

Commodities and Indices Market View

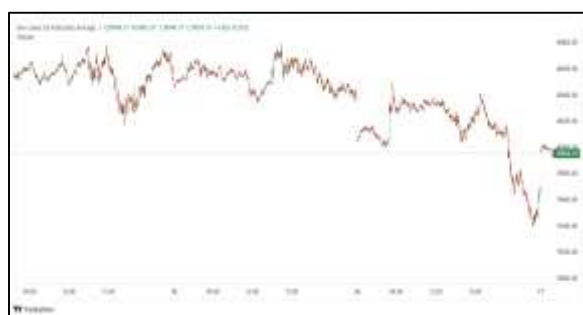
Tuesday, August 19, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	64.96%	93.75% 91.09%



Dow Jones	RSI (20:80)	Sto Fast
	59.80%	90.86% 89.79%

US Stock Market

DJIA	S&P 500	NASDAQ
44,911.82	6,449.15	21,629.77
-0.08%	-0.01%	+0.03%

Wall Street's main indexes closed roughly flat on Monday, after struggling for direction while investors awaited a raft of corporate earnings reports from major retailers for more signs about the state of the economy and the Federal Reserve's annual symposium in Jackson Hole.

The Dow Jones Industrial Average (.DJI), fell 34.30 points, or 0.08%, to 44,911.82, the S&P 500 (.SPX), lost 0.65 point, or 0.01%, to 6,449.15 and the Nasdaq Composite (.IXIC), gained 6.80 points, or 0.03%, to 21,629.77.

Investors continue to price in a 25-basis-point cut from the Federal Reserve next month, although they have lowered their expectations for another rate cut this year, according to data compiled by LSEG.

Advancing issues outnumbered decliners by a 1.16-to-1 ratio on the NYSE. There were 185 new highs and 36 new lows on the NYSE.

The S&P 500 posted 9 new 52-week highs and 3 new lows while the Nasdaq Composite recorded 80 new highs and 69 new lows.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JUL	BoC Consumer Price Index Core (YoY) (Jul)	12:30	--	2.70%
JUL	Consumer Price Index (YoY) (Jul)	12:30	1.70%	1.90%
JUL	RBNZ Interest Rate Decision	2:00	3.00%	3.25%
JUL	Consumer Price Index (MoM) (Jul)	6:00	-0.10%	0.30%
JUL	Consumer Price Index (YoY) (Jul)	6:00	3.70%	3.60%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average lost 0.08%. The best performers of the session on the Dow Jones Industrial Average were Unitedhealth Group (NYSE:UNH), which rose 1.47% or 4.48 points to trade at 308.49 at the close. Meanwhile, Caterpillar Inc (NYSE:CAT) added 1.19% or 4.85 points to end at 412.64 and Cisco Systems Inc (NASDAQ:CSCO) was up 1.13% or 0.75 points to 66.95 in late trade.

The worst performers of the session were Sherwin-Williams Co (NYSE:SHW), which fell 1.53% or 5.56 points to trade at 358.84 at the close. Amgen Inc (NASDAQ:AMGN) declined 1.30% or 3.85 points to end at 292.62 and Boeing Co (NYSE:BA) was down 1.19% or 2.79 points to 232.47.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 0.03%. The top performers on the NASDAQ Composite were Masterbeef Group (NASDAQ:MB) which rose 80.56% to 6.41, Soligenix Inc (NASDAQ:SNGX) which was up 78.41% to settle at 4.96 and Aspire Biopharma Holdings Inc (NASDAQ:ASBP) which gained 62.12% to close at 0.58.

The worst performers were TPI Composites Inc (NASDAQ:TPIC) which was down 45.91% to 0.13 in late trade, Vyome Holdings Inc (NASDAQ:HIND) which lost 37.89% to settle at 8.73 and Enlivex Therapeutics Ltd (NASDAQ:ENLV) which was down 31.32% to 1.25 at the close.



