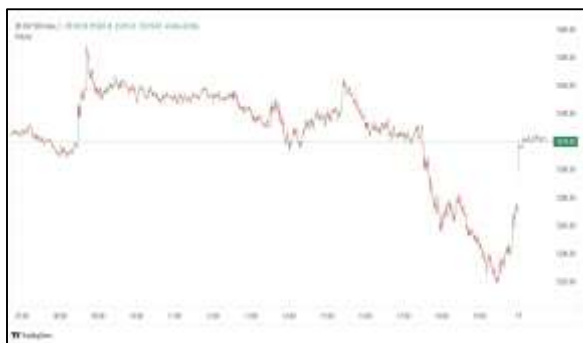


Commodities and Indices Market View

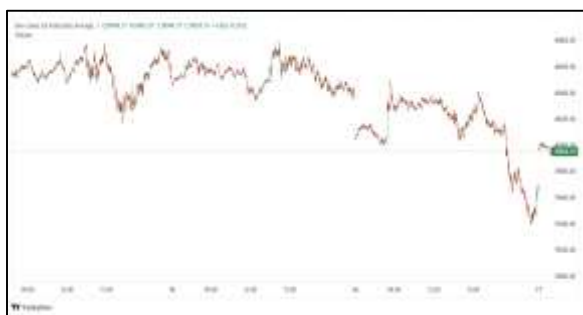
Thursday, August 21, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	56.51%	84.08% 77.21%



Dow Jones	RSI (20:80)	Sto Fast
	60.17%	86.78% 85.08%

US Stock Market

DJIA	S&P 500	NASDAQ
44,938.31	6,395.78	21,172.86
+0.04%	-0.24%	-0.67%

The Nasdaq and S&P 500 fell on Wednesday as investors sold tech stocks and moved into less highly valued sectors, as they also awaited remarks from Federal Reserve officials at their Jackson Hole symposium this week.

According to preliminary data, the S&P 500 (.SPX), lost 16.40 points, or 0.26%, to end at 6,394.97 points, while the Nasdaq Composite (.IXIC), lost 144.76 points, or 0.68%, to 21,170.19. The Dow Jones Industrial Average (.DJI), rose 1.48 points, or 0.00%, to 44,923.75.

Tech stocks, which drove much of the recovery from Wall Street's April selloff, have been pulling back. The S&P 500 technology index (.SPLRCT), was down on the day, while sectors such as energy, healthcare and consumer staples rose.

Meanwhile, investors also monitored Trump's call for the resignation of Fed Governor Lisa Cook, with the president citing allegations that she was involved in mortgage fraud.

Earnings from big retailers, seen as a barometer for the health of the American consumer, are also due this week as sentiment has taken a hit from concerns that tariffs could drive prices higher.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
AUG	HCOB Composite PMI (Aug)	7:30	--	50.60%
AUG	HCOB Manufacturing PMI (Aug)	7:30	--	49.10%
AUG	HCOB Services PMI (Aug)	7:30	50.30%	50..6%
AUG	HCOB Composite PMI (Aug)	8:00	--	50.90%
AUG	HCOB Manufacturing PMI (Aug)	8:00	49.50%	49.80%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average gained 0.04%. The best performers of the session on the Dow Jones Industrial Average were Travelers Companies (NYSE:TRV), which rose 2.05% or 5.52 points to trade at 274.39 at the close. Meanwhile, Walmart Inc (NYSE:WMT) added 1.27% or 1.29 points to end at 102.58 and Caterpillar Inc (NYSE:CAT) was up 1.08% or 4.50 points to 420.59 in late trade.

The worst performers of the session were Apple Inc (NASDAQ:AAPL), which fell 1.98% or 4.57 points to trade at 225.99 at the close. Amazon.com Inc (NASDAQ:AMZN) declined 1.86% or 4.23 points to end at 223.78 and Unitedhealth Group (NYSE:UNH) was down 1.45% or 4.40 points to 299.84.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index fell 0.67%. The top performers on the NASDAQ Composite were Tharimmune Inc (NASDAQ:THAR) which rose 200.42% to 3.59, Alpha Technology Group Ltd (NASDAQ:ATGL) which was up 48.91% to settle at 32.76 and Pop Culture Group Co Ltd (NASDAQ:CPOP) which gained 36.14% to close at 1.13.



