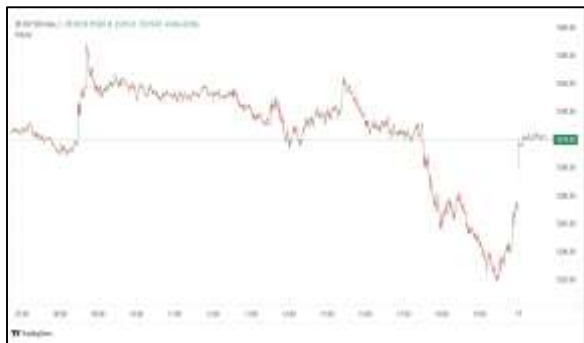


Commodities and Indices Market View

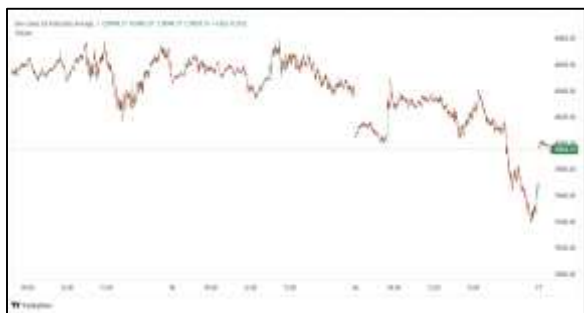
Wednesday, November 19, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	38.91	33.10% 21.09%



Dow Jones	RSI (20:80)	Sto Fast
	39.79	35.01% 16.20%

US Stock Market

DJIA	S&P 500	NASDAQ
46,091.74	6,617.32	22,432.85
-1.07%	-0.83%	-1.21%

U.S. stocks ended lower on Tuesday, with the S&P 500 putting in a fourth straight session of losses as valuation worries hit big technology-related shares and a disappointing forecast pressured Home Depot.

The four-day drop was the benchmark's longest losing streak in three months.

The Dow Jones Industrial Average (.DJI), fell 498.50 points, or 1.07%, to 46,091.74, the S&P 500 (.SPX), lost 55.09 points, or 0.83%, to 6,617.32 and the Nasdaq Composite (.IXIC), lost 275.23 points, or 1.21%, to 22,432.85.

The S&P 500 and the Nasdaq both closed below their 50-day moving averages on Monday, an important technical threshold, for the first time since late April.

On the Nasdaq, 2,353 stocks rose and 2,350 fell as advancing issues outnumbered decliners by a 1-to-1 ratio.

Volume on U.S. exchanges was 18.66 billion shares, compared with the 20.2 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
OCT	Consumer Price Index (MoM)	12:00	0.40%	0.00%
OCT	Consumer Price Index (YoY)	12:00	3.60%	3.80%
OCT	Core Consumer Price Index (YoY)	12:00	3.40%	3.50%
OCT	PPI Core Output (MoM)	12:00	--	0.00%
OCT	PPI Core Output (YoY)	12:00	--	3.60%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average fell 1.07% to hit a new 1-month low. The best performers of the session on the Dow Jones Industrial Average were Merck & Company Inc (NYSE:MRK), which rose 3.88% or 3.61 points to trade at 96.47 at the close. Meanwhile, Verizon Communications Inc (NYSE:VZ) added 1.15% or 0.47 points to end at 41.48 and Travelers Companies (NYSE:TRV) was up 0.83% or 2.37 points to 286.88 in late trade.



The worst performers of the session were Home Depot Inc (NYSE:HD), which fell 6.00% or 21.49 points to trade at 336.54 at the close. Amazon.com Inc (NASDAQ:AMZN) declined 4.43% or 10.32 points to end at 222.55 and NVIDIA Corporation (NASDAQ:NVDA) was down 2.80% or 5.23 points to 181.37.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 1.21%. The top performers on the NASDAQ Composite were Olema Pharmaceuticals Inc (NASDAQ:OLMA) which rose 136.39% to 20.14, Epsium Enterprise Ltd (NASDAQ:EPSM) which was up 90.30% to settle at 2.70 and Leifras Co Ltd ADR (NASDAQ:LFS) which gained 68.39% to close at 6.50.



The worst performers were Inspire Veterinary Partners Inc (NASDAQ:IVP) which was down 39.24% to 0.27 in late trade, SMX Security Matters Ord Shs Class A (NASDAQ:SMX) which lost 37.14% to settle at 5.28 and Trugolf Holdings Inc (NASDAQ:TRUG) which was down 32.61% to 1.24 at the close.

