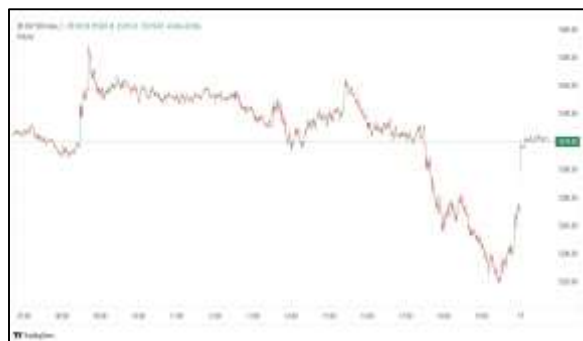


Commodities and Indices Market View

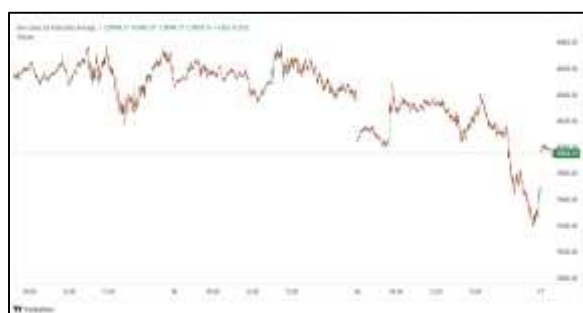
Thursday, December 18, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	42.89	54.62% 30.76%



Dow Jones	RSI (20:80)	Sto Fast
	53.82	73.24% 58.02%

US Stock Market

DJIA	S&P 500	NASDAQ
47,885.97	6,721.43	22,693.32
-0.47%	-1.16%	-1.81%

Wall Street's main indexes closed lower on Wednesday, with the S&P 500 and the tech-heavy Nasdaq sinking to three-week lows as nagging worries about the artificial intelligence trade weighed on technology stocks.

The Dow Jones Industrial Average (.DJI), fell 228.29 points, or 0.47%, to 47,885.97. The S&P 500 (.SPX), lost 78.83 points, or 1.16%, to 6,721.43. The Nasdaq Composite (.IXIC), lost 418.14 points, or 1.81%, to 22,693.32.

Declining issues outnumbered advancers by a 1.5-to-1 ratio on the NYSE. There were 135 new highs and 104 new lows on the NYSE.

On the Nasdaq, 1,496 stocks rose and 3,162 fell as declining issues outnumbered advancers by a 2.11-to-1 ratio.

The S&P 500 posted 12 new 52-week highs and no new lows while the Nasdaq Composite recorded 85 new highs and 175 new lows.

Volume on U.S. exchanges was 17.92 billion shares, compared with the 16.97 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
NOV	Retail Sales (MoM)	12:00	0.50%	-1.10%
NOV	Consumer Price Index (YoY)	6:30	3.10%	3.00%
NOV	Consumer Price Index ex Food & Energy (YoY)	6:30	3.00%	3.00%
DEC	BoE Interest Rate Decision	5:00	3.75%	4.00%
DEC	ECB Rate On Deposit Facility	6:30	2.00%	2.00%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average lost 0.47%. The best performers of the session on the Dow Jones Industrial Average were Chevron Corp (NYSE:CVX), which rose 1.89% or 2.77 points to trade at 149.52 at the close. Meanwhile, Procter & Gamble Company (NYSE:PG) added 1.79% or 2.60 points to end at 147.81 and McDonald's Corporation (NYSE:MCD) was up 1.33% or 4.19 points to 318.69 in late trade.



The worst performers of the session were Caterpillar Inc (NYSE:CAT), which fell 4.58% or 26.97 points to trade at 561.96 at the close. NVIDIA Corporation (NASDAQ:NVDA) declined 3.83% or 6.80 points to end at 170.92 and Nike Inc (NYSE:NKE) was down 2.06% or 1.38 points to 65.74.

NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 1.81%. The top performers on the NASDAQ Composite were Mega Fortune Co Ltd (NASDAQ:MGRT) which rose 143.93% to 13.05, Processa Pharmaceuticals Inc (NASDAQ:PCSA) which was up 122.30% to settle at 6.68 and Agape ATP Corp (NASDAQ:ATPC) which gained 56.44% to close at 0.14.



