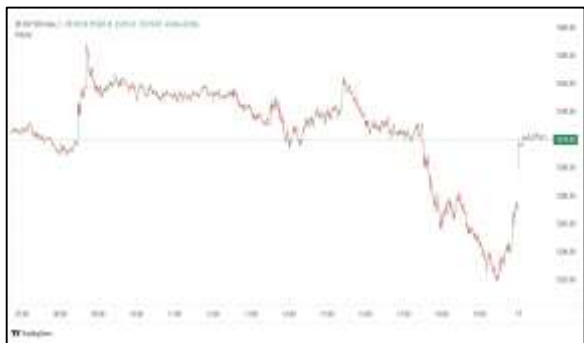


Commodities and Indices Market View

Monday, October 19, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	44.12	57.16% 39.83%



Dow Jones	RSI (20:80)	Sto Fast
	52.57	74.62% 76.06%

US Stock Market

DJIA	S&P 500	NASDAQ
52,002.41	7,659.44	26,140.03
-0.34%	-1.09%	-2.14%

Wall Street tumbled on Friday, with CoreWeave, Broadcom and other AI-related technology stocks under renewed pressure, while a jump in oil prices spooked traders heading into the weekend. The Nasdaq was on track for a loss of over 4% for the week, hammered by concerns that debt-laden AI infrastructure companies may not turn profits in time to repay debts, particularly with borrowing costs expected to rise.

The S&P 500 was down 1.22% at 7,649.71 points. The Nasdaq declined 2.19% to 26,128.13 points, while the Dow Jones Industrial Average was down 0.55% at 51,891.77 points.

While the S&P 500 remains up about 12% in 2026, most of that gain has come from AI-related tech stocks, and the index’s median component has climbed only about 6%, year to date. About 185 S&P 500 stocks have lost ground in 2026.

Declining stocks outnumbered rising ones within the S&P 500 (.AD.SPX), by a 1.3-to-one ratio.

The S&P 500 posted 19 new highs and one new low; the Nasdaq recorded 49 new highs and 263 new lows.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
OCT	Gross Domestic Product (QoQ) (Q3)	7:00	1.10%	0.90%
OCT	Gross Domestic Product (YoY) (Q3)	7:00	4.40%	4.30%
SEP	Industrial Production (YoY)	7:00	--	5.20%
SEP	Retail Sales (YoY)	7:00	--	0.40%
SEP	Consumer Price Index (YoY)	5:30	--	3.00%

D Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 0.34%. The best performers of the session on the Dow Jones Industrial Average were Chevron Corp (NYSE:CVX), which rose 2.59% or 5.67 points to trade at 224.99 at the close. Meanwhile, Coca-Cola Co (NYSE:KO) added 2.07% or 1.90 points to end at 93.90 and Travelers Companies (NYSE:TRV) was up 1.47% or 5.65 points to 389.54 in late trade.

The worst performers of the session were Salesforce Inc (NYSE:CRM), which fell 2.45% or 6.04 points to trade at 240.70 at the close. Cisco Systems Inc (NASDAQ:CSCO) declined 2.24% or 2.46 points to end at 107.39 and Microsoft Corporation (NASDAQ:MSFT) was down 1.93% or 10.39 points to 529.05.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index declined 2.15%. The top performers on the NASDAQ Composite were Exascale Labs Holdings Inc (NASDAQ:XLAB) which rose 72.79% to 2.35, ATA Inc ADR (NASDAQ:AACG) which was up 48.69% to settle at 0.95 and Lianhe Sowell International Group Ltd (NASDAQ:LHSW) which gained 46.66% to close at 0.70.

The worst performers were MDxHealth SA ADR (NASDAQ:MDXH) which was down 65.77% to 0.21 in late trade, Fractyl Health Inc (NASDAQ:GUTS) which lost 62.74% to settle at 1.55 and Robin Energy Ltd (NASDAQ:RBNE) which was down 59.79% to 0.78 at the close.



OIL

Oil prices slipped on Monday after US President Donald Trump waived sanctions and tariffs on Russia that may lead to more Russian fuel exports.

