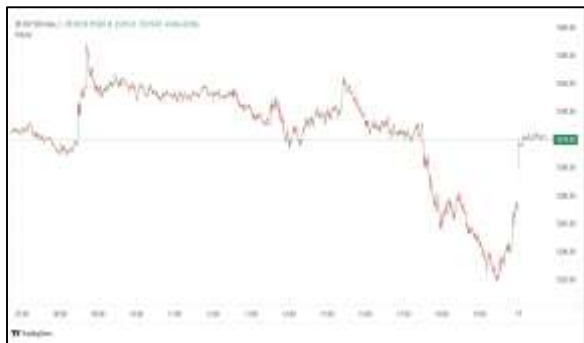


# Commodities and Indices Market View

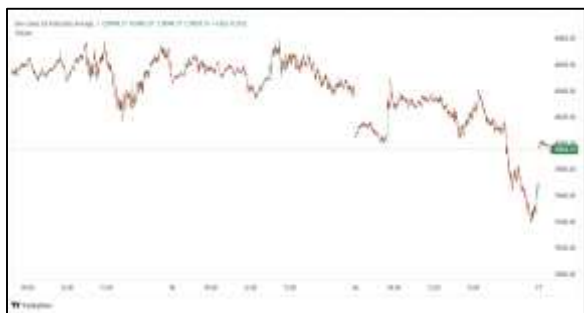
Monday, November 17, 2025



## Technicals



S&P 500	RSI (20:80)	Sto Fast
	47.78	61.71% 49.41%



Dow Jones	RSI (20:80)	Sto Fast
	50.88	72.27% 58.35%

## US Stock Market

DJIA	S&P 500	NASDAQ
47,147.48	6,734.11	22,900.59
-0.65%	-0.05%	+0.13%

Wall Street stocks ended mixed on Friday as investors looked ahead to Nvidia's quarterly results next week and worried that the Federal Reserve may hold off on cutting U.S. interest rates in December. The Nasdaq ended higher and the S&P 500 finished marginally weaker after an early selloff that dragged all three major Wall Street indexes down more than 1%.

The S&P 500 fell 0.05% to end at 6,734.11 points. The Nasdaq gained 0.13% to 22,900.59 points, while the Dow Jones Industrial Average declined 0.65% to 47,147.48 points.

Declining stocks outnumbered rising ones within the S&P 500 (.AD.SPX), by a 1.7-to-one ratio.

The S&P 500 posted 12 new highs and 10 new lows; the Nasdaq recorded 52 new highs and 295 new lows.

Seven of the 11 S&P 500 sector indexes declined, led lower by materials (.SPLRCM), down 1.18%, followed by a 0.97% loss in financials (.SPSY).

Volume on U.S. exchanges was 20.1 billion shares, just below the average of 20.2 billion shares over the previous 20 sessions.

## Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
OCT	BoC Consumer Price Index Core (YoY)	6:30	--	2.80%
OCT	Consumer Price Index (YoY)	6:30	--	2.40%
NOV	Industrial Production (YoY)	12:30	--	-0.10%
OCT	Exports (YoY)	4:50	1.10%	4.20%
OCT	Imports (YoY)	4:50	-0.70%	3.30%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average fell 0.65%. The best performers of the session on the Dow Jones Industrial Average were NVIDIA Corporation (NASDAQ:NVDA), which rose 1.82% or 3.40 points to trade at 190.26 at the close. Meanwhile, Microsoft Corporation (NASDAQ:MSFT) added 1.41% or 7.09 points to end at 510.38 and Salesforce Inc (NYSE:CRM) was up 1.35% or 3.25 points to 243.68 in late trade.

The worst performers of the session were Unitedhealth Group (NYSE:UNH), which fell 3.22% or 10.72 points to trade at 321.80 at the close. Nike Inc (NYSE:NKE) declined 2.82% or 1.86 points to end at 64.17 and American Express Company (NYSE:AXP) was down 2.07% or 7.55 points to 357.18.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index gained 0.13%. The top performers on the NASDAQ Composite were Cidara Therapeutics Inc (NASDAQ:CDTX) which rose 105.41% to 217.71, Cypherpunk Technologies Inc (NASDAQ:CYPH) which was up 55.68% to settle at 2.74 and Cycurion Inc (NASDAQ:CYCU) which gained 51.44% to close at 6.33.

The worst performers were OneConstruction Group Ltd (NASDAQ:ONEG) which was down 49.42% to 5.19 in late trade, Nuvve Holding Corp (NASDAQ:NVVE) which lost 45.38% to settle at 0.26 and TSS Inc (NASDAQ:TSSI) which was down 43.34% to 8.64 at the close.

