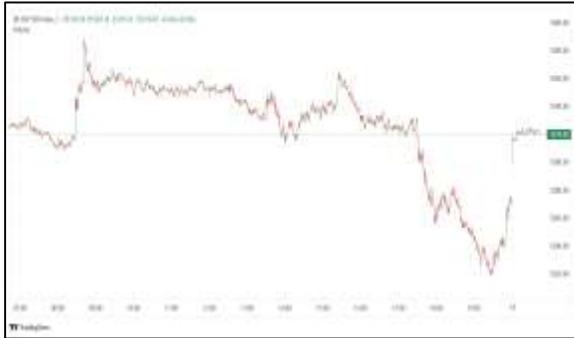


Commodities and Indices Market View

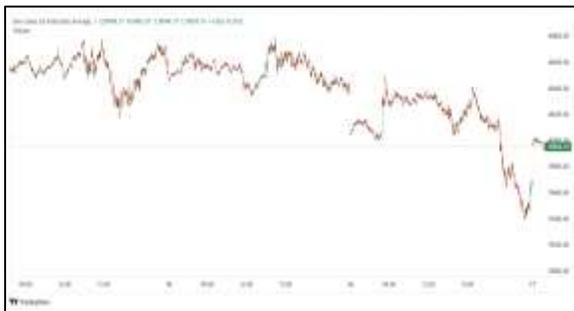
Thursday, February 19, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	48.24	28.70% 34.61%



Dow Jones	RSI (20:80)	Sto Fast
	54.49	51.58% 53.77%

US Stock Market

DJIA	S&P 500	NASDAQ
49,662.66	6,881.31	22,753.63
+0.26%	+0.56%	+0.78%

Wall Street ended higher on Wednesday, lifted by gains in Nvidia, Amazon and other technology-related heavyweights following recent jitters about artificial intelligence.

The S&P 500 climbed 0.56% to end the session at 6,881.31 points. The Nasdaq gained 0.78% to 22,753.64 points, while the Dow Jones Industrial Average rose 0.26% to 49,662.66 points.

The Nasdaq was up as much as 1.4% before trimming its gains in the afternoon.

Advancing issues outnumbered falling ones within the S&P 500 (.AD.SPX), by a 1.7-to-one ratio.

The S&P 500 posted 23 new highs and three new lows; the Nasdaq recorded 101 new highs and 120 new lows.

Volume on U.S. exchanges was light, with 16.8 billion shares traded, compared to an average of 20.7 billion shares over the previous 20 sessions.

With Wednesday's gains, the S&P 500 is up about 0.5% in 2026, while the Nasdaq is down 2.1%.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
FEB	Consumer Price Index (MoM)	12:00	-0.50%	0.40%
FEB	Consumer Price Index (YoY)	12:00	3.00%	3.40%
FEB	Core Consumer Price Index (YoY)	12:00	3.10%	3.20%
FEB	PPI Core Output (MoM) n.s.a	12:00	--	-0.10%
FEB	PPI Core Output (YoY) n.s.a	12:00	--	3.20%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average gained 0.26%. The best performers of the session on the Dow Jones Industrial Average were Goldman Sachs Group Inc (NYSE:GS), which rose 1.93% or 17.69 points to trade at 933.73 at the close. Meanwhile, Salesforce Inc (NYSE:CRM) added 1.88% or 3.46 points to end at 187.75 and Chevron Corp (NYSE:CVX) was up 1.82% or 3.29 points to 183.84 in late trade.



The worst performers of the session were Boeing Co (NYSE:BA), which fell 2.09% or 5.11 points to trade at 238.93 at the close. 3M Company (NYSE:MMM) declined 2.06% or 3.45 points to end at 164.17 and Verizon Communications Inc (NYSE:VZ) was down 1.81% or 0.89 points to 48.05.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index gained 0.78%. The top performers on the NASDAQ Composite were Rackspace Technology Inc (NASDAQ:RXT) which rose 226.97% to 1.37, Sensei Biotherapeutics Inc (NASDAQ:SNSE) which was up 187.51% to settle at 26.25 and Cardio Diagnostics Holdings Inc (NASDAQ:CDIO) which gained 78.99% to close at 2.13.



The worst performers were JIA DA CORP (NASDAQ:JDZG) which was down 67.53% to 0.23 in late trade, STRATA Skin Sciences Inc (NASDAQ:SSKN) which lost 39.99% to settle at 0.19 and OLB Group Inc (NASDAQ:OLB) which was down 37.63% to 0.92 at the close.

