

# Commodities and Indices Market View

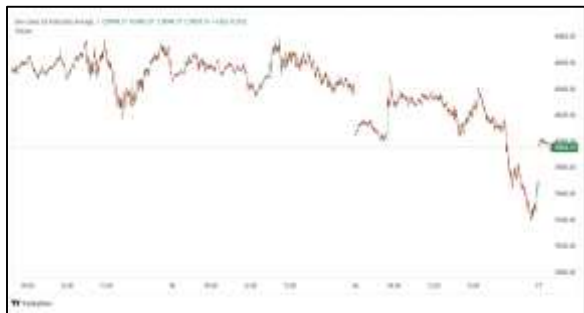
Tuesday, November 18, 2025



## Technicals



S&P 500	RSI (20:80)	Sto Fast
	42.81	46.87% 28.81%



Dow Jones	RSI (20:80)	Sto Fast
	44.55	55.61% 30.50%

## US Stock Market

DJIA	S&P 500	NASDAQ
46,590.24	6,672.41	22,708.07
-1.18%	-0.92%	-0.84%

U.S. stocks ended sharply lower on Monday, with the S&P 500 and the Nasdaq closing below a key technical indicator for the first time since late April as investors braced for quarterly results from retailers and chip giant Nvidia and awaited a long-delayed U.S. jobs report this week. The Dow closed below its 50-day moving average for the first time since October 10.

The Dow Jones Industrial Average (.DJI), fell 557.24 points, or 1.18%, to 46,590.24, the S&P 500 (.SPX), lost 61.70 points, or 0.92%, to 6,672.41 and the Nasdaq Composite (.IXIC), lost 192.51 points, or 0.84%, to 22,708.08. It was the first time the S&P 500 and Nasdaq closed below their 50-day moving averages since April 30.

Declining issues outnumbered advancers by a 4.03-to-1 ratio on the NYSE. There were 90 new highs and 248 new lows on the NYSE.

On the Nasdaq, 1,168 stocks rose and 3,577 fell as declining issues outnumbered advancers by a 3.06-to-1 ratio.

Volume on U.S. exchanges was 19.06 billion shares, compared with the roughly 20 billion average for the full session over the last 20 trading days.

## Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
OCT	Consumer Price Index (MoM)	12:00	0.40%	0.00%
OCT	Consumer Price Index (YoY)	12:00	3.60%	3.80%
OCT	Core Consumer Price Index (YoY)	12:00	3.40%	3.50%
OCT	PPI Core Output (MoM)	12:00	--	0.00%
OCT	PPI Core Output (YoY)	12:00	--	3.60%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 1.18%. The best performers of the session on the Dow Jones Industrial Average were Johnson & Johnson (NYSE:JNJ), which rose 1.86% or 3.65 points to trade at 199.58 at the close. Meanwhile, Amgen Inc (NASDAQ:AMGN) added 1.48% or 4.97 points to end at 341.71 and Walmart Inc (NYSE:WMT) was up 0.46% or 0.47 points to 102.95 in late trade.

The worst performers of the session were American Express Company (NYSE:AXP), which fell 4.46% or 15.93 points to trade at 341.25 at the close. International Business Machines (NYSE:IBM) declined 2.75% or 8.41 points to end at 297.27 and Salesforce Inc (NYSE:CRM) was down 2.71% or 6.60 points to 237.07.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index declined 0.84%. The top performers on the NASDAQ Composite were Alpha Technology Group Ltd (NASDAQ:ATGL) which rose 115.67% to 21.61, Autonomix Medical Inc (NASDAQ:AMIX) which was up 60.88% to settle at 1.17 and Safe & Green Holdings Corp (NASDAQ:SGBX) which gained 49.30% to close at 3.21.

The worst performers were OneConstruction Group Ltd (NASDAQ:ONEG) which was down 57.59% to 2.18 in late trade, Taitron Components Incorporated (NASDAQ:TAIT) which lost 45.71% to settle at 1.14 and Inspire Veterinary Partners Inc (NASDAQ:IVP) which was down 41.54% to 0.44 at the close.