## OIL

Oil prices fell in early Asian trade on Monday, erasing last week's gains, as loadings resumed at the key Russian export hub of Novorossiysk after a two-day suspension at the Black Sea port that had been hit by a Ukrainian attack.

Brent crude futures dropped 58 cents, or 0.9%, to \$63.81 a barrel at 0050 GMT. U.S. West Texas Intermediate (WTI) crude futures were trading at \$59.50 a barrel, down 59 cents, or 1.0% from Friday's close.

## Precious and Base Metals

Gold prices inched higher on Monday as investors waited for a series of U.S. economic data this week that could shed more light on the Federal Reserve's interest rate path.

Spot gold was up 0.1% at \$4,083.92 per ounce, as of 0256 GMT. U.S. gold futures for December delivery eased 0.2% to \$4,085.30 per ounce.

SPDR Gold Trust, the world's largest gold-backed exchange-traded fund, said its holdings fell 0.47% to 1,044.00 metric tons on Friday from 1,048.93 tons on Thursday.

Elsewhere, spot silver rose 0.8% to \$50.96 per ounce, platinum gained 0.7% to \$1,552.36 and palladium climbed 1.7% to \$1,408.13.



## Traditional Agricultures

Soybeans saw weakness on Friday, as contracts were down 17 to 22 ¼ cents in the nearbys. January still managed a gain of 7 ½ cents on the week, as November expired at the close. The cmdtyView national average Cash Bean price was 22 3/4 cents lower at \$10.50 1/4.

Corn futures closed out the Friday session with contracts down 10 to 11 ½ cents. The CmdtyView national average Cash Corn price was down 11 cents at \$3.91 ½.

The wheat complex posted Friday losses to close the week. CBT soft red wheat futures were down 8 to 11 cents on Friday, as December saw a ½ cent loss this week. KC HRW futures were 10 to 12 cents in the red at the close, with December 4 cents lower since last Friday. MPLS spring wheat futures were down 5 to 7 cents on Friday, as December held onto a weekly gains of 6 ¾ cents.



Future Settlement Price Monday, November 17th , 2 0 2 5					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,787.50	32.25	6,787.50	6,740.50	60,775.00
NASDAQ 100	25,281.50	187.50	25,284.75	25,022.00	43,597.00
Dow Jones	47,283.00	54.00	47,283.00	47,101.00	5,066.00
Gold	4,084.80	-9.40	4,107.60	4,062.60	39,552.00
Silver	50.71	0.02	50.99	50.12	10,072.00
Copper	5.03	-0.03	5.06	5.02	2,943.00
Crude Oil	59.41	-0.54	59.69	59.22	10,739.00
Platinum	1,564.50	-0.70	1,567.30	1,545.10	2,959.00
Palladium	1,417.00	-9.90	1,425.00	1,405.00	268.00
Natural Gas	4.46	-0.11	4.53	4.46	5,892.00
Wheat	542-2	-6.00	543-2	540-4	1,418.00
Soy Beans	1126-2	-5.00	1127-0	1114-2	34,620.00
Corn	430-2	unch	430-4	428-4	13,261.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	46,345.64	46,878.37	47,167.79	47700.52	47,989.94	48,522.67	48,812.09
S & P 500	6,595.46	6,660.09	6,698.79	6763.42	6,802.12	6,866.75	6,905.45
NASDAQ 100	24,315.29	24,611.94	24,802.71	25099.36	25,290.12	25,586.78	25,777.54
Gold	4,030.98	4,048.21	4,072.85	4090.08	4,114.72	4,131.95	4,156.59
Silver	49.48	49.80	50.26	50.58	51.04	51.36	51.82
Copper	5.00	5.01	5.03	5.04	5.06	5.08	5.10
Crude Oil	58.96	59.15	59.35	59.54	59.74	59.93	60.13
Platinum	1,531.30	1,538.20	1,548.60	1555.5	1,565.90	1,572.80	1,583.20
Palladium	1,392.25	1,398.50	1,408.00	1,414.2	1,423.75	1,430.00	1,439.50
Natural Gas	4.45	4.46	4.48	4.49	4.50	4.51	4.53
Wheat	499.66	512.08	519.66	532.08	539.66	552.08	559.66
Cotton	62.56	63.26	63.70	64.40	64.84	65.54	65.98
Corn	412.34	420.92	425.59	434.17	438.84	447.42	452.09

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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