OIL

Oil prices fell on Wednesday as an industry report showing crude and fuel inventories rose last week in the U.S., the world's biggest crude consumer, reinforced mounting concerns that supply is exceeding demand in the market.



Brent crude futures dropped 28 cents, or 0.43%, at \$64.61 a barrel as of 0200 GMT, after gaining 1.1% in the previous session. U.S. West Texas Intermediate crude futures were down 24 cents, or 0.4%, at \$60.5 a barrel, after rising 1.4% on Tuesday.

Precious and Base Metals

Gold edged lower on Wednesday due to a stronger dollar, while investors awaited minutes from the Federal Reserve's latest policy meeting and U.S. jobs report that could shed more light on the central bank's interest rate trajectory.

Spot gold was down 0.2% at \$4,059 per ounce, as of 0201 GMT. U.S. gold futures for December delivery edged 0.1% lower to \$4,061.60 per ounce.

Non-yielding gold tends to do well in a low-interest-rate environment and during times of economic uncertainties.

Elsewhere, spot silver was flat at \$50.70 per ounce, platinum fell 0.5% to \$1,527.63, and palladium slipped 0.3% to \$1,396.68.



Traditional Agricultures

Soybeans posted a back and forth trade on Tuesday, but managed to close on the weaker side, down 2 to 4 cents across the front months as traders were selling the fact on the Chinese purchases. The cmdtyView national average Cash Bean price was 4 cents lower at \$10.80 3/4.



Corn futures posted gains across most contracts on Tuesday with contracts closing up 1 to 2 cents. The CmdtyView national average Cash Corn price was up 2 cents at \$3.98 1/4.



The wheat complex closed Tuesday with mixed action across the three exchanges. Chicago SRW futures saw slight gains, fractionally to 2 1/4 cents higher. KC HRW futures were down 1 to 3 cents at the close. MPLS spring wheat futures were up 6 to 9 cents in the nearby contracts to lead the bulls.

Future Settlement Price Wednesday, November 19th , 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,629.00	-10.75	6,652.50	6,622.50	66,722.00
NASDAQ 100	24,530.50	-65.25	24,655.50	24,497.50	44,248.00
Dow Jones	46,124.00	-60.00	46,255.00	46,117.00	6,554.00
Gold	4,069.70	3.20	4,081.30	4,056.10	22,320.00
Silver	50.65	0.13	51.11	50.39	7,906.00
Copper	4.97	0.00	5.00	4.95	3,548.00
Crude Oil	60.46	-0.21	60.70	60.31	11,746.00
Platinum	1,544.60	-10.60	1,557.70	1,540.00	2,098.00
Palladium	1,422.50	-1.20	1,436.00	1,406.00	515.00
Natural Gas	4.60	0.00	4.61	4.57	1,338.00
Wheat	558-0	-1.00	559-4	557-0	2,995.00
Soy Beans	1149-6	-9.00	1152-4	1147-6	9,379.00
Corn	448-0	-5.00	448-6	447-6	3,754.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	45,507.19	45,968.73	46,279.48	46741.02	47,051.77	47,513.31	47,824.06
S & P 500	6,507.10	6,573.00	6,622.70	6688.60	6,738.30	6,804.20	6,853.90
NASDAQ 100	24,060.69	24,355.03	24,577.47	24871.81	25,094.26	25,388.59	25,611.04
Gold	3,928.40	3,962.90	4,014.70	4049.20	4,101.00	4,135.50	4,187.30
Silver	47.49	48.30	49.41	50.22	51.33	52.14	53.25
Copper	4.89	4.92	4.95	4.98	5.00	5.04	5.06
Crude Oil	58.08	58.67	59.67	60.26	61.26	61.85	62.85
Platinum	1,479.14	1,496.67	1,525.94	1543.4	1,572.74	1,590.27	1,619.54
Palladium	1,344.80	1,361.90	1,392.80	1,409.9	1,440.80	1,457.90	1,488.80
Natural Gas	4.11	4.17	4.27	4.34	4.44	4.50	4.60
Wheat	532.16	536.33	541.41	545.58	550.66	554.83	559.91
Cotton	62.69	63.22	63.81	64.34	64.93	65.46	66.05
Corn	428.59	430.92	433.84	436.17	439.09	441.42	444.34

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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