

Commodities and Indices Market View

Friday, April 18, 2025



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Technicals



S&P 500	RSI (20:80)	Sto Fast
	41.55%	D 54.67% K 50.77%



Dow Jones	RSI (20:80)	Sto Fast
	40.03%	D 56.07% K 50.15%

US Stock Market

DJIA	S&P 500	NASDAQ
39,142.23	5,282.70	16,286.45
-1.33%	+0.13%	-0.13%

Wall Street stocks ended mixed on Thursday, lifted by Eli Lilly and Apple, as investors weighed progress in U.S. trade negotiations with Japan against concerns about the interest rate outlook. Trump also told reporters he expects to make a trade deal with China, although he offered no indication of how talks would get underway with the two superpowers. The S&P 500 climbed 0.13% to end the session at 5,282.70 points. The Nasdaq declined 0.13% to 16,286.45 points, while the Dow Jones Industrial Average declined 1.33% to 39,142.23 points. Of the 11 S&P 500 sector indexes, eight rose, led by energy (.SPNY), up 2.3%, followed by a 2.2% gain in consumer staples (.SPLRCS). Eli Lilly (LLY.N), surged 14% after the drugmaker said its experimental pill worked as well as blockbuster drug Ozempic to lower weight and blood sugar in a trial of diabetes patients. Apple (AAPL.O), climbed 1.4%, with the iPhone recovering from some of its recent deep losses. UnitedHealth (UNH.N), plunged 22% and kept the blue-chip Dow (.DJI), in negative territory after the insurer lowered its annual profit forecast on expectations of high medical costs for the rest of the year. Investors are now laser-focused on talks with dozens of countries over the coming weeks for more clarity on the size and scope of tariffs on individual nations and sectors. With the U.S. stock market closed on Friday, all three major Wall Street indexes logged their third weekly decline in four.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
MAR	USD Fed's Daly speech	15:00	-	-
FEB	EUR Global Trade Balance	08:00	€3.31B	€-0.264B
APR	USD CFTC Gold NC Net Positions	19:30	-	\$200.7K

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average fell 1.33%. The best performers of the session on the Dow Jones Industrial Average were Nike Inc (NYSE:NKE), which rose 4.13% or 2.21 points to trade at 55.76 at the close. Meanwhile, Boeing Co (NYSE:BA) added 3.47% or 5.43 points to end at 161.90 and Home Depot Inc (NYSE:HD) was up 2.62% or 9.07 points to 355.06 in late trade. The worst performers of the session were Unitedhealth Group (NYSE:UNH), which fell 22.38% or 130.96 points to trade at 454.08 at the close. NVIDIA Corporation (NASDAQ:NVDA) declined 2.93% or 3.07 points to end at 101.49 and Amgen Inc (NASDAQ:AMGN) was down 1.90% or 5.36 points to 277.28.



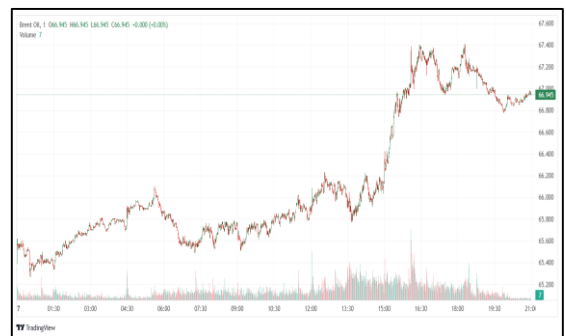
NASDAQ 100

At the close in NYSE, the NASDAQ Composite index declined 0.13%. The top performers on the NASDAQ Composite were Kazia Therapeutics Ltd ADR (NASDAQ:KZIA) which rose 366.17% to 3.30, Motorsport Gaming Us LLC (NASDAQ:MSGM) which was up 145.54% to settle at 2.75 and China SXT Pharmaceuticals Inc (NASDAQ:SXTC) which gained 116.00% to close at 2.16. The worst performers were Lixiang Education Holding Co Ltd (NASDAQ:LXEH) which was down 68.55% to 6.84 in late trade, Click Holdings Ltd (NASDAQ:CLIK) which lost 48.18% to settle at 0.36 and iOThree Ltd (NASDAQ:IOTR) which was down 37.84% to 1.15 at the close.



OIL

Oil prices settled more than 3% higher on Thursday, supported by hopes for a trade deal between the United States and the European Union and new U.S. sanctions to curb Iranian oil exports, which continued to elevate supply concerns. Brent crude futures settled \$2.11, or 3.2%, higher to \$67.96 a barrel, and U.S. West Texas Intermediate crude gained \$2.21, or 3.54%, at \$64.68 a barrel. For the week, both Brent and WTI gained about 5%, their first weekly gain in three weeks. Thursday is the last settlement day of the week ahead of the Easter holidays and trade volumes were thin.



Future Settlement Price Friday , April 18th , 2025

Instrument	Last	Net Change	High	Low	Volume
S & P 500	5,348.75	43.00	5,357.50	5,293.25	85,326.00
NASDAQ 100	18,558.00	172.75	18,602.75	18,345.25	52,168.00
Dow Jones	40,138.00	285.00	40,198.00	39,760.00	13,259.00
Gold	3,345.90	-0.50	3,371.90	3,333.10	73,260.00
Silver	32.51	-0.47	32.93	32.16	13,726.00
Copper	4.60	-0.08	4.75	4.56	9,506.00
Crude Oil	62.29	0.46	62.83	61.96	33,864.00
Platinum	970.90	-9.20	979.50	968.70	3,845.00
Palladium	964.00	-15.60	979.00	959.00	544.00
Natural Gas	3.27	0.02	3.28	3.24	2,396.00
Wheat	564-4	-1.00	565-4	561-4	2,067.00
Soy Beans	1053-2	3.00	1056-2	1048-0	6,258.00
Corn	492-2	-4.00	492-4	489-6	5,300.00

Daily Swings (ThePivotLevels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	38,215.11	38,804.93	39,237.16	39,669.45	40,259.21	40,849.03	41,281.26
S & P 500	5,062.13	5,141.46	5,208.58	5,258.51	5,355.03	5,434.36	5,501.48
NASDAQ 100	17,368.59	17,682.27	17,969.96	18,144.76	18,571.32	18,885.01	19,172.69
Gold	3,217.06	3,256.73	3,292.56	3,342.62	3,368.06	3,407.73	3,443.56
Silver	31.26	31.69	32.08	32.50	32.89	33.32	33.71
Copper	4.43	4.50	4.62	4.60	4.81	4.87	4.99
Crude Oil	58.40	59.42	60.94	63.06	63.48	64.50	66.02
Platinum	943.26	951.13	964.06	970.48	984.86	992.73	1,005.66
Palladium	915.20	931.60	946.20	963.92	977.20	993.60	1,008.20
Natural Gas	3.08	3.14	3.19	3.26	3.31	3.37	3.42
Wheat	538.16	543.08	545.91	550.66	553.66	558.58	561.41
Cotton	63.63	64.14	64.97	66.08	66.31	66.82	67.65
Corn	475.34	478.42	480.34	484.42	485.34	488.42	490.34

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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