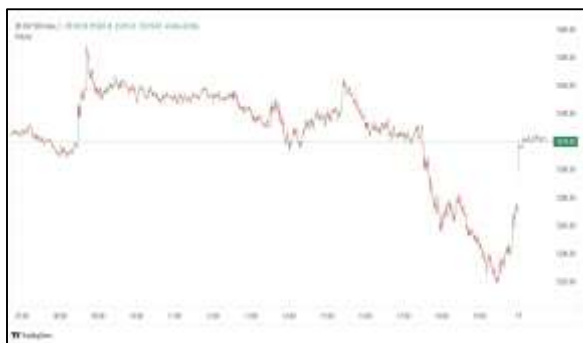


## Commodities and Indices Market View

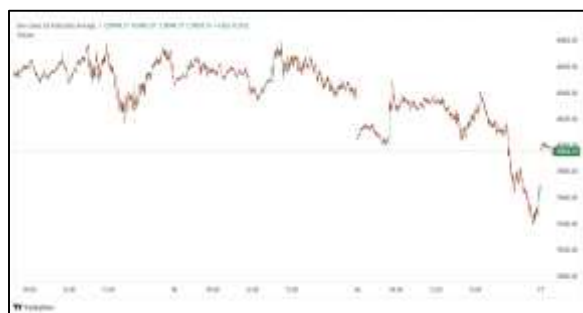
Thursday, November 20, 2025



### Technicals



S&P 500	RSI (20:80)	Sto Fast
	41.50	22.12% 16.47%



Dow Jones	RSI (20:80)	Sto Fast
	40.43	18.24% 8.01%

### US Stock Market

DJIA	S&P 500	NASDAQ
46,138.77	6,642.16	22,564.23
+0.10%	+0.38%	+0.59%

U.S. stocks ended a choppy session higher on Wednesday, bouncing off recent losses as technology stocks rose ahead of Nvidia's quarterly results.

The Dow Jones Industrial Average (.DJI), rose 47.03 points, or 0.10%, to 46,138.77, the S&P 500 (.SPX), gained 24.84 points, or 0.38%, to 6,642.16 and the Nasdaq Composite (.IXIC), advanced 131.38 points, or 0.59%, to 22,564.23.

Declining issues outnumbered advancers by a 1.59-to-1 ratio on the NYSE, where there were 55 new highs and 211 new lows.

The S&P 500 posted 12 new 52-week highs and 22 new lows while the Nasdaq Composite recorded 48 new highs and 305 new lows.

On the Nasdaq, 1,846 stocks rose and 2,851 fell, as declining issues outnumbered advancers by a 1.54-to-1 ratio.

Volume on U.S. exchanges was 17.46 billion shares, compared with the roughly 20.2 billion average for the full session over the last 20 trading days.

### Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
NOV	Average Hourly Earnings (MoM)	6:30	0.30%	0.30%
NOV	Average Hourly Earnings (YoY)	6:30	3.70%	3.70%
NOV	Producer Price Index (MoM)	12:00	0.00%	0.10%
NOV	Producer Price Index (YoY)	12:00	-1.90%	-1.70%
NOV	Retail Sales (MoM)	12:00	0.00%	0.50%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 0.10%. The best performers of the session on the Dow Jones Industrial Average were NVIDIA Corporation (NASDAQ:NVDA), which rose 2.85% or 5.16 points to trade at 186.52 at the close. Meanwhile, Sherwin-Williams Co (NYSE:SHW) added 1.84% or 5.95 points to end at 329.78 and Johnson & Johnson (NYSE:JNJ) was up 1.33% or 2.66 points to 202.66 in late trade.

The worst performers of the session were Salesforce Inc (NYSE:CRM), which fell 2.40% or 5.61 points to trade at 227.89 at the close. Boeing Co (NYSE:BA) declined 2.07% or 3.93 points to end at 185.70 and Walt Disney Company (NYSE:DIS) was down 1.51% or 1.61 points to 104.67.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index gained 0.59%. The top performers on the NASDAQ Composite were WeShop Holdings Ltd (NASDAQ:WSHP) which rose 448.40% to 200.00, Safe & Green Holdings Corp (NASDAQ:SGBX) which was up 77.42% to settle at 6.05 and Caring Brands Inc (NASDAQ:CABR) which gained 42.11% to close at 1.09.