## OIL

Oil prices dipped on Tuesday as supply concerns eased with the resumption of loadings at a Russian export hub, briefly halted by a Ukrainian drone and missile strike, while traders continued to assess the impact of Western sanctions on Russian flows.

Brent crude futures were down 28 cents, or 0.4%, at \$63.92 a barrel, as of 0100 GMT. U.S. West Texas Intermediate (WTI) crude futures were down 26 cents, or 0.4%, at \$59.65 a barrel.



## Precious and Base Metals

Gold fell for a fourth straight session on Tuesday, weighed down by a firm dollar and diminished prospects of a U.S. interest rate cut next month.

Spot gold was down 0.1% at \$4,039.19 per ounce, as of 0131 GMT. U.S. gold futures for December delivery fell 0.9% to \$4,038.60 per ounce.

The dollar (.DXY), held steady against its rivals after previous session. A stronger dollar makes gold more expensive for other currency holders.

Non-yielding gold tends to do well in a low-interest-rate environment and during times of economic uncertainties.

Elsewhere, spot silver eased 0.4% to \$50 per ounce, platinum rose 0.3% to \$1,538.74, and palladium fell 0.5% to \$1,386.01.



## Traditional Agricultures

Soybeans were in rally mode on Monday, with nearby contracts up 23 to 32 3/4 cents. The cmdtyView national average Cash Bean price was 33 1/2 cents higher at \$10.84 1/2.

Corn futures saw gains hold into the Monday close, as contracts were up 3 to 4 1/2 cents. March peaked above \$4.50 but couldn't hold into the close. The CmdtyView national average Cash Corn price was back up 4 3/4 cents at \$3.96 1/4.

The wheat complex posted a rally across the three markets in Monday. Chicago SRW was up 17 cents in the front months on the day. KC HRW futures posted 13 to 14 cent gains at the close. MPLS spring wheat futures were 5 to 9 cents in the green.



Future Settlement Price Tuesday, November 18th , 2 0 2 5					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,672.00	-20.00	6,708.75	6,670.75	75,640.00
NASDAQ 100	24,770.50	-108.50	24,959.50	24,757.50	45,331.00
Dow Jones	46,592.00	-73.00	46,756.00	46,586.00	6,321.00
Gold	4,010.90	-63.60	4,055.40	4,008.00	37,275.00
Silver	49.50	-1.21	50.15	49.32	10,032.00
Copper	4.96	-0.05	5.00	4.96	5,265.00
Crude Oil	59.45	-0.41	59.81	59.42	9,048.00
Platinum	1,533.70	-22.00	1,550.50	1,533.00	2,500.00
Palladium	1,396.00	-22.30	1,412.50	1,389.50	420.00
Natural Gas	4.35	-0.01	4.36	4.32	3,078.00
Wheat	555-2	-5.00	561-2	554-6	3,628.00
Soy Beans	1154-0	-5.00	1160-4	1151-2	13,766.00
Corn	446-6	-3.00	449-0	446-2	5,096.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	46,363.31	46,613.18	46,880.33	47130.20	47,397.35	47,647.22	47,914.37
S & P 500	6,535.11	6,590.99	6,662.55	6718.43	6,789.99	6,845.87	6,917.43
NASDAQ 100	23,965.09	24,250.00	24,629.13	24914.03	25,293.16	25,578.06	25,957.19
Gold	3,917.54	3,962.17	4,018.34	4062.97	4,119.14	4,163.77	4,219.94
Silver	47.90	48.62	49.67	50.39	51.43	52.15	53.20
Copper	4.87	4.91	4.96	5.01	5.06	5.11	5.16
Crude Oil	58.19	58.70	59.28	59.79	60.37	60.88	61.46
Platinum	1,493.96	1,512.83	1,534.26	1553.1	1,574.56	1,593.43	1,614.86
Palladium	1,350.86	1,369.43	1,393.86	1,412.4	1,436.86	1,455.43	1,479.86
Natural Gas	4.06	4.19	4.28	4.41	4.49	4.63	4.71
Wheat	511.41	518.58	531.41	538.58	551.41	558.58	571.41
Cotton	63.02	63.41	63.74	64.13	64.46	64.85	65.18
Corn	421.00	424.75	429.75	433.50	438.50	442.25	447.25

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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