The worst performers were eLong Power Holding Ltd (NASDAQ:ELPW) which was down 87.55% to 0.40 in late trade, Star Fashion Culture Holdings Ltd (NASDAQ:STFS) which lost 78.99% to settle at 0.44 and Windtree Therapeutics Inc (NASDAQ:WINT) which was down 78.37% to 0.10 at the close.

OIL

Oil prices extended gains on Thursday, bolstered by signs of strong demand in the U.S., with uncertainty over efforts to end the war in Ukraine also lending support.

Brent crude futures hit a two-week high in early trade and were up 27 cents, or 0.40%, to \$67.11 a barrel at 0442 GMT. U.S. West Texas Intermediate (WTI) crude futures rose 29 cents, or 0.46%, to \$63 a barrel.

Precious and Base Metals

Gold was little changed on Thursday as investors awaited cues on the Federal Reserve's policy outlook ahead of the annual economic symposium at Jackson Hole, Wyoming, which starts later in the day.

Spot gold was down 0.2% at \$3,339.97 per ounce, as of 0358 GMT. U.S. gold futures for December delivery also lost 0.2% to \$3,382.40.

Gold typically performs well in a low-interest-rate environment and during times of heightened uncertainty.

Spot silver was down 0.1% to \$37.85 per ounce, platinum fell 0.4% to \$1,334.58 and palladium shed 0.5% to \$1,108.84.



Traditional Agricultures

Soybeans slipped back off the midday gains, to close Wednesday with gains limited to 1 to 2 ¼ cents. The cmdtyView national average Cash Bean price was up 1 3/4 cents at \$9.69 1/4.

Corn futures slipped off the intraday highs on Wednesday, still closing with fraction to 2 cent gains across the front months. The CmdtyView national average Cash Corn price was up 1/2 cent at \$3.62.

The wheat complex saw some strength on Wednesday. CBT soft red wheat futures posted gains of 7 cents in the front months on the session. KC HRW futures saw contracts 1 to 2 cents higher across the nearbys at the close. MPLS spring wheat held on to the gains on Wednesday, with contracts up 1 to 2 cents.



Future Settlement Price Thursday, August 21st, 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,408.50	-4.75	6,419.00	6,401.00	35,568.00
NASDAQ 100	23,324.25	0.25	23,369.25	23,267.25	30,955.00
Dow Jones	44,947.00	-48.00	45,029.00	44,922.00	3,306.00
Gold	3,380.10	-8.40	3,394.40	3,379.90	17,542.00
Silver	37.90	0.12	37.99	37.83	4,802.00
Copper	4.51	0.02	4.52	4.48	12,695.00
Crude Oil	62.99	0.28	63.19	62.78	9,537.00
Platinum	1,341.60	28.80	1,346.00	1,299.50	24,397.00
Palladium	1,121.40	9.40	1,135.00	1,093.50	7,218.00
Natural Gas	2.85	0.00	2.86	2.84	1,698.00
Wheat	531-2	3.00	531-2	528-4	5,211.00
Soy Beans	1036-0	unch	1038-6	1034-0	7,557.00
Corn	405-2	-1.00	405-4	403-2	8,915.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	44,365.82	44,591.16	44,756.71	44982.0	45,147.60	45,372.94	45,538.49
S & P 500	6,332.64	6,366.43	6,388.90	6422.69	6,445.16	6,478.95	6,501.42
NASDAQ 100	22,906.21	23,126.27	23,255.52	23475.58	23,604.82	23,824.89	23,954.13
Gold	3,322.82	3,338.11	3,363.82	3379.11	3,404.82	3,420.11	3,445.82
Silver	36.28	36.62	37.25	37.59	38.23	38.57	39.20
Copper	4.38	4.40	4.42	4.43	4.45	4.47	4.48
Crude Oil	60.95	61.39	62.13	62.57	63.31	63.75	64.49
Platinum	1,265.66	1,282.58	1,312.76	1,329.6	1,359.86	1,376.78	1,406.96
Palladium	1,058.00	1,075.75	1,099.50	1,117.2	1,141.00	1,158.75	1,182.50
Natural Gas	2.68	2.70	2.73	2.75	2.78	2.80	2.83
Wheat	506.75	512.00	520.25	525.50	533.75	539.00	547.25
Cotton	66.80	67.08	67.34	67.62	67.88	68.16	68.42
Corn	396.41	398.83	401.16	403.58	405.91	408.33	410.66

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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