The worst performers were Jyong Biotech Ltd (NASDAQ:MENS) which was down 81.04% to 2.92 in late trade, VistaGen Therapeutics Inc (NASDAQ:VTGN) which lost 80.25% to settle at 0.86 and Vision Marine Technologies Inc (NASDAQ:VMAR) which was down 49.46% to 0.49 at the close.



OIL

Oil prices rose on Thursday following reports that the U.S. was preparing new sanctions on Russian oil if Moscow does not agree to a Ukraine peace deal, as market participants assessed the supply risks posed by a blockade of Venezuelan oil tankers.

U.S. West Texas Intermediate (WTI) crude was up 44 cents, or 0.79%, at \$56.38 per barrel at 0256 GMT, paring some gains after initially rising more than a dollar after the market opened. Brent crude rose 42 cents or 0.7% to \$60.10 per barrel.



Precious and Base Metals

Gold prices were steady on Thursday, supported by dovish Federal Reserve signals but restrained by a resilient dollar ahead of key U.S. inflation data this week, while silver hovered near record highs.

Spot gold was down 0.2% at \$4,332.29 an ounce, as of 0256 GMT, after rising more than 1% late on Wednesday. U.S. gold futures also eased 0.2% to \$4,364.70.

Spot silver rose 0.2% to \$66.44 an ounce after hitting a record high of \$66.88 in the previous session, and is up 129% so far this year.

Platinum rose 3.6% to \$1,966.0, its highest point in more than 17 years, while palladium added nearly 1% to a near three-year high of \$1,663.0.



Traditional Agricultures

Soybeans posted Wednesday losses of 3 to 4 ½ cents at the close. The cmdtyView national average Cash Bean price was 5 cents lower at \$9.87 1/4.

Corn futures posted gains of 2 to 4 ½ cents on Wednesday. Demand continues to be solid, with record ethanol and exports. The CmdtyView national average Cash Corn price as up 4 cents to \$3.96 3/4.

The wheat complex posted mixed action on Wednesday, with HRW holding higher. Chicago SRW futures were down 2 to 3 ¼ cents on the day. KC HRW futures were up 2 to 3 cents at the close. MPLS spring wheat was down 3 cents in the nearby contracts on Wednesday.



Future Settlement Price Thursday, December 18th , 2025

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,783.75	5.25	6,795.00	6,771.50	63,304.00
NASDAQ 100	24,963.75	65.00	25,012.25	24,901.25	32,051.00
Dow Jones	48,191.00	-49.00	48,292.00	48,146.00	5,400.00
Gold	4,360.10	-13.80	4,375.10	4,355.20	18,449.00
Silver	66.49	-0.41	66.70	65.72	15,629.00
Copper	5.44	0.08	5.47	5.36	33,875.00
Crude Oil	56.22	0.41	56.85	55.91	26,282.00
Platinum	1,938.10	62.60	1,962.00	1,868.90	50,662.00
Palladium	1,720.00	63.60	1,730.00	1,641.50	9,919.00
Natural Gas	3.36	0.03	3.41	3.36	1,547.00
Wheat	506-6	-4.00	508-0	505-4	2,462.00
Soy Beans	1069-2	-4.00	1071-6	1068-4	4,706.00
Corn	441-4	1.00	442-2	440-4	7,135.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	47,383.69	47,664.97	47,889.61	48170.89	48,395.53	48,676.81	48,901.45
S & P 500	6,707.38	6,733.56	6,766.91	6793.09	6,826.44	6,852.62	6,885.97
NASDAQ 100	24,708.51	24,815.72	24,974.34	25081.55	25,240.16	25,347.38	25,505.99
Gold	4,288.96	4,309.83	4,341.86	4362.73	4,394.76	4,415.63	4,447.66
Silver	61.24	62.48	64.69	65.94	68.15	69.39	71.60
Copper	5.27	5.32	5.38	5.42	5.48	5.53	5.58
Crude Oil	53.26	54.17	54.99	55.90	56.72	57.63	58.45
Platinum	1,790.90	1,829.90	1,884.00	1923.0	1,977.10	2,016.10	2,070.20
Palladium	1,575.84	1,608.67	1,664.34	1,697.1	1,752.84	1,785.67	1,841.34
Natural Gas	3.73	3.83	3.92	4.02	4.12	4.21	4.31
Wheat	495.50	499.75	503.00	507.25	510.50	514.75	518.00
Cotton	62.61	62.88	63.16	63.43	63.71	63.98	64.26
Corn	431.66	433.83	437.16	439.33	442.66	444.83	448.16

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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