The worst performers were Inspire Veterinary Partners Inc (NASDAQ:IVP) which was down 61.08% to 0.10 in late trade, Agios Pharm (NASDAQ:AGIO) which lost 50.89% to settle at 22.34 and Tempest Therapeutics Inc (NASDAQ:TPST) which was down 48.59% to 4.75 at the close.



## OIL

Oil prices edged higher on Thursday, recovering from losses in the previous session, as markets assessed the latest U.S. proposals to end the war in Ukraine and prepared for a U.S. deadline to cease operations with two major Russian oil firms.

Brent crude futures climbed 21 cents, or 0.33%, to \$63.72 a barrel at 0142 GMT, while U.S. West Texas Intermediate crude futures rose 24 cents, or 0.40%, to \$59.68. Both benchmarks rebounded after falling nearly 2% during Wednesday's session.



## Precious and Base Metals

Gold prices edged lower on Thursday, weighed down by a stronger dollar and reduced expectations for a Federal Reserve rate cut in December, while investors braced for U.S. jobs report.

Spot gold was down 0.1% at \$4,077.13 per ounce, as of 0305 GMT. U.S. gold futures for December delivery fell 0.2% to \$4,075.80 per ounce.

SPDR Gold Trust, the world's largest gold-backed exchange-traded fund, said its holdings rose 0.22% to 1,043.72 tonnes on Wednesday from 1,041.43 tonnes on Tuesday.

Elsewhere, spot silver gained 0.2% to \$51.44 per ounce, platinum climbed 0.9% to \$1,559.54, and palladium added 1.1% to \$1,395.37.



## Traditional Agricultures

Soybeans were in the red on Wednesday with front months down 15 to 17 ¼ cents at the close. The cmdtyView national average Cash Bean price was 17 cents lower at \$10.63 3/4.

Corn futures closed the Wednesday session under pressure, as contracts were down 7 to 8 cents across most months. The CmdtyView national average Cash Corn price was down 6 3/4 cents at \$3.91 1/4.

The wheat complex is showing weakness across the three exchanges at midday. Chicago SRW futures were 9 to 10 cents lower on Wednesday. KC HRW futures settled 10 to 11 1/4 cents in the red. MPLS spring wheat futures were down 1 to 3 cents at the close on Wednesday.



### Future Settlement Price Thursday, November 20th , 2025

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,746.25	84.75	6,749.75	6,694.00	72,566.00
NASDAQ 100	25,169.50	447.75	25,196.00	24,955.25	45,044.00
Dow Jones	46,491.00	283.00	46,514.00	46,223.00	6,138.00
Gold	4,075.60	-7.20	4,109.60	4,034.00	45,823.00
Silver	51.11	0.25	51.57	50.37	14,590.00
Copper	5.02	0.04	5.04	4.95	45,319.00
Crude Oil	59.39	0.14	59.65	59.32	10,081.00
Platinum	1,556.80	1.60	1,591.00	1,540.00	24,638.00
Palladium	1,406.30	-17.40	1,450.50	1,392.50	10,192.00
Natural Gas	4.76	0.01	4.77	4.73	2,022.00
Wheat	549-4	-1.00	551-0	548-4	1,425.00
Soy Beans	1131-6	-8.00	1137-6	1131-2	6,758.00
Corn	441-0	-4.00	442-4	440-6	5,473.00

### Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	45,420.92	45,667.38	45,879.53	46125.99	46,338.14	46,584.60	46,796.75
S & P 500	6,479.94	6,527.13	6,572.25	6619.44	6,664.56	6,711.75	6,756.87
NASDAQ 100	23,856.89	24,078.94	24,291.02	24513.07	24,725.14	24,947.19	25,159.27
Gold	3,968.80	4,012.20	4,047.50	4090.90	4,126.20	4,169.60	4,204.90
Silver	47.82	48.98	49.92	51.08	52.02	53.18	54.12
Copper	4.88	4.92	4.97	5.00	5.05	5.09	5.14
Crude Oil	56.34	57.50	58.38	59.54	60.42	61.58	62.46
Platinum	1,483.20	1,511.60	1,534.20	1562.6	1,585.20	1,613.60	1,636.20
Palladium	1,324.36	1,358.43	1,382.36	1,416.4	1,440.36	1,474.43	1,498.36
Natural Gas	4.15	4.25	4.40	4.50	4.65	4.75	4.90
Wheat	515.50	525.25	531.00	540.75	546.50	556.25	562.00
Cotton	62.51	63.13	63.45	64.07	64.39	65.01	65.33
Corn	418.59	423.42	426.59	431.42	434.59	439.42	442.59

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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