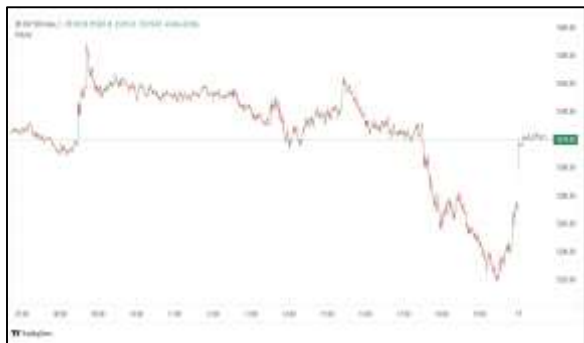


Commodities and Indices Market View

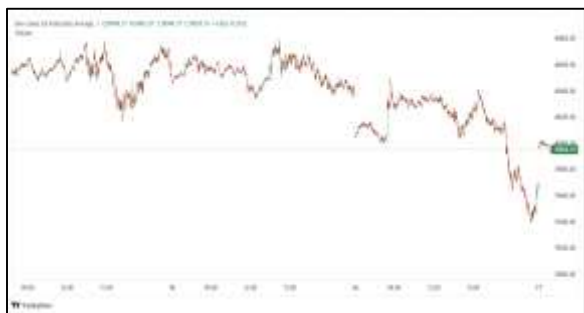
Tuesday, October 20, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	47.28	45.57% 35.70%



Dow Jones	RSI (20:80)	Sto Fast
	52.02	76.18% 78.56%

US Stock Market

DJIA	S&P 500	NASDAQ
51,966.03	7,690.73	26,430.89
-0.07%	+0.41%	+1.11%

The tech-heavy Nasdaq Composite led Wall Street with a 1% advance on Monday as investors returned to the chip sector and other AI-related stocks following last week's bruising selloff, while investors waited for key corporate earnings reports.

On Friday, the benchmark S&P 500 and the Nasdaq had marked their biggest weekly declines since late June.

The Dow Jones Industrial Average (.DJI), fell 36.38 points, or 0.07%, to 51,966.03, the S&P 500 (.SPX), gained 31.29 points, or 0.41%, to 7,690.73 and the Nasdaq Composite (.IXIC), gained 290.85 points, or 1.11%, to 26,430.89.

Declining issues outnumbered advancers by a 1.69-to-1 ratio on the NYSE where there were 83 new highs and 265 new lows.

On the Nasdaq, 2,258 stocks rose and 2,647 fell as declining issues outnumbered advancers by a 1.17-to-1 ratio.

The S&P 500 posted 12 new 52-week highs and 2 new lows while the Nasdaq Composite recorded 31 new highs and 361 new lows.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
OCT	Gross Domestic Product (QoQ) (Q3)	7:00	1.10%	0.90%
OCT	Gross Domestic Product (YoY) (Q3)	7:00	4.40%	4.30%
SEP	Industrial Production (YoY)	7:00	--	5.20%
SEP	Retail Sales (YoY)	7:00	--	0.40%
SEP	Consumer Price Index (YoY)	5:30	--	3.00%

D Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average fell 0.07%. The best performers of the session on the Dow Jones Industrial Average were Amazon.com Inc (NASDAQ:AMZN), which rose 4.98% or 12.45 points to trade at 262.45 at the close. Meanwhile, International Business Machines (NYSE:IBM) added 1.83% or 4.25 points to end at 236.39 and NVIDIA Corporation (NASDAQ:NVDA) was up 1.38% or 2.96 points to 217.09 in late trade.



The worst performers of the session were JPMorgan Chase & Co (NYSE:JPM), which fell 1.79% or 6.09 points to trade at 333.63 at the close. Amgen Inc (NASDAQ:AMGN) declined 1.75% or 7.55 points to end at 424.94 and 3M Company (NYSE:MMM) was down 1.66% or 2.74 points to 162.01.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index gained 1.11%. The top performers on the NASDAQ Composite were Silence Therapeutics PLC ADR (NASDAQ:SLN) which rose 125.58% to 19.58, China SXT Pharmaceuticals Inc (NASDAQ:SXTC) which was up 71.08% to settle at 0.11 and XChange TEC.INC (NASDAQ:XHG) which gained 60.00% to close at 3.20.