Brent crude futures fell \$1.94, or 1.77%, to \$107.92 a barrel by 0227 GMT after settling at its highest since May 19 on Friday. US West Texas Intermediate crude was at \$100.58 a barrel, down 83 cents, or 0.82%, after closing at its highest since September 17 on Friday.



Precious and Base Metals

Gold prices edged higher on Monday as softer oil prices offered support, while investors assessed the chances of a Federal Reserve interest rate hike later this year and looked for fresh signals on the US central bank's policy trajectory.

Spot gold rose 0.3% to \$4,175.60 per ounce by 0259 GMT, while US gold futures for December delivery gained 0.4% to \$4,196.40.

While gold is typically considered a hedge against inflation, higher interest rates reduce the appeal of the non-yielding asset.

Among other metals, spot silver rose 0.9% to \$57.54 per ounce, platinum gained 0.7% to \$1,642.29 and palladium climbed 1.5% to \$1,129.13.



Traditional Agricultures

Soybeans pulled off early losses on Friday, as contracts were down 1 ¼ to 3 cents in the front month and up ½ to 1 ¾ cents in the deferreds. We are over halfway through October, as the average close for November has been \$12.83, with the harvest price option for price insurance getting discovered. The cmdtyView national average Cash Bean price was down 1 ¼ cents at \$12.03 1/2.



Corn futures closed out the Friday session with contracts 1 to 4 ½ cents across the board, as December was 5 ½ cents lower.



The wheat complex headed into the weekend holding onto the weakness on Friday. Chicago SRW contracts fell lower on Friday, with contracts down 1 ½ to 9 ½ cents on the day and December losing 10 ½ cents this week. KC HRW futures slipped back 3 to 9 cents at the close, as the lead December contracts was down 15 ¼ cents from last Friday. MPLS spring wheat was down 5 ¼ to 9 ¾ cents on Friday, with December losing 18 ¾ cents on the week.

Future Settlement Price Monday, October 19, 2026					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,797.25	6.25	7,808.00	7,774.75	65,512.00
NASDAQ 100	30,155.50	11.75	30,211.75	29,959.25	53,946.00
Dow Jones	52,475.00	45.00	52,538.00	52,380.00	5,441.00
Gold	4,199.50	29.40	4,207.90	4,167.50	25,148.00
Silver	57.96	0.80	58.12	57.23	516200.00%
Copper	6.56	-0.10	6.64	6.52	58,330.00
Crude Oil	95.85	-0.65	96.39	95.65	15,180.00
Platinum	1,621.50	6.90	1,639.20	1,603.00	21,519.00
Palladium	1,128.50	32.00	1,140.00	1,096.50	6,053.00
Natural Gas	3.22	-0.01	3.23	3.20	1,630.00
Wheat	668-2	-7.00	670-2	666-6	1,707.00
Soy Beans	1263-4	-4.00	1265-6	1259-4	13,359.00
Corn	479-0	1.00	481-0	477-6	13,295.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	51,253.83	51,467.60	51,822.64	52,036.41	52,391.45	52,605.22	52,960.26
S & P 500	7,606.60	7,638.13	7,691.09	7,722.62	7,775.58	7,807.11	7,860.07
NASDAQ 100	28,990.25	29,199.33	29,567.46	29,776.54	30,144.67	30,353.75	30,721.88
Gold	4,161.11	4,170.48	4,188.16	4,197.53	4,215.21	4,224.58	4,242.26
Silver	56.47	56.70	57.11	57.34	57.75	57.98	58.38
Copper	6.54	6.55	6.57	6.57	6.59	6.60	6.61
Crude Oil	96.08	96.88	97.29	98.09	98.50	99.30	99.71
Platinum	1,630.01	1,635.13	1,643.51	1,648.6	1,657.01	1,662.13	1,670.51
Palladium	1,097.00	1,103.50	1,115.50	1,122.0	1,134.00	1,140.50	1,152.50
Natural Gas	2.99	3.02	3.03	3.06	3.08	3.10	3.12
Wheat	640.41	648.33	654.41	662.33	668.41	676.33	682.41
Cotton	78.16	78.88	79.44	80.16	80.72	81.44	82.00
Corn	463.16	468.08	471.16	476.08	479.16	484.08	487.16

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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