OIL

Oil prices eased in early Asia trade on Thursday, following the previous day's 4% jump, as investors assessed efforts by the U.S. and Iran to resolve tensions while both sides have stepped up military activity in the key oil-producing region.



Brent futures fell 12 cents, or 0.2% to \$70.23 a barrel by 0110 GMT, while U.S. West Texas Intermediate (WTI) crude slipped 8 cents, or 0.1%, to trade at \$65.11 a barrel.

Precious and Base Metals

Gold prices ticked lower in a low-liquidity market on Thursday, after a more than 2% gain in the previous session, pressured by a firm dollar ahead of key U.S. inflation data that could influence the Federal Reserve's interest rate-cutting trajectory.

Spot gold fell 0.2% to \$4,968.10 per ounce by 0315 GMT. U.S. gold futures for April delivery were down 0.4% at \$4,987.60.

Non-yielding bullion tends to do well in low-interest-rate environments.

Spot silver held at \$77.18 per ounce after rising more than 5% on Wednesday.

Spot platinum edged 0.1% lower to \$2,069.58 per ounce, while palladium was steady at \$1,715.93.



Traditional Agricultures

Soybeans failed to hold the early Wednesday strength, as contracts closed fractionally mixed on Wednesday. The cmdtyView national average Cash Bean price is down 4 cents at \$10.64 ½.

Corn futures managed to hold onto some strength on Wednesday, as contracts closed fractionally to a penny higher. The CmdtyView national average Cash Corn price was up ½ cent to \$3.94 1/2.

The wheat complex was in bounce back mode on Wednesday, with gains across all three markets.. Chicago SRW futures were up 9 to 10 cents at the close. KC HRW futures led the bull's charge, with contracts up 11 to 12 ¼ cents in the nearbys. MPLS spring wheat saw strength, with contracts 5 to 6 cents higher.



Future Settlement Price Thursday, February 19th, 2026					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,897.00	2.75	6,902.25	6,886.75	32,795.00
NASDAQ 100	24,978.50	22.50	24,999.50	24,916.25	21,415.00
Dow Jones	49,715.00	-7.00	49,756.00	49,675.00	3,233.00
Gold	5,000.50	-9.00	5,007.80	4,971.50	8,188.00
Silver	77.88	0.28	78.14	76.30	3,924.00
Copper	5.80	0.16	5.81	5.67	39,657.00
Crude Oil	65.37	0.32	65.42	64.77	15,062.00
Platinum	2,112.90	94.60	2,125.00	2,011.00	13,390.00
Palladium	1,757.10	76.00	1,782.00	1,700.00	5,949.00
Natural Gas	2.95	0.01	3.00	2.94	3,463.00
Wheat	555-2	-4.00	556-2	550-4	3,755.00
Soy Beans	1149-6	-6.00	1151-0	1144-6	3,057.00
Corn	437-2	-4.00	437-2	435-6	2,495.00

Daily Swings (The Pivot Levels)							
Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	48,662.04	48,915.94	49,224.57	49,478.47	49,787.10	50,041.00	50,349.63
S & P 500	6,698.66	6,737.08	6,790.15	6,828.57	6,881.64	6,920.06	6,973.13
NASDAQ 100	24,022.44	24,204.96	24,453.28	24,635.79	24,884.11	25,066.62	25,314.95
Gold	4,746.76	4,811.13	4,902.87	4,967.24	5,058.98	5,123.35	5,215.09
Silver	67.50	69.91	73.49	75.90	79.49	81.90	85.48
Copper	5.55	5.61	5.69	5.75	5.84	5.90	5.98
Crude Oil	59.64	60.88	62.95	64.19	66.26	67.50	69.57
Platinum	1,914.06	1,964.03	2,024.76	2,074.7	2,135.46	2,185.43	2,246.16
Palladium	1,614.34	1,657.17	1,694.84	1,737.6	1,775.34	1,818.17	1,855.84
Natural Gas	2.83	2.87	2.95	3.00	3.08	3.13	3.21
Wheat	527.76	532.75	539.88	544.88	552.01	557.00	564.13
Cotton	60.71	61.01	61.28	61.58	61.85	62.15	62.42
Corn	422.10	423.74	425.12	426.76	428.14	429.78	431.17

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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