The worst performers were INLIF Ltd (NASDAQ:INLF) which was down 87.53% to 0.32 in late trade, EyePoint Inc (NASDAQ:EYPT) which lost 85.28% to settle at 0.44 and CL Workshop Group Ltd DRC (NASDAQ:NWGL) which was down 49.15% to 0.12 at the close.

OIL

Oil prices advanced on Tuesday, with Brent hovering around a five-month high as traders priced in a geopolitical risk premium from Houthi attacks on Saudi infrastructure and reports of vessel attacks in the Gulf.



Brent crude futures climbed 55 cents, or 0.50%, to \$110.10 a barrel by 0319 GMT, after rising as high as \$110.70 a barrel in the previous session to their highest since May 20.

Precious and Base Metals

Gold inched higher on Tuesday, helped by a softer US dollar, as market participants looked ahead to next week's Federal Reserve policy meeting for clues on the future path of interest rates.

Spot gold was up 0.1% at \$4,145.22 per ounce by 0347 GMT, while US gold futures for December delivery rose 0.1% to \$4,164.70.

While gold is typically considered a hedge against inflation, higher interest rates reduce the appeal of the non-yielding asset.

Among other metals, spot silver rose 0.7% to \$57.48 per ounce, platinum gained 0.7% to \$1,651.25 and palladium fell 0.2% to \$1,117.87.



Traditional Agricultures

Soybeans closed with contracts steady in some back months to down 7 ¾ cents in the front months on Monday. The cmdtyView national average Cash Bean price was down 8 cents at \$11.94 1/4.

Corn futures were disappointed in a 2 year low in export shipments, as contracts were down 1 ¼ to 7 ½ cents across the board. The CmdtyView national average Cash Corn price was 7 1/4 lower cents at \$4.27 1/4.

The wheat complex posted losses across the three exchanges on Monday. Chicago SRW contracts were 2 ¼ to 5 cents in the red at the close. KC HRW futures were fractionally to 4 ½ cents lower on Monday. MPLS spring wheat was down 3 3/4 to 6 3/4 cents at the final bell.



Future Settlement Price Tuesday, October 20, 2026					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,740.75	6.25	7,752.75	7,724.00	66,610.00
NASDAQ 100	29,684.00	-38.50	29,803.50	29,576.00	61,284.00
Dow Jones	52,297.00	115.00	52,352.00	52,197.00	3,951.00
Gold	4,161.70	1.60	4,166.00	4,134.50	23,090.00
Silver	57.59	0.31	57.71	56.51	625000.00%
Copper	6.58	0.00	6.59	6.53	4,899.00
Crude Oil	98.54	0.00	99.00	98.04	15,189.00
Platinum	1,653.70	5.50	1,657.30	1,636.00	1,917.00
Palladium	1,117.50	-5.20	1,121.00	1,106.50	904.00
Natural Gas	3.03	-0.03	3.05	3.02	3,618.00
Wheat	654-0	-3.00	655-6	652-4	1,615.00
Soy Beans	1250-4	-3.00	1254-6	1249-2	7,434.00
Corn	465-2	-7.00	466-4	464-6	41,454.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	50,971.74	51,409.84	51,706.12	52,144.22	52,440.50	52,878.60	53,174.88
S & P 500	7,483.45	7,557.61	7,608.52	7,782.68	7,733.59	7,807.75	7,858.66
NASDAQ 100	28,149.96	28,611.62	28,899.59	29,361.25	29,649.21	30,110.88	30,398.84
Gold	4,070.96	4,110.86	4,131.25	4,171.15	4,191.54	4,231.44	4,251.83
Silver	55.64	56.31	56.67	57.34	57.70	58.37	58.73
Copper	6.42	6.47	6.52	6.58	6.62	6.68	6.73
Crude Oil	93.76	95.25	96.74	98.23	99.72	101.21	102.70
Platinum	1,612.74	1,628.17	1,636.14	1,651.5	1,659.54	1,674.97	1,682.94
Palladium	1,088.59	1,102.67	1,109.84	1,123.9	1,131.09	1,145.17	1,152.34
Natural Gas	2.83	2.93	2.99	3.09	3.14	3.24	3.30
Wheat	638.80	646.45	650.60	658.25	662.40	670.05	674.20
Cotton	78.80	79.33	79.73	80.26	80.66	81.19	81.59
Corn	455.21	460.48	463.36	468.63	471.51	476.78	479.66

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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