OIL

Oil prices slipped in early Asian trade on Tuesday as market participants contemplated planned three-way talks among Russia, Ukraine and the U.S. to end the war in Ukraine, which could lead to an end to sanctions on Russian crude.

Brent crude futures fell 7 cents, or 0.11%, to \$66.53 a barrel by 0000 GMT. U.S. West Texas Intermediate crude futures for September delivery, set to expire on Wednesday, fell 6 cents, or 0.09%, to \$63.36 per barrel.

Precious and Base Metals

Gold held steady on Tuesday as investors awaited the Federal Reserve's Jackson Hole symposium later this week for cues into possible rate cuts and weighed Washington's efforts to end the war in Ukraine.

Spot gold edged 0.2% higher to \$3,337.06 per ounce by 0411 GMT. U.S. gold futures for December delivery rose 0.1% to \$3,380.70.

Gold, traditionally considered a safe-haven asset during political and economic uncertainties, tends to thrive in a low-interest-rate environment.

Elsewhere, spot silver fell 0.2% to \$37.93 per ounce, platinum rose 0.4% to \$1,328.20 and palladium lost 0.9% to \$1,112.50.



Traditional Agricultures

Soybeans eased back lower on Monday, with contracts down 1 to 2 cents on the session. The cmdtyView national average Cash Bean price was up 2 1/4 cents at \$9.75 1/2.

Corn futures rounded out the Monday session holding steady from the midday action. The CmdtyView national average Cash Corn price was down 1 cent at \$3.65 3/4.

The wheat complex was lower across the three markets on Monday. CBT soft red wheat futures posted 1 to 3 ¾ cent losses on the day. KC HRW futures were fractionally lower to close the session. MPLS spring wheat saw 2 to 3 cent losses on the day.



Future Settlement Price Tuesday, August 19th , 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,455.00	-14.25	6,477.50	6,454.50	31,678.00
NASDAQ 100	23,735.75	-62.00	23,838.00	23,730.75	25,046.00
Dow Jones	44,908.00	-78.00	45,052.00	44,908.00	3,467.00
Gold	3,382.60	4.60	3,385.10	3,370.60	24,214.00
Silver	37.97	-0.06	38.14	37.75	5,782.00
Copper	4.54	-0.02	4.57	4.51	9,832.00
Crude Oil	62.22	-0.48	62.68	62.19	10,360.00
Platinum	1,337.00	-8.20	1,356.20	1,333.80	17,799.00
Palladium	1,131.60	13.80	1,135.50	1,105.00	5,776.00
Natural Gas	2.97	-0.02	3.00	2.97	1,179.00
Wheat	522-6	-4.00	525-0	522-6	2,834.00
Soy Beans	1045-4	2.00	1046-0	1040-6	8,171.00
Corn	404-6	-7.00	406-0	404-2	5,873.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	44,522.68	44,710.33	44,828.22	45015.8	45,133.76	45,321.41	45,439.30
S & P 500	6,394.49	6,418.17	6,433.98	6457.66	6,473.47	6,497.15	6,512.96
NASDAQ 100	23,474.73	23,562.97	23,637.51	23725.14	23,800.29	23,888.53	23,963.08
Gold	3,326.00	3,347.00	3,361.60	3382.60	3,397.20	3,418.20	3,432.80
Silver	37.33	37.58	37.84	38.09	38.35	38.60	38.86
Copper	4.39	4.42	4.45	4.48	4.50	4.53	4.56
Crude Oil	60.15	60.80	61.71	62.36	63.27	63.92	64.83
Platinum	1,306.70	1,320.25	1,329.10	1,342.6	1,351.50	1,365.05	1,373.90
Palladium	1,081.84	1,093.42	1,112.34	1,123.9	1,142.84	1,154.42	1,173.34
Natural Gas	2.70	2.75	2.83	2.87	2.95	3.00	3.07
Wheat	513.09	517.42	521.34	525.67	529.59	533.92	537.84
Cotton	66.74	67.03	67.42	67.70	68.10	68.39	68.78
Corn	395.75	398.50	402.50	405.25	409.25	412.00